

To,
Listing Manager,
The National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No: C/1, G Block,
Bandra Kurla Complex- Bandra(E),
Mumbai - 400051

The Secretary
BSE Limited
PJ Towers
Dalal Streets
Mumbai- 400001

Symbol: EMIL
Series: EQ
ISIN: INE02YR01019

Scrip Code: 543626

Sub: Corrigendum to the Exit Letter of Offer dated 05th May 2023 issued to the Dissenting Shareholders of Electronics Mart India Limited ("the Company").

Dear Sir/ Madam,

In connection with the Exit Letter of Offer dated 05th May 2023 issued to the Dissenting Shareholders of the Company, this is to inform you that the Company has issued a Corrigendum to the said Exit Letter of Offer.

A copy of this corrigendum to the Exit Letter of Offer shall be made available on the website of the Manager to the Exit Offer at www.anandrathiib.com, the Registrar to the Exit Offer at www.kfintech.com and the Company's website at www.electronicmartindia.com.

Please take the above information on record.

Thanking You,

For **Electronics Mart India Limited**

Rajiv
Kumar

Digitally signed
by Rajiv Kumar
Date: 2023.05.10
13:23:28 +05'30'

Rajiv Kumar

Company Secretary and Compliance Officer

Date: 10th May 2023

Place: Hyderabad

Encl: As above



ELECTRONICS MART INDIA LIMITED

This corrigendum to the Exit Letter of Offer (“**Corrigendum**”) is being sent to you as a Dissenting Shareholder (as defined hereinafter) of Electronics Mart India Limited (“**Company**”) and were holding Equity Shares as on the Relevant Date (as defined hereinafter) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, from time to time (“**SEBI ICDR Regulations**”). If you require any clarifications about the action to be taken, you may consult your stockbroker or investment consultant or the Manager to the Exit Offer, viz. Anand Rathi Advisors Limited, or the Registrar to the Exit Offer, viz. KFin Technologies Limited. **Registered Office:** D. No: 6-1-91, Shop No. 10, Ground Floor, Next to Telephone Bhavan, Secretariat Road, Saifabad, Hyderabad – 500 004, Telangana, India; **Tel:** +91 40-2324 2512; **Corporate Office:** 6-3-666/A1 to 7, 3rd and 4th Floors, Opposite NIMS Hospital, Punjagutta Main Road, Hyderabad – 500 082 Telangana, India; **Contact Person:** Rajiv Kumar, Company Secretary and Compliance Officer; **E-mail:** cs@bajajelectronics.in; **Website:** www.electronicmartindia.com; **Corporate Identity Number:** L52605TG2018PLC126593.

NOTICE TO DISSENTING SHAREHOLDERS: CORRIGENDUM TO THE EXIT LETTER OF OFFER (THE “CORRIGENDUM”)

OFFER TO PURCHASE FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 (RUPEES TEN ONLY) EACH OF UP TO 2,483 (TWO THOUSAND FOUR HUNDRED AND EIGHTY-THREE) EQUITY SHARES FROM THE DISSENTING SHAREHOLDERS AS ON MARCH 25, 2023 (THE “RELEVANT DATE”), AS PRESCRIBED UNDER THE SEBI ICDR REGULATIONS, THROUGH THE STOCK EXCHANGE MECHANISM AT A PRICE OF ₹ 77.64 (RUPEES SEVENTY SEVEN AND SIXTY FOUR PAISE ONLY) PER EQUITY SHARE PAYABLE IN CASH (THE “EXIT OFFER”).

This is with reference to the Exit Letter of Offer dated May 5, 2023, sent to the Shareholders holding Equity Shares as on the Relevant Date, who had voted against the resolution pertaining to variation in the objects of the initial public offer of the Company at the special resolution passed by a postal ballot dated April 27, 2023, (“**Dissenting Shareholders**”). In this regard, Dissenting Shareholders may note the following:

- a) The details of the Escrow Account have been disclosed in the section “*Details of the Escrow Account and the Broker to the Exit Offer*” on page 9 of the Exit Letter of Offer. The Exit Letter of Offer erroneously omitted the name of the Company as a party to the Escrow Agreement. Additionally, the account number of the Escrow Account mentioned in the Exit Letter of Offer was incorrect which stands rectified.

Consequently, the sub-section titled “*Escrow Account*” of the section “*Details of the Escrow Account and the Broker to the Exit Offer*” on page 9 shall now read as follows in the Exit Letter of Offer:

Escrow Account

In accordance with Schedule XX of the SEBI ICDR Regulations, an escrow agreement has been entered into amongst the Promoter, the Company, the Manager and the Escrow Agent on May 4, 2023 and the Company on behalf of the Promoter has opened an Escrow Account in the name and style “EMIL Exit Offer 2023 – Escrow Account” bearing account number 000405142064 with the Escrow Agent, viz., ICICI Bank Limited, having its registered office at ICICI Bank Towers, Near Chakli Circle, Old Padra Road, Vadodara 390007 Gujarat and communication address at H. No. 12-2-823/A/4/1&2, Gottipati Towers, Main Road, Mehdiapatnam, Hyderabad - 500028.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed in the Exit Letter of Offer. The Exit Letter of Offer shall be read in conjunction with this Corrigendum. The information in this Corrigendum supplements the Exit Letter of Offer and updates the information in the Exit Letter of Offer, as applicable. The Exit Letter of Offer stands amended to the extent stated hereinabove.

Place: Hyderabad

Date: May 9, 2023

Signed by Promoter - Pavan Kumar Bajaj
Sd/-

Chairman and Managing Director