



**ENERGYMISSION**  
MACHINERIES (INDIA) LTD.

**CIN: L29100GJ2011PLC063696**

**Date: June 20<sup>th</sup>, 2026**

**To**  
**The National Stock Exchange of India Limited SME EMERGE**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra East, Mumbai 400051**

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the year ended on March 31, 2026.**

**Dear Sir/Madam,**

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Revised Investor Presentation for the year ended March 31, 2026.

The above information is also being hosted on the Company's website at <https://www.energymission.com/> in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on your record.  
Thanking you

Thanking You,

**For Energy-Mission Machineries (India) Limited**

**Satishkumar Kanjibhai Parmar**  
**Director and CFO**  
**DIN: 03297705**



**ENERGY MISSION**

MACHINERIES (INDIA) LIMITED

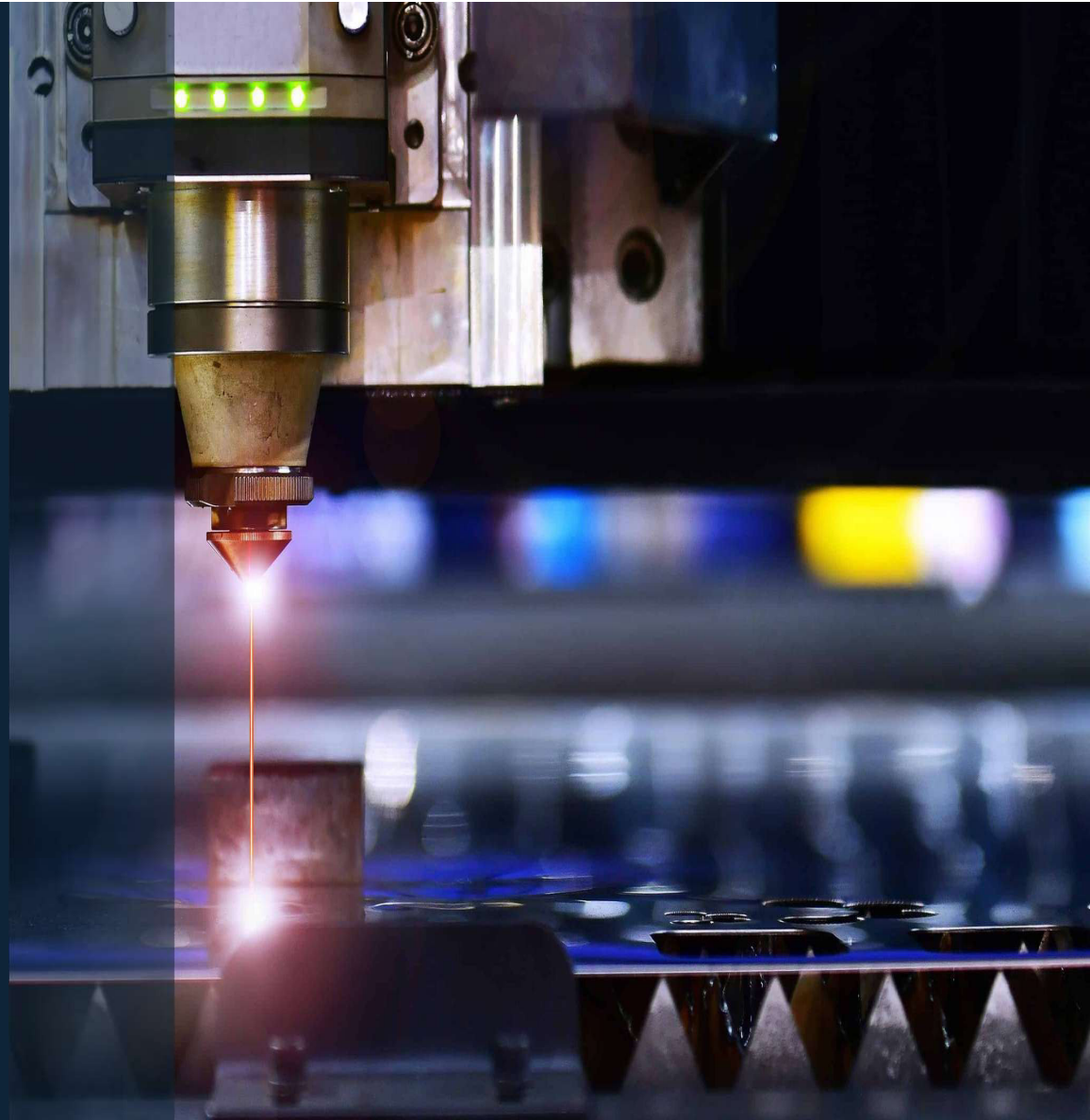
# Investor Presentation

**FY 2025–26** · High-Precision Sheet Metal Forming Machines

**7,250+**  
Machines installed

**30+**  
Product variants

**Est. 2011**  
Ahmedabad, India



PERFORMANCE SNAPSHOT

# Key Highlights of FY26

## REVENUE

₹160.85 Cr

INR 16,084.93 Lacs

▲ +6.43% YoY

Highest-ever topline

## EBITDA

₹23.16 Cr

INR 2,315.85 Lacs

▲ +9.41% YoY

14.40% EBITDA margin

## PAT

₹11.93 Cr

INR 1,193.48 Lacs

▲ +0.63% YoY

7.42% PAT margin

## UPDATES FOR FY26

- ✓ Expanded manufacturing capacity from 900 to 1,500 machines p.a. (as of July 2025).
- ✓ Streamlined post-IPO production — manufacturing cycle cut from 3–4 months to 2–3 months.
- ✓ Operating in an industry growing at 12–15% CAGR with strong import-substitution upside.
- ✓ EM Press Form plant scheduled to be operational from FY 2026–27.
- ✓ Robust order book of ₹47.23 Cr providing healthy revenue visibility.
- ✓ Achieved highest-ever topline of ₹160.85 Cr, reflecting scale benefits & execution.

WHO WE ARE

# Company Overview

Energy Mission Machineries (India) Limited (EMMIL) is a leading Indian manufacturer of high-precision sheet metal forming machines. Headquartered in Ahmedabad, Gujarat, it has grown from a proprietary concern founded in 1998 into a public limited company with a national and international footprint.

## VISION

*To deliver high-quality sheet metal forming machines at globally competitive prices, backed by reliable support and customer-centric innovation.*

## MISSION

*Vertically integrated production, continuous process improvement and a passionate workforce committed to customer satisfaction and sustainable growth.*

Energy Mission exports CE-certified machinery to the USA, UAE and other markets, and continues to expand its international distributor and service network.



**30+**

Product variants



**7,250+**

Machines installed globally



**1,500**

Machines p.a. capacity  
(India)



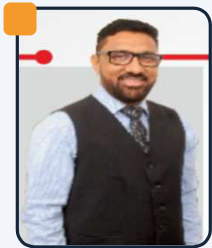
**₹47.23 Cr**

Robust order book

LEADERSHIP & GOVERNANCE

# Promoters & Board of Directors

Promoter-led since incorporation — three first-generation entrepreneurs who grew EMMIL from a 1998 proprietary concern into a public company.

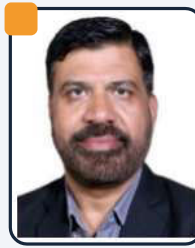


**Satishkumar K. Parmar**

CHAIRMAN, EXECUTIVE DIRECTOR & CFO

Finance & growth architect

30 YRS EXPERIENCE · SINCE 2011

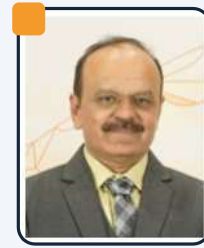


**Dineshkumar S. Chaudhary**

MANAGING DIRECTOR

Production & market builder

28 YRS EXPERIENCE · SINCE 2011



**Ashokkumar R. Panchal**

WHOLE-TIME DIRECTOR

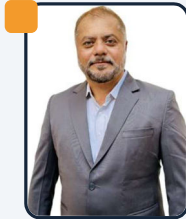
Operations & quality anchor

30 YRS EXPERIENCE · SINCE 2011

144+ years of combined leadership experience • Promoter-led since incorporation • First-generation engineering entrepreneurs

## Board of Directors (continued)

Other directors strengthening the Board across EMMIL's domestic and international operations.



**Snehal Mehta**

WHOLE-TIME DIRECTOR

Board director

28 YRS EXPERIENCE · SINCE 2011

EM PRESS FORM SOLUTION PVT LTD.



**Sanjay Khankar**

WHOLE-TIME DIRECTOR

US operations director

28 YRS EXPERIENCE · SINCE 2011

ENERGY MISSION USA INC

**Strengthened Board** with added directors • **Domestic & international** leadership reach • **Energy Mission Group**

■ IN THEIR WORDS

# Messages from the Leadership

Perspectives from the Chairman and Managing Director on where Energy Mission is headed and how it gets there.

■ ON GROWTH, FUTURE & STRATEGY



"Our journey from a 1998 proprietary concern to a listed company reflects one conviction — disciplined, customer-led growth. We are scaling capacity, deepening backward integration and expanding globally through our subsidiaries. Backed by a robust order book and a vertically integrated model, we are building a platform for sustainable, profitable growth and lasting stakeholder value."



**Satishkumar K. Parmar**

CHAIRMAN, EXECUTIVE DIRECTOR & CFO

■ ON OPERATIONAL EFFICIENCY & EXCELLENCE



Excellence on the shop floor is what turns engineering into enduring customer trust. By integrating production in-house, tightening quality control and investing in our people, we lower costs while raising precision and reliability. Continuous process improvement ensures every machine we ship meets global standards — efficiently, consistently and on time."



**Dineshkumar S. Chaudhary**

MANAGING DIRECTOR

## Strategic Growth Through Subsidiaries



### BACKWARD INTEGRATION

#### EM Press Form Solutions Pvt. Ltd.

A 5,000 sq. mtr. backward-integration facility, operational since June 2026, aimed at reducing job-work and logistics costs to improve efficiency and profitability.

- Dedicated manufacturing & component solutions subsidiary strengthening the EM ecosystem.
- Supplies critical machinery components and fabricated parts to EMMIL and external customers.
- Enhances supply-chain reliability, quality control and production planning.
- Supports revenue diversification and new customer segments.



### AMERICA GATEWAY

#### Energy Mission USA Inc.

Strategic gateway to the American market — HQ in Newark, Delaware with a Sales & Service office in Orange City, California.

- Localized sales, technical support and after-sales service across the Americas.
- Partnership with Bud's Equipment strengthens U.S. West Coast coverage.
- Improved installation, maintenance and customer-support capabilities.
- Builds long-term relationships and brand visibility in North America.

# Key Products at a Glance



## CNC & Hydraulic Press Brake

Versatile bending across automotive, construction, furniture, aerospace & general fabrication.

**75%**  
of revenue

**+22%**  
FY24→FY26

*Largest segment with strong order-book visibility.*



## Hydraulic Shearing M/c

High-performance cutting solutions tailored to diverse industrial demands.

**15–17%**  
of revenue

**+39%**  
FY24→FY26

*Fast-growing segment driving overall growth.*



## Hydraulic Press M/c

Designed for various pressing tasks such as metal forming, assembly, and more

**2-3%**  
of revenue

**+80%**  
FY24→FY26

*Fast-growing segment driving overall growth.*



## 4-Roll CNC Plate Rolling

Advanced metal-forming for construction, aerospace, energy, shipbuilding & chemicals.

**2–4%**  
of revenue

**+50–55%**  
FY24→FY26

*New launch; substantial orders in hand.*

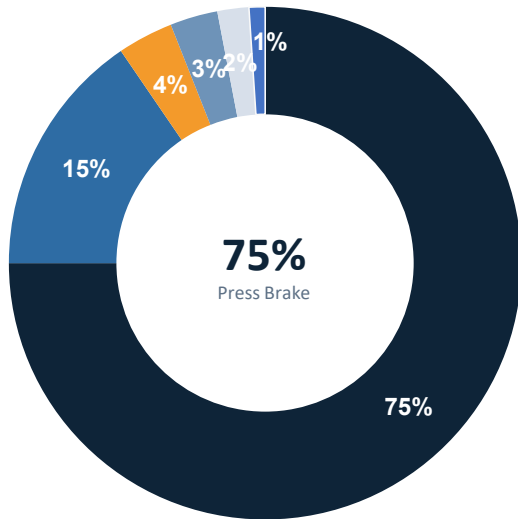


## Machinery Parts, Servicing & Spares **4–5% of revenue · +18% growth (FY24→FY26)**

Recurring, higher-margin revenue from a large installed base — improving lifetime value and repeat business; expanded via EM Press Form.

REVENUE COMPOSITION

# Product Revenue Mix



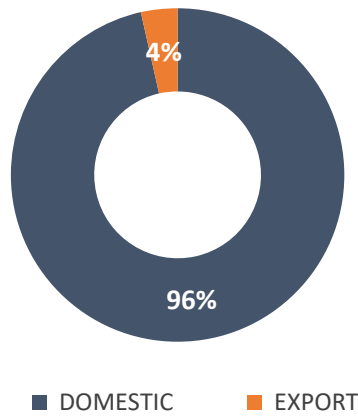
■ Press Brake ■ Shearing ■ Parts & Service ■ Plate Rolling ■ Press ■ Other

SEGMENT REVENUE GROWTH FY24 → FY26

<b>CNC &amp; Hydraulic Press Brake</b> Revenue share 75%	<b>+22%</b>
<b>Hydraulic Shearing M/c</b> Revenue share 15–17%	<b>+39%</b>
<b>Hydraulic Press M/c</b> Revenue share 2–3%	<b>+80%</b>
<b>4-Roll Plate Rolling</b> Revenue share 2–4%	<b>+52%</b>
<b>Machinery Parts &amp; Service</b> Revenue share 4–5%	<b>+18%</b>

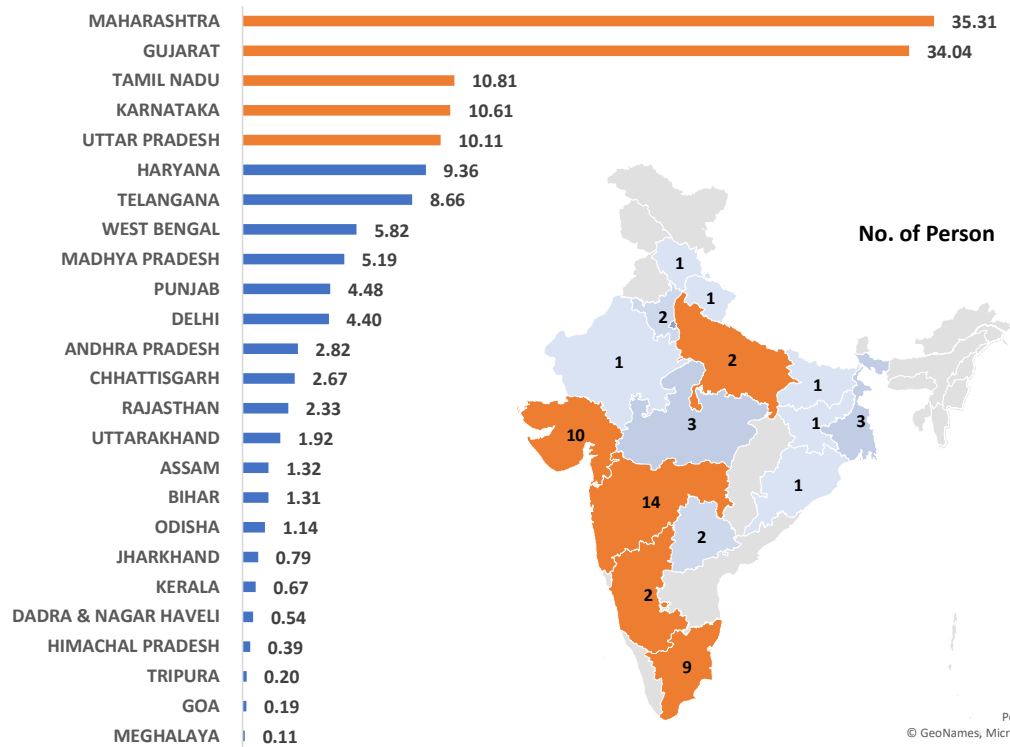
REVENUE DIVERSIFICATION

# Domestic and Export Revenue Break-up – FY26

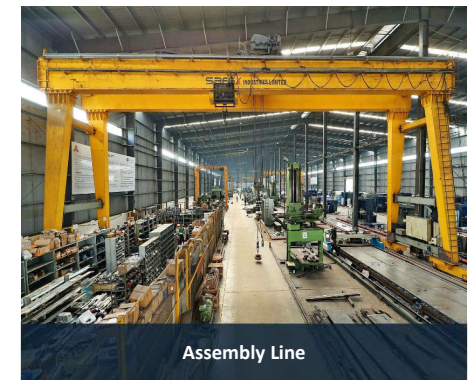
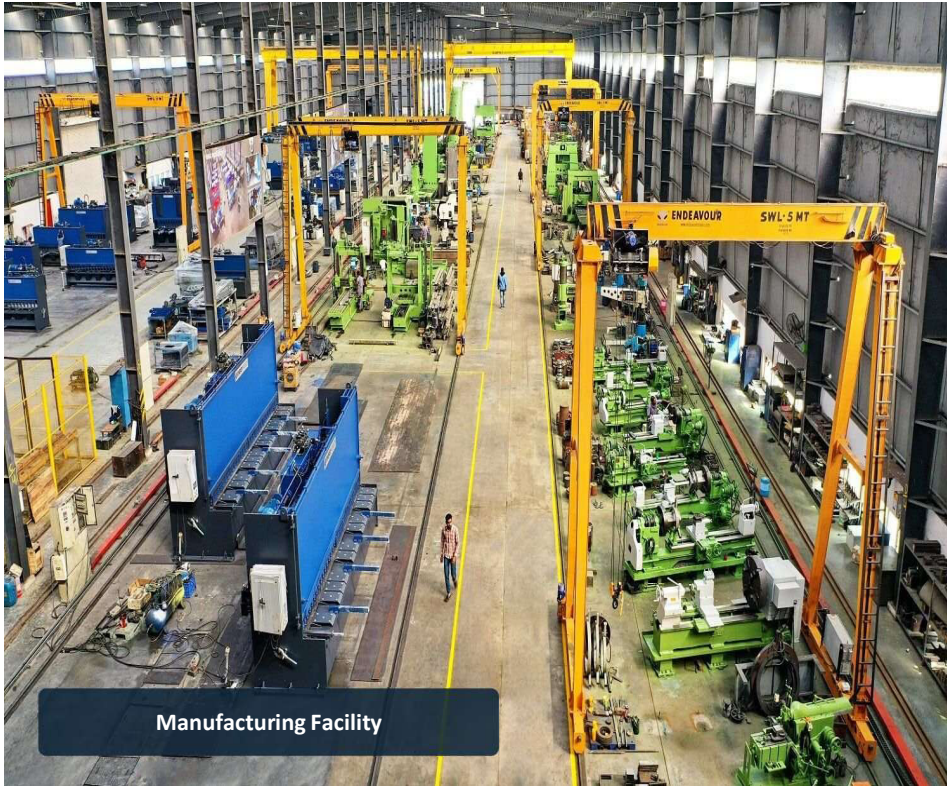


- Revenue base is well diversified across key manufacturing states, led by Maharashtra, Gujarat and Southern markets.
- Domestic presence across multiple industrial clusters reduces regional concentration risk and ensures stable demand.
- Export revenues, though currently smaller, supported by Energy Mission USA Inc., provide a scalable platform for international expansion.

STATE WISE REVENUE (₹ Cr)



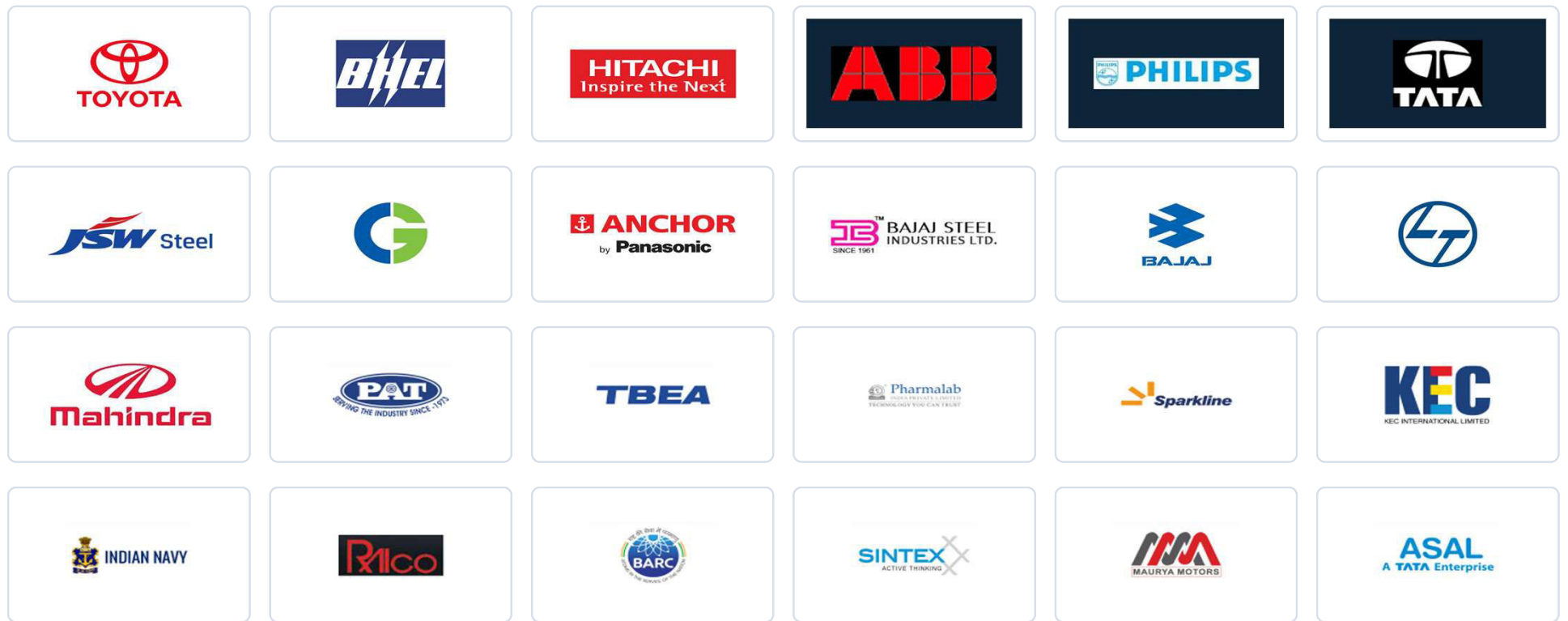
# Manufacturing Infrastructure



**MARQUEE CUSTOMER BASE**

# Our Clients

Trusted by leading automotive, engineering, energy and infrastructure majors across India and abroad.



**INDUSTRIES WE SERVE**

*Energy Mission Machinery — Powering Every Sector*



**Transformer**

Industry



**Automotive**

Industry



**Agro**

Manufacturing



**Shipbuilding**

Industry



**Construction**

Industry



**Steel & Metal**

Fabrication



**Renewable Energy**

Industry



**Railways**

& Transport

REVENUE VISIBILITY

# Order Book & Segment Revenue Share

**ORDER BOOK ON HAND**

**₹47.23 Cr**

Healthy revenue visibility heading into FY27, supported by a strong and diversified pipeline.

**₹160.85 Cr**

Highest-ever FY26 topline

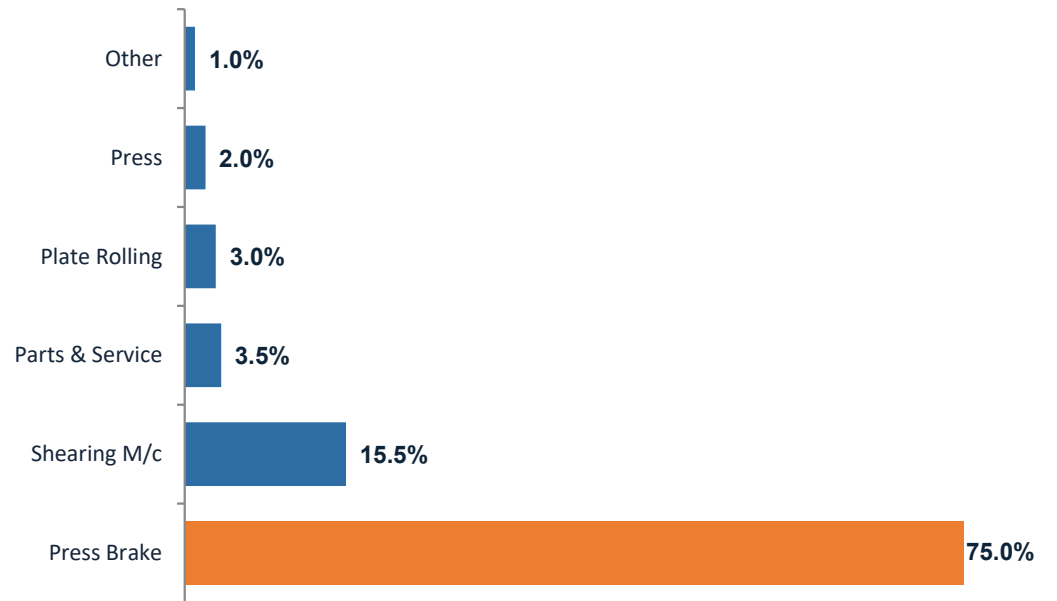
**12–15%**

Industry CAGR · import-substitution upside

**NOTE**

Sales orders growth by 16% in the first two months from FY25 (19.60 Cr.) to FY26 (22.75 Cr.), reflecting strong demand momentum and reinforcing future growth visibility.

## SEGMENT REVENUE SHARE — FY26



# Half-Yearly Financial Highlights

HY1 FY26					Standalone
<b>₹75.35 Cr</b>	<b>₹11.76 Cr</b>	<b>15.61%</b>	<b>₹6.60 Cr</b>	<b>8.76%</b>	
Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin	
▲ 3.93%	▲ 20.23%	▲ 212 bps	▲ 16.74%	▲ 96 bps	

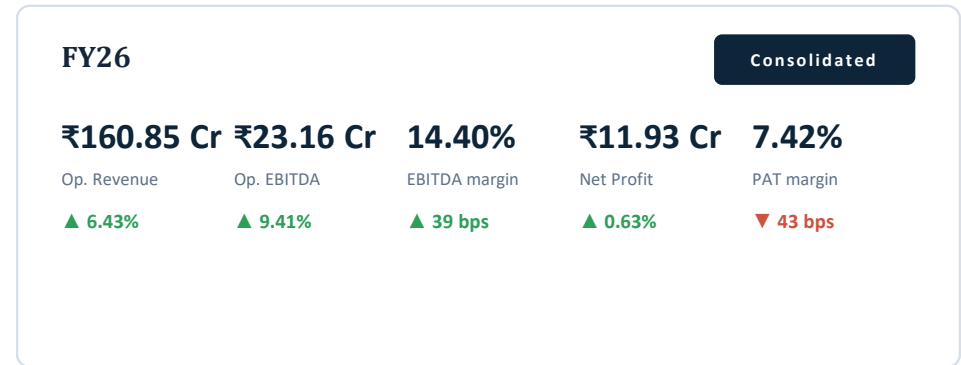
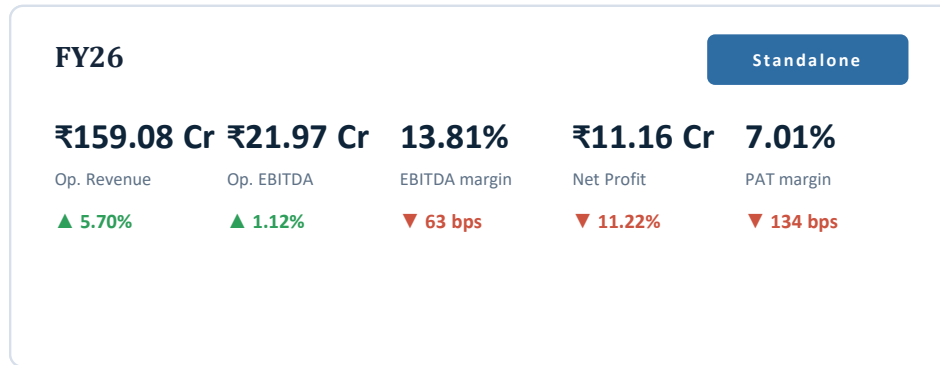
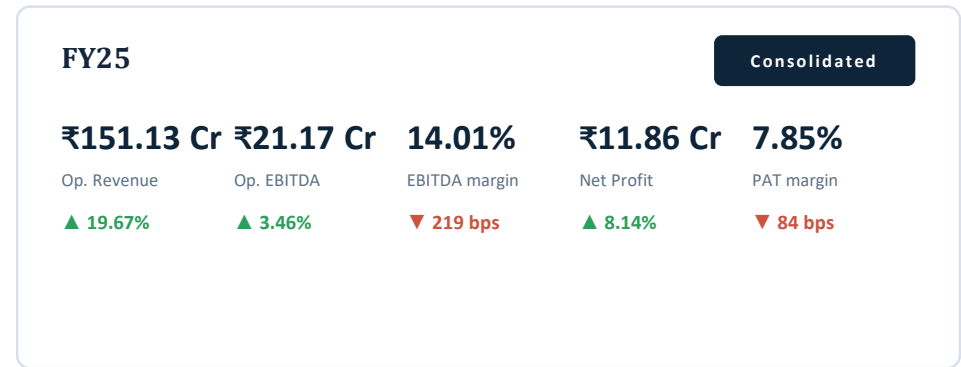
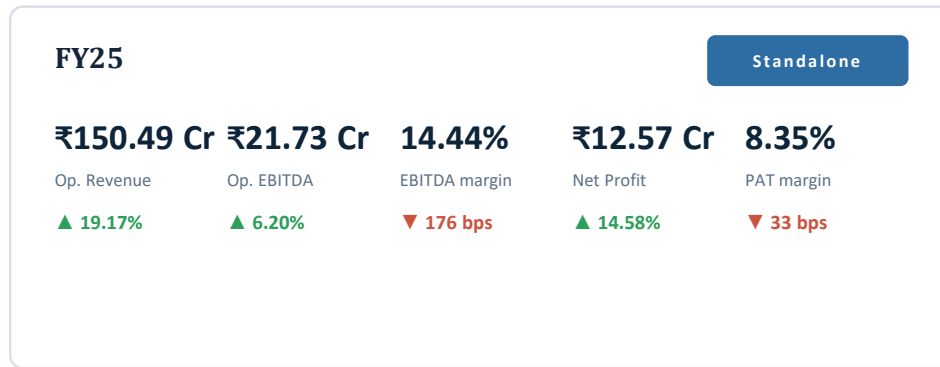
HY1 FY26					Consolidated
<b>₹75.85 Cr</b>	<b>₹11.61 Cr</b>	<b>15.30%</b>	<b>₹6.42 Cr</b>	<b>8.47%</b>	
Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin	
▲ 4.15%	▲ 18.71%	▲ 188 bps	▲ 13.70%	▲ 71 bps	

HY2 FY26					Standalone
<b>₹83.73 Cr</b>	<b>₹10.21 Cr</b>	<b>12.20%</b>	<b>₹4.56 Cr</b>	<b>5.45%</b>	
Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin	
▲ 7.36%	▼ 14.53%	▼ 312 bps	▼ 34.06%	▼ 342 bps	

HY2 FY26					Consolidated
<b>₹85.00 Cr</b>	<b>₹11.55 Cr</b>	<b>13.59%</b>	<b>₹5.51 Cr</b>	<b>6.49%</b>	
Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin	
▲ 8.55%	▲ 1.44%	▼ 95 bps	▼ 11.25%	▼ 144 bps	

All figures YoY. HY1 ended 30 Sep 2025; HY2 ended 31 Mar 2026.

# Yearly Financial Highlights



All figures YoY versus the corresponding prior-year period.

**FY26 VS FY25**

# Working Capital Efficiency

Metric	FY25	FY26
Debtors Days	41	30
Inventory Days	264	278
Creditors Days	60	44
Cash Conversion Cycle	245	264
<b>Working Capital Days</b>	<b>127</b>	<b>112</b>
<b>Operating Cash Flow</b>	<b>(7.68) Cr</b>	<b>14.76 Cr</b>
Addition in Fixed Assets	15.07 Cr	17.38 Cr
Change in Borrowing	(10.34) Cr	5.63 Cr

- ✓ Operating cash flow swung from  $-\text{₹}7.68$  Cr (FY25) to  $+\text{₹}14.76$  Cr (FY26) — markedly stronger cash generation from core operations.
- ✓ Working capital days improved from 127 to 112, reflecting tighter overall management.
- ✓ Operational stability maintained despite higher inventory and receivable levels.
- ✓ Stronger financial discipline and improved business resilience through FY26.

**NOTE**

Mixed working-capital trends in FY26: inventory days rose (higher blockage) and creditor days fell (less supplier credit), pressuring liquidity — yet operating cash flow turned positive. Key focus: receivables collection, inventory optimisation and cash-cycle management.

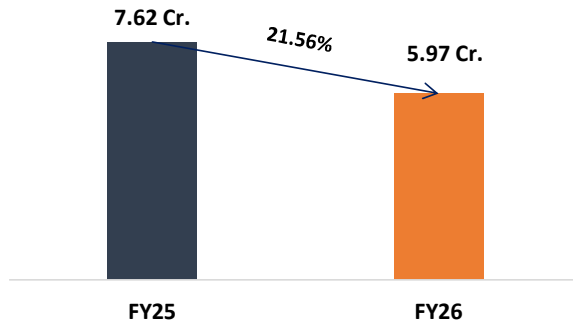
Working capital figures in days; cash-flow items in ₹ Crore.

## OPERATIONAL LEVERAGE

# Job Work Reduction Through Backward Integration

Month	FY25	FY26	FY27
April	28.64L	26.01L	20.45L
May	55.28L	45.26L	34.47L
Total	83.92L	71.28L	54.93L

### Job Work Expenses



- ✓ Backward integration through Backward Integration has reduced dependency on external job work and third-party vendors.
- ✓ Increasing in-house component manufacturing has led to lower job work cost, reduced logistics expenses, and improved turnaround time.
- ✓ Sustained decline in job work expenses is expected to support operating margin expansion and structural cost efficiency over the medium term.

### Note

Job work expenses declined 21.56% from FY25 (7.62 Cr.) to FY26 (5.97 Cr.) and 35% in the first two months of FY27 versus FY25, driven by in-house component manufacturing.

# Consolidated Income Statement

Particulars (INR Lacs)	HY2 FY26	HY1 FY26	HY2 FY25	FY26	FY25
Revenue from operations	8,499.82	7,585.11	7,830.34	16,084.93	15,112.90
Other income	26.64	37.55	24.73	64.19	46.06
<b>Total Income</b>	<b>8,526.46</b>	<b>7,622.66</b>	<b>7,855.07</b>	<b>16,149.12</b>	<b>15,158.96</b>
Cost of materials consumed	6,161.26	4,307.23	4,350.73	10,468.49	8,551.91
Changes in inventories	(921.73)	455.97	524.27	(465.76)	1,107.60
Employee benefits expense	1,299.78	1,122.95	1,193.11	2,422.73	2,129.84
Finance costs	143.44	116.82	93.75	260.26	204.14
Depreciation & amortisation	220.25	178.24	185.19	398.49	286.78
Other expenses	831.89	575.92	648.06	1,407.81	1,253.01
<b>Total Expenses</b>	<b>7,734.89</b>	<b>6,757.13</b>	<b>6,995.11</b>	<b>14,492.02</b>	<b>13,533.28</b>
<b>Profit Before Tax</b>	<b>791.58</b>	<b>865.53</b>	<b>859.96</b>	<b>1,657.10</b>	<b>1,625.68</b>
Tax expense (net)	240.26	223.36	238.75	463.62	439.69
<b>Profit After Tax</b>	<b>551.32</b>	<b>642.17</b>	<b>621.21</b>	<b>1,193.48</b>	<b>1,185.99</b>
EPS — Basic & Diluted (₹)	4.87	5.67	5.48	10.54	10.47

In INR Lacs. HY = half-year ended; FY = year ended 31 March. Tax expense shown net of current, prior-period and deferred tax.

# Standalone Income Statement

Particulars (INR Lacs)	HY2 FY26	HY1 FY26	HY2 FY25	FY26	FY25
Revenue from operations	8,372.96	7,534.73	7,799.10	15,907.69	15,049.37
Other income	26.64	37.55	24.73	64.19	46.06
<b>Total Income</b>	<b>8,399.61</b>	<b>7,572.28</b>	<b>7,823.83</b>	<b>15,971.89</b>	<b>15,095.43</b>
Cost of materials consumed	6,298.65	4,308.85	4,362.35	10,607.50	8,563.53
Changes in inventories	(932.35)	491.05	524.27	(441.30)	1,107.60
Employee benefits expense	1,206.76	1,040.77	1,109.45	2,247.53	2,013.69
Finance costs	143.20	116.73	93.67	259.93	203.92
Depreciation & amortisation	210.38	169.85	176.57	380.23	278.16
Other expenses	805.41	555.71	633.03	1,361.12	1,237.84
<b>Total Expenses</b>	<b>7,732.06</b>	<b>6,682.96</b>	<b>6,899.34</b>	<b>14,415.02</b>	<b>13,404.74</b>
<b>Profit Before Tax</b>	<b>667.55</b>	<b>889.32</b>	<b>924.49</b>	<b>1,556.87</b>	<b>1,690.69</b>
Tax expense (net)	211.60	229.58	232.95	441.17	434.00
<b>Profit After Tax</b>	<b>455.96</b>	<b>659.74</b>	<b>691.54</b>	<b>1,115.70</b>	<b>1,256.69</b>
EPS — Basic & Diluted (₹)	4.03	5.82	6.11	9.85	11.10

In INR Lacs. HY = half-year ended; FY = year ended 31 March. Tax expense shown net of current, prior-period and deferred tax.

## GROWTH OUTLOOK

# Three-Year Strategic Expansion Roadmap (FY27–FY29)

### Capacity Expansion & Operating Leverage

- Improved utilization of expanded manufacturing capacity from 900 to 1,500 machines per annum.
- Higher throughput expected to drive revenue growth with controlled cost escalation, enhancing operating leverage.

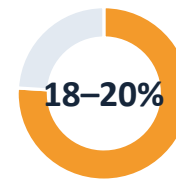
### Backward Integration Through EM Press Form

- In-house component manufacturing to reduce job work dependency, improve cost efficiency, and strengthen supply chain control.
- EM Press Form to contribute both captive savings and incremental external revenues.

### Export & International Market Expansion

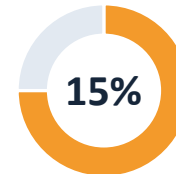
- Strengthening global presence through Energy Mission USA Inc. with localized sales and service capabilities.
- Export contribution expected to scale gradually, improving geographic diversification and revenue visibility.

### 3-YEAR TARGETS FY27 → FY29



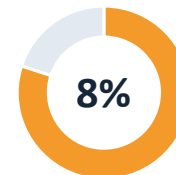
#### Revenue CAGR

Top-line growth · 3-year target



#### EBITDA Margin

Operating margin · from 14.4% in FY26



#### PAT Margin

Net margin · from 7.4% in FY26



# Thank You

**ENERGY MISSION MACHINERIES (INDIA) LIMITED**

High-precision sheet metal forming machines · Ahmedabad, India