To,

Listing Compliance Department,	Listing Compliance Department
The National Stock Exchange of India Ltd.,	BSE Limited
(Through NEAPS)	(Through BSE Listing Centre)
Symbol: EMIL	**Scrip Code: 543626**
Series: EQ	
ISIN: INE02YR01019	

Dear Sir/Madam,

Sub: Proceedings of the 08th Annual General Meeting ("AGM") held on Friday, 25th September 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Proceedings of the Eighth AGM of Electronics Mart India Limited ("**the Company**"), which was held on Friday, 25th September 2026, at 12:30 p.m. (IST) and concluded at 02:05 p.m. (IST) through Video-conferencing/ other audio-visual means.

In this regard, please find enclosed the following: -

1. **Annexure-I**: Proceedings of the 08th AGM;
2. **Annexure-II**: The Chairman's speech delivered at the AGM;
3. **Annexure-III**: CEO's presentation to the shareholders.

We request you to take the above information on record kindly.

Thanking You,
For and on behalf of
Electronics Mart India Limited

Rajiv Kumar
Digitally signed by Rajiv Kumar
Date: 2026.09.25 14:39:24 +05'30'

Rajiv Kumar
Company Secretary and Compliance Officer

Date: 25th September 2026
Place: Hyderabad

ANNEXURE-I

SUMMARY OF PROCEEDINGS OF 08TH ANNUAL GENERAL MEETING

The Eighth (**08th**) Annual General Meeting ("**AGM/Meeting**") of the Members of Electronics Mart India Limited ("**the Company**") was convened on Friday, 25th September 2026, at 12:30 P.M. (IST) through Video Conferencing ("**VC**") / Other Audio-Visual Means ("**OAVM**"), in compliance with the applicable provisions of the Companies Act, 2013, read with the rules made thereunder, and the relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI").

Mr. Pavan Kumar Bajaj, Chairman and Managing Director of the Company, chaired the meeting.

The details of the members present at the Meeting were as follows:

CATEGORY	PROMOTER & PROMOTER GROUP	PUBLIC	TOTAL
In-person	-	-	-
Through proxy or authorized representatives	-	-	-
VC	03	41	44
TOTAL	**03**	**41**	**44**

DIRECTORS & KMP PRESENT		
NAME	**DESIGNATION**	**LOCATION**
Mr. Pavan Kumar Bajaj	Chairman & Managing Director	Hyderabad
Mrs. Astha Bajaj	Whole-Time Director & Chairperson of CSR Committee	Hyderabad
Mr. Gurdeep Singh	Independent Director, Chairperson of Audit Committee	New Delhi
Mrs. Jyotsna Angara	Independent Director and Chairperson of Stakeholders' Relationship Committee & ESG Committee	Hyderabad
Mr. Karan Bajaj	Whole-Time Director, CEO & Chairperson of Finance Committee	Hyderabad

Mr. Mirza Ghulam Muhammad Baig	Independent Director, Chairperson of Risk Management & Nomination and Remuneration Committee	Hyderabad
Mr. Rajiv Kumar	Company Secretary & Compliance Officer	Hyderabad
Mr. Premchand Devarakonda	Chief Financial Officer	Hyderabad

IN ATTENDANCE		
NAME	**DESIGNATION**	**LOCATION**
Mr. Hemant Maheshwari	Partner of Walker Chandiok & Co LLP, Chartered Accountants, Statutory Auditor	Hyderabad
Mr. Vinod Sakaram	Partner of VSSK & Associates, Company Secretaries, Secretarial Auditor	Hyderabad
Mr. Vinod Sakaram	Scrutiniser, Practicing Company Secretary	Hyderabad

QUORUM OF THE MEETING
A total of 44 members representing 25,05,38,562 equity shares attended the Meeting.

The Chairman and Managing Director, Mr. Pavan Kumar Bajaj, welcomed the Members to the Eighth (08th) Annual General Meeting of the Company and expressed his appreciation for their continued trust, support and engagement. He informed the Members that he was attending the Meeting from Hyderabad and, in accordance with the applicable provisions of the Companies Act, 2013 and the Articles of Association of the Company, would chair the proceedings. He further apprised the Members of the arrangements made by the Company to facilitate participation through VC/OAVM and electronic voting, and that Members participating through VC/OAVM would be counted for the purpose of determining the requisite quorum.

Thereafter, the Chairman welcomed the Members to the Meeting and called it to order, noting that the requisite quorum was present. He invited the Directors attending through VC to introduce themselves and informed the Members that Mr. Premchand Devarakonda, Chief Financial Officer, and Mr. Rajiv Kumar, Company Secretary and Compliance Officer, were also attending the Meeting virtually. He further welcomed the representatives of the Statutory Auditor and the Secretarial Auditor of the Company, who had also been appointed as the Scrutinizer for the Meeting, and who had joined through VC.

All the Directors of the Company were present at the Meeting.

The Chairman briefed the Members on the Company's financial and operational performance for the financial year 2025–26, highlighting the growth in revenue from operations, profit after tax and the milestone of 223 stores across the Company's network. He also acknowledged the contribution and support of the employees, customers, business partners and other stakeholders towards the Company's performance during the year.

Thereafter, the Chairman invited Mr. Karan Bajaj, Whole-time Director and Chief Executive Officer, to present an overview of the Company's business performance, financial highlights, key initiatives and strategic outlook.

Thereafter, Mr. Karan Bajaj addressed the Members and presented an overview of the Company's business and financial performance for FY 2025-26. He elaborated on the theme of the Integrated Annual Report, **"Built to Adapt. Ready to Scale."**, highlighting the Company's evolution over four decades, expansion to 223 stores across 95 cities in 6 states, growth in revenues and improvement in operating cash generation.

He also outlined the Company's cluster-based expansion strategy, proposed entry into West Bengal, and key priorities for FY 2026-27, including enhancing store productivity, working-capital efficiency, customer experience and disciplined expansion. He further apprised the Members of the Company's CSR initiatives and reaffirmed the Company's focus on sustainable growth, operational efficiency and long-term value creation. He concluded by expressing his appreciation to the employees, customers, brand partners, business associates, Board and Members for their continued support and confidence in the Company.

Thereafter, Mr. Rajiv Kumar, Company Secretary and Compliance Officer, briefed the Members on the Statutory Auditors' Report and informed that the Statutory Auditor, Walker Chandiok & Co LLP, had issued unmodified opinions on the Standalone and Consolidated Financial Statements for the financial year ended 31st March 2026. He further informed that the Secretarial Auditor, VSSK & Associates, had issued their Secretarial Audit Report without any qualification, reservation or adverse remark.

He took the Notice of the AGM as read and briefed the Members on the resolutions set out in the Notice, including adoption of the Standalone and Consolidated Financial Statements, re-appointment of Mr. Karan Bajaj as Director liable to retire by rotation, enhancement of the borrowing limits of the Company and authorisation to create charges or other security over the assets of the Company.

The Resolutions are mentioned below:

Sl. No.	Particulars	Type of resolution
Ordinary Business		
1.	Adoption of Audited Standalone Financial Statements together with the Reports of the Auditors and Board thereon for the Financial Year ended on March 31, 2026.	Ordinary Resolution
2.	Adoption of Audited Consolidated Financial Statements together with the Reports of the Auditors for the Financial Year ended on March 31, 2026.	Ordinary Resolution
3.	Appointment of Mr. Karan Bajaj (DIN: 07899639) as a Director, who is liable to retire by rotation and being eligible, offers himself for re-appointment.	Ordinary Resolution
Special Business		
4.	Increase in the Borrowing limits under Section 180(1)(c) of the Companies Act, 2013	Special Resolution
5.	Creation of Charges on the Assets of the Company under Section 180(1)(a) of the Companies Act, 2013.	Special Resolution

Thereafter, he invited the Members to participate in the Question-and-Answer session.

The Meeting was open for the Q&A session. On the invitation of the Moderator, Members who had registered themselves as speakers addressed the Meeting through VC/OAVM and shared their views/questions, including new stores, West Bengal/Eastern India, Hyderabad/Telangana, future growth opportunities, and competitive landscape. Queries also covered capex and future projects, customer retention, employee strengths, order pipeline, and the Company's approach towards future dividend payments.

The Speakers were given appropriate time to ask their questions, which were answered by the CEO at the end. Thereafter, the CEO gave the Closing remarks, and the e-voting facility was opened for 15 minutes after the Meeting.

The aforementioned Resolutions were proposed to be passed at the 08th AGM, and the detailed Explanatory Statement setting out material information with respect to Special Business formed a part of the Notice of the AGM:

The Company had appointed Mr. Vinod Sakaram, Practising Company Secretary (ACS: 23285 and COP No.: 8345), as the Scrutinizer for orderly conducting and scrutinizing the process of remote e-voting held prior to and e-voting during the Annual General Meeting.

The e-voting results, along with the consolidated Scrutinizer's Report, shall be submitted to the Stock Exchanges and the same shall be available on the website of the Company and the Stock Exchanges.

The Meeting concluded at 02:05 P.M. (IST) after being open for e-voting to be completed for 15 minutes.

All the resolutions as outlined in the Notice of 08th AGM shall be deemed to be passed on Friday, 25th September 2026, subject to receipt of requisite votes.

The Voting Results and Scrutinizer's Report as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Companies Act, 2013, will be submitted separately in due course.

For and on behalf of
Electronics Mart India Limited

Rajiv Kumar
Digitally signed by Rajiv Kumar
Date: 2026.09.25 14:40:05 +05'30'

Rajiv Kumar
Company Secretary and Compliance Officer

Date: 25th September 2026
Place: Hyderabad

ANNEXURE-II

CHAIRMAN'S SPEECH

Good afternoon, members.

On behalf of the Board of Directors and the Management of Electronics Mart India Limited, it gives me immense pleasure to extend a warm welcome to each one of you to the 08th Annual General Meeting of your Company.

I sincerely appreciate your continued trust, support, and engagement, which have played an important role in the Company's growth and success over the years.

I am Pavan Kumar Bajaj, Chairman and Managing Director of your Company and a Member of the Audit Committee. I am attending this meeting from Hyderabad.

In accordance with the applicable provisions of the Companies Act, 2013, and the Articles of Association of the Company, I shall chair the proceedings of this meeting.

The Company has taken all necessary steps to facilitate seamless participation by the Members through video conferencing and to enable them to exercise their voting rights electronically. The participation of Members through video conferencing shall be counted for the purpose of determining the quorum.

The requisite quorum being present, I now call the meeting to order.

Before we commence the formal proceedings, I would like my colleagues on the Board, who are attending today's meeting through video conferencing, to kindly introduce themselves.

Mr. Premchand Devarakonda, Chief Financial Officer and Mr. Rajiv Kumar, Company Secretary and Compliance Officer, are also attending the meeting virtually from their respective locations.

I also extend a warm welcome to the representatives of the Statutory Auditors and Secretarial Auditors, as well as the Scrutinizer appointed for this meeting, who have joined us through the video-conferencing facility.

Regd. Office : 6-1-91, Shop No. 10, Ground Floor, Next to Telephone Bhavan, Secretariat Road, Saifabad, Hyderabad - 500004
Corporate Office : M.No. 6-3-666/A1 to 7, Opp. NIMS Hospital, Punjagutta Main Road, Hyderabad - 500082. Ph : 040-23230244
Zonal Office : 3rd Floor, B-1/4 Janakpuri, New Delhi, South West Delhi - 110058 Ph : 089777 91130
ELECTRONICS MART INDIA LIMITED | CIN No.: L52605TG2018PLC126593
E-mail: communications@bajajelectronics.in | Website : www.electronicsmartindia.com

Dear Members,

The financial year 2025–26 was marked by strategic expansion, disciplined execution, and continued strengthening of our market presence.

I am pleased to share some of the key highlights of the year:

Revenue from operations grew by 6.7% year-on-year to ₹ 7,183.3 Crores;

Profit after tax stood at ₹ 107.1 Crores.

We successfully reached an important growth milestone with 223 stores across our network, with a net addition of 23 new stores across Telangana, Andhra Pradesh, and the National Capital Region.

These achievements are not merely financial or operational milestones. They reflect the strength of our business model, the loyalty of our customers, the commitment of our employees, the support of our business partners, and the disciplined execution of our long-term strategy.

With these remarks, I now invite Mr. Karan Bajaj, Chief Executive Officer, to present an overview of the Company's business performance, financial highlights, key initiatives, and strategic outlook for the future.

Over to you, Karan.

Sd/-
Pavan Kumar Bajaj
Chairman & Managing Director
(DIN: 07899635)

Date: 25.09.2026
Place: Hyderabad

Annexure - III

Built to Adapt. Ready to Scale.

8th Annual General Meeting

FY 2025–26

Four decades of adaptation have created a platform for scale

01	02	03	04
Single-store roots	Multi-state network	Stronger capabilities	Next phase of growth

The strategy now balances growth with store productivity, operating leverage, cash generation and return on capital.

A larger, denser retail platform

223

Total stores

215 MBOs + 8 EBOs

95

Cities

Across 6 states

1.94 mn sq. ft.

Retail space

3,000+

Employees

14

Central warehouses

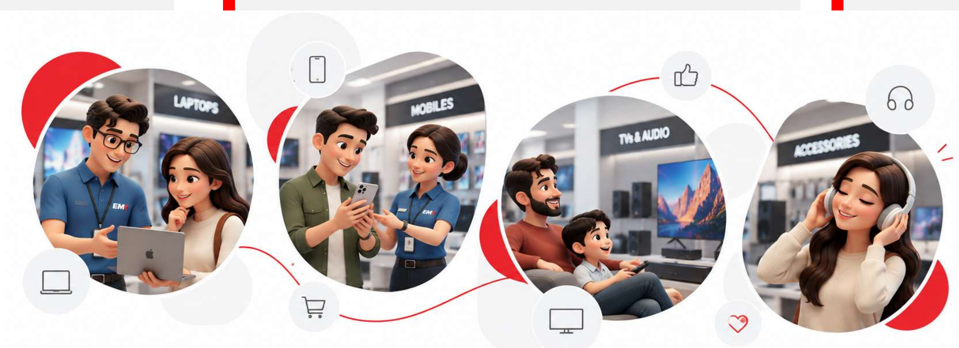
103 → 223

Stores from FY22 to FY26

Network more than doubled in four years

23 net store

additions during FY26



Expansion follows a disciplined cluster playbook

1

Build market density

2

Strengthen local presence

3

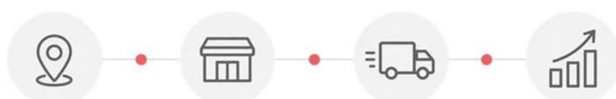
Create supply-chain depth

4

Improve store productivity

Quality of growth over store-count growth

Objective: every new store should add long-term value.



Market momentum strengthened through FY26

FY26 MBO REVENUE GROWTH

+29% Delhi-NCR

+9% Andhra Pradesh

+7% Telangana up-country

+5% Hyderabad

Q4 EXIT MOMENTUM

Delhi-NCR same-store sales growth: 22.8%

West Bengal is the next meaningful growth cluster

A measured entry

Market understanding

Operating infrastructure

Cluster density

Supply-chain capability

The governing principle

Build the right business first — then scale it.

Store economics and customer response will guide the pace of expansion.

Breadth of choice meets experience-led retail

8,000+
SKUs across categories

44%
Mobiles
Share of revenue

43%
Large appliances
Share of revenue

13%
Small appliances, IT & others
Share of revenue

The retail proposition is evolving

- Live demos
- Consultative selling
- Curated premium formats
- Connected-home solutions

Specialised formats: Kitchen Stories • Easy Kitchens • Audio & Beyond • The Charcoal Project Hyderabad

2.974 mn
Transactions • +10.4% YoY

₹23,125
Average ticket size

EMIL’s Retail Outlet – MBOs

EMIL's Retail Outlet – Specialised Formats

Audio & Beyond

Kitchen Stories

Easy Kitchens

The Charcoal Project Hyderabad

FY26 financial performance

₹7,183.3 cr

Revenue from operations

+6.7% YoY

₹1,037.1 cr

Gross profit

FY25: ₹997.5 cr

₹438.2 cr

Reported EBITDA

Margin: 6.1%

₹107.1 cr

Profit after tax

FY25: ₹160.5 cr

5.3%

Same-store sales growth

Reported results include exceptional items related to the IQ store transfer and the labour code.

Priority ahead: translate scale into stronger productivity, operating leverage and profitability.

Store maturity is the clearest operating-leverage opportunity

83 mature stores

More than 4 years old

₹4,744 cr
Retail revenue

₹345 cr
EBITDA

7.3% EBITDA margin

140 non-mature stores

Average age: 1.9 years

₹2,134 cr
Retail revenue

₹66 cr
EBITDA

3.1% EBITDA margin

As younger stores mature, higher throughput should improve fixed-cost absorption and profitability.

Cash generation improved materially

₹443.7 cr

Net operating cash flow

FY25: ₹175.8 cr

79 → 73 days

Working-capital cycle

March 2025 to March 2026

₹49.7 cr

Cash & equivalents

FY25: ₹30.5 cr

₹1,626 cr

Shareholders' equity

11.5%

Return on capital employed

Data-led forecasting • technology-led replenishment • real-time SKU tracking • tighter inventory controls

Responsible growth means wider, measurable social impact

₹4.22 cr

FY26 CSR obligation

Healthcare

Preventive, diagnostic & rural outreach

Education

Access, infrastructure & learning outcomes

Veterans

Welfare and rehabilitation support

Empowerment

Women, livelihoods & skill development

CSR is positioned to move beyond compliance - towards genuine needs, measurable outcomes and sustainable impact.

FY27 priorities: convert scale into sustainable value

01

Working-capital efficiency

Every rupee of working capital must work harder.

02

Disciplined expansion

Deepen existing clusters and enter West Bengal selectively.

03

Customer experience

Combine technology with advice, trust and human engagement.

Scale → Productivity → Profitability → Sustainable long-term value

Built to Adapt. Ready to Scale.

Thank You

to our customers, shareholders, employees, partners, suppliers, channel partners, and associates.

TOGETHER, WE GO FURTHER.