

Date: 22.07.2025

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 533161

To,
Manager - Listing Compliance
National Stock Exchange of India
Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Symbol: Emmbi

Sub: Intimation about listing of 7,66,667 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that Company has received the Listing approval from National Stock Exchange of India Limited and BSE Limited for 7,66,667 equity shares issued pursuant to conversion of 7,66,667 warrants.

The Listing approval letters received from National Stock Exchange of India Limited dated 16.07.2025 and from BSE Limited dated 21.07.2025 are enclosed.

Kindly take the aforesaid information on your records.

Thanking You.

Yours Faithfully,

For Emmbi Industries Limited


Mohit Dubey
Company Secretary
ICSI Membership Number:- A67363



Encl.: As above

LOD/PREF/SS/FIP/555/2025-26

July 21, 2025

The Company Secretary,
Emmbi Industries Ltd
99/2/1, 9, Madhuban Industrial Estate,
Madhuban Dam Road, Rakholi Village,
U.T. of Dadra & Nagar Haveli, Silvassa ,
Dadra & Nagar Haveli, 396230

Re: Listing of 7,66,667 equity shares of Rs.10/- each issued at a premium of Rs.99/- bearing distinctive numbers from 18473584 to 19240250 issued to promoter on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President



Tejas Tandel
Deputy Manager



July 16, 2025

Dear Sir/Madam,

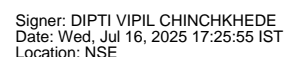
We are in receipt of your application for in-principle approval for listing of 7,66,667 Equity shares of Rs. 10/- each issued on preferential basis pursuant to conversion of warrants bearing distinctive numbers from 18473584 to 19240250.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Dipti Chinchkhede
Manager

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

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