



ENERGYMISSION
MACHINERIES (INDIA) LTD.

CIN: L29100GJ2011PLC063696

Date: 25th November, 2025

To,
Listing Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051, India

Symbol: EMMIL
ISIN: INE0S1L01013

Sub: Outcome of Analyst/ Institutional Investor Meet of Energy-Mission Machineries (India) Limited

Dear Sir / Madam,

In continuation of our earlier submission dated 25th November, 2025 followed with 29th November, 2025 of Our scheduled Investor Meet on 02nd December 2025 we hereby inform you that our Company participated in one-on-one meetings with prospective investors on 02nd December, 2025. The details of the investors meeting Outcome is enclosed herewith as **Annexure A**.

Please note that information which is already available in public domain was discussed and no unpublished price sensitive information pertaining to the Company was shared with the investors. The above is submitted in compliance of disclosure of material event / information under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended read with corresponding circulars and notifications issued thereunder.

We request you to take this on record and disseminate on your website accordingly.

For Energy-Mission Machineries (India) Limited

Mr. Satish Parmar
CFO Cum Chairman
DIN: 03297705

ANNEXURE A

1. Business Overview & Positioning

Energy Mission is a leading manufacturer of **sheet-metal forming machines** with over **7,000+ machines installed** globally and a portfolio of **600+ product variants**. Their core categories include **CNC/Hydraulic Press Brakes, Shearing Machines, Plate Rolling, Ironworker Machines, Busbar Machines**, and newly introduced **Hydraulic Press & Four-Roll Press Machines**.

The business serves diversified end-markets including **fabrication, elevators, electrical enclosures, HVAC, auto-EV, defense, shipbuilding, railways**, and more.

2. Installed Capacity & Production Efficiency

Title: Capacity Expansion Completed; Cycle Time Reduced

- Manufacturing capacity expanded from **900 machines to 1,500 machines per annum** in **July 2025**, with all installations completed by **February 2025**.
- Manufacturing cycle reduced from **3–4 months to 2–3 months** due to improved assembly lines and space.
- Current utilization is around **65% of expanded capacity**.

3. Backward Integration & New Facility

Title: Backward Integration to Improve Margins and Cash Cycle

- A new **5,000 sq. mtrs backward integration facility** (subsidiary: EM Press Form Solutions Pvt. Ltd.) is under construction; completion by **Jan 2026**, operational from **FY27**.
- Backward integration already reducing job-work and logistics costs (visible in H1 FY26).
- Targeting **9–10% PAT margins**; H1 FY26 achieved **~9% PAT**.

4. Order Book Position

Strong & Diversified Order Book of ~₹55 Cr

- **HY1 FY26 order book: ~₹55 Cr**
- Orders spread across India—strongest regions: **Central Gujarat, South Gujarat, Mumbai, Pune, NCR, Chennai, Coimbatore, Hyderabad**, etc.
- Industry-wise orders led by **Fabrication (29%), Furniture (17%), Infrastructure (15%), Electrical (11%), Industrial Machinery (9%)**.

5. Market Size & Industry Opportunity

Title: Large and Growing Domestic Market with Heavy Import Dependence

Management shared the approximate **Indian market size**:

- **CNC Press Brake Machines – ₹2,000 Cr**

- **Hydraulic Shearing Machines – ₹1,000 Cr**
- **Plate Rolling Machines – ₹1,000 Cr**
- **Hydraulic Press Machines – ₹10,000 Cr** (new opportunity)

Import dependence is high: ~₹1,200 Cr of the CNC press-brake market is imported—major foreign competitors include Amada (Japan), Trumpf (USA), LVD (China). This provides a **strong import-substitution opportunity**, one of the company's main strategic pillars.

6. Export Business Update

Title: Exports restarting; 8% Higher Margin vs Domestic

- Export margins are **~8% higher** than domestic due to premium pricing.
- Tariff-related uncertainties slowed shipments earlier but orders from the **US & Middle East** are now reviving.
- Expect exports to cross **10% of revenue next year**.
- The US subsidiary supports sales and customer comfort.

7. Key Product Demand & Segment Performance

CNC Press Brake Dominates Revenue

H1 FY26 product mix:

- **Hydraulic CNC Press Brake – 73% share**
- **Shearing Machines – 14%**
- **Hydraulic Press – rising sharply from new launches**
- **Exports – 1.7%**

The company is also seeing:

- High interest in **Tandem Machines** (previously entirely imported).
- Growing adoption in **shipbuilding**, where Energy Mission is one of the domestic providers of CNC plate rolling machines.

8. Sales Volumes & Realizations

368 Machines Sold in H1; Average Realization at ₹19.6 Lakhs

- Average Volume increased by 8 percent & average price reduced by 3% in H1 FY26 (vs H1 FY25)
- Increase in spare parts business by 50 lakhs (Rs.302 lakhs vs 257 lakhs) & labor sales reached 16 lakhs from 1.17 lakhs in H1 FY25.

9. Financial Performance Highlights (H1 FY26)

Title: Highest-Ever H1 Turnover with Margin Expansion

- **Revenue:** ₹7,585 Lacs (+4.15% YoY)
- **EBITDA:** ₹1,160 Lacs (+18.7% YoY)

- **EBITDA Margin: 15.30%** (+188 bps)
- **PAT: ₹642 Lacs** (+16.49% YoY)
- **PAT margin: 8.47%** (+71 bps)

10. Working Capital & Inventory

Title: High Inventory Due to Variant Complexity; WC Cycle to Improve

- Working capital days increased due to high variants (600+), each needing 400–500 components.
- Inventory days high because of earlier assembly space constraints and large-size machine dispatch cycles.
- Management expects **steady reduction** post-capacity expansion.

11. Competitive Landscape

Title: Competing Against High-End Imports & Domestic Regional Players

Peers mentioned by management:

- **Domestic:** Hindustan Hydraulics, Rajesh Machine Tools, several small regional manufacturers.
- **Global Imports: Amada, Trumpf, LVD,** Turkish & high-end Chinese players.
Company differentiators:
- **Cost advantage vs Europe/Japan** (those machines are priced 2x).
- Reliable domestic servicing, quick delivery, and customization ability.

12. Risk Outlook

Title: No Major Risks; Diversified Sector Exposure

- Sector agnostic—railway slowdown offset by EV, infra, defense, shipbuilding demand.
- Raw material fluctuation risk is limited (mostly MS plate).
- Technology risk is low due to established imported toolings & ongoing R&D.

13. Growth Outlook

Strong H2 & FY27 Expected; Export Revival + New Facility

- Historically, **60–65%** of annual turnover occurs in H2.
- Export recovery, new product introductions and backward integration to **support margin expansion**.
- FY27 to reflect:
 - Full benefit of expanded 1,500-machine capacity
 - Backward integration savings & Stronger Exports



ENERGYMISSION
MACHINERIES (INDIA) LTD.

ENERGY MISSION MACHINARIES (INDIA) LIMITED

Updated on Earning for H1FY26

Key highlights of H1FY26

H1FY26

REVENUE

INR 7585.11 LACS

▲ **+4.15% YoY**

EBITDA

INR 1160.59 LACS

▲ **+18.71% YoY**

*15.30% EBITDA Margin
+188bps YoY*

PAT

INR 642.17 LACS

▲ **+16.49% YoY**

*8.47% PAT Margin
+71bps*

Updates for the Half Year

- Expanded manufacturing capacity from **900 to 1,500 machines per annum** as of July 2025.
- Streamlined production post IPO expansion, reducing manufacturing cycle from **3–4 months to 2–3 months**.
- Operating in an industry growing at **12–15% CAGR**, with strong potential for **import substitution–led market share gains**.
- Launched **Hydraulic Press** and **Four-Roll Press Machines**, both witnessing strong industry demand.
- Maintaining a **robust order book of INR 50 Cr**, providing healthy revenue visibility.
- Achieved **highest-ever topline of INR 76 Cr** in H1 FY26, reflecting scale benefits and strong execution.

Company Overview

- **Energy Mission Machineries (India) Limited (EMMIL)** is a leading Indian manufacturer of high-precision sheet metal forming machines. Headquartered in Ahmedabad, Gujarat, the company has evolved from a proprietary concern founded in 1998 into a public limited entity with a national and international footprint.
- **Vision:** “To deliver high-quality sheet metal forming machines at globally competitive prices, backed by reliable support and customer-centric innovation.”
- **Mission:** “To achieve this vision through vertically integrated production, continuous process improvement, and a passionate workforce committed to customer satisfaction and sustainable growth.”
- Energy Mission has successfully exported its machines to countries including the **USA, UAE, and several others**. With a focus on global standards and CE-certified machinery, the company continues to expand its **international distributor and service network**

- **Wide range of 30+ product variants**
- **7000+ machines installed across the globe**
- **Installed Capacity to manufacture 1500 machines p.a. in India.**
- **Robust Orderbook of INR 50 cr.**

Manufacturing Infrastructure



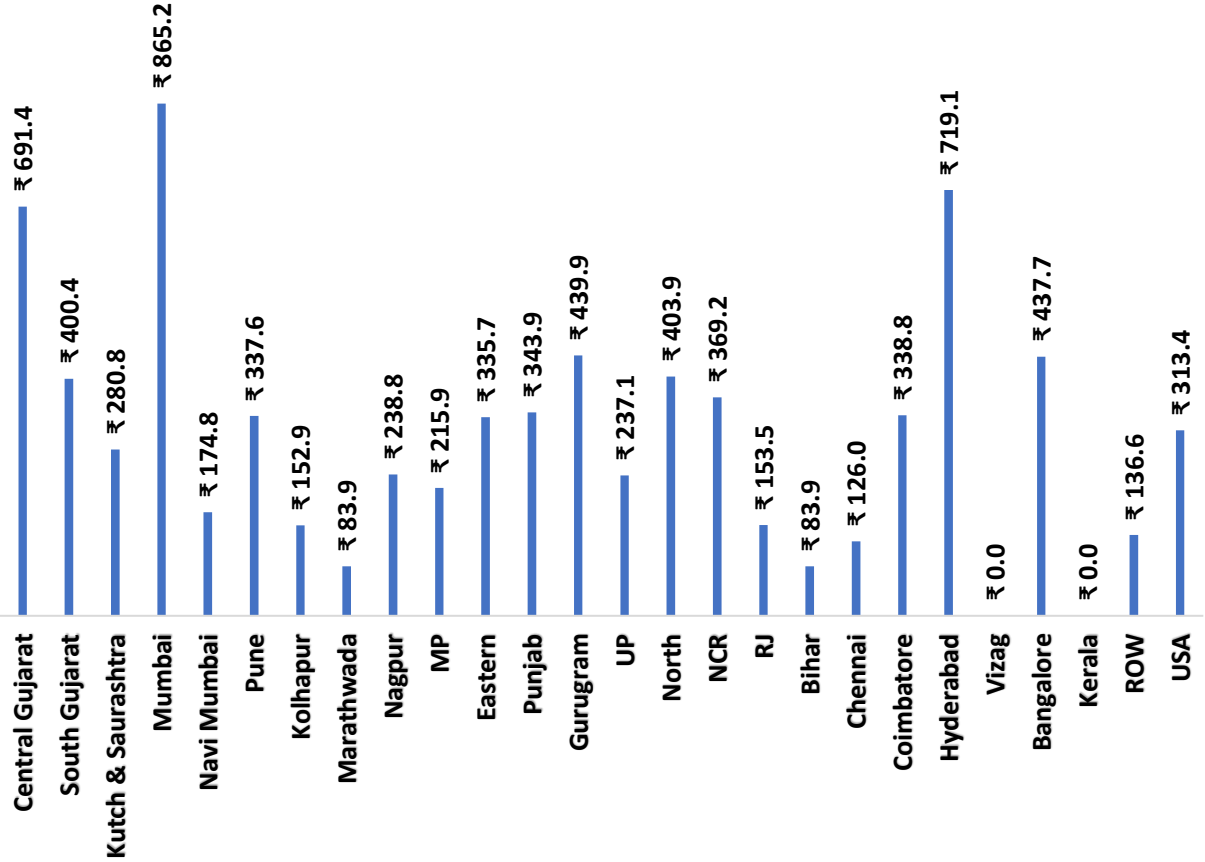
Our Clients



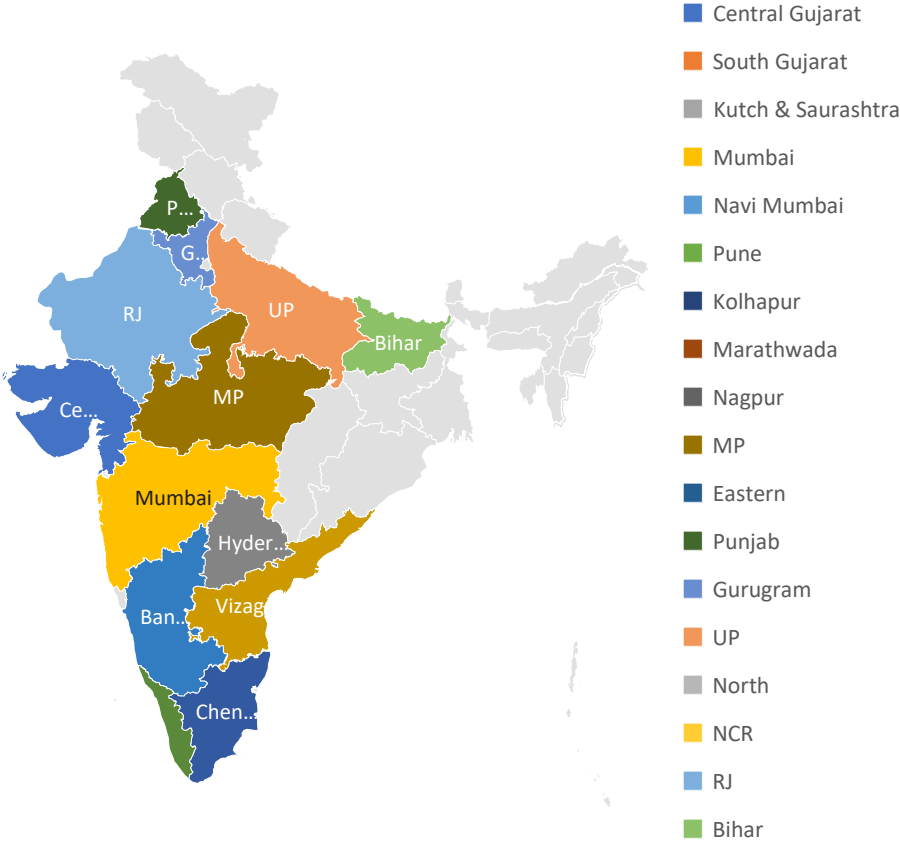
Order Book HY1 26

HY1 26 ORDER BOOK

INR7916.94LACS
Total Order Book



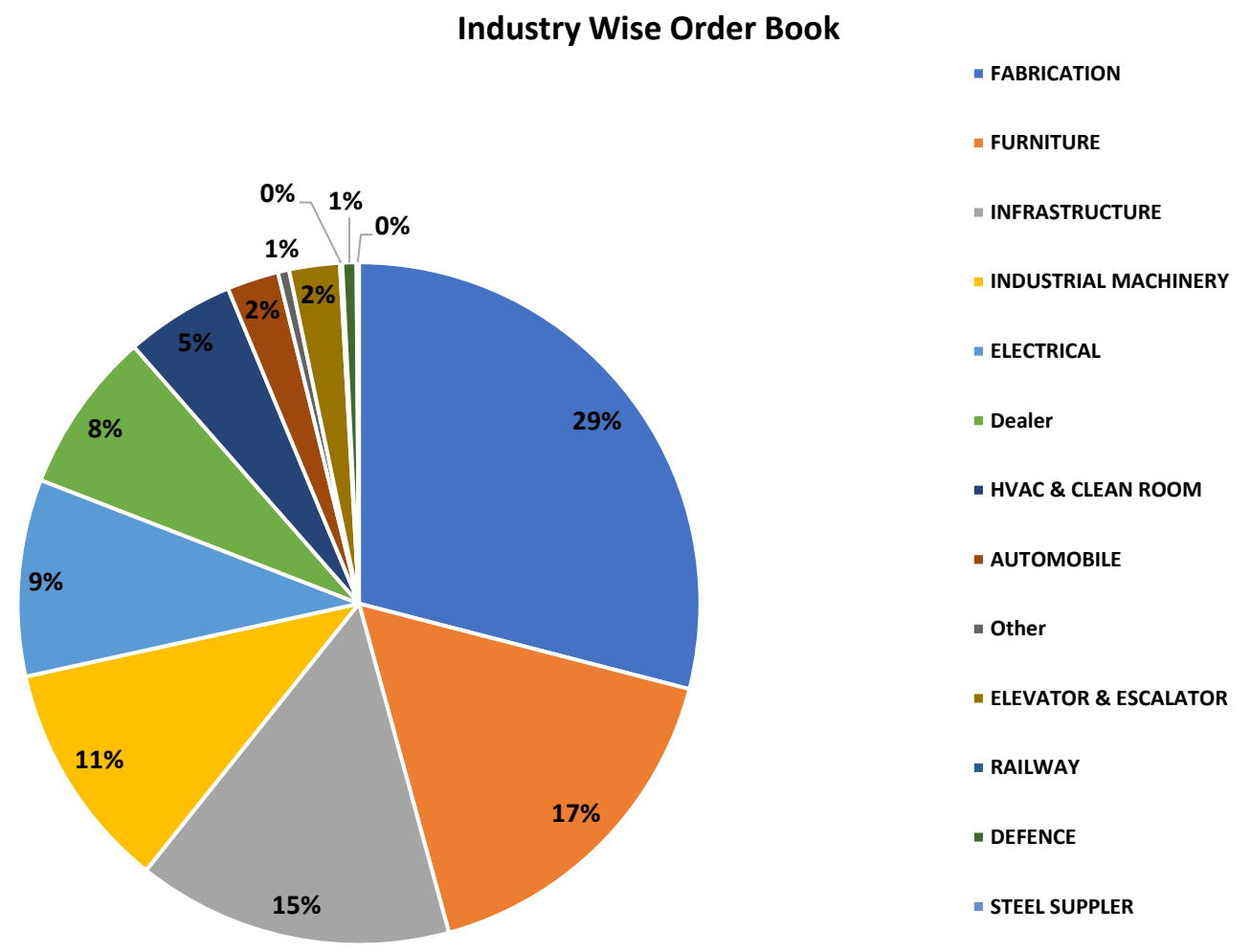
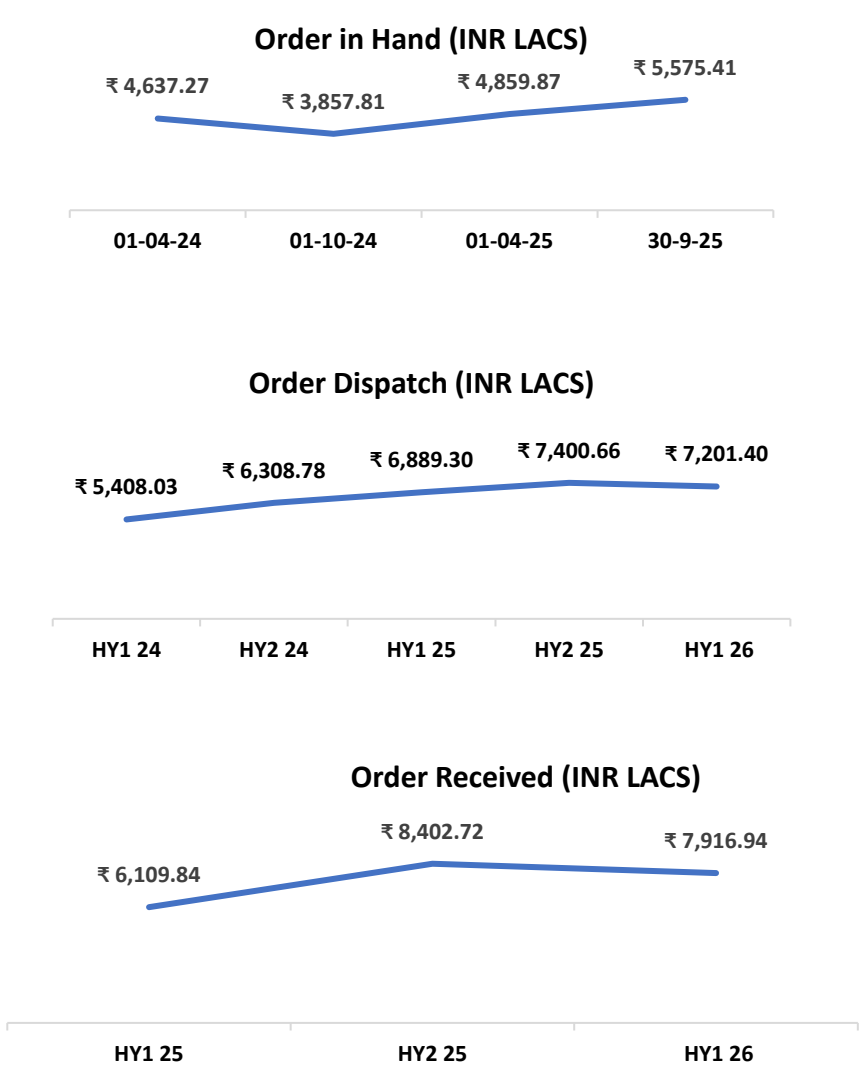
Geographical Wise Distribution



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Healthy and well-diversified orderbook reflecting steady growth and strong customer trust across industries

Order Details HY1 26



HY1 26/25 Financial Highlights

Half Year-FY26 Performance (Standalone) (% changes From HY 1 25 To Hy 1 26)

INR 7534.73 Lacs	INR 1175.89	15.61%
Operation Revenue	Operating EBITDA	EBITDA Margin
3.93%	20.23%	212bps
INR 659.74 Lacs	8.76%	
Net Profit	PAT Margin	
16.74%	96 bps	

Half Year-FY26 Performance (Consolidated) (% changes From HY 1 25 To Hy 1 26)

INR 7585.11	INR 1160.59	15.30%
Operation Revenue	Operating EBITDA	EBITDA Margin
4.15%	18.71%	188 bps
INR 642.17Lacs	8.47%	
Net Profit	PAT Margin	
14%	71 bps	

Half Year 1-FY25 Performance(Standalone)

INR 7250.27 Lacs	INR 978.04Lacs	13.49%
Operation Revenue	Operating EBITDA	EBITDA Margin
7.57%	22.16 %	183bps YoY
INR 565.15 Lacs	7.79%	
Net Profit	PAT Margin	
22.36% YoY	107Bps YoY	

Half Year 1-FY25 Performance(Consolidated)

INR 7282.56 Lacs	INR 977.70 Lacs	13.43%
Operation Revenue	Operating EBITDA	EBITDA Margin
7.52%	16.49%	112bps YoY
INR 564.78 Lacs	7.76%	
Net Profit	PAT Margin	
9.99% YoY	18Bps YoY	

HY2 25/FY25 Financial Highlights

Half Year 2-FY25 Performance(Standalone)

INR 7799.10 Lacs	INR 1194.73 Lacs	15.32%
Operation Revenue	Operating EBITDA	EBITDA Margin
12.90% YoY	3.60%	(138)bps YoY
INR 691.54 Lacs	8.87%	
Net Profit	PAT Margin	
2.77% YoY	(87)Bps YoY	

Half Year 2-FY25 Performance(Consolidated)

INR 7830.34 Lacs	INR 1138.9 Lacs	14.54%
Operation Revenue	Operating EBITDA	EBITDA Margin
13.36% YoY	(1.24)% YoY	(215)bps
INR 621.21 Lacs	7.93%	
Net Profit	PAT Margin	
(7.68)% YoY	(181)bps	

FY25 Performance (Standalone)

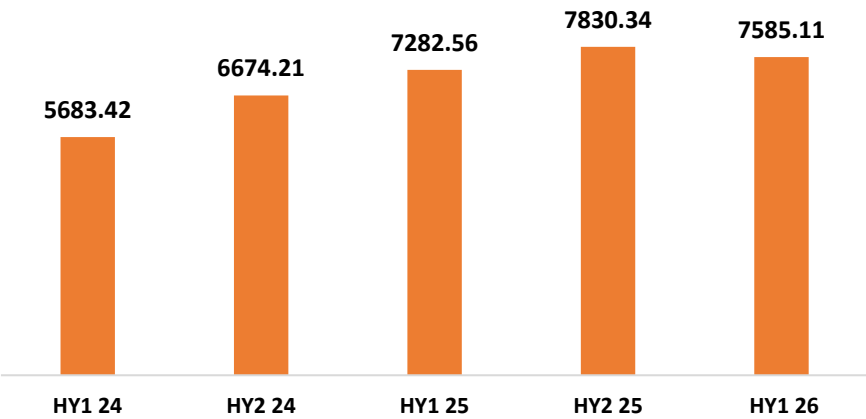
INR 15049.37 Lacs	INR 2172.77 Lacs	14.44%
Operating Revenue	Operating EBITDA	EBITDA
19.17% YoY	6.20% YoY	Margin
		(176)bps
INR 1256.69 Lac	8.35%	
Net Profit	PAT Margin	
14.58% YoY	(33)bps	

FY25 Performance (Consolidated)

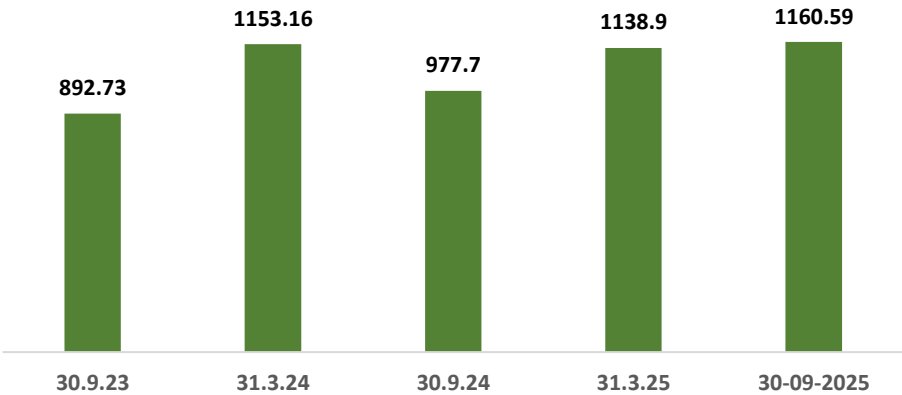
INR 15112.90 Lacs	INR 2116.60 Lacs	14.01%
Operating Revenue	Operating EBITDA	EBITDA Margin
19.67% YoY	3.46% YoY	(219)bps
INR 1185.99 Lacs	7.85 %	
Net Profit	PAT Margin	
8.14% YoY	(84)bps	

Half Yearly Financial Performance Trend (Consolidated)

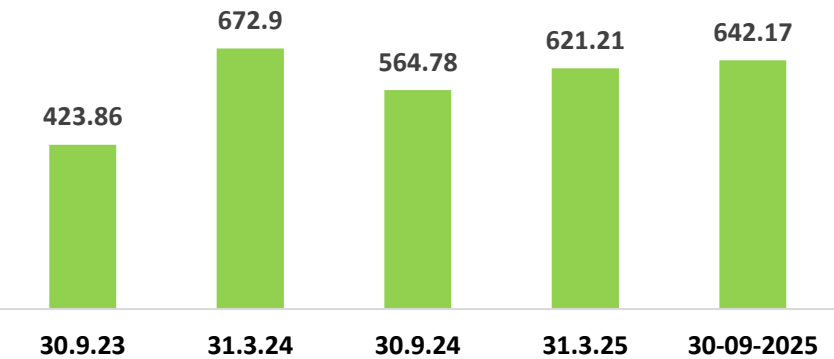
Revenue (INR lakh)



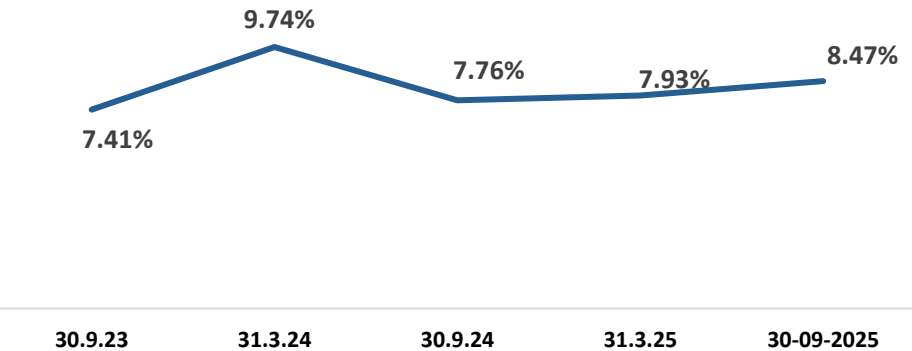
EBITDA (INR lakh)



PAT (INR lakh)

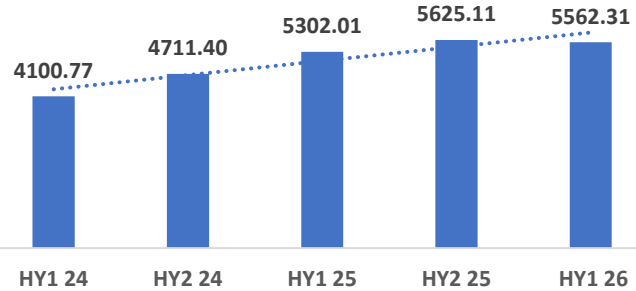


PAT Margin

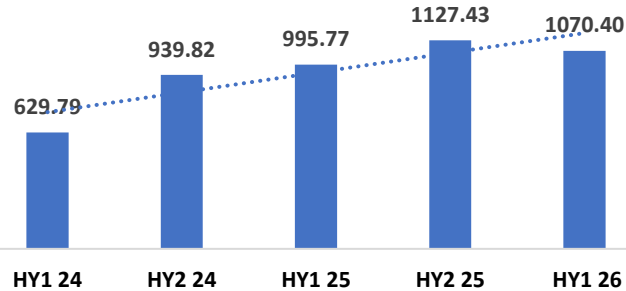


Segmental Revenue (Consolidated)

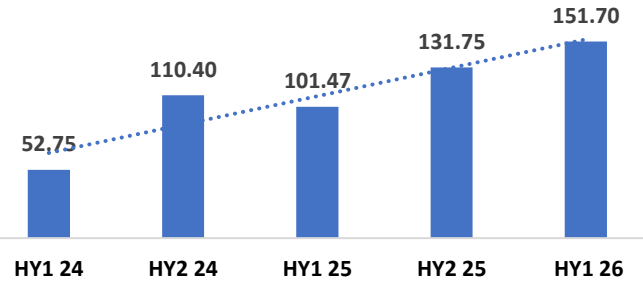
Hyd.Press Brake M/c Finish



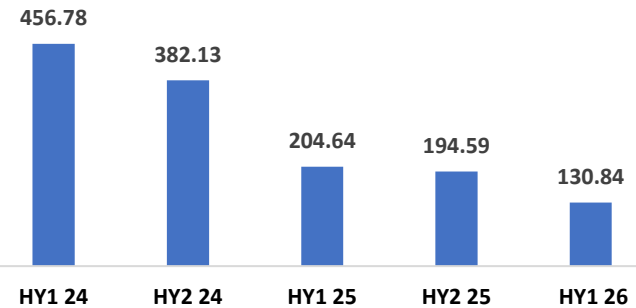
Hyd.Shearing M/c- Finish



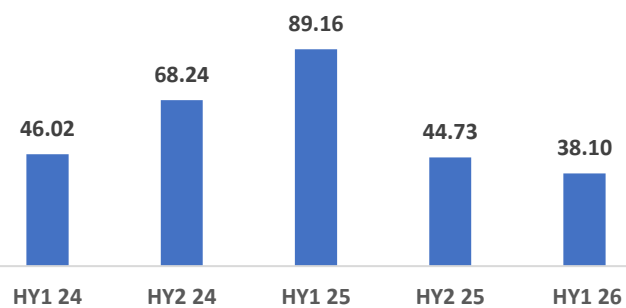
Hyd. Plate Rolling M/c Finish



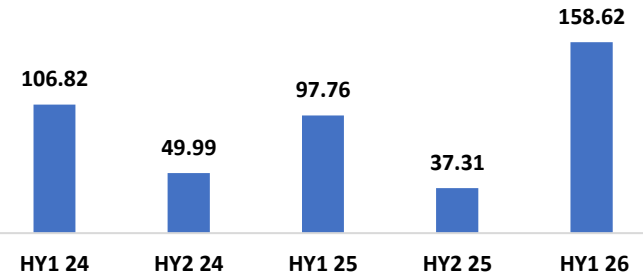
Export Finish M/c



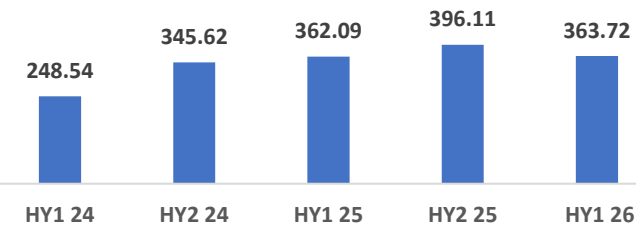
Hyd.Sigma (Iron) M/c Finish



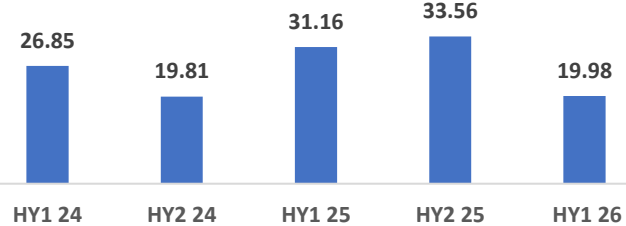
Hyd. Press M/c -Finish



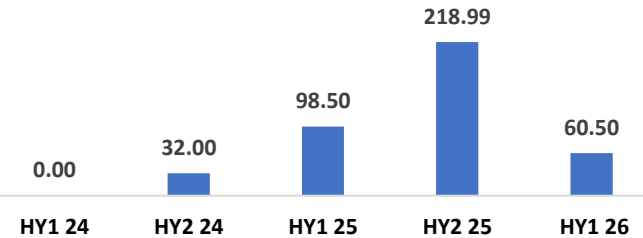
machinery parts and other



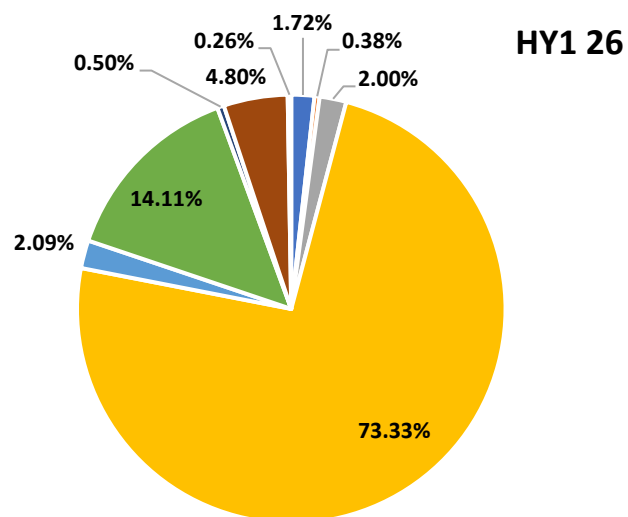
LABOUR SALES



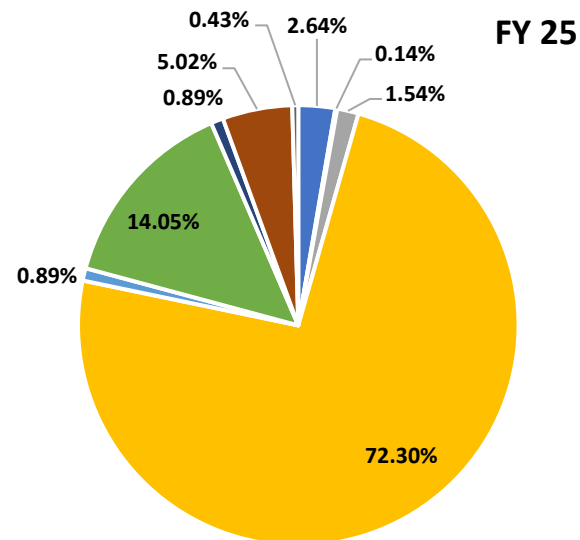
Other Machine



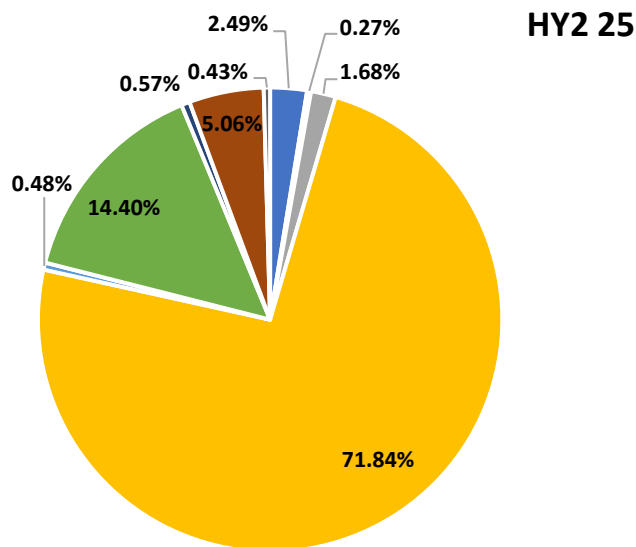
Segment Revenue Share



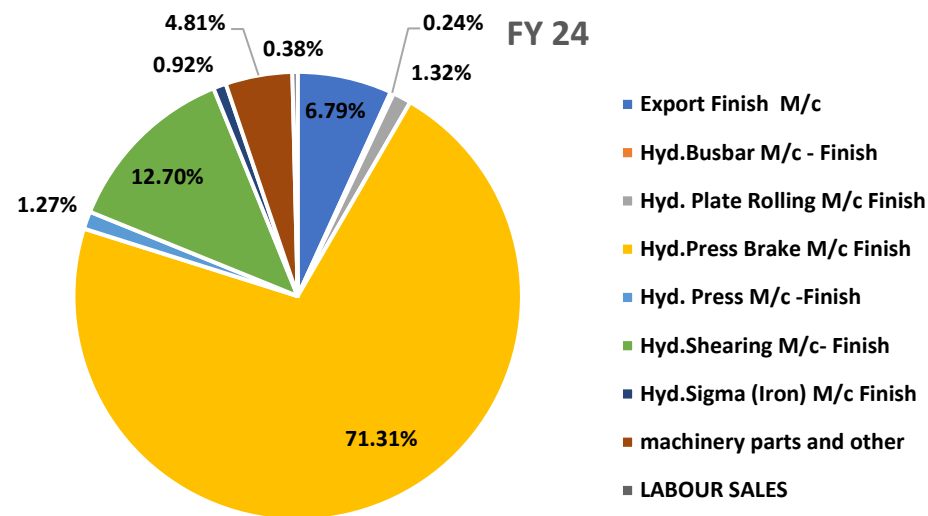
- Export Finish M/c
- Hyd. Busbar M/c - Finish
- Hyd. Plate Rolling M/c Finish
- Hyd. Press Brake M/c Finish
- Hyd. Press M/c -Finish
- Hyd. Shearing M/c- Finish
- Hyd. Sigma (Iron) M/c Finish
- machinery parts and other
- LABOUR SALES



- Export Finish M/c
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- Export Finish M/c
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- Hyd. Press Brake M/c Finish
- Hyd. Press M/c -Finish
- Hyd. Shearing M/c- Finish
- Hyd. Sigma (Iron) M/c Finish
- machinery parts and other
- LABOUR SALES

Half Yearly Financial Performance-Standalone

Particulars (INR Lacs)	30th September 2025	30th September, 2024	H-o-H	31st March, 2025	31st March, 2024	Y-o-Y
Operational Income	7,534.73	7,250.27	3.92%	7,799.10	6,907.67	12.90%
Other Income	37.55	21.33	76.04%	24.73	75.15	-67.09%
Total Income	7,572.28	7,271.60	4.13%	7,823.83	6,982.82	12.04%
Expenses	6,396.38	6,293.56	1.63%	6,629.10	5,829.66	13.71%
EBITDA	1,175.90	978.04	20.23%	1,194.73	1,153.16	3.60%
EBITDA Margins (%)	15.61%	13.49%	212bps	15.32%	16.69%	(138)bps
Depreciation	169.85	101.59	67.19%	176.57	106.49	65.81%
Finance costs	116.73	110.25	5.88%	93.67	151.80	-38.29%
Profit / (Loss) before exceptional Items	889.32	766.20	16.07%	924.49	894.87	3.31%
Exceptional Items	-	-		-	-	-
PBT	889.32	766.20	16.07%	924.49	894.87	3.31%
Tax Expense:	229.58	201.05	14.19%	232.95	221.97	4.95%
PAT	659.74	565.15	16.74%	691.54	672.90	2.77%
PAT Margin	8.76%	7.79%	96bps	8.87%	9.74%	(87)bps
Basic EPS	5.82	4.99	16.64%	6.11	8.06	-24.29%

Half Yearly Financial Performance-Consolidated

Particulars (INR Lacs)	30th September 2025	30th September, 2024	H-o-H	31st March, 2025	31st March, 2024	Y-o-Y
Operational Income	7,585.11	7,282.56	4.15%	7,830.34	6,907.67	13.36%
Other Income	37.55	21.33	76.04%	24.73	75.15	-67.09%
Total Income	7,622.66	7,303.89	4.36%	7,855.07	6,982.82	12.49%
Expenses	6,462.07	6,326.19	2.15%	6,716.17	5,829.66	15.21%
EBITDA	1,160.59	977.70	18.71%	1,138.90	1,153.16	-1.24%
EBITDA Margins (%)	15.30%	13.43%	188bps	14.54%	16.69%	(215)bps
Depreciation	178.24	101.59	75.45%	185.19	106.49	73.90%
Finance costs	116.82	110.39	5.82%	93.75	151.80	-38.24%
Profit / (Loss) before exceptional Items	865.53	765.72	13.03%	859.96	894.87	-3.90%
Exceptional Items	-	-		-	-	-
PBT	865.53	765.72	13.03%	859.96	894.87	-3.90%
Tax Expense:	223.36	200.94	11.16%	238.75	221.97	7.56%
PAT	642.17	564.78	13.70%	621.21	672.90	-7.68%
PAT Margin	8.47%	7.76%	71bps	7.93%	9.74%	(181)bps
Basic EPS	5.67	4.99	13.71%	5.48	8.06	-31.99%

Metal Forming Machinery

- Hydraulic Press Brakes(NC/CNC/Mural)
- Hydraulic Shearing Machines
- Hydraulic plates Rolling Machines

Punching & Bending Solutions

- Hydraulic Ironworker Machines
- Busbar Processing Machines
(Cutting, Bending, Punching)

Customized Engineering Solutions

- Tailor-made machinery for specific Industrial applications
- Automations and Integration Support

After-Sales & Technical Services

- Installation & Commissioning
- Operator Training
- Maintenance & Support
- Spare Parts Supply

Global Exports

Machines Exported to:

- USA
- Switzerland
- Russia
- UAE
- Nepal
- Saudi Arabia

Historical Standalone Financial Performance

Particulars (INR Lacs)	FY 25	FY 24	FY 23
Operational Income	15049.37	12628.93	9956.34
Other Income	46.06	93.86	109.78
Total Income	15,095.43	12,722.79	10,066.12
Expenses	12922.66	10676.9	8669.97
EBITDA	2,172.77	2,045.89	1,396.15
EBITDA Margins (%)	14.44%	16.20%	14.02%
Depreciation	278.16	202.33	195.22
Finance costs	203.92	303.09	264.23
Profit / (Loss) before exceptional Items	1,690.69	1,540.47	936.70
Exceptional Items			
PBT	1,690.69	1,540.47	936.70
Tax Expense:	434	444	199.2
PAT	1256.69	1096.76	737.50
PAT Margin	8.35%	8.68%	7.33%
Basic EPS	11.10	13.14	26.51

Historical Consolidated Financial Performance

Particulars (INR Lacs)	FY 25	FY 24	FY 23
Operational Income	15112.9	12628.93	9956.34
Other Income	46.06	93.86	109.78
Total Income	15,158.96	12,722.79	10,066.12
Expenses	13042.36	10676.9	8669.97
EBITDA	2,116.60	2,045.89	1,396.15
EBITDA Margins (%)	14.01%	16.20%	14.02%
Depreciation	286.78	202.33	195.22
Finance costs	204.14	303.09	264.23
Profit / (Loss) before exceptional Items	1,625.68	1,540.47	936.70
Exceptional Items			
PBT	1,625.68	1,540.47	936.70
Tax Expense:	439.69	443.71	199.2
PAT	1,185.99	1,096.76	737.50
PAT Margin	7.85%	8.68%	7.33%
Basic EPS	10.47	13.14	26.51

**THANK
YOU**