



(Formerly known as Emmbi Polyarns Limited)

Date: 28th May, 2015

To, Dept. of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 NSE Scrip Code: EMMBI
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Sub: Standalone Audited Financial Statements for the Quarter and Year ended on 31.03.2015

Dear Sir,

With reference to above, at the meeting of Board of Directors of the Company held on today, 28th May, 2015, at the corporate office of the company, the Board has inter-alia considered and approved the following:

1. Standalone Audited Financial Results for the Quarter and Year ended on 31.03.2015 (Copy enclosed).
2. Recommended the payment of dividend of Rs.0.30 paise per share on equity share capital of the Company for the year ended 31st March, 2015.

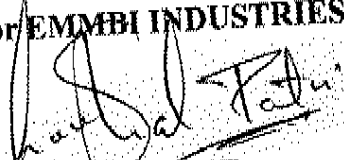
We request you to take the above information on record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **EMMBI INDUSTRIES LIMITED**


KAUSHAL PATVI
COMPANY SECRETARY
Encl: As above





Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI INDUSTRIES LIMITED

(Formerly known as EMMBI POLYARNS LIMITED.)

CIN : L17120DN1994PLC000387

Statement of Audited Financial Results For Quarter and Year Ended 31st March, 2015.

PART - I		Quarter Ended			Year Ended	
Sr.No.	Particulars	31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
1	Operating Income	491.22	516.45	468.25	1,826.23	1,379.36
	(a) Income from Operations (Net of Excise Duty)	2.99	4.77	0.43	12.00	11.14
	(b) Other Operating Income	494.20	521.22	468.68	1,838.22	1,590.50
	Total Income from Operations (a+b)					
2	Expenditure	296.27	358.80	286.22	1,189.25	1,060.98
	(a) Cost of materials consumed	57.39	48.03	30.05	183.11	122.63
	(b) Purchase of Stock-in Trade					
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(26.46)	(29.23)	1.44	(69.33)	(76.76)
	(d) Employee Benefit Expense	16.55	19.38	11.74	62.44	55.01
	(e) Depreciation & Amortisation Expense	8.10	7.76	7.56	30.59	28.90
	(f) Other Expense	80.81	67.12	90.74	276.12	275.46
	Total Expenses	432.65	471.86	427.74	1,672.17	1,465.83
3	Profit / (Loss) from Operations before Other Income and Finance Cost	61.55	49.36	40.94	166.05	124.67
4	Other Income	0.77	2.47	0.24	5.55	0.59
5	Profit / (Loss) from Ordinary Activities before Finance Cost (3+4)	62.32	51.83	41.18	171.60	125.27
6	Finance Cost (Net)	25.87	26.77	19.96	88.89	63.11
7	Profit / (Loss) from Ordinary Activities before Tax (5-6)	36.45	25.06	21.22	82.72	62.16
8	Tax Expense	7.64	8.75	6.98	23.07	18.82
9	Net Profit / (Loss) from Ordinary Activities After Tax (7-8)	28.81	16.31	14.24	59.65	43.34
10	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90
11	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year					
12	Earning Per Share (EPS)					
	Basic and Diluted EPS after Extraordinary item for the period/ year to date and for the previous year	1.63	0.92	0.80	3.37	2.45
	- Basic-Rs	1.63	0.92	0.80	3.37	2.45
	- Diluted-Rs					

PART - II

PARTICULARS OF SHAREHOLDING

1	Public Shareholding	7,794,850	8,014,840	8,426,100	7,794,850	8,426,100
	- number of Shares	44.06%	45.31%	47.63%	44.06%	47.63%
	- Percentage of Shareholding (%)					
2	Promoters and Promoter group Shareholding					
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
	- number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)					
	b) Non-Encumbered	9,895,400	9,675,400	9,264,150	9,895,400	9,264,150
	- number of Shares	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	55.94%	54.69%	52.37%	55.94%	52.37%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)					



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(Formerly known as EMMBI POLYARNS LIMITED.)

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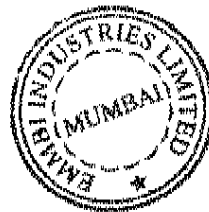
Note

1 INVESTOR COMPLAINTS - Quarter ended 31st MARCH, 2015

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 28th May 2015.
The above results have been audited by Statutory Auditors of the Company.
- 3 The Board has recommended dividend of Re. 0.30 per Equity share of Face Value of Rs. 10/- each for the year 2014-15.
- 4 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 5 During the year, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or as re-assessed by the Company or on basis of technical advise.
Accordingly, the carrying amount as at 01.04.2014 is being depreciated over revised remaining useful life of the asset.
The Carrying Value of Rs 9.26 Lakhs, in case of Assets worth NIL revised remaining useful life as at 01.04.2014, is reduced after tax adjustment from the Retained Earnings as at such date. Further, had the Company continued with the previously assessed useful lives, charge for depreciation for the year ended 31.03.2015 would have been higher by Rs 13.36 Lakhs and profit before tax would be lower by such amount.
- 6 Figures of the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- 7 Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.

Place : Mumbai
Date : 28th May, 2015



For and on behalf of the Board.
For EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Managing Director



EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)
CIN : L17120DN1994PLC000387

STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH 2015

(Rs in Millions)

PARTICULARS	As at 31.03.2015 Audited	As at 31.03.2014 Audited
I. EQUITY AND LIABILITIES		
1. Shareholders' Funds:	176.90	176.90
(a) Share Capital	457.37	405.02
(b) Reserves & Surplus	634.28	581.92
2. Non Current Liabilities:	70.65	61.46
(a) Long-term borrowings	49.60	43.09
(b) Deferred tax liabilities (Net)	40.77	43.05
(c) Long-term provisions	161.02	147.60
3. Current Liabilities :	695.72	591.18
(a) Short-term borrowings	8.36	14.69
(b) Trade payables	56.53	68.46
(c) Other current liabilities	6.81	6.31
(d) Short-term provisions	767.42	680.65
TOTAL EQUITIES & LIABILITIES	1,582.72	1,410.17
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets	534.83	514.49
(i) Tangible assets	19.95	5.26
(ii) Intangible assets	2.99	2.99
(b) Non-current investments	32.29	37.82
(c) Long term loans and advances	0.07	0.12
(d) Other non-current assets	590.13	560.68
2. Current assets :	546.84	486.31
(a) Inventories	334.32	311.50
(b) Trade receivables	32.89	1.51
(c) Cash and cash equivalents	58.54	50.17
(d) Short-term loans and advances	972.59	849.49
TOTAL ASSETS	1,582.72	1,410.17



On behalf of the Board,
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Managing Director

Place: Mumbai
Date: 28th May, 2015

CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS
Office : Shop No. D-11, Sai Darshan - 'B', Rambaug Lane,
Opp. Mulji Nagar, Borivli (West), Mumbai - 400 092.
☎ : 2864 6766 • Resd. : 2806 5318
Mobile : 98212 80470 • E-mail : kjshahca@yahoo.com

Independent Auditors' Report on the financial results of Emmbi Industries Limited
(Formerly known as Emmbi Polyarns Limited) pursuant to Clause 41 of Listing Agreement.

To the Board of Directors of

EMMBI INDUSTRIES LIMITED (FORMERLY KNOWN AS EMMBI POLYARNS LIMITED)

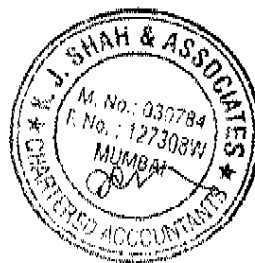
Report on the Financial Statements

We have audited the accompanying statement of annual financial results of "Emmbi Industries Limited" (Formerly known as Emmbi Polyarns Limited) ('the Company') for the year ended 31st March 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Attention is drawn to the fact that the figures for the quarter ended 31st March, 2015 and the corresponding quarter ended in the previous year as reported in this financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

Management's Responsibility for the Financial Statements

These financial results have been prepared on the basis of the annual financial statements and reviewed quarterly financial results upto the end of the third quarter. Management is responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and in compliance with Clause 41 of the Listing Agreement.

This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement(s), whether due to fraud or error.



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CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

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Opp. Mulji Nagar, Borivli (West), Mumbai - 400 092.
☎ : 2864 6766 • Resl. : 2806 5318
Mobile : 98212 80470 • E-mail : kjshahca@yahoo.com

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Auditors' Responsibility

Our responsibility is to express an opinion on these financial results based on our audit of the annual financial statements. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement(s).

An Audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An Audit includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

- i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard ; and
- ii) give a true and fair view of the net profit and other financial information for the year ended 31st March 2015

Report on Other Legal and Regulatory Requirements

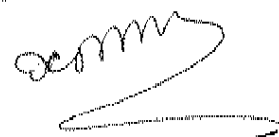
Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

Place : Mumbai

Date: 28.05.2015.



For K. J. SHAH & ASSOCIATES
Chartered Accountants
FRN : 127308W


K. J. SHAH
Proprietor
Membership No. 030784.