



**EMKAY TOOLS**

**EMKAY TAPS AND CUTTING TOOLS LTD.**

Registered Office & factory Address: B-27 & B-27/1, M.I.D.C. Industrial Area, Hingna Road, Nagpur-440016 (India)  
CIN: L29220MH1995PLC091091

February 12, 2024

To,

National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Serial: SM

Symbol: EMKAYTOOLS

Subject: Updates - Announcement of Event / Information considered material in compliance of Regulation 30 of LODR, 2015- Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Scheme of Arrangement between i) Emkay Taps And Cutting Tools Limited ("Demerged Company" or "the Company") and ii) Emkay Tools Limited ("Resulting Company" or "the Company") and their respective shareholders ("Scheme").

Respected Madam / Sir,

With reference to the captioned subject, the Company had filed an application before the National Company Law Tribunal ('NCLT') under section 230 to 232 of Companies Act, 2013 for seeking directions, including directions for conduct of shareholders meeting, in connection with the Scheme of Arrangement.

The aforesaid application was heard by the NCLT on February 12, 2024, and the matter has been reserved for order.

In compliance with the applicable provisions, the Company shall keep posted on the further updates on the same.

We request you to kindly take this letter on record and arrange to disseminate the same for the benefit of the esteemed stakeholders

Thanking You

For **EMKAY TAPS AND CUTTING TOOLS LIMITED**

AJAYPRAKA  
SH KANORIA  
Ajayprakash Kanoria

Digitally signed by  
AJAYPRAKASH  
KANORIA  
Date: 2024.02.12  
18:38:28 +05'30'

**Chairman, Managing Director & CEO**

DIN: 00041279