



(Formerly known as Emmbi Polyarns Limited)

Date: 14th November, 2013

To, Dept. of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Company ISIN: INE753K01015
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Ref: SE/Q2/30.09.2013

Sub: Un-Audited Financial Statements for the Quarter and Half Year Ended 30.09.2013

Dear Sir,

With reference to above, at the meeting of Board of Directors of the Company held on today, 14th November, 2013, at the corporate office of the Company, the Board has inter-alia considered and approved the Un-Audited Financial Results for the Quarter and Half Year ended 30.09.2013. The said financial results were subject to limited review conducted by the statutory auditor of the company.

Please find enclosed herewith the copy of Un-Audited Financial Statements for the Quarter and Half Year ended 30th September, 2013, along with the Limited Review Report of Auditors of the company.

We request you to take the above information on record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For EMMBI INDUSTRIES LIMITED


KAUSHAL PATVI
COMPANY SECRETARY



Encl: As above



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI INDUSTRIES LIMITED

(Formerly known as EMMBI POLYARNS LIMITED.)

Statement Of Unaudited Financial Results For The Quarter And Half Year Ended 30th September, 2013.

PART - I

(Rs in Millions)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2013 (Unaudited)	30.06.2013 (Unaudited)	30.09.2012 (Unaudited)	30.09.2013 (Unaudited)	30.09.2012 (Unaudited)	31.03.2013 (Audited)
1	Operating Income						
	(a) Income from Operations	351.16	356.60	366.29	707.76	648.53	1,396.57
	(b) Other Operating Income	4.33	3.36	0.67	7.69	1.70	5.34
	Total Income from Operations (a+b)	355.49	359.96	366.96	715.46	650.23	1,401.91
2	Expenditure						
	(a) Cost of materials consumed	263.74	208.99	220.82	472.73	401.03	906.78
	(b) Purchase of Stock-in Trade	28.92	21.50	60.30	50.43	118.90	192.07
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(46.03)	22.19	(15.39)	(23.84)	(52.40)	(97.49)
	(d) Employee Benefit Expense	16.79	12.32	22.57	29.11	36.48	60.97
	(e) Depreciation & Amortisation Expense	7.11	6.92	6.12	14.03	11.97	24.88
	(f) Other Expense	62.54	59.05	48.82	121.59	91.18	213.80
	Total Expenses	333.08	330.97	343.24	664.05	607.16	1,301.02
3	Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)	22.41	28.99	23.71	51.40	43.07	100.89
4	Other Income	0.09	0.07	0.04	0.17	0.07	0.32
5	Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)	22.51	29.06	23.76	51.57	43.14	101.21
6	Finance Cost (Net)	10.59	14.97	12.11	25.56	22.47	52.99
7	Profit from Ordinary Activities after Finance Cost but before Exceptional items (5-6)	11.91	14.10	11.65	26.01	20.67	48.22
8	Exceptional Items-Charge/(Credit)	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	11.91	14.10	11.65	26.01	20.67	48.22
10	Tax Expense						
	Current Tax Charge/ (Credit)	2.65	2.86	2.33	5.52	4.14	9.65
	Deferred Tax Charge/(Credit)	0.91	1.57	1.95	2.48	3.73	6.15
11	Net Profit from Ordinary Activities After Tax (9-10)	8.35	9.67	7.37	18.01	12.81	32.42
12	Extraordinary Item	-	-	-	-	-	-
13	Net Profit for the period After Tax (11-12)	8.35	9.67	7.37	18.01	12.81	32.42
14	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	164.90	176.90	164.90	176.90
15	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year						366.85
16	Earning Per Share (EPS)						
	Basic and Diluted EPS before/after Extraordinary item for the period, for the year to date and for the previous year						
	- Basic-Rs	0.47	0.55	0.45	1.02	0.78	1.91
	- Diluted-Rs	0.47	0.55	0.42	1.02	0.73	1.91

PART - II

PARTICULARS OF SHAREHOLDING

1	Public Shareholding						
	- number of Shares	8,452,300	8,452,300	8,452,300	8,452,300	8,452,300	8,452,300
	- Percentage of Shareholding (%)	47.78%	47.78%	51.26%	47.78%	51.26%	47.78%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- number of Shares	9,237,950	9,237,950	8,037,950	9,237,950	8,037,950	9,237,950
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	52.22%	52.22%	48.74%	52.22%	48.74%	52.22%





EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)

Note

1 INVESTOR COMPLAINTS - Quarter ended 30th September, 2013

Pending at the beginning of the quarter	Nil	Received during the quarter	Nil
Disposed during the quarter	Nil	Pending at the end of the quarter	Nil

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 14th November, 2013.
The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 Name of the Company has changed to "Emmbi Industries Limited" with effect from 30th July, 2013 consequent upon issue of new certificate of incorporation by Registrar of Companies, Gujarat.
- 5 Figures for the Previous year/quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.



Place : Mumbai
Date : 14th November, 2013

On behalf of the Board.
For EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Managing Director



EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)

STATEMENT OF ASSETS AND LIABILITIES.

PARTICULARS	As at 30.09.2013 Unaudited	As at 31.03.2013 Audited
I. EQUITY AND LIABILITIES		
1.Shareholders' Funds:		
Share Capital	176.90	176.90
Reserves & Surplus	384.87	366.85
Money Received Against Share Warrants	-	-
	561.77	543.76
2. Share Application Money Pending Allotment:	-	-
3. Non Current Liabilities:		
(a) Long-term borrowings	95.54	84.45
(b) Deferred tax liabilities (Net)	39.53	37.05
(c) Other Long term liabilities	-	-
(d) Long-term provisions	42.09	35.78
4. Current Liabilities :		
(a) Short-term borrowings	528.98	474.17
(b) Trade payables	15.13	30.48
(c) Other current liabilities	65.07	62.18
(d) Short-term provisions	4.37	4.30
TOTAL EQUITIES & LIABILITIES	1,352.49	1,272.16
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets		
(i) Tangible assets	504.35	474.88
(ii) Intangible assets	-	-
(iii) Capital work-in-progress	-	-
(iv) Intangible assets under development	-	-
(b) Non-current investments	2.99	2.99
(c) Deferred tax assets (net)	-	-
(d) Long term loans and advances	31.03	33.29
(e) Other non-current assets	0.15	0.18
2. Current assets :		
(a) Current investments	-	-
(b) Inventories	484.08	405.54
(c) Trade receivables	259.23	255.54
(d) Cash and cash equivalents	6.85	3.68
(e) Short-term loans and advances	63.80	96.06
(f) Other current assets	-	-
TOTAL ASSETS	1,352.49	1,272.16

Place : Mumbai
Date : 14th November, 2013



On behalf of the Board.
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Managing Director

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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Opp. Mulji Nagar, Borivli (West), Mumbai - 400 092.
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Mobile : 98212 80470 • E-mail : kjshahca@yahoo.com

Review Report to
THE MEMBERS,
EMMBI INDUSTRIES LTD.
(Formerly known as Emmbi Polyarns Ltd.)

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI INDUSTRIES LTD. (Formerly known as Emmbi Polyarns Ltd.) for the quarter and half year ended 30th September, 2013. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.J. Shah & Associates
Chartered Accountants
FRN : 127308W



Date : 14.11.2013
Place : Mumbai

Kirti J Shah
Proprietor
Membership No. 030784 **KIRTI J SHAH**
F.C.A.