Emmbi

Regd Off : 99/2/1&9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230

PART - I

(Rs. In Lacs)

Sr. No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2012 (Unaudited)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited)	31.03.2012 (Audited)
1	**Operating Income**				
	(a) Income from Operations	2,822.39	3,090.80	1,913.20	10,212.19
	(b) Other Operating Income	10.35	4.49	-	13.54
	(c) Total Income from Operations (a+b)	2,832.74	3,095.30	1,913.20	10,225.73
2	**Expenditure**				
	(a) Cost of materials consumed	1,802.06	1,434.26	915.92	4,830.55
	(b) Purchase of Stock-in Trade	586.03	680.54	580.97	2,591.94
	(c)Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(370.15)	31.36	(198.93)	(364.04)
	(d) Employee Benefit Expense	139.10	149.66	108.37	594.70
	(e) Depreciation & Amortisation Expense	58.46	56.17	34.49	169.08
	(f) Other Expense	423.66	520.62	311.09	1,587.43
	Total Expenses	2,639.16	2,872.61	1,751.91	9,409.66
3	**Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)**	193.58	222.68	161.29	816.07
4	Other Income	0.26	6.52	2.58	9.57
5	**Profit from Ordinary Activites before Finance Cost and Exceptional items (3+4)**	193.84	229.21	163.87	825.64
6	Finance Cost (Net)	103.63	125.59	49.71	323.65
7	**Profit from Ordinary Activites after Finance Cost but before Exceptional items (5-6)**	90.21	103.61	114.16	501.99
8	Exceptional Items-Charge/(Credit)	-	-	-	-
9	**Profit from Ordinary Activities before Tax (7-8)**	90.21	103.61	114.16	501.99
10	Tax Expense				
	Current Tax Charge/ (Credit)	18.05	20.17	22.22	97.72
	Deferred Tax Charge/(Credit)	17.77	60.82	(0.16)	73.39
11	**Net Profit from Ordinary ActivitiesAfterTax(9-10)**	54.39	22.62	92.10	330.87
12	Tax Adjustments in respect of earlier years				
	Short Provison of Taxes	-	-	-	-
**	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
16	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	1,649.03	1,649.03	1,649.03	1,649.03
17	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year				3,312.69
18	Earning Per Share (EPS)				
	Basic and Diluted EPS before/after Extraordinary item for the period, for the year to date and for the previous year				
	- Basic-Rs	0.33	0.14	0.56	2.01
	- Diluted-Rs	0.32	0.14	0.56	1.95

EMMBI POLYARNS LIMITED MUMBAI

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EMMBI POLYARNS LIMITED

PART - II

A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- number of Shares	8,455,968	8,464,400	8,657,700	8,464,400
	- Percentage of Shareholding (%)	51.28%	51.33%	52.50%	51.33%
2	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered				
	- number of Shares	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-
	b) Non-Encumbered				
	- number of Shares	8,034,272	8,025,850	7,832,550	8,025,850
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	48.72%	48.67%	47.50%	48.67%

B INVESTOR COMPLAINTS — 3 Months ended 30th June, 2012

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Pending at the end of the quarter	Nil

NOTES

1 The above results have been reviewed by Audit Committee and approved by Board of directors in its meeting held on 13th August, 2012. The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.

2 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.

3 For [illegible] the year/quarter

4 The current [illegible]

5 Warrant Application money of Rs.14.50 lacs received during the quarter has been utilised during the quarter for the purpose as stated in the objects of the issue for Preferential Offer i.e. for capital expenditure including general corporate purposes.

On behalf of the Board.
FOR EMMBI POLYARNS LTD.,

EMMBI POLYARNS LIMITED MUMBAI

Makrand Appalwar
Managing Director

Place : Mumbai
Date : 13.08.2012

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EMMBI POLYARNS LIMITED

PROFIT AND LOSS STATEMENT FOR THE PERIOD ENDED 30TH JUNE, 2012

PARTICULARS	NOTES	For The Quarter Ended On 30th June, 2012 Unaudited Rupees	For The Quarter Ended On 31st March, 2012 Unaudited Rupees	For The Quarter Ended On 30th June, 2011 Unaudited Rupees	For The Year Ended On 31st March, 2012 Audited Rupees
INCOME					
Revenue from operations (Net)	22	283,274,104	309,529,710	191,319,736	1,022,572,710
Other Income	23	26,068	652,285	258,265	957,455
Total Revenue (I)		283,300,172	310,181,995	191,578,001	1,023,530,165
EXPENDITURE					
Cost of materials consumed	24	180,206,130	143,426,333	91,591,635	483,054,611
Purchase of Stock-in-Trade	25	58,603,058	68,054,316	58,094,378	259,193,916
Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	26	(37,014,919)	3,136,145	(19,890,457)	(36,403,656)
Employee benefit expense	27	13,910,131	14,965,704	10,837,326	59,469,704
Financial costs	28	10,363,138	12,559,274	4,970,816	32,365,274
Depreciation and amortization expense	29	5,845,657	5,616,509	3,448,755	16,907,582
Other expenses	30	42,365,945	52,062,426	31,109,190	156,743,426
Total Expenses(II)		274,279,140	299,820,707	180,161,644	973,331,056
Profit before exceptional and extraordinary items and tax (I - II)		9,021,031	10,361,288	11,416,357	50,199,108
Exceptional Items		-	-	-	-
Profit before extraordinary items and tax		9,021,031	10,361,288	11,416,357	50,199,108
Extraordinary Items	-	-	-	-	-
Profit before Tax		9,021,031	10,361,288	11,416,357	50,199,108
(2) Deferred tax		1,777,178	6,082,268	(16,176)	7,339,411
Profit/(Loss) for the Period from continuing operations		5,438,948	2,261,910	9,210,113	33,087,437
Less : Expenses of previous year		-	-	-	-
Profit/(Loss) for the Period		5,438,948	2,261,910	9,210,113	33,087,437
Earning per equity share					
(1) Basic	31	0.33	0.14	0.56	2.01
(2) Diluted	31	0.32	0.14	0.56	1.95

EMMBI POLYARNS LIMITED MUMBAI

On behalf of the Board.

Makrand Appalwar
Managing Director
Place : Mumbai
Date : 13.08.2012

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CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS
Office : Shop No. D-11, Sai Darshan - 'B', Ram Baug Lane,
Opp. Mulji Nagar, Borivli (W), Mumbai - 400 092.
✆ : 2864 6766 ● Resi. : 2806 5318
Mobile : 98212 80470 ● E-mail : kjshahca@yahoo.com

Review Report to
THE MEMBERS,
EMMBI POLYARNS LTD.

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI POLYARNS LTD. for the quarter and three months ended 30th June, 2012. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.J. Shah & Associates
Chartered Accountants
FRN : 127308W

K. J. SHAH & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ M. No.: 030784 F. No.: 127308W MUMBAI

Kirti J Shah KIRTI J SHAH F.C.A.
Proprietor
Membership No. 030784

Date : 13.08.2012
Place : Mumbai

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