

Date: 8th February, 2019

To,
Dept. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Company Code: 533161

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai 400051
Company Code: EMMBI

Dear Sir,

Sub: Press Release for Un-Audited Financial Results for the Quarter and Nine Months ended 31st December, 2018

Please find enclosed herewith press release issued by the Company in respect of un-audited financial results for the quarter and nine months ended 31st December, 2018.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Emmbi Industries Limited



Kaushal Patvi
Company Secretary



Encl: As above

Emmbi Industries reports 19% improvement in EBIDTA Margin YoY

Mumbai, 8th February, 2019:

Emmbi Industries Limited came out with a record performance in Q3 of FY 2018-19.

Highlights of 9M of 2018-19 performance:

(Rs. In Millions)			
Particulars	9M-FY19	9M-FY18	% Change 9M-O-9M
Net income from operations (Rs.)*	2,134.93	1,860.32	14.76%
EBIDTA (Rs.)	305.08	255.87	19.23%
EBITDA margin %	14.29%	13.75%	54bps
PAT (Rs.)	129.76	111.99	15.86%
PAT margin %	6.08	6.02	6bps
EPS (Rs.)	7.34	6.33	15.86%

*Net income for 9MFY19 is after GST recovery implemented in India w.e.f. 1st July 2017.
Net income for previous period in pre GST regime is net of excise duty.

Highlights of Q3FY19 performance:

(Rs. In Millions)			
Particulars (in Rs. Million)	Q3FY19	Q3FY18	% Change Q-O-Q
Net income from operations (Rs.)*	748.57	665.74	12.44%
EBIDTA (Rs.)	106.60	92.65	15.06%
EBITDA margin %	14.24%	13.92%	32bps
PAT (Rs.)	44.92	38.97	15.28%
PAT margin %	6.00%	5.85%	15bps
EPS (Rs.)	2.54	2.20	15.28%

*Net income for Q3FY19 is after GST recovery implemented in India w.e.f. 1st July 2017.
Net income for previous quarters in pre GST regime is net of excise duty.

About us:

Emmbi Industries Limited is a well-established brand in polymer processing and a niche player with advance applications in the areas of water conservation, agriculture, packaging, advanced composites, geo-textiles and various other polymer based materials. Emmbi has consistently built a good reputation amongst all stakeholders for over 20 years.

