

Date: 19.04.2024

To,
Emkay Global Financial Services Limited
The Ruby 7th Floor
Senapati Bapat Marg, Dadar (W)
Mumbai – 400028

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for Release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance of 48,51,484 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge receipt of the same.

**For Emkay Corporate Services Private Limited
(Promoter Group)**



**Prabhakar Bhogate
Director**



Encl: as above

Date: 19.04.2024

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai- 400 051 Scrip Code: EMKAY	To, Listing Department BSE Limited P. J. Tower, Dalal Street, Mumbai 400 001 Scrip Code: 532737
--	--

Dear Sir,

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for Release of encumbrance of shares in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

Pursuant to Regulation 31(3) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are submitting herewith **Annexure - I** for disclosure by the Promoter in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of encumbrance of 48,51,484 equity shares of Emkay Global Financial Services Limited as per the details mentioned in the enclosed disclosure form.

Kindly acknowledge receipt of the same.

For Emkay Corporate Services Private Limited
(Promoter Group)



Prabhakar Bhogate
Director

**Encl: as above**

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Emkay Global Financial Services Limited						
Names of the stock exchanges where the shares of the target company are listed							BSE Ltd and National Stock Exchange of India Limited						
Date of reporting							19/04/2024						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Emkay Corporate Services Private Limited						
Details of the creation of encumbrance:													
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares{creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/ release/ invocation	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/no n disposal undertaking/others)	Reasons for encumbrance	Number	% of share capital	Name of entity in whose favour shares encumbered	Number	% of total share capital
Emkay Corporate Services Private Limited	48,51,484	19.65*	48,51,484	19.65*	Release	19.04.2024	Release of Pledged Shares	Collateral for intraday funding for target Company's working capital requirement	48,51,484	19.65*	Axis Bank Limited	0	0

*Though the number of shares on which pledge was created has remained same as 48,51,484 equity shares, percentage to Share capital has got reduced from 19.71% to 19.65% due to allotment of shares on exercise of ESOP's by employee during interim period.

For Emkay Corporate Services Private Limited (Promoter Group)

Prabhakar Bhogate
Prabhakar Bhogate
Director
Date: 19.04.2024
Place: Mumbai

