



(Formerly known as Emmbi Polyarns Limited)

Date: 14th November, 2014

To, Dept. of Corporate Services, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Company ISIN: INE753K01015
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Ref: SE/Q2/30.09.2014

Sub: Un-Audited Financial Statements for the Quarter and half year ended 30.09.2014

Dear Sir,

With reference to above, at the meeting of Board of Directors of the Company held on today, 14th November, 2014, at the corporate office of the Company, the Board has inter-alia considered and approved the Un-Audited Financial Results for the Quarter and Half Year ended 30.09.2014. The said financial results were subject to limited review conducted by the statutory auditor of the company.

Please find enclosed herewith the copy of Un-Audited Financial Statements for the Quarter and Half Year ended 30th September, 2014, along with the Limited Review Report of Auditors of the company.

We request you to take the above information on record.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For EMMBI INDUSTRIES LIMITED

Kaushal Patvi
KAUSHAL PATVI
COMPANY SECRETARY



Encl: As above



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)

CIN : L17100DN1994PLC000387

Statement of Unaudited Financial Results For The Quarter and Half Year Ended 30th September, 2014.

PART - I

Sr.N o.	Particulars	Quarter Ended			Half Year Ended		(Rs in Millions)
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	Year Ended 31.03.2014 (Audited)
1	Operating Income						
	(a) Income from Operations	436.14	385.24	351.16	818.56	707.76	1,579.36
	(b) Other Operating Income	0.69	3.56	4.33	4.24	7.69	11.14
	Total Income from Operations (a+b)	436.83	388.80	355.49	822.80	715.46	1,590.50
2	Expenditure						
	(a) Cost of materials consumed	280.50	253.68	263.74	534.18	472.73	1,060.58
	(b) Purchase of Stock-in Trade	38.77	38.93	28.92	77.70	50.43	122.63
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.96)	(12.67)	(46.03)	(13.64)	(23.84)	(76.76)
	(d) Employee Benefit Expense	13.88	12.63	16.79	26.51	29.11	55.01
	(e) Depreciation & Amortisation Expense	5.63	9.10	7.11	14.73	14.03	28.90
	(f) Other Expense	67.79	60.39	62.54	128.18	121.59	275.46
	Total Expenses	405.61	362.05	333.08	767.66	664.05	1,465.83
3	Profit from Operations before Other Income, Finance Cost and Exceptional items (1-2)	31.21	26.75	22.41	55.14	51.40	124.67
4	Other Income	0.19	0.07	0.09	2.31	0.17	0.59
5	Profit from Ordinary Activities before Finance Cost and Exceptional items (3+4)	31.40	26.82	22.51	57.45	51.57	125.27
6	Finance Cost (Net)	20.88	15.36	10.59	36.24	25.56	63.11
7	Profit from Ordinary Activities after Finance Cost but before Exceptional items (5-6)	10.52	11.46	11.91	21.21	26.01	62.16
8	Exceptional Items-Charge/(Credit)	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	10.52	11.46	11.91	21.21	26.01	62.16
10	Tax Expense						
	Current Tax Charge (Net of MAT Credit)	1.27	3.06	2.65	4.32	5.52	12.25
	Tax of earlier years	-	-	-	-	-	0.33
	Deferred Tax Charge	1.84	0.51	0.91	2.35	2.48	6.04
11	Net Profit from Ordinary Activities After Tax (9-10)	7.41	7.90	8.35	14.53	18.01	43.34
12	Extraordinary Item	-	-	-	-	-	-
13	Net Profit for the period/ year after tax (11-12)	7.41	7.90	8.35	14.53	18.01	43.34
14	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90	176.90
15	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year						
16	Earning Per Share (EPS)						
	Basic and Diluted EPS after Extraordinary item for the period/ year to date and for the previous year						
	- Basic-Rs	0.42	0.45	0.47	0.82	1.02	2.45
	- Diluted-Rs	0.42	0.45	0.47	0.82	1.02	2.45

PART - II

PARTICULARS OF SHAREHOLDING

1	Public Shareholding						
	- number of Shares	84,04,100	84,26,100	84,52,300	84,04,100	84,52,300	84,26,100
	- Percentage of Shareholding (%)	47.51%	47.63%	47.78%	47.51%	47.78%	47.63%
2	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	- number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	-	-	-	-	-	-
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- number of Shares	92,86,150	92,64,150	92,37,950	92,86,150	92,37,950	92,64,150
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	52.49%	52.37%	52.22%	52.49%	52.22%	52.37%





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CIN : L1710DN1994PLC000387

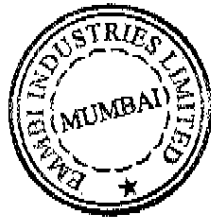
Note

1 INVESTOR COMPLAINTS - Quarter ended 30th September, 2014

Pending at the beginning of the quarter	
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 14th November 2014. The above results have been reviewed by Statutory Auditors of the Company as required under Clause 41 of the Listing Agreement.
- 3 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 4 Pursuant to the notification of Schedule II of the Companies Act, 2013 ("the Act"), by the Ministry of Corporate Affairs effective from 01.04.2014, the management has internally reassessed and changed, wherever necessary the useful life to compute depreciation, to conform to the requirements of the Act. Accordingly, the carrying amount as at 01.04.2014 is being depreciated over revised remaining useful life of the asset. The Carrying Value of Rs 9.26 Lakhs, in case of Assets worth NIL revised remaining useful life as at 01.04.2014, is reduced after tax adjustment from the Retained Earnings as at such date. Further, had the Company continued with the previously assessed useful lives, charge for depreciation for the six months ended 30.09.2014 would have been higher by Rs 8.63 Lakhs and profit before tax would be lower by such amount.
- 5 Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.

Place : Mumbai
Date : 14th November, 2014



For and on behalf of the Board,
For EMMBI INDUSTRIES LIMITED,

Makrand Appalwar

Makrand Appalwar
Managing Director

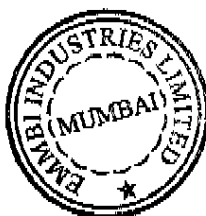


EMMBI INDUSTRIES LIMITED
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CIN : L1710DN1994PLC000387

STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER 2014

PARTICULARS	(Rs in Millions)	
	As at 30.09.2014 Audited	As at 31.03.2014 Audited
I. EQUITY AND LIABILITIES		
1. Shareholders' Funds:		
Share Capital	176.90	176.90
Reserves & Surplus	418.63	405.02
2. Non Current Liabilities:	595.53	581.92
(a) Long-term borrowings		
(b) Deferred tax liabilities (Net)	84.06	61.46
(c) Long-term provisions	45.44	43.09
	47.41	43.05
3. Current Liabilities :		
(a) Short-term borrowings		
(b) Trade payables	660.45	591.18
(c) Other current liabilities	6.22	14.69
(d) Short-term provisions	66.03	68.46
	1.12	6.31
TOTAL EQUITIES & LIABILITIES	1,508.25	1,410.17
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets		
(i) Tangible assets	511.54	514.49
(ii) Intangible assets	12.06	5.26
(b) Non-current investments	2.99	2.99
(c) Long term loans and advances	41.50	37.82
(d) Other non-current assets	0.10	0.12
2. Current assets :		
(a) Inventories	543.27	486.31
(b) Trade receivables	286.70	311.50
(c) Cash and cash equivalents	17.18	1.51
(d) Short-term loans and advances	90.92	50.17
TOTAL ASSETS	1,506.25	1,410.17

Place: Mumbai
Date: 14th November, 2014



On behalf of the Board.
FOR EMMBI INDUSTRIES LIMITED

Makrand Appalwar
Makrand Appalwar
Managing Director

CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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☎ : 2864 6766 • Resi. : 2806 5318
Mobile : 98212 80470 • E-mail : kjshahca@yahoo.com

Independent Auditors' Review Report

To,
The Board of Directors,
Emmbi Industries Ltd.,
(Formerly known as Emmbi Polyarns Ltd.)

We have reviewed the accompanying statement of standalone unaudited financial results of EMMBI INDUSTRIES LIMITED. (Formerly known as EMMBI POLYARNS LIMITED) (the Company) for the quarter and half year ended 30th September, 2014 (the statement) excepts for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the Management but have neither been reviewed nor have been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We have only traced the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.



CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES
CHARTERED ACCOUNTANTS

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the statement has not been prepared in all material respects in accordance with the applicable accounting standards, notified pursuant to the Companies (Accounting Standard) Rules, 2006 as per Section 211 (3C) of Companies Act 1956 read with the General Circular 15/2013 dated September 13, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Date : 14.11.2014
Place : Mumbai

For K.J. Shah & Associates
Chartered Accountants
FRN : 127308W

Kirti J Shah
Proprietor
Membership No. 030784
KIRTI J SHAH
F.C.A.