

EMKAY GLOBAL FINANCIAL SERVICES LIMITED

Registered Office: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400 028.

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2011

(` in Lacs)

Sr.No.	Particulars	Consolidated					Previous Accounting year ended 31.03.2011
		3 Months ended 30.09.2011	Corresponding 3 Months ended 30.09.2010 in the previous year	Year to date figures for current period ended 30.09.2011	Corresponding Year to date figures for the previous period ended 30.09.2010	Audited	
		Unaudited	Unaudited	Unaudited	Unaudited		
1	a) Income from Operations	2,801.06	3,313.45	5,368.30	6,322.00	12,234.97	
	b) Other Operating Income	325.82	488.74	745.75	765.36	1,460.12	
	Total Income from Operations	3,126.88	3,802.19	6,114.05	7,087.36	13,695.09	
2	Expenditure						
	a) Employees Cost	1,247.45	1,273.83	2,500.29	2,413.63	4,861.42	
	b) Operating Expenses	1,015.15	1,100.26	1,866.63	2,146.78	4,264.81	
	c) Administrative & Other Expenditure	519.09	573.30	1,122.14	1,038.06	2,287.23	
	d) Depreciation	110.98	98.26	187.15	186.67	394.12	
	e) Interest expended for Non Banking Financing Activities	58.95	11.68	86.76	43.25	34.65	
	Total Expenditure	2,951.62	3,057.33	5,762.97	5,828.39	11,842.23	
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	175.26	744.86	351.08	1,258.97	1,852.86	
4	Other Income	11.51	28.65	68.43	57.49	128.80	
5	Profit before Interest & Exceptional Items (3+4)	186.77	773.51	419.51	1,316.46	1,981.66	
6	Interest	9.71	39.85	22.04	80.30	156.35	
7	Profit after Interest but before Exceptional Items (5-6)	177.06	733.66	397.47	1,236.16	1,825.31	
8	Exceptional Items	-	-	-	-	-	
9	Profit from Ordinary Activities before tax (7+8)	177.06	733.66	397.47	1,236.16	1,825.31	
10	Tax Expense	63.50	250.15	137.60	428.64	641.02	
11	Net Profit from Ordinary Activities after tax but before minority interest (9-10)	113.56	483.51	259.87	807.52	1,184.29	
12	Share of Minority Interest	-	-	-	-	-	
13	Net Profit from Ordinary Activities after tax and minority interest (11-12)	113.56	483.51	259.87	807.52	1,184.29	
14	Extra Ordinary Items (net of tax expense)	-	-	-	-	-	
15	Net Profit for the period (13-14)	113.56	483.51	259.87	807.52	1,184.29	
16	Paid-up Equity Share Capital (Face Value of ` 10/- each)	2,443.08	2,442.00	2,443.08	2,442.00	2,442.73	
17	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	12,422.44	
18	Earnings Per Share (EPS)						
	(a) Basic EPS before extraordinary items (` per share)	0.46	1.98	1.06	3.31	4.85	
	(b) Diluted EPS before extraordinary items (` per share)	0.46	1.95	1.06	3.25	4.79	
	(c) Basic EPS after extraordinary items (` per share)	0.46	1.98	1.06	3.31	4.85	
	(d) Diluted EPS after extraordinary items (` per share)	0.46	1.95	1.06	3.25	4.79	
19	Public Shareholding						
	- No of Shares	6,933,250	6,922,450	6,933,250	6,922,450	6,929,750	
	- Percentage of Shareholding	28.38%	28.35%	28.38%	28.35%	28.37%	

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2	Segment Results						
	Profit before tax and interest from each segment						
	(a) Advisory and Transactional Services	71.06	686.86	154.76	1,154.77		1,634.94
	(b) Non Banking Financing Activities	108.18	58.00	196.32	104.21		217.92
	(c) Unallocated	7.53	28.65	68.43	57.48		128.80
	Total	186.77	773.51	419.51	1,316.46		1,981.66
	Less: Interest other than for Non Banking Financing Activities	9.71	39.85	22.04	80.30		156.35
	Profit from Ordinary Activities before Exceptional Items & Tax	177.06	733.66	397.47	1,236.16		1,825.31
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	(a) Advisory and Transactional Services	10,953.87	14,622.02	10,953.87	14,622.02		10,927.57
	(b) Non Banking Financing Activities	4,930.19	2,021.73	4,930.19	2,021.73		2,702.97
	(c) Unallocated	1,081.11	2,282.65	1,081.11	2,282.65		1,529.14
	Total	16,965.17	18,926.40	16,965.17	18,926.40		15,159.68

UNAUDITED STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

Sr.No.	Particulars	As at 30.09.2011		As at 30.09.2010	
		Unaudited	Unaudited	Unaudited	Unaudited
1	Shareholders' Funds				
	(a) Share Capital		15,126.78		14,870.56
	(b) Reserves & Surplus		2,443.08		2,442.00
2	Loan Funds		12,683.70		12,428.56
	Total		1,838.39		4,055.84
3	Fixed Assets		16,965.17		18,926.40
4	Investments		5,038.36		2,355.17
5	Deferred Tax Assets		238.20		1,182.32
6	Current Assets, Loans and Advances		596.90		613.69
	(a) Inventories		25,272.90		28,301.47
	(b) Sundry Debtors		3.90		12.63
	(c) Cash and Bank Balances		5,684.51		7,069.57
	(d) Other Current Assets		12,034.81		13,154.90
	(e) Loans and Advances		200.24		185.15
7	Less: Current Liabilities and Provisions		7,349.44		7,879.22
	(a) Current Liabilities		14,181.19		13,526.25
	(b) Provisions		14,154.23		13,449.73
8	Net Current Assets		26.96		76.52
9	Miscellaneous Expenditure (not written off or adjusted)		11,091.71		14,775.22
10	Profit and Loss Account		-		-
	Total		16,965.17		18,926.40

On behalf of the Board of Directors
Emkay Global Financial Services Limited



Krishna Kumar Karwa
Managing Director & CFO

Date: October 22, 2011

Place: Mumbai