

29th October, 2026

To,
BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051

BSE Code: 533161

NSE Symbol: EMMBI

Sub: Outcome of the Board Meeting held on Thursday, 29th October, 2026, pursuant to the requirements of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/Madam,

In furtherance to our intimation dated 21st October, 2026, and pursuant to Regulation 30 and 33 of the Listing Regulations, as amended, from time to time, this is to inform you that our Board of Directors of the Company, at their meeting held today i.e., Thursday 29th October 2026, has, *inter alia*, considered and approved the following:

1. The Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2026, both on standalone and consolidated basis, along with the Limited Review Report issued by M/s R. Daliya & Associates, Chartered Accountants (Firm Registration Number: 102060W), Statutory Auditors of the Company; and

In respect of the above, we hereby enclose the following as Annexure A:

- a. The Un-audited Financial Results (i.e., Standalone & Consolidated) for the quarter and half year ended September 30, 2026, in the format specified under Regulation 33 of Listing Regulations;
- b. Limited Review Report issued by M/s R. Daliya & Associates, Chartered Accountants, the Statutory Auditors of the Company on the Un-Audited Financial Results for the quarter and half year ended September 30, 2026.

As well, in line with the requirements of Regulation 47 of the Listing Regulations, a newspaper publication, containing a Quick Response (“QR”) Code and the details of the webpage, where Limited Review Report on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026 will be published in the newspapers.

2. Approved the proposal for the acquisition of 50% of the equity share capital of Britpac AB (trading under the name “FortaPac”), Sweden, by Zastian Pte. Ltd., Singapore, a wholly-owned subsidiary of the Company.

Disclosure of information pursuant to the Regulation 30 of the Listing Regulations read with the Securities and Exchange Board of India (SEBI) Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 enclosed herewith as Annexure B.

The meeting of the Board of Directors of the Company commenced at 01:59 PM and concluded at 03:43 PM.

We request you to take the above information on record.

Thanking you,
Yours faithfully,

For Emmbi Industries Limited

MAHIPAL
SINGH
CHOUHAN

Digitally signed
by MAHIPAL
SINGH CHOUHAN



Mahipal Singh Chouhan
Company Secretary & Compliance Officer
M. No: - A41460

Encl: As above

R.DALIYA & ASSOCIATES**Chartered Accountants**

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 30 September 2026 and Year to date.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED**. (the "Company"), for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: 29.10.2026

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN : 102060W)

RADHESH Digitally signed
YAM by RADHESHYAM
DALIYA DALIYA
Date: 2026.10.29
15:51:06 +05'30'

R.S. Daliya
Partner

(Membership No. 043703)
UDIN: 26043703SCTSSE8093

EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555, Fax: +91 22 4979 0304; Email: info@emmbi.com, Website: www.emmbi.com

Statement of Unaudited Standalone Financial Results For the Quarter and Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Million (Except per share data)					
Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,583.90	1,331.80	1,430.58	2,915.70	2,649.12	5,305.21
	Less : GST Recovered	224.00	185.35	208.95	409.35	385.87	768.65
	(a) Net Sales/ Income from Operations	1,359.89	1,146.46	1,221.62	2,506.35	2,263.26	4,536.56
	(b) Other Income	0.97	1.24	0.73	2.21	1.44	3.34
	Total Income from Operations (a+b)	1,360.87	1,147.70	1,222.36	2,508.57	2,264.69	4,539.90
2	Expenses						
	(a) Cost of materials consumed	888.46	747.91	775.21	1,636.36	1,372.93	2,690.41
	(b) Purchase of Stock-in Trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(48.58)	(39.33)	(48.44)	(87.92)	(53.52)	(78.76)
	(d) Employee Benefit Expenses	144.98	130.37	138.15	275.34	259.39	507.93
	(e) Finance Cost	51.02	45.76	48.25	96.78	94.10	189.23
	(f) Depreciation & Amortisation Expenses	39.13	30.73	30.69	69.86	60.78	121.78
	(g) Other Expenses	248.28	206.05	238.12	454.33	467.81	982.34
	Total Expenses	1,323.28	1,121.48	1,181.98	2,444.76	2,201.50	4,412.93
3	Profit before Exceptional and Extra ordinary items and Tax (1-2)	37.59	26.21	40.38	63.80	63.20	126.97
4	Exceptional Items	-	-	-	-	-	11.71
5	Profit before Extra ordinary items and Tax (3-4)	37.59	26.21	40.38	63.80	63.20	115.26
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	37.59	26.21	40.38	63.80	63.20	115.26
8	Tax Expenses						
	I. Current Tax	8.19	5.33	7.78	13.52	11.22	22.64
	II. Deferred Tax	1.63	1.61	2.91	3.23	5.30	11.51
9	Profit for the Period (7-8)	27.78	19.28	29.68	47.05	46.68	81.11
10	Other Comprehensive Income						
	Remeasurement of Defined Benefit Plans	-	-	-	-	-	(7.72)
	Income Tax	-	-	-	-	-	-
11	Total Comprehensive Income for the period (9+10)	27.78	19.28	29.68	47.05	46.68	73.39
12	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	192.40	192.40	192.40	192.40	192.40	192.40
13	Other Equity excluding Revaluation Reserve						1,804.56
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	1.44	1.00	1.54	2.45	2.43	4.22
	(b) Diluted-Rs	1.44	1.00	1.54	2.45	2.43	4.22

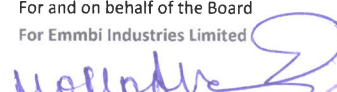
Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 29th October, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- During the quarter, the Company has booked a loss of raw material and finished goods, due to floods in Silvassa, where Company's plants and operations are situated. Since the Company has full insurance cover, a claim is filed with insurance company which is under process.
- Figures for the previous period / year have been re-grouped /re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

Place : Mumbai.

Date : 29th October, 2026

For and on behalf of the Board
For Emmbi Industries Limited


Makrand Appalwar
(Managing Director)
DIN : 00171950



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2026

Part II	Rs. In Million	
PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 31st March, 2026 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,727.34	1,708.11
Capital Work In Progress	11.34	11.13
Intangible Assets	93.24	105.47
Right of Use Assets	140.91	-
Financial Assets		
Investments	2.63	0.13
Loans	5.13	4.69
Other Financial Assets	22.63	22.95
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	28.71	29.58
Other Non-Current Assets	-	0.11
Sub Total - Non Current Assets	2,031.93	1,882.17
2. Current Assets		
Inventories	1,435.42	1,498.89
Financial Assets		
Trade receivables	1,353.44	1,014.62
Cash & Cash Equivalent	27.59	31.51
Bank balances other than above	0.21	0.19
Other Current Assets	160.92	156.63
Sub Total - Current Assets	2,977.58	2,701.84
TOTAL ASSETS	5,009.51	4,584.02
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	192.40	192.40
Other Equity	1,845.22	1,804.56
Sub Total - Share Holders' Fund	2,037.62	1,996.96
2. Non Current Liabilities		
Financial Liabilities		
Borrowings	489.23	429.48
Lease Liabilities	118.18	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	35.67	35.15
Deferred Tax Liabilities	146.16	142.92
Liabilities for Income Tax	34.24	30.16
Sub Total - Non Current Liabilities	823.47	637.72
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,438.97	1,335.28
Lease Liabilities	22.08	-
Trade Payables	682.26	592.46
Other Financial Liabilities	5.11	21.60
Provisions	-	-
Sub Total - Current Liabilities	2,148.42	1,949.34
TOTAL LIABILITIES	5,009.51	4,584.02

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)

DIN : 00171950



Place : Mumbai.

Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

Part III		Rs. in Million	
PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 30th Sep, 2025 (Unaudited)	
(A) CASH FLOW FROM OPERATING ACTIVITIES :			
Net Profit Before Tax	63.80	63.20	
Depreciation & Amortisation	69.86	60.78	
Finance Cost	96.78	94.10	
Sundry Balances Written off	-	-	
Provision For Gratuity	0.51	0.08	
Interest Received	(1.82)	(1.24)	
Dividend Received	-	(0.00)	
Bad Debt	(0.62)	-	
(Profit)/ Loss on Sale of Asset	-	-	
	228.52	216.91	
Operating Profit Before Working Capital Changes			
Adjustments for Working Capital Changes :			
Trade Payables and Other Current Liabilities	69.03	58.11	
Inventories	63.46	(52.71)	
Trade Receivables	(338.82)	(175.24)	
CASH FLOW FROM OPERATIONS	22.19	47.08	
Taxes Paid (Net)	(8.57)	(4.36)	
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	13.62	42.72	
(B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Property, Plant & Equipment, Intangible Asset	(219.11)	(56.72)	
Addition to CWIP	-	-	
(Investment)/Disinvestment	(2.50)	-	
Sale Of Property, Plant & Equipment	1.13	-	
Movement in Loans and Advances	(0.03)	(2.08)	
Interest Received	1.82	1.24	
Dividend Received	-	0.00	
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(218.68)	(57.56)	
(C) CASH FLOW FROM FINANCING ACTIVITIES :-			
Proceeds from issue of Share Warrants	-	(20.89)	
Proceeds / (Repayment) from Long Term Borrowings	59.74	(55.19)	
Proceeds / (Repayment) from Short Term Borrowings	103.69	111.62	
Payment of Lease Liability	140.26	-	
Proceeds from issue of Share Capital	-	83.57	
(Loan)/ Repayment to Subsidiary & LLP	-	-	
Expenses on issue of Share Warrants	-	-	
Interest paid on Loan	(96.78)	(94.10)	
Dividend Paid (Including Dividend Distribution tax)	(5.77)	(5.77)	
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	201.14	19.24	
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	(3.92)	4.40	
Cash & Cash Equivalent at the beginning of the year	31.51	14.33	
Cash & Cash Equivalent at the end of the year	27.59	18.73	

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950



Place : Mumbai.
Date : 29th October, 2026

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report for the quarter ended 30 September 2026 and Year to date on the Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited consolidated financial results of **EMMBI INDUSTRIES LIMITED** (the "Holding Company"), and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Parent's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:

- a) Holding Company: Emmbi Industries Limited
- b) Subsidiary: Zastian PTE. Limited
- c) Subsidiary: Zastian Europe GMBH (Germany)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the interim financial statements /financial information/ financial results of the subsidiary companies located outside India which have not been reviewed, whose interim financial statements /financial information/ financial results reflect total revenues (before consolidation adjustments) of Rs. **17.56** Million and Rs. **46.20** Million, total net loss after tax (before consolidation adjustments) (net) of Rs. **2.64** Million and Rs. **0.10** Million and total comprehensive loss (before consolidation adjustments) (net) of Rs. **2.10** Million and Rs. **0.06** Million, respectively for the quarter ended 30 September 2026 and half-year period ended 30 September 2026, as considered in the Statement. The Parent's management has converted the interim financial statements/financial information/financial results of the subsidiary companies located outside India

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

from accounting principles generally accepted in its respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. The balances and affairs of the subsidiary companies are certified by the Parent's management. According to the information and explanations given to us by the Parent's management, these interim financial statements /financial information/ financial results are not material to the Group. Our conclusion is not modified in respect of this matter.

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN : 102060W)

RADHES
HYAM
DALIYA

Digitally signed
by RADHESHYAM
DALIYA
Date: 2026.10.29
15:50:25 +05'30'

Place: Mumbai

Date: 29.10.2026

R.S. Daliya
Partner

(Membership No. 043703)

UDIN: 26043703LGLKTH4951

EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230
CIN : L17120DN1994PLC000387 Tel: +91 22 4672 5555, Fax: +91 22 4979 0304 Email: info@emmbi.com Website: www.emmbi.com

Statement of Unaudited Consolidated Financial Results For the Quarter and Half Year Ended 30th September, 2026

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

PART-I		Rs. In Million (Except per share data)					
Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026 (Unaudited)	30.06.2026 (Unaudited)	30.09.2025 (Unaudited)	30.09.2026 (Unaudited)	30.09.2025 (Unaudited)	31.03.2026 (Audited)
1	Income from Operations						
	Gross Value of Sales	1,591.24	1,343.98	1,430.27	2,935.23	2,648.75	5,324.04
	Less : GST Recovered	224.00	185.35	208.95	410.29	385.87	768.65
	(a) Net Sales/ Income from Operations	1,367.24	1,158.64	1,221.32	2,524.94	2,262.88	4,555.39
	(b) Other Income	0.86	1.13	0.63	1.99	1.24	2.94
	Total Income from Operations (a+b)	1,368.10	1,159.77	1,221.95	2,526.93	2,264.12	4,558.32
2	Expenses						
	(a) Cost of materials consumed	888.46	747.91	775.21	1,636.36	1,372.93	2,690.41
	(b) Purchase of Stock-in Trade	6.38	7.62	0.01	14.00	0.01	28.35
	(c) Changes in inventories of finished goods, and work-in-progress and stock in trade	(52.43)	(41.58)	(48.75)	(94.00)	(53.90)	(91.38)
	(d) Employee Benefit Expenses	144.98	130.37	138.15	275.34	259.39	507.93
	(e) Finance Cost	51.21	45.85	48.26	97.06	94.41	189.65
	(f) Depreciation & Amortisation Expenses	39.13	30.73	30.69	69.86	60.78	121.78
	(g) Other Expenses	255.42	209.18	239.05	464.60	470.54	986.86
	Total Expenses	1,333.15	1,130.07	1,182.63	2,463.22	2,204.16	4,433.60
3	Profit before Exceptional and Extra ordinary Items and Tax (1-2)	34.96	29.70	39.33	63.71	59.96	124.72
4	Exceptional Items	-	-	-	-	-	11.71
5	Profit before Extra ordinary Items and Tax (3-4)	34.96	29.70	39.33	63.71	59.96	113.01
6	Extra ordinary items	-	-	-	-	-	-
7	Profit before Tax (5-6)	34.96	29.70	39.33	63.71	59.96	113.01
8	Tax Expenses						
	I. Current Tax	8.19	5.33	7.78	13.52	11.22	22.64
	II. Deferred Tax	1.63	1.61	2.91	3.23	5.30	11.51
9	Profit for the Period (7-8)	25.14	22.76	28.63	46.96	43.44	78.87
10	Other Comprehensive Income						
	I. Items that will not be reclassified to Profit and Loss Account						
	Remeasurement of Defined Benefit Plans	-	-	-	-	-	(7.72)
	Income Tax	-	-	-	-	-	-
	I. Items that will be reclassified to Profit and Loss Account						
	Foreign Currency Translation Reserve	0.37	(0.45)	0.07	(0.08)	0.07	(0.42)
11	Total Comprehensive Income for the period (9+10)	25.51	22.30	28.71	46.87	43.51	70.72
12	Net profit/ (loss) for the period attributable to:						
	Owners of the Holding Company	25.14	22.76	28.63	46.96	43.44	78.87
	Non-controlling interest	-	-	-	-	-	-
13	Other comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	0.37	(0.45)	0.07	(0.08)	0.07	(8.14)
	Non-controlling interest	-	-	-	-	-	-
14	Total comprehensive income/(loss) attributable to:						
	Owners of the Holding Company	25.51	22.30	28.71	46.87	43.51	70.72
	Non-controlling interest	-	-	-	-	-	-
15	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	192.40	192.40	192.40	192.40	192.40	192.40
13	Other Equity excluding Revaluation Reserve	-	-	-	-	-	1,798.20
14	Earnings per Share (of Rs. 10/- each) :						
	(a) Basic-Rs	1.31	1.18	1.49	2.44	2.26	4.10
	(b) Diluted-Rs	1.31	1.18	1.49	2.44	2.26	4.10

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 29th October, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- The consolidated financial results have been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) which include the results of the subsidiary company, Zastian PTE Limited, Singapore and step down subsidiary company, Zastian Europe GmbH (ZEG), Germany.
- During the quarter, the Company has booked a loss of raw material and finished goods, due to floods in Silvassa, where Company's plants and operations are situated. Since the Company has full insurance cover, a claim is filed with insurance company which is under process.
- Figures for the previous period / year have been re-grouped /re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950

Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of dadra & Nagar Haveli, Silvassa - 396230.

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

STATEMENT OF UNAUDITED CONSOLIDATED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2026

Part II

PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 31st March, 2026 (Audited)
A ASSETS		
1. Non Current Assets		
Property, Plant & Equipment	1,727.34	1,708.11
Capital Work In Progress	11.34	11.13
Intangible Assets	93.50	105.73
Right of Use Assets	140.91	-
Financial Assets		
Investments	2.63	0.13
Loans	-	-
Other Financial Assets	22.98	23.28
Deferred tax Asset - MAT Credit Entitlement	-	-
Income Tax Asset	28.71	29.58
Other Non-Current Assets	-	0.11
Sub Total - Non Current Assets	2,027.41	1,878.08
2. Current Assets		
Inventories	1,456.60	1,511.58
Financial Assets	-	-
Trade receivables	1,333.73	1,021.99
Cash & Cash Equivalent	32.60	35.19
Bank balances other than above	0.21	0.19
Other Current Assets	161.66	156.46
Sub Total - Current Assets	2,984.81	2,725.42
TOTAL ASSETS	5,012.22	4,603.49
B EQUITY & LIABILITIES		
1. Equity		
Equity Share Capital	192.40	192.40
Other Equity	1,838.69	1,798.20
Sub Total - Share Holders' Fund	2,031.09	1,990.61
2. Non Current Liabilities		
Financial Liabilities		
Borrowings	489.23	429.48
Lease Liabilities	118.18	-
Other Non Current Liabilities	-	-
Employee Benefit Provisions	35.67	35.15
Deferred Tax Liabilities	146.16	142.92
Liabilities for Income Tax	34.24	30.16
Sub Total - Non Current Liabilities	823.47	637.72
3. Current Liabilities		
Financial Liabilities		
Borrowings	1,438.97	1,335.28
Lease Liabilities	22.08	-
Trade Payables	691.15	617.14
Other Financial Liabilities	5.47	22.75
Provisions	-	-
Sub Total - Current Liabilities	2,157.66	1,975.17
TOTAL LIABILITIES	5,012.22	4,603.49

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950



Place : Mumbai.
Date : 29th October, 2026

EMMBI INDUSTRIES LIMITED

99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of dadra & Nagar Haveli, Silvassa - 396230.

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

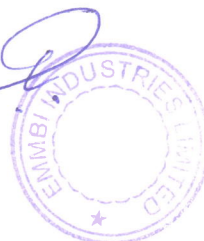
Part III

PARTICULARS	As At 30th Sep, 2026 (Unaudited)	As At 30th Sep, 2025 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Net Profit Before Tax	63.71	59.96
Depreciation & Amortisation	69.86	60.78
Finance Cost	97.06	94.41
Provision For Gratuity	0.51	0.08
Interest Received	(1.82)	(1.24)
Dividend Received	-	(0.00)
Bad Debt	(0.62)	-
(Profit)/ Loss on Sale of Asset	-	-
	229.31	213.99
Operating Profit Before Working Capital Changes		
Adjustments for Working Capital Changes :		
Trade Payables and Other Current Liabilities	51.52	63.53
Inventories	54.98	(53.09)
Trade Receivables	(311.74)	(174.87)
CASH FLOW FROM OPERATIONS	23.45	49.57
Taxes Paid (Net)	(8.57)	(4.36)
NET CASH FLOW FROM OPERATING ACTIVITIES (A)	14.89	45.21
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment	(219.11)	(56.72)
Addition to CWIP	-	-
(Investment)/Disinvestment	(2.50)	-
Sale Of Property, Plant & Equipment	1.13	-
Movement in Loans and Advances	0.39	(1.73)
Interest Received	1.82	1.24
Dividend Received	-	0.00
NET CASH (USED IN) INVESTING ACTIVITIES (B)	(218.26)	(57.20)
(C) CASH FLOW FROM FINANCING ACTIVITIES :-		
Proceeds from issue of Share Warrants	-	(20.89)
Proceeds / (Repayment) from Long Term Borrowing	59.74	(55.19)
Proceeds / (Repayment) from Short Term Borrowing	103.69	111.62
Payment of Lease Liability	140.26	-
Proceeds from issue of Share Capital	-	83.57
(Loan)/ Repayment to Subsidiary & LLP	-	-
Expenses on issue of Share Warrants	-	-
Interest paid on Loan	(97.06)	(94.41)
Dividend Paid (Including Dividend Distribution tax)	(5.77)	(5.77)
NET CASH FLOW USED IN FINANCING ACTIVITIES(C)	200.87	18.92
Effects of exchange rate changes on cash and cash equivalents	(0.08)	0.04
Net Increase / (Decrease) in Cash and Cash Equivalents (A+B+C)	(2.59)	6.96
Cash & Cash Equivalent at the beginning of the year	35.19	17.04
Cash & Cash Equivalent at the end of the year	32.60	24.00

1 This statement is prepared as per Ind AS-7 (Indirect method)

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
(Managing Director)
DIN : 00171950



Place : Mumbai.
Date : 29th October, 2026

Annexure-B

Disclosure of information pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the Securities and Exchange Board of India (SEBI) Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No	Particulars	Description
1	Name of the target entity, details in brief such as size, turnover	Britpac AB, Sweden (trading under the name “FortaPac”). The Target Company has not yet commenced trading and, accordingly, has no operating turnover as on date.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?	No.
3	Industry to which the entity being acquired belongs.	Purchasing and selling industrial and reusable packaging. The company shall also own and manage real estate and securities, as well as conduct activities related thereto.
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The proposed acquisition by our wholly-owned subsidiary, Zastian Pte Ltd, is intended to strengthen the Company’s international presence and establish a presence in the relevant overseas market, with a view to expanding business operations internationally.
5	Brief details of any governmental or regulatory approvals required for the acquisition.	The proposed acquisition shall be subject to applicable statutory, regulatory and governmental requirements and approvals, consents and clearances, wherever applicable, in India, Singapore and Sweden, including applicable requirements under the Foreign Exchange Management Act, 1999 and regulations/directions issued by the Reserve Bank of India.
6	Indicative time period for completion of the acquisition.	The proposed acquisition is expected to be completed upon execution of the SPA and fulfillment of applicable conditions precedent and other requirements thereunder, subject to receipt of necessary approvals, consents and clearances, wherever applicable.
7	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash Consideration.

Sr. No	Particulars	Description
8	Cost of acquisition and/or the price at which the shares are acquired.	Zastian Pte Ltd proposes to acquire 50% of the equity share capital of the Target Company for an aggregate consideration of £ (“GBP”) 1,025 (approximately), subject to the terms of the SPA and applicable adjustments, if any.
9	Percentage of shareholding / control acquired and / or number of shares acquired.	12,500 equity shares, representing 50% of the total issued share capital of the Target Company, to be held by Zastian Pte Ltd.
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information.	Britpac AB is a company incorporated in Sweden and trades under the name “FortaPac”. The Target Company has an issued share capital of 25,000 shares of SEK (Swedish Krona) 1 each, aggregating to SEK 25,000, being the minimum required share capital for incorporation of the relevant Swedish company. The Target Company has not yet commenced trading operations.