

ANTIQUE SECURITIES PRIVATE LIMITED

Reg. Off: C/212, Borivali Mayur CHS. Ltd, Sodawala Cross Lane, Near Prabodhan Thakrey Hall,
Borivali (West), Mumbai – 400 092 CIN: U67120MH1995PTC089385

E-mail: paresh@antiquecurities.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

1.	Name of the Target Company (TC)	Emkay Global Financial Services Limited (the “Company” / “Emkay”) CIN: L67120MH1995PLC084899		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Antique Securities Private Limited		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. Total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

ANTIQUE SECURITIES PRIVATE LIMITED

Reg. Off: C/212, Borivali Mayur CHS. Ltd, Sodawala Cross Lane, Near Prabodhan Thakrey Hall,
Borivali (West), Mumbai – 400 092 CIN: U67120MH1995PTC089385

E-mail: paresh@antiquecurities.in

6.	Before the acquisition under consideration, holding of acquirer along with PACs of: a. Shares carrying voting rights b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c. Voting rights (VR) otherwise than by equity shares d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e. Total (a+b+c+d)	Nil NIL NIL NIL NIL	Nil N.A. N.A. N.A. N.A.	Nil N.A. N.A. N.A. N.A.
7.	Details of acquisition / sale a. Shares carrying voting rights acquired / sold b. VRs acquired /sold otherwise than by equity shares c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NIL NIL 75,00,000	N.A. N.A. N.A.	N.A. N.A. 21.36%

ANTIQUE SECURITIES PRIVATE LIMITED

Reg. Off: C/212, Borivali Mayur CHS. Ltd, Sodawala Cross Lane, Near Prabodhan Thakrey Hall, Borivali (West), Mumbai – 400 092 CIN: U67120MH1995PTC089385

E-mail: paresh@antiquecurities.in

	holding in each category)			
	d. Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	N.A.	N.A.
	e. Total (a+b+c+d)	75,00,000	N.A.	21.36%
8.	After the acquisition, holding of acquirer along with PACs of:			
	a. Shares carrying voting rights acquired	NIL	N.A.	N.A.
	b. VRs otherwise than by equity shares			
	c. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	N.A.	N.A.
	d. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	75,00,000	N.A.	21.36%
	e. Total (a+b+c+d)	NIL	N.A.	N.A.
		75,00,000	N.A.	21.36%
9.	Mode of acquisition e.g. open market public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc).	Preferential Allotment		
10.	Salient features of the securities acquired including time till redemption,	Allotment of 75,00,000 Convertible warrants ('Warrants') at a price of Rs. 239.50/- per		

ANTIQUE SECURITIES PRIVATE LIMITED

Reg. Off: C/212, Borivali Mayur CHS. Ltd, Sodawala Cross Lane, Near Prabodhan Thakrey Hall,
Borivali (West), Mumbai – 400 092 CIN: U67120MH1995PTC089385

E-mail: paresh@antiquecurities.in

	ratio at which it can be converted into equity shares, etc.	Warrant (“ Warrant Issue Price ”) with a right to the Warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs 10/- (Indian Rupees Ten only) each of the Company (“ Equity Shares ”) at a premium of Rs. 229.50/- per Equity Share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants.
10.	Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 24, 2025
11.	Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 25,60,56,740/- consisting of 2,56,05,674 equity shares of Rs 10/- each.
12.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 25,60,56,740/- consisting of 2,56,05,674 equity shares of Rs 10/- each.
13.	Total diluted share/voting capital of the TC after the said acquisition	Rs 35,10,56,740/- consisting of 3,51,05,674 equity shares of Rs 10/- each.

ANTIQUE SECURITIES PRIVATE LIMITED

Reg. Off: C/212, Borivali Mayur CHS. Ltd, Sodawala Cross Lane, Near Prabodhan Thakrey Hall,
Borivali (West), Mumbai – 400 092 CIN: U67120MH1995PTC089385

E-mail: paresh@antiquecurities.in

Part-B***

Name of the Target Company: Emkay Global Financial Services Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs

Signature:

For Antique Securities Private Limited

Paresh Doshi

Name: Paresh Doshi
Designation: Director
DIN: 01858293



Date: October 28, 2025

Place: Mumbai

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the ~~outstanding convertible securities~~ 95,00,000 warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.