

14th February, 2026

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| To, Dept. of Corporate Services, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 533161 | To, The Listing Department, National Stock Exchange of India Limited , Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: EMMBI |
|---|--|

Sub: Outcome of Board Meeting-under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 as amended from time to time.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Meeting of the Board of Directors of the company was held on Saturday, 14th February, 2026 at 01:40 PM and concluded at 04:12 PM. The Board of directors of the company has considered and, either noted or approved the followings along with other routine businesses: -

1. The Unaudited (Standalone & Consolidated) Financial Results of the Company for the Quarter and Nine months ended December 31, 2025, along with the Limited Review Report issued by M/s. R. Daliya & Associates, Chartered Accountants, Statutory Auditors of the Company, pursuant to Regulation 33 of SEBI Listing Regulations;

You are requested to please take on record the aforesaid information for your reference, records and for further needful.

Thanking you,
Yours faithfully,

Emmbi Industries Limited

Mahipal Singh Chouhan
Company Secretary & Compliance Officer
M. No:- A41460





EMMBI INDUSTRIES LIMITED

Regd. Off: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304; Email: info@emmbi.com , Website: www.emmbi.com

Statement of Unaudited Consolidated Financial Results For the Quarter and Nine Months Ended 31st December, 2025
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

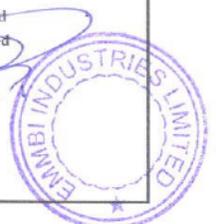
| PART-I | | QUARTER ENDED | | | Rs. In Million (Except per share data) | | YEAR ENDED 31.03.2025 (Audited) |
|--------|---|---------------------------|---------------------------|---------------------------|---|---------------------------|---------------------------------------|
| | | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 31.12.2024 (Unaudited) | |
| 1 | Income from Operations | | | | | | |
| | Gross Value of Sales | 1,314.02 | 1,430.27 | 1,208.31 | 3,962.77 | 3,476.22 | 4,737.85 |
| | Less : GST Recovered | 191.65 | 208.95 | 179.44 | 577.51 | 509.59 | 696.05 |
| | (a) Net Sales/ Income from Operations | 1,122.37 | 1,221.32 | 1,028.87 | 3,385.26 | 2,966.63 | 4,041.80 |
| | (b) Other Income | 0.62 | 0.63 | 0.48 | 1.86 | 1.66 | 1.98 |
| | Total Income from Operations (a+b) | 1,122.99 | 1,221.95 | 1,029.35 | 3,387.12 | 2,968.29 | 4,043.77 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 674.79 | 775.21 | 623.27 | 2,047.72 | 1,960.11 | 2,625.29 |
| | (b) Purchase of Stock-in Trade | 8.87 | 0.01 | - | 8.88 | - | - |
| | (c) Changes in inventories of finished goods, and work-in-progress and stock in trade | (43.76) | (48.75) | 13.16 | (97.66) | (104.04) | (87.99) |
| | (d) Employee Benefit Expenses | 124.12 | 138.15 | 109.34 | 383.52 | 323.54 | 440.95 |
| | (e) Finance Cost | 49.91 | 48.26 | 45.29 | 144.32 | 132.84 | 180.41 |
| | (f) Depreciation & Amortisation Expenses | 30.80 | 30.69 | 29.69 | 91.58 | 87.61 | 117.72 |
| | (g) Other Expenses | 246.86 | 239.05 | 185.73 | 717.40 | 503.18 | 681.41 |
| | Total Expenses | 1,091.59 | 1,182.63 | 1,006.47 | 3,295.75 | 2,903.23 | 3,957.78 |
| 3 | Profit before Exceptional and Extra ordinary items and Tax (1-2) | 31.41 | 39.33 | 22.87 | 91.37 | 65.06 | 85.99 |
| 4 | Exceptional Items | 11.71 | - | - | 11.71 | - | - |
| 5 | Profit before Extra ordinary items and Tax (3-4) | 19.70 | 39.33 | 22.87 | 79.66 | 65.06 | 85.99 |
| 6 | Extra ordinary items | - | - | - | - | - | - |
| 7 | Profit before Tax (5-6) | 19.70 | 39.33 | 22.87 | 79.66 | 65.06 | 85.99 |
| 8 | Tax Expenses | | | | | | |
| | I. Current Tax | 5.63 | 7.78 | 2.24 | 16.85 | 8.07 | 9.44 |
| | II. Deferred Tax | 2.91 | 2.91 | 3.64 | 8.21 | 9.37 | 14.26 |
| 9 | Profit for the Period (7-8) | 11.17 | 28.63 | 17.00 | 54.61 | 47.62 | 62.29 |
| 10 | Other Comprehensive Income | | | | | | |
| | I. Items that will not be reclassified to Profit and Loss Account | | | | | | |
| | Remeasurement of Defined Benefit Plans | (6.91) | - | - | (6.91) | - | 0.16 |
| | Income Tax | - | - | - | - | - | - |
| | I. Items that will be reclassified to Profit and Loss Account | | | | | | |
| | Foreign Currency Translation Reserve | 0.12 | 0.07 | - | 0.19 | (0.00) | 0.11 |
| 11 | Total Comprehensive Income for the period (9+10) | 4.38 | 28.71 | 17.00 | 47.89 | 47.62 | 62.56 |
| 12 | Net profit/ (loss) for the period attributable to: | | | | | | |
| | Owners of the Holding Company | 11.17 | 28.63 | 17.00 | 54.61 | 47.62 | 62.29 |
| | Non-controlling interest | - | - | - | - | - | - |
| 13 | Other comprehensive income/(loss) attributable to: | | | | | | |
| | Owners of the Holding Company | (6.79) | 0.07 | - | (6.72) | (0.00) | 0.26 |
| | Non-controlling interest | - | - | - | - | - | - |
| 14 | Total comprehensive income/(loss) attributable to: | | | | | | |
| | Owners of the Holding Company | 4.38 | 28.71 | 17.00 | 47.89 | 47.62 | 62.56 |
| | Non-controlling interest | - | - | - | - | - | - |
| 15 | Paid up Equity Share Capital (F. V. of Rs. 10/- Each) | 192.40 | 192.40 | 184.74 | 192.40 | 184.74 | 184.74 |
| 13 | Other Equity excluding Revaluation Reserve | - | - | - | - | - | 1,678.76 |
| 14 | Earnings per Share (of Rs. 10/- each) : | | | | | | |
| | (a) Basic-Rs | 0.58 | 1.49 | 0.94 | 2.84 | 2.65 | 3.46 |
| | (b) Diluted-Rs | 0.58 | 1.49 | 0.88 | 2.84 | 2.48 | 3.24 |

Notes:

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 14th February, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and nine months ended 31st December, 2025.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- The consolidated financial results have been prepared and presented as per the requirements of SEBI (Listing Obligations and Disclosure Requirements) which include the results of the subsidiary company, Zastan PTE Limited, Singapore and step down subsidiary company, Zastan Europe GmbH (ZEG), Germany.
- In compliance with the four recently promulgated Labour Codes – namely, the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes") – effective 21 November 2025, the Company has made a provision towards the revision of gratuity and leave compensation liabilities, and an amount of Rs. 11.71 million has been recognised as a one-time provision under the head "Exceptional Item" to ensure compliance. The Group continues to monitor the finalisation of rules by the Central and State Governments and any further clarifications issued by the Government regarding other aspects of the Labour Codes and will account for such developments as and when necessary.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
Makrand Appalwar
(Managing Director)
DIN : 00171950



Place : Mumbai.
Date : 14th February, 2026

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report for the quarter ended 31 December 2025 and Year to date on the Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited consolidated financial results of **EMMBI INDUSTRIES LIMITED** (the "Holding Company"), and its Subsidiaries (the Holding Company and its Subsidiaries are together referred to as "the Group") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we

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Chartered Accountants

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plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Parent's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of the following entities:

- a) Holding Company: Emmbi Industries Limited
- b) Subsidiary: Zastian PTE. Limited (Singapore)
- c) Subsidiary: Zastian Europe GMBH (Germany)

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the interim financial statements /financial information/ financial results of the subsidiary companies located outside India which have not been reviewed, whose interim financial statements /financial information/ financial results reflect total revenues (before consolidation adjustments) of Rs. **11.18** Million and Rs. **12.18** Million, total net loss after tax (before consolidation adjustments) (net) of Rs. **0.16** Million and Rs. **3.40** Million and total comprehensive loss (before consolidation adjustments) (net) of Rs. **0.46** Million and Rs. **3.53** Million, respectively for the quarter ended 31 December 2025 and nine months period ended 31 December 2025, as considered in the Statement. The Parent's management has converted the interim financial statements/financial information/financial results the subsidiary companies located outside India

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from accounting principles generally accepted in its respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. The balances and affairs of the subsidiary companies are certified by the Parent's management. According to the information and explanations given to us by the Parent's management, these interim financial statements /financial information/ financial results are not material to the Group. Our conclusion is not modified in respect of this matter.

Place: Mumbai
Date: 14.02.2026

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN : 102060W)

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DALIYA DALIYA
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R. Daliya
Partner

(Membership No. 043703)

UDIN: 26043703KTDBBT4748



EMMBI INDUSTRIES LIMITED

Regd. Off.: 99/2/1 & 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi Village, U. T. of Dadra & Nagar Haveli and Daman & Diu, Silvassa - 396230

CIN : L17120DN1994PLC000387

Tel: +91 22 4672 5555 , Fax: +91 22 4979 0304, Email: info@emmbi.com , Website: www.emmbi.com

Statement of Unaudited Standalone Financial Results For the Quarter and Nine Months Ended 31st December, 2025
Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| PART-I | | Rs. In Million (Except per share data) | | | | | |
|---------|---|---|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| Sr. No. | Particulars | QUARTER ENDED | | | NINE MONTHS ENDED | | YEAR ENDED |
| | | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.03.2025 (Audited) |
| 1 | Income from Operations | | | | | | |
| | Gross Value of Sales | 1,311.30 | 1,430.58 | 1,208.31 | 3,960.42 | 3,476.22 | 4,737.85 |
| | Less : GST Recovered | 191.65 | 208.95 | 179.44 | 577.51 | 509.59 | 696.05 |
| | (a) Net Sales/ Income from Operations | 1,119.65 | 1,221.62 | 1,028.87 | 3,382.91 | 2,966.63 | 4,041.80 |
| | (b) Other Income | 0.72 | 0.73 | 0.52 | 2.16 | 1.70 | 2.12 |
| | Total Income from Operations (a+b) | 1,120.37 | 1,222.36 | 1,029.39 | 3,385.07 | 2,968.33 | 4,043.91 |
| 2 | Expenses | | | | | | |
| | (a) Cost of materials consumed | 674.79 | 775.21 | 623.27 | 2,047.72 | 1,960.11 | 2,625.29 |
| | (b) Purchase of Stock-in Trade | - | - | - | - | - | - |
| | (c) Charges in inventories of finished goods, and work-in-progress and stock in trade | (37.21) | (48.44) | 13.16 | (90.72) | (104.04) | (87.99) |
| | (d) Employee Benefit Expenses | 124.12 | 138.15 | 109.34 | 383.52 | 323.54 | 440.95 |
| | (e) Finance Cost | 49.88 | 48.25 | 45.29 | 143.98 | 132.84 | 180.39 |
| | (f) Depreciation & Amortisation Expenses | 30.80 | 30.69 | 29.69 | 91.58 | 87.61 | 117.72 |
| | (g) Other Expenses | 246.42 | 238.12 | 185.19 | 714.23 | 501.09 | 677.78 |
| | Total Expenses | 1,088.80 | 1,181.98 | 1,005.93 | 3,290.30 | 2,901.14 | 3,954.13 |
| 3 | Profit before Exceptional and Extra ordinary items and Tax (1-2) | 31.57 | 40.38 | 23.46 | 94.77 | 67.19 | 89.78 |
| 4 | Exceptional Items | 11.71 | - | - | 11.71 | - | - |
| 5 | Profit before Extra ordinary items and Tax (3-4) | 19.86 | 40.38 | 23.46 | 83.06 | 67.19 | 89.78 |
| 6 | Extra ordinary items | - | - | - | - | - | - |
| 7 | Profit before Tax (5-6) | 19.86 | 40.38 | 23.46 | 83.06 | 67.19 | 89.78 |
| 8 | Tax Expenses | | | | | | |
| | I. Current Tax | 5.63 | 7.78 | 2.24 | 16.85 | 8.07 | 9.44 |
| | II. Deferred Tax | 2.91 | 2.91 | 3.64 | 8.21 | 9.37 | 14.26 |
| 9 | Profit for the Period (7-8) | 11.33 | 29.68 | 17.58 | 58.01 | 49.76 | 66.09 |
| 10 | Other Comprehensive Income | | | | | | |
| | Remeasurement of Defined Benefit Plans | (6.91) | - | - | (6.91) | - | 0.16 |
| | Income Tax | - | - | - | - | - | - |
| 11 | Total Comprehensive Income for the period (9+10) | 4.42 | 29.68 | 17.58 | 51.10 | 49.76 | 66.24 |
| 12 | Paid up Equity Share Capital (F. V. of Rs. 10/- Each) | 192.40 | 192.40 | 184.74 | 192.40 | 184.74 | 184.74 |
| 13 | Other Equity excluding Revaluation Reserve | - | - | - | - | - | 1,682.45 |
| 14 | Earnings per Share (of Rs. 10/- each) : | | | | | | |
| | (a) Basic-Rs | 0.59 | 1.54 | 0.98 | 3.01 | 2.77 | 3.67 |
| | (b) Diluted-Rs | 0.59 | 1.54 | 0.91 | 3.01 | 2.59 | 3.43 |

Notes :

- The Unaudited Financial Results have been reviewed and recommended by Audit Committee and approved by the Board of Directors in its meeting held on 14th February, 2026. The Statutory Auditors of the Company have carried out a "Limited Review" of the Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2025.
- The entire operation of the Company relate to only one segment viz. Polymer based multiple products. Hence, as per the Management approach under Ind AS - 108, the company has a single operating segment.
- In compliance with the four recently promulgated Labour Codes – namely, the Code on Wages, 2019; the Code on Social Security, 2020; the Industrial Relations Code, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Labour Codes") – effective 21 November 2025, the Company has made a provision towards the revision of gratuity and leave compensation liabilities, and an amount of Rs. 11.71 million has been recognised as a one-time provision under the head "Exceptional Item" to ensure compliance. The Company continues to monitor the finalisation of rules by the Central and State Governments and any further clarifications issued by the Government regarding other aspects of the Labour Codes and will account for such developments as and when necessary.
- Figures for the previous period / year have been re-grouped / re-worked / re-arranged wherever necessary, to make them comparable with those of the current period.

For and on behalf of the Board
For Emmbi Industries Limited

Makrand Appalwar
Makrand Appalwar
(Managing Director)
DIN : 00171950



Place : Mumbai.
Date : 14th February, 2026

R.DALIYA & ASSOCIATES

Chartered Accountants

127, Linkway Estate, Link Road, Malad (West), Mumbai – 400064

Phone: 09867247399. Mob: 09322405773, Email:rsdaliya@gmail.com

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of the Company for the quarter ended 31 December 2025 and Year to date.

To,
The Board of Directors,
EMMBI INDUSTRIES LIMITED,
Silvassa.

We have reviewed the accompanying statement of unaudited standalone financial results of **EMMBI INDUSTRIES LIMITED**. (the "Company"), for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company to the stock exchanges viz. BSE and NSE pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 as amended by SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019.

This Statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) 34 on 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

R.DALIYA & ASSOCIATES

Chartered Accountants

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: 14.02.2026

For R DALIYA & ASSOCIATES
Chartered Accountants
(ICAI FRN: 102060W)

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DALIYA
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R. Daliya
Partner

(Membership No. 043703)

UDIN: 26043703YQNTNA8737