



KITEC INDUSTRIES (INDIA) PRIVATE LIMITED

(CIN: U74999DN1994PTC005602) (GST: 26AABCK1840L1ZK)

Regd. Office & Works: 8, Madhuban Industrial Area, Madhuban Dam Road, Village Rakholi, Silvassa – 396230
(UT of Dadra & Nagar Haveli and Daman & Diu)

Tel.: 0260-2680034 Fax: 0260-2680038 email: works@kitecindia.in/kitec.works@gmail.com



Date: 30 Sep 2024

To, Dept. of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Company Code: 533161	To, The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 NSE Symbol: EMMBI
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Dear Sir/ Madam,

Sub: Disclosure under regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

With reference to the above mentioned subject, we are enclosing herewith the disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Please note that this reporting/ intimation is pursuant to acquisition of 15,50,000 Share Warrants of Emmbi Industries Limited (Company) through preferential issue by allotment of warrants to us on 27th September 2024.

Kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For KITEC INDUSTRIES (INDIA) PRIVATE LIMITED

(Avinash R. Laddha)

Managing Director

DIN: 00119190

Encl.: As Above

CC: **Emmbi Industries Limited**, 99/2/1, 9, Madhuban Industrial Estate, Madhuban Dam Road, Rakholi, Silvassa – 396 230 (UT of D&NH and D&D)



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Emmbi Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kitec Industries (India) Private Limited		
Whether the acquirer belongs to ~~Promoter~~ / Promoter group	Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by share	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	NIL	NIL	NIL
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) ~~Warrants/convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	15,50,000	100% of warrants	100% of warrants
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	15,50,000	100% of warrants	100% of warrants
After the acquisition / sale, holding of:			

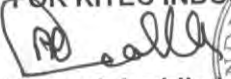


a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	15,50,000	100% of warrants	100% of warrants
e) Total (a+b+c+d)	15,50,000	100% of warrants	100% of warrants
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
~~Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	27 th September, 2024 Allotment of Warrants		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 17,69,02,500 (1,76,90,250 Equity Shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 17,69,02,500 (1,76,90,250 Equity Shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,69,02,500 (1,76,90,250 Equity Shares of Rs. 10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR KITEC INDUSTRIES (INDIA) PRIVATE LIMITED


(Avinash Laddha)
Managing Director



Place: Mumbai
Date: 30 Sep 2024
