

Date: 14th November, 2018

To,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Company Code: 533161

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051
Company Code: EMMBI

Dear Sir,

Sub: Press Release for Un-Audited Financial Results for the Quarter and Half Year ended 30th September, 2018

Please find enclosed herewith press release issued by the Company in respect of un-audited financial results for the quarter and half year ended 30th September, 2018.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Emmbi Industries Limited



Kaushal Patvi
Company Secretary

Encl: As above



Emmbi Industries reports improvement in all Financial Parameters for H1 FY19

Mumbai, 14th November, 2018:

Emmbi Industries Limited came out with a record performance in H1 of FY 2018-19.

Highlights of H1 of 2018-19 performance:

(Rs. In Millions)			
Particulars	H1-FY19	H1-FY18	% Change H1-O-H1
Net income from operations (Rs.)*	1,386.37	1,194.59	16.05%
EBIDTA (Rs.)	198.48	163.22	21.60%
EBITDA margin %	14.32%	13.66%	66 bps
PAT (Rs.)	84.84	73.02	16.18%
PAT margin %	6.12%	6.11%	1 bps
EPS (Rs.)	4.80	4.13	16.18%

*Net income for H1FY19 is after GST recovery implemented in India w.e.f. 1st July 2017. Net income for previous period in pre GST regime is net of excise duty.

H1-FY19 Performance highlights:

- Company's revenue for the H1 -FY19 has increased to Rs. 1,386.37 million from Rs. 1,194.59 million in Q2-FY18. This is an increase of 16.05% vis-à-vis same half of the previous year.
- EBITDA grew by 21.60% on YOY basis to INR 198.48 million
- PBT grew by 15.92% on YOY basis to INR 113.76 million
- PAT and EPS grew by 16.18% on YOY basis to Rs. 84.84 million and Rs. 4.80 per share, respectively

Highlights of Q2FY19 performance:

Particulars (in Rs. Million)	Q2FY19	Q2FY18	% Change Q-O-Q
Net income from operations (Rs.)*	733.43	602.30	21.77%
EBIDTA (Rs.)	103.02	83.70	23.09%
EBITDA margin %	14.05%	13.90%	15 bps
PAT (Rs.)	44.30	37.45	17.92%
PAT margin %	6.04%	6.21%	-18 bps
EPS (Rs.)	2.50	2.12	17.92%

*Net income for Q2FY19 is after GST recovery implemented in India w.e.f. 1st July 2017. Net income for previous quarters in pre GST regime is net of excise duty.



Q2FY19 Performance highlights:

- Company's revenue for the Q2-FY19 has increased to Rs. 733.43 million from Rs. 602.30 million in Q2-FY18. This is an increase of 21.77% over same quarter of previous year.
- EBITDA grew by 23.09% on YOY basis to INR 103.02 million
- PBT grew by 21.14% on YOY basis to INR 59.59 million
- PAT and EPS grew by 17.92% on YOY basis to Rs. 44.30 million and Rs. 2.50 per share, respectively.

About us:

Emmbi Industries Limited is a well-established brand in polymer processing and a niche player with advance applications in the areas of water conservation, logistics, agriculture, packaging, geo-textiles and various other polymer based material. Emmbi enjoys a prudent track record of more than two decades of business.

