



SSPJ & Co.

(Formerly Sandeep Pawan Jain & Associates)

CHARTERED ACCOUNTANTS

(Peer Reviewed Firm)

Firm Registration No. 018083N

We, M/s. S S P J & Co., Chartered Accountants, as requested by **ENERGY-MISSION MACHINERIES (INDIA) LIMITED** (formerly known as Energy-Mission Machinerries (India) Private Limited) (CIN: L29100GJ2011PLC063696) certify the object wise utilization of the issue proceeds for the purpose of submission to National Stock Exchange Limited.

Based on the relevant documents provided and according to information and explanation given to us we hereby certify that actual utilization of issue proceeds as on 31st March, 2026 is as under: -

Sr. No.	Object as disclosed in the Placement Document	Amount disclosed in the Placement	Actual utilized amount	Unutilized amount	Remarks
1	Funding of capital expenditure towards civil construction work at existing manufacturing unit located at Sanand, District Ahmedabad, Gujarat	Rs. 686.40 Lakhs	Rs. 678.05 Lakhs	Rs. 8.35 Lakhs	Nil
2	Funding of capital expenditure towards installation of new plant & machinerries	Rs. 742.93 Lakhs	Rs. 697.30 Lakhs	Rs. 45.73 Lakhs	Nil
3	To meet working capital requirements	Rs. 1,500.00 Lakhs	Rs. 1,498.92 Lakhs	Rs. 1.08 Lakhs	Nil
4	General Corporate Purpose	Rs. 858.92 Lakhs	Rs. 858.92 Lakhs	Nil	Nil
5	Issue Expenses	Rs. 326.91 Lakhs	Rs. 326.91 Lakhs	Nil	Nil

This certificate is issued solely at the request of the company for the purpose of National Stock Exchange. This certificate may not be useful for any other purpose. M/s. S S P J & Co., shall not be liable to the company or to any other concerned for any claims, liabilities or expenses related to this assignment, except to the extent of fees relating to this assignment.

For and on behalf of

SSPJ & Co.

Chartered Accountants

Reg. No. 018083N



CA Sujata Kapila

Partner

M. No. 515235

UDIN: 26515235BZGCYD7750

Date: 26.05.2026

Place: Ahmedabad

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