ENERGYMISSION
MACHINERIES (INDIA) LTD.

CIN: L29100GJ2011PLC063696

Date: 17th November, 2026

To
The National Stock Exchange of India Limited
SME EMERGE
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the Half Year Ended September 30th 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the Half Year ended September 30th 2026.

The above information is also being hosted on the Company's website at https://www.energymission.com/investor-relations/ in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on your record.

Thanking You,

For Energy-Mission Machineries (India) Limited

SURABHI GUPTA

Digitally signed by SURABHI GUPTA
Date: 2026.11.17 20:03:02 +05'30'

Surabhi Gupta
Company Secretary & Compliance Officer



ENERGYMISSION
MACHINERIES (INDIA) LTD.

INVESTOR PRESENTATION
H1FY27

ENERGY-MISSION MACHINERIES (INDIA) LTD

High-precision Sheet Metal Forming Machines

Disclaimer

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of **Energy-Mission Machineries (India) Ltd** nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company.

This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

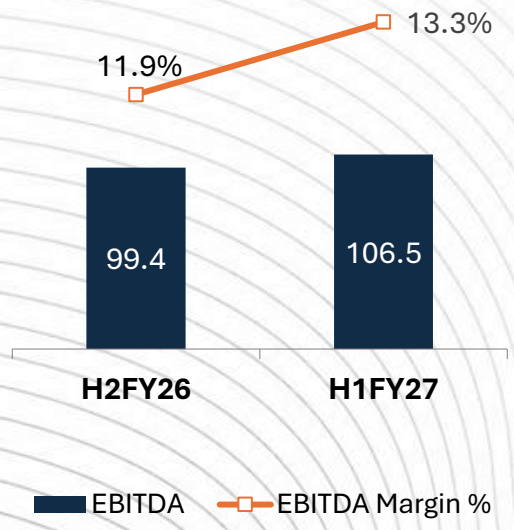
Key Financial Highlights



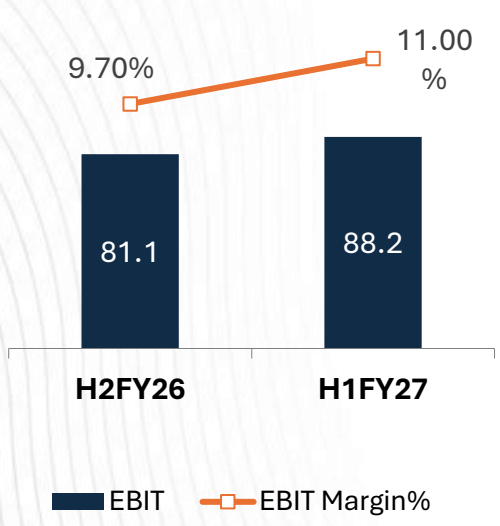
Key Highlights

Standalone

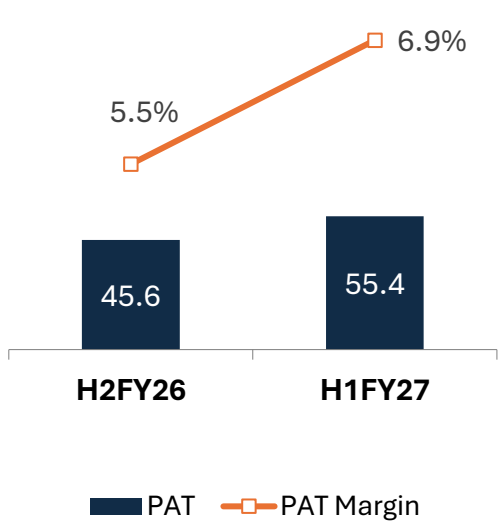
▲ **7.1% (HoH)**



▲ **8.8% (HoH)**

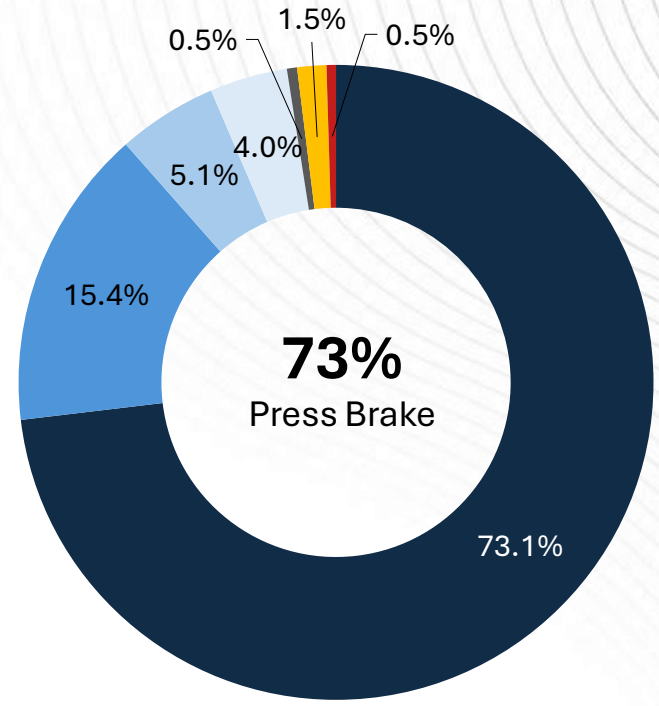


▲ **21.4% (HoH)**



- Other expenses reduced 13.6% HoH, led by lower external job work after the new subsidiary commenced operations in July 2026.
- Employee benefit expenses declined 18.9% HoH on tighter manpower cost control; together with lower other expenses, this drove a 5.7% HoH reduction in total expenditure.

Product Revenue Share (H1FY27)



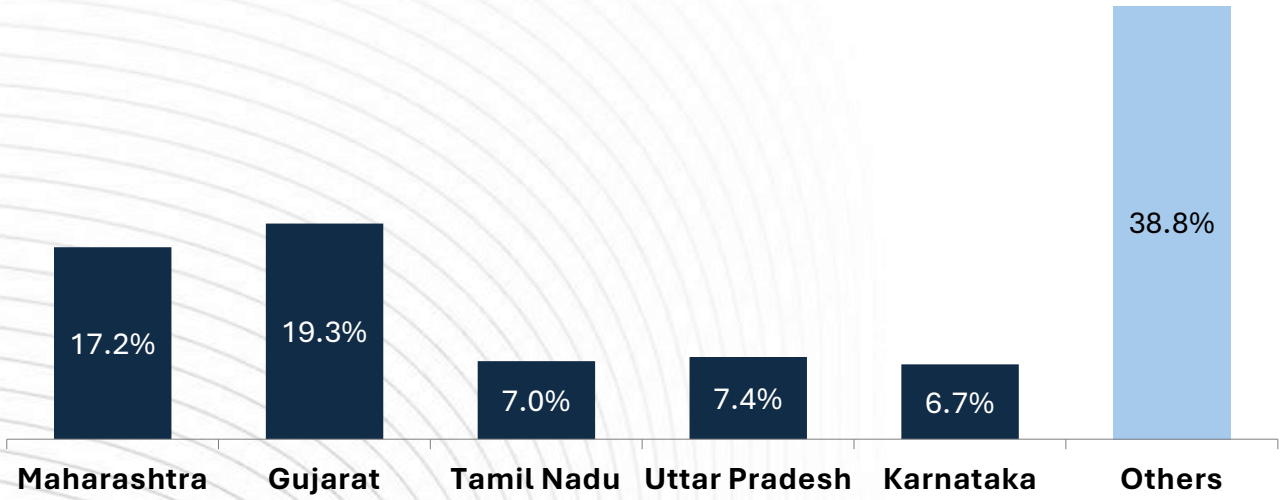
Standalone Income Statement

Particulars (Amt in Rs. Mn)	H1FY27	H2FY26	H1FY26	YoY%	HoH%
Revenue From Operations	**802.6**	**837.3**	**753.5**	**6.5**	**- 4.1**
Total Expenditure	696.1	737.8	639.6	8.8	- 5.7
EBITDA	**106.5**	**99.4**	**113.8**	**- 6.5**	**7.1**
EBITDA Margin (%)	**13.27**	**11.88**	**15.11**	**- 184.1**	**139.0**
Other Income	2.3	2.7	3.8	- 39.3	- 14.4
Depreciation	20.6	21.0	17.0	21.0	- 2.3
PBIT	**88.2**	**81.1**	**100.6**	**- 12.3**	**8.8**
Interest	13.6	14.3	11.7	16.7	- 4.8
Profit Before Tax	**74.6**	**66.8**	**88.9**	**- 16.1**	**11.7**
Tax	19.2	21.2	23.0	- 16.3	- 9.1
Profit After Tax	**55.4**	**45.6**	**66.0**	**- 16.1**	**21.4**
PAT Margin (%)	**6.90**	**5.45**	**8.76**	**- 185.9**	**145.2**
Earnings Per Share (Rs)	**4.89**	**4.03**	**5.82**	**- 15.98**	**21.34**

Consolidated Income Statement

Particulars (Amt in Rs. Mn)	H1FY27	H2FY26	H1FY26	YoY%	HoH%
Revenue From Operations	**808.6**	**850.0**	**758.5**	**6.6**	**- 4.9**
Total Expenditure	708.7	737.1	646.2	9.7	- 3.9
EBITDA	**99.9**	**112.9**	**112.3**	**- 11.0**	**- 11.5**
EBITDA Margin (%)	**12.36**	**13.28**	**14.81**	**- 245.0**	**- 92.3**
Other Income	0.5	2.7	3.8	- 87.2	- 81.9
Depreciation	21.6	22.0	17.8	20.9	- 2.1
PBIT	**78.8**	**93.5**	**98.2**	**- 19.7**	**- 15.7**
Interest	13.7	14.3	11.7	16.8	- 4.8
Profit Before Tax	**65.2**	**79.2**	**86.6**	**- 24.7**	**- 17.6**
Tax	20.3	24.0	22.3	- 9.0	- 15.4
Profit After Tax	**44.9**	**55.1**	**64.2**	**- 30.1**	**- 18.6**
PAT Margin (%)	**5.55**	**6.49**	**8.47**	**- 291.7**	**- 93.7**
Earnings Per Share (Rs)	**3.95**	**4.87**	**5.67**	**- 30.34**	**- 18.89**

Geographical Revenue Breakup – H1FY27



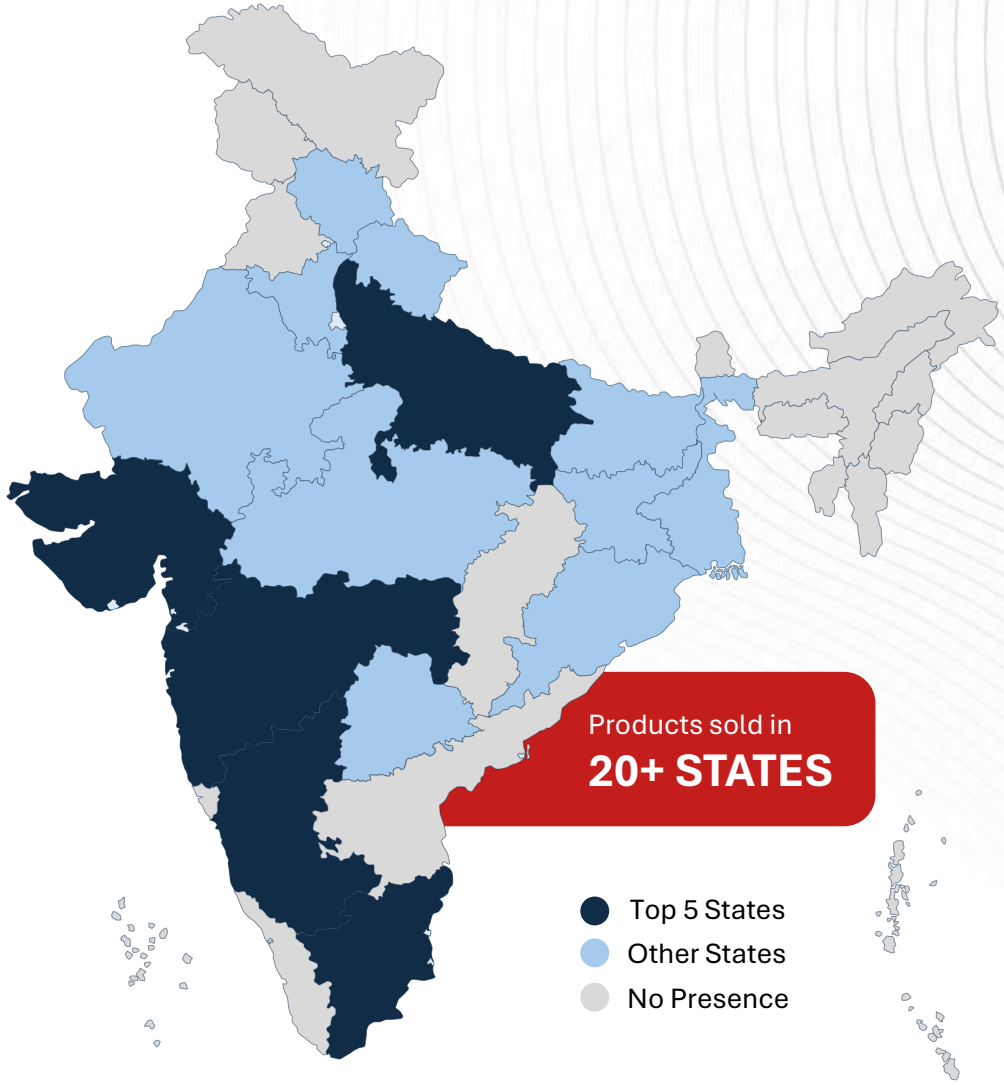
~59%
of revenue from top 5 States

~39%
Other states such as Haryana, Telangana, West Bengal, etc. contributed

~3%
Export Sales from USA, UAE & Nepal

Domestic presence across multiple industrial clusters reduces regional concentration risk and ensures stable demand.

Export revenues, though currently smaller, supported by Energy Mission Machineries USA Inc.,
provide a scalable platform for international expansion.



Order Inflow

ENERGYMISSION
MACHINERIES (INDIA) LTD.

Strong Order Inflow Growth

Achieved Significant increase in order inflow during H1, reflecting strong customer demand

Robust Order Pipeline

Strengthened order book, providing improved revenue visibility for upcoming quarters

Healthy Business Momentum

Continued growth in customer orders reflects sustained business confidence

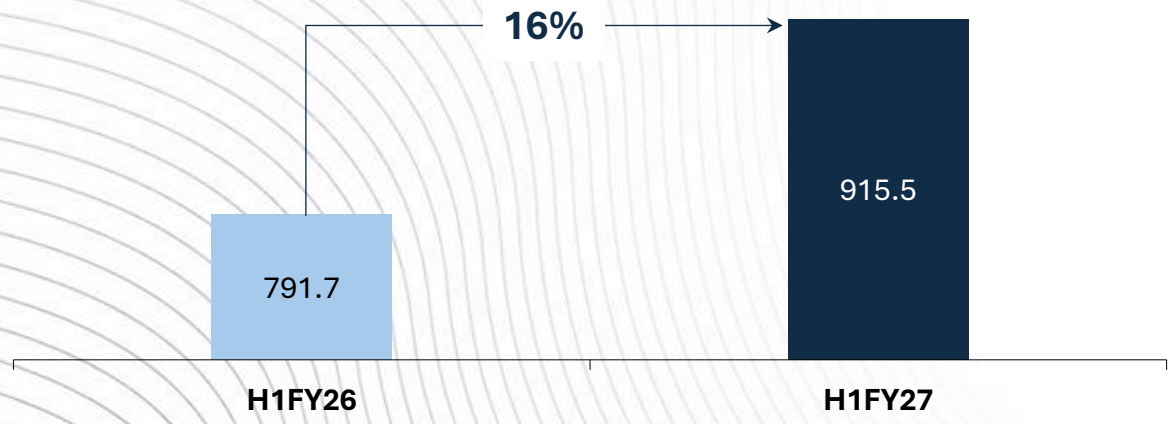
Revenue Visibility

Strong H1Order booking provides a solid foundation for execution in H2

Market Expansion

Higher Order Inflow Reflects Deeper Market Penetration and Customer Engagement.

Orders Received



Particulars (Rs Mn)	H1FY26	H2FY26	H1FY27
Opening Order Book	486.0	557.5	472.3
Orders Received	791.7	715.2	915.5
Order Executed	720.1	800.5	765.0
Unexecuted Order Book	**557.5**	**472.3**	**622.7**

Strong order inflow and health order book under score its growth trajectory and market opportunities.

Fabtech Las Vegas 2026

ENERGYMISSION
MACHINERIES (INDIA) LTD

Participated at Fabtech Las Vegas

Visibility

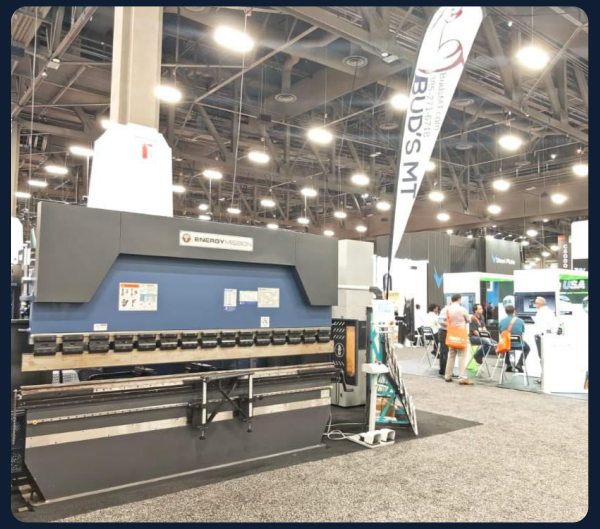
Presented in front of companies across the industry.

Connections

Face-to-face meetings with customers, partners and dealers.

Order inflow

Strong enquiries from the show, turning into orders.









Way Forward



Way Forward

ENERGYMISSION
MACHINERIES (INDIA) LTD

Ramp up utilization at the **expanded Sanand facility** to drive higher throughput, revenue growth and operating leverage while maintaining cost discipline.

Deepen backward integration through EM Press Form Solutions to reduce job-work dependency, improve cost efficiency and strengthen supply-chain control.

Increase in-house component share, with **EM Press Form Solutions** targeting further reduction in job-work expenses and supporting EBITDA margin expansion.

Leverage EM Press Form for both captive cost savings and incremental external revenues, supported by vertically integrated production and continuous process improvement.

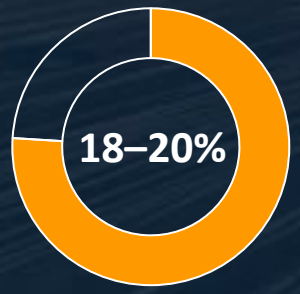
Expand **international presence** through Energy Mission Machineries USA Inc., strengthening localized sales and service capabilities.

Gradually **scale exports to enhance geographical diversification and improve revenue visibility.**

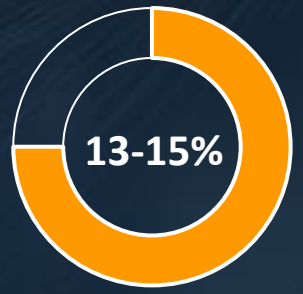
Focus on delivering globally competitive sheet-metal forming machines, backed by reliable after-sales support and customer-centric innovation.

Continue expanding the US distributor network across the East Coast and West Coast.

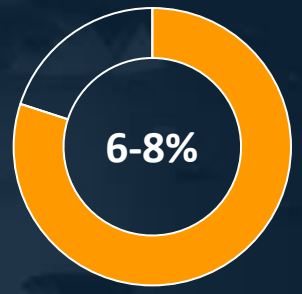
TARGETED GROWTH



Revenue CAGR
For 3 Years



EBITDA Margin



PAT Margin

About Us



About Company

ENERGYMISSION
MACHINERIES (INDIA) LTD.

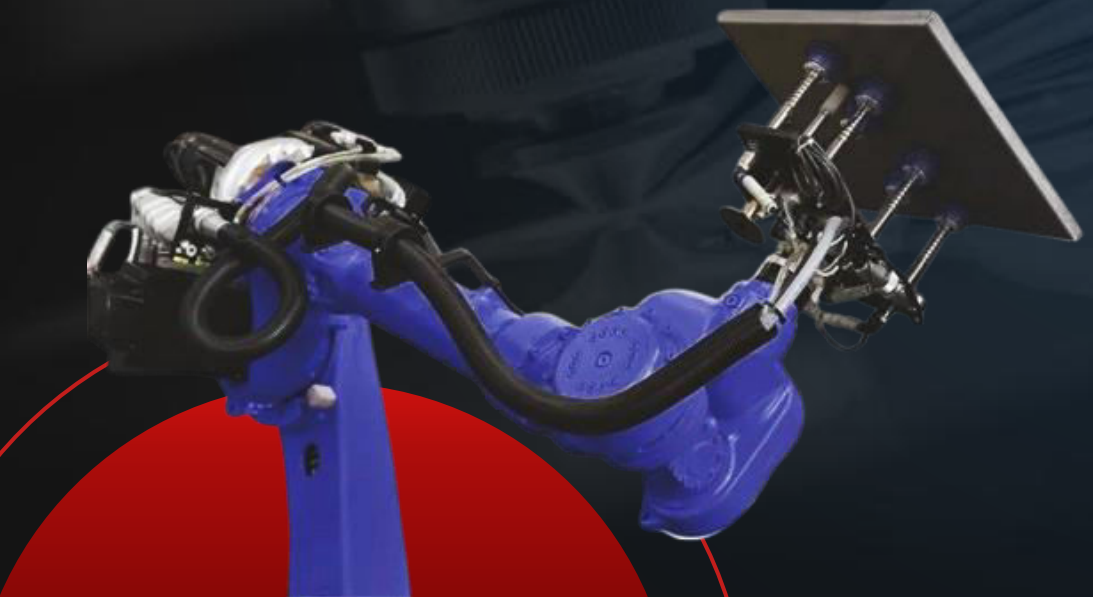
600
Variants

350+
Employees

7,568+
Machines installed

Est. 2011
Ahmedabad, India

1,500
Machines p.a. capacity (India)



₹62.27 Cr
Robust order book

₹160.85 Cr
highest-ever topline in FY26 reflecting scale benefits & execution.

2,60,000 sq. ft.
Manufacturing Facility

ISO 9001:2015
Certified Manufacturing Capacity

Our Journey

1998
Commenced operations with 300 sq. mt. plant manufacturing **hydraulic shearing machines and press brakes** for sheet metal cutting and bending applications.

2003
Executed a two-year contract with **Weldor**, manufacturing approximately **200 machines**, strengthening its presence in the domestic market.

2005
Started Sales & Service at Bangalore with increasing plant size to 600 sq. mt.

2009
Acquired its **first owned 1,000 sq. m. manufacturing facility** and installed mother machines to enhance in-house manufacturing capabilities.

2013
Entered the **CNC Press Brake** segment, marking a strategic shift towards advanced, technology-driven sheet metal machinery.

2014
Commissioned its first manufacturing facility in **Ahmedabad** and developed its first **hydraulic sample machine**.

2016
Commissioned **Phase I** of its manufacturing expansion to strengthen production capabilities.

2019
Established a 20,000 sq. m. integrated manufacturing facility, commissioned CNC laser cutting & press brake lines, and enabled production of machines up to 10 metres.

2023
Converted into a **Public Limited Company** and renamed **Energy-Mission Machineries (India) Ltd**.

Crossed Turnover of Rs. 100Cr and introduced CNC V Grooving Machine and completed 5000 Machine installation.

2024
Received NSE Emerge in-principle approval and incorporated EM Press Form Solutions Pvt. Ltd. and Energy Mission USA Inc. to strengthen domestic & international presence.

2025
Operationalized IPO-funded advanced CNC machinery.

Launched **4-Roll CNC Plate Rolling Machines, Hydraulic Presses and CNC V-Grooving Machines.**

Developed **India's first indigenous 4-Roll CNC Plate Rolling Machine**,

Expanded its international footprint across the **U.S. and Latin America**.

2026
Commercial operations Started in EM Press Form Solutions Private Limited at E244 in July 2026



Company Overview



Company Overview

Energy-Mission Machineries (India) Limited (EMMIL) is a leading Indian manufacturer of high-precision sheet metal forming machines.

Headquartered in Ahmedabad, Gujarat, it has grown from a proprietary concern founded in 1998 into a public limited company with a national and international footprint.

Sheet metal processing machinery, offering solutions across cutting, bending, rolling and punching applications.

Backed by an in-house design & development team, advanced quality control systems and a pan-India sales and service network.

Developed India's first fully automated ROBOBEND CNC Press Brake, strengthening technological leadership and automation capabilities.



Energy Mission exports CE-certified machinery to the USA, UAE and other markets, and continues to expand its international distributor and service network.

Strengthened global presence through Energy Mission Machineries USA Inc. and EM Press Form Solutions Pvt. Ltd., while expanding distribution across the U.S. and Latin America.

Serves customers across industries including automotive, infrastructure, construction, shipbuilding, engineering, fabrication and heavy industries, with exports spanning multiple international markets.

Board of Directors

Promoter-led since incorporation - three first-generation entrepreneurs who grew EMMIL from a 1998 proprietary concern into a public company.



SATISHKUMAR K. PARMAR

Chairman, Executive Director & CFO

He has been on the Board since 2011 and has around 30 years of experience in capital machinery manufacturing. A Diploma holder in Production Technology, he oversees the Company's overall **administration and finance functions** and has played a key role in driving its growth and business expansion.



DINESH KUMAR S. CHAUDHARY

Managing Director

He has been on the Board since 2011. With around 28 years of experience in capital machinery manufacturing and a B.E. in Mechanical Engineering, he oversees the Company's **production and marketing functions.**



ASHOKKUMAR R. PANCHAL

Whole-time Director

He has been on the Board since 2011. With around 30 years of experience in capital machinery manufacturing and a Diploma in Mechanical Engineering, he oversees the Company's **production and marketing functions**.

144+ years of combined leadership experience

Promoter-led since incorporation

First-generation engineering entrepreneurs

Promoters & Key Management

Key promoters strengthening EMMIL's leadership across domestic and international operations.



SNEHAL MEHTA

Promoter & Chief Development Officer

He is a Promoter with 28 years of industry experience. A BE Mechanical Engineer, he has 6 years of experience with Cincinnati Milacron, Ahmedabad, including training in the USA and Germany. He currently oversees Marketing & brings valuable expertise in electronics and advanced hydraulics.



SANJAY KHANKAR

Promoter & US Operation Head

He is a Promoter with 28 years of industry experience. A BE Mechanical Engineer, he has prior experience with Nugen Machineries and Devikrupa Extrusion, Ahmedabad. He oversees production operations and brings extensive expertise to Energy Mission Machineries and its USA operations.

Strengthened Board with added directors

Domestic & international leadership reach

Energy Mission Group

Subsidiary (1/2)

EM Press Form Solutions Private Limited

BACKWARD-INTEGRATION SUBSIDIARY

OWNERSHIP
100%
Wholly owned by EMMIL

INCORPORATED
23 Nov 2023
Under Companies Act, 2013

LOCATION
Sanand, Gujarat
Same industrial cluster as EMMIL



Key Business Activities

Fabricate, manufacture, process, melt, mould, roll and deal in alloy, special steels, stainless steel, cold and hot rolled steel, steel castings, billets and re-rolled sections.

Manufacture and deal in bars, rods, plates, sheets and other ferrous and non-ferrous metal products, including dies, moulds, jigs, bearings, fixtures, nuts, screws, pumps, rollers and tools.

Act as **importer, exporter, buyer, seller, stockist, distributor, contractor, supplier, metallurgist, engineer, collaborator or job worker**, dealing in metals, alloys, scrap and various steel products.

Undertake metal processing and finishing activities including die casting, moulding, melting, anodizing, soldering, wire drawing, drilling, electroplating, welding, threading, punching, fitting, assembling, painting and finishing.



A **5,000 sq. mtr.** backward-integration facility, operational since June 2026, aimed at reducing job-work and logistics costs to improve efficiency and profitability.

Subsidiary (2/2)

Energy Mission Machineries USA Inc.

INTERNATIONAL MARKETING SUBSIDIARY

OWNERSHIP
100%
Wholly owned by EMMIL

INCORPORATED
18 Jan 2024
Registered in the USA

Strategic gateway to the American market — **HQ in Newark, Delaware** with a Sales & Service office in **Orange City, California.**

Participated in **FABTECH 2026**, **Las Vegas**, generating new orders through the exhibition.



Key Business Activities

Established as EMMIL's dedicated on-ground presence to deepen an already-existing US customer base.

Localized sales, technical support and after-sales service across the Americas.

Support distribution and service network across the USA, Canada, and Latin American countries.

Export contribution to sales is steadily growing, with a focus on building global presence through participation in key USA and Germany exhibitions.

Partnership with Bud's Equipment strengthens U.S. West Coast coverage.

Key Products at a Glance



CNC & Hydraulic Press Brake
Largest segment with strong order-book visibility

Versatile bending across automotive, construction, furniture, aerospace & general fabrication.



Hydraulic Shearing M/c
Fast-growing segment driving overall growth.

High-performance cutting solutions tailored to diverse industrial demands.



Hydraulic Press M/c
Fast-growing segment driving overall growth.

Designed for various pressing tasks such as metal forming, assembly, and more



4-Roll CNC Plate Rolling
New launch; substantial orders in hand.

Advanced metal-forming for construction, aerospace, energy, shipbuilding & chemicals.

Machinery Parts, Servicing & Spares

Recurring, higher-margin revenue from a large installed base — improving lifetime value and repeat business; expanded via EM Press Form.

Margin Expansion Driven By Backward Integration

Backward Integration has reduced dependency on external job work and third-party vendors.

Increasing in-house component manufacturing has led to lower job work cost, reduced logistics expenses, and improved turnaround time.

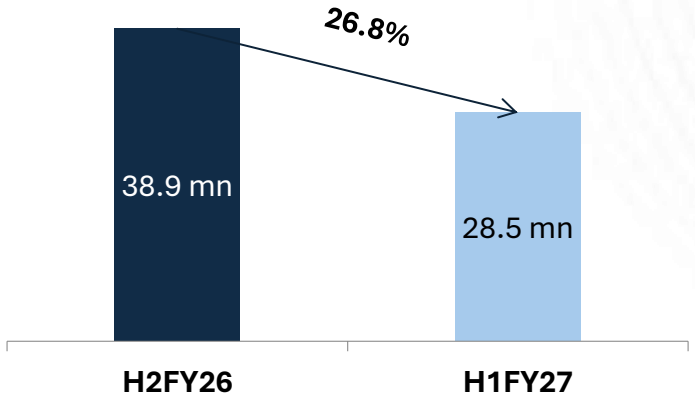
Components like control panel boxes, electrical enclosures, covers and fabricated components are now being manufactured in-house.

Added laser cutting and powder coating capabilities to support backward integration.

New facility will support ~30-40% of backward integration requirements.

Sustained decline in job work expenses is expected to support operating margin expansion and structural cost efficiency over the medium term.

Job work expenses



Job work expenses declined from **4.6% to 3.5% of revenue** from H2FY26 to H1FY27,

We are aiming for job work expenses reduction up to 16-18% in absolute levels in FY27 (vs FY26)

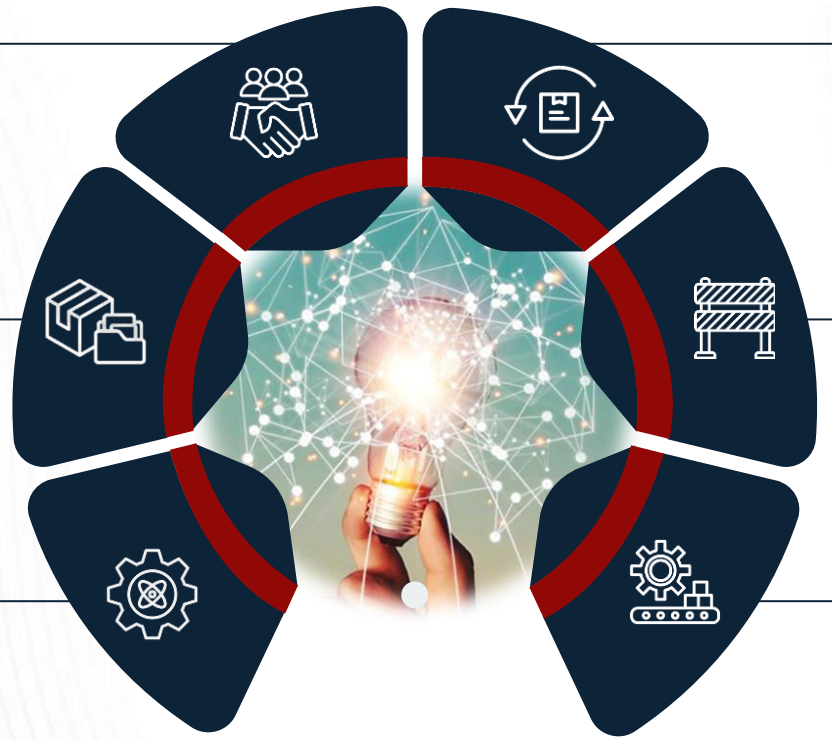


Key Strengths

Direct customer engagement with local service presence, avoids dependence on distributors and enables solution-led selling, customization and faster after-sales support.

Wide product portfolio spanning ~400 machine variants, including CNC press brakes ranging from **3-axis to 11-axis**, allowing the company to address different customer requirements and price points.

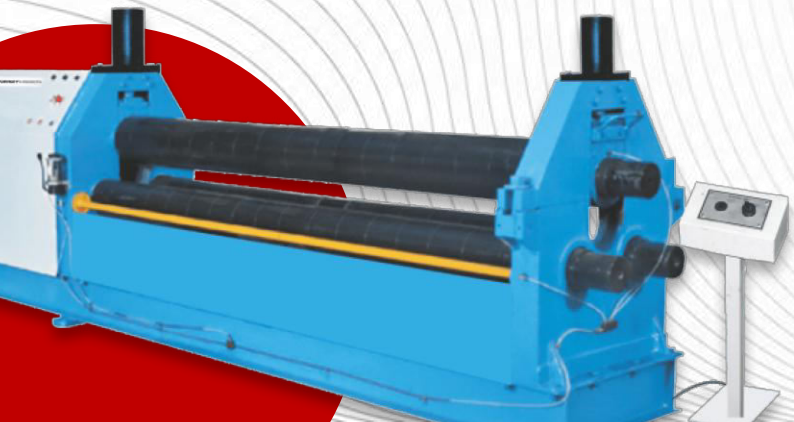
~1,500 MT installed capacity, scope for further expansion, supporting long-term volume growth



Established installed base driving repeat orders and referrals, with ~70–80 reputed customers in the pre-engineered building segment and ~30% of orders coming from repeat customers.

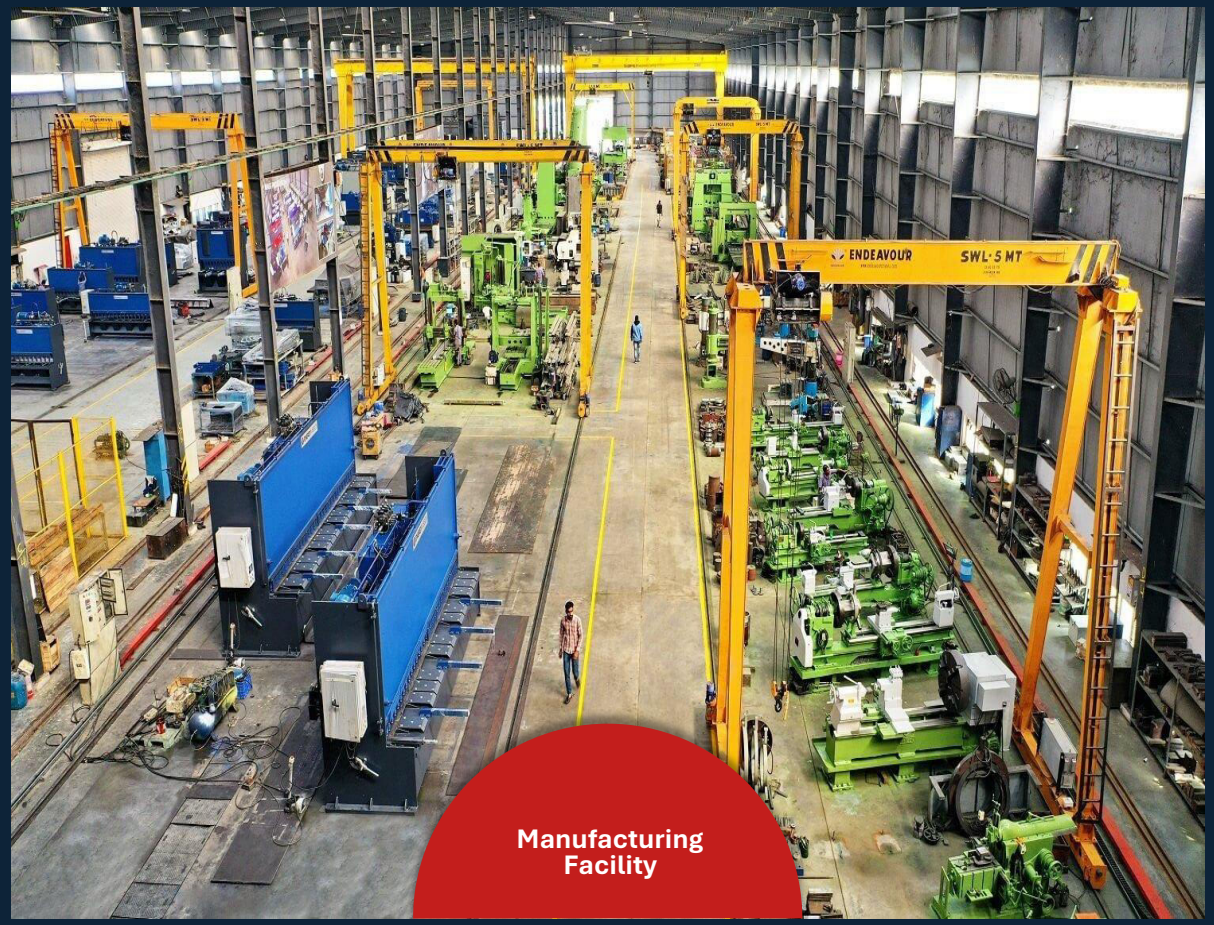
Capital-intensive manufacturing, technical manpower, established brand, installed base and service network create entry barriers, while customer references and relationships remain important for order conversion.

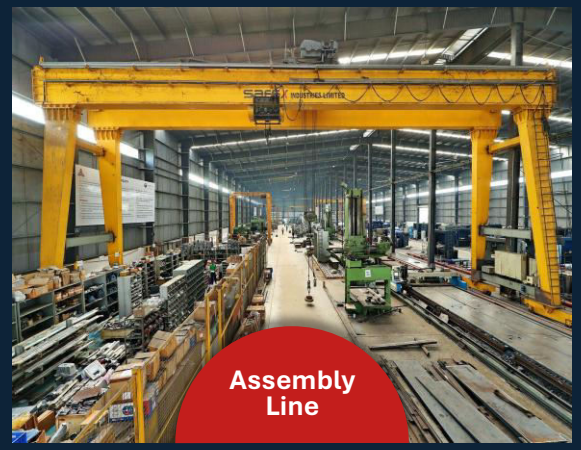
Increasing in-house manufacturing capabilities across metal enclosures, laser cutting, powder coating and CNC machining, supporting ~30–40% of backward-integration requirements.



Manufacturing Infrastructure

ENERGYMISSION
MACHINERIES (INDIA) LTD











Current total plant capacity across Anand (20,000 sq.m.) and new Sanand facility.
Expanded Manufacturing capacity from 900 to 1,500 machines p.a.

Higher capacity utilization expected to drive throughput growth and operating leverage over **FY27–FY29**

Our Clients

ENERGYMISSION
MACHINERIES (INDIA)LTD.

Trusted by leading automotive, engineering, energy and infrastructure majors across India and abroad.

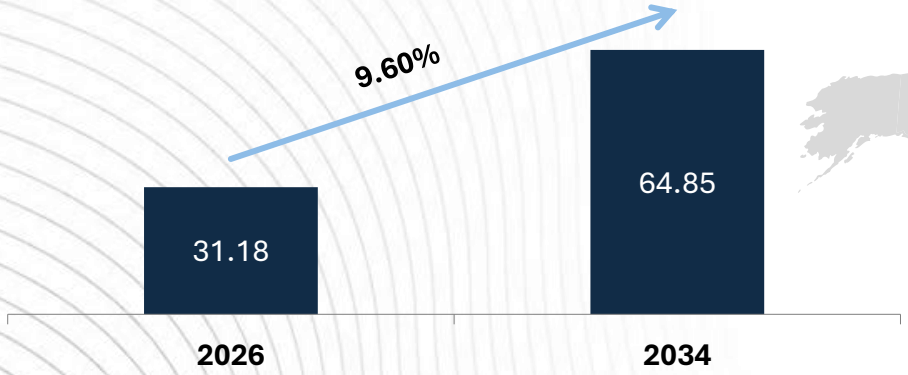
TATA
ABB
PHILIPS
HITACHI Inspire the Next
BHEL
TOYOTA
ANCHOR by Panasonic
L&T
BAJAJ
JSW Steel
BAJAJ STEEL INDUSTRIES LTD.
KEC INTERNATIONAL LIMITED
TBEA
Sparkline
PAT SERVING THE INDUSTRY SINCE 1975
Mahindra
Pharmalab INDIA PRIVATE LIMITED TECHNOLOGY YOU CAN TRUST
BARC ATOMS IN THE SERVICE OF THE NATION
RICO
SINTEX ACTIVE THINKING
ASAL A TATA Enterprise
MAURYA MOTORS

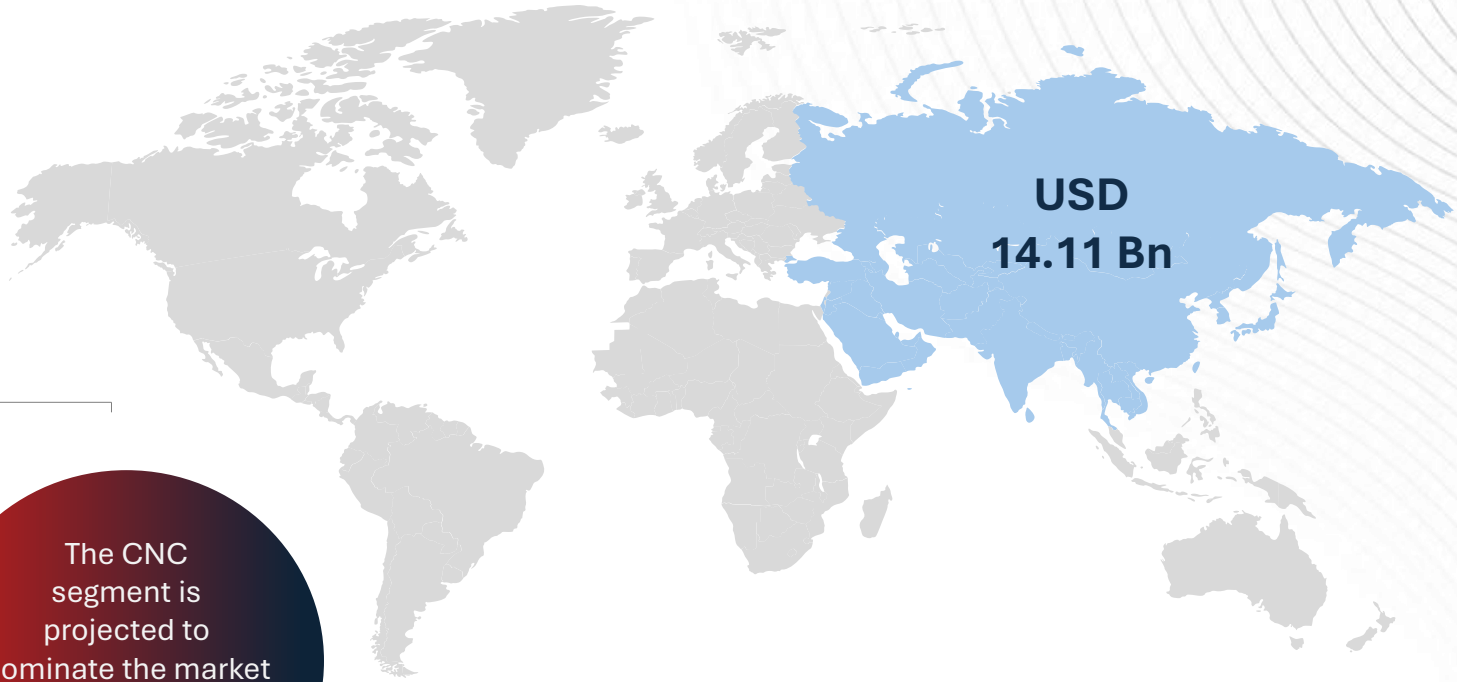
Industry Overview

The global metal forming machine tools market size was valued at USD 29.41 billion in 2025 and is projected to grow from **USD 31.18 billion in 2026** to **USD 64.85 billion by 2034**, exhibiting a **CAGR of 9.60%** during the forecast period.

The global market is experiencing steady momentum owing to the continuously rising demand from sectors such as automotive, aerospace, and general manufacturing. Market growth is majorly driven by advancements in automation, precision engineering, as well as the integration of digital technologies.

Global Metal Forming Machine Tools Market USD (Bn)





Asia Pacific dominated the metal forming machine tools market with a **50.50% share in 2025.**

The hydraulic presses segment is expected to lead the market with a **23.32% share in 2026.**

The CNC segment is projected to dominate the market with a **53.98% share in 2026.**

Source: Fortune Business Insight

Industries We Serve

ENERGYMISSION
MACHINERIES (INDIA) LTD

ENERGY-MISSION MACHINERY — POWERING EVERY SECTOR



Transformer
Industry



Automotive
Industry



Agriculture
Manufacturing



Shipbuilding
Industry



Construction
Industry



Steel & Metal
Fabrication



Renewable Energy
Industry



Railways
Transport

8+ Industries Served | **25+** Years of Excellence | Trusted by **500+** Clients

Annual Highlights



Key Highlights of FY26

ENERGYMISSION
MACHINERIES (INDIA) LTD.

REVENUE
₹1608.5 mn
Highest-ever topline

▲ +6.43% YoY

EBITDA
₹231.6 mn
14.40% EBITDA margin

▲ +9.41% YoY

PAT
₹119.3 mn
7.42% PAT margin

▲ +0.63% YoY

UPDATES FOR FY26

- Expanded manufacturing capacity from 900 to 1,500 machines p.a. (as of July 2025).
- Streamlined post-IPO production — manufacturing cycle cut from 3–4 months to 2–3 months.
- Operating in an industry growing at 12–15% CAGR with strong import-substitution upside.
- EM Press Form plant scheduled to be operational from FY 2026–27.
- Robust order book of ₹47.23 Cr providing healthy revenue visibility.
- Achieved highest-ever topline of ₹160.85 Cr, reflecting scale benefits & execution.

Annual Income Statement

ENERGYMISSION
MACHINERIES (INDIA) LTD.

	Standalone			Consolidated	
Particulars (Amt in Rs. Mn)	**FY24**	**FY25**	**FY26**	**FY25**	**FY26**
Revenue From Operations	**1,262.9**	**1,504.9**	**1,590.8**	**1,511.3**	**1,608.5**
Total Expenditure	1,067.7	1,292.3	1,377.5	1,304.2	1,383.3
EBITDA	**195.2**	**212.7**	**213.3**	**207.1**	**225.2**
EBITDA Margin (%)	**15.46%**	**14.13%**	**13.41%**	**13.70%**	**14.00%**
Other Income	9.4	4.6	6.4	4.6	6.4
Depreciation	20.2	27.8	38.0	28.7	39.8
PBIT	**184.4**	**189.5**	**181.7**	**183.0**	**191.7**
Prior Period Items					
Interest	30.3	20.4	26.0	20.4	26.0
Profit Before Tax	**154.0**	**169.1**	**155.7**	**162.6**	**165.7**
Tax	44.4	43.4	44.1	44.0	46.4
Profit After Tax	**109.7**	**125.7**	**111.6**	**118.6**	**119.3**
PAT Margin (%)	**8.68%**	**8.35%**	**7.01%**	**7.85%**	**7.42%**

Balance Sheet

(Consolidated)

Particulars (INR Mn)	FY25	FY26	H1FY27
Equity & Liabilities			
Equity			
Share Capital	113.3	113.3	113.3
Reserves & Surplus	728.5	847.9	892.7
Total Equity	**841.8**	**961.1**	**1,006.0**
Long-Term Borrowings	87.1	78.1	113.1
Deffered Tax Liabilities	2.6	0.3	2.0
Other Long-Term Liabilities			
Long-Term Provisions	11.5	14.9	15.2
Total Non-Current Liabilities	**101.2**	**93.3**	**130.3**
Short-Term Borrowings	162.7	219.0	218.0
Trade Payables	147.6	41.4	124.9
Other Current Liabilities	124.3	207.7	157.5
Short-Term Provisions	11.5	29.0	31.4
Total Current Liabilities	**446.1**	**497.1**	**531.9**
Total Equity & Liabilities	**1,389.1**	**1,551.6**	**1,668.1**

Particulars (INR Mn)	FY25	FY26	H1FY27
Assets			
Property Plant & Equipment	324.7	353.8	565.7
Capital work in Progress	70.4	176.6	1.9
Intangible Assets	5.3	4.3	3.5
Intangible Assets Under Development	-	1.6	1.6
Non-Current Investments	-	-	0.0
Long-Term Loans & Advances	9.3	10.8	10.1
Other Non-Current Assets	4.1	8.6	12.2
Total Non-Current Assets	**413.8**	**555.7**	**595.0**
			808.2
Inventories	699.1	762.0	
Trade Receivables	168.3	134.0	164.8
Cash & Cash Equivalent	44.2	29.5	6.8
Short Term Loans & Advances	47.4	53.9	65.5
Other Current Assets	16.3	16.6	27.8
Total Current Assets	**975.3**	**996.0**	**1,073.1**
Total Assets	**1,389.1**	**1,551.6**	**1,668.1**

THANK YOU...

Energy-Mission Machineries (India) Limited

info@energymission.com

energymission@gmail.com



KAPTIFY® Consulting

Strategy & Investor Relations | Consulting

info@kaptify.in | +91-845 288 6099

www.kaptify.in