

To,
Listing Manager,
The National Stock Exchange of India Ltd.,
(Through NEAPS)
Symbol: EMIL
Series: EQ
ISIN: INE02YR01019

The Secretary,
BSE Limited,
(Through BSE Listing Centre)
Scrip Code: 543626

Dear Sir/Madam,

Sub: Outcome of the Board Meeting dated 05th August 2025.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at their meeting held on 05th August 2025, has inter-alia approved the Un-Audited (Standalone and Consolidated) Financial Results of the Company for the First Quarter ended on 30th June 2025.

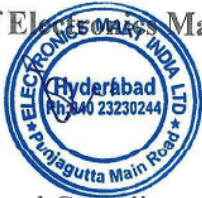
Please find enclosed a copy of the Un-Audited (Standalone and Consolidated) Financial Results dated 05th August 2025 and the Limited Review report issued by the Company's Statutory Auditor, **Walker Chandio & Co. LLP**. The Board Meeting commenced at 12:30 P.M. and concluded at 01:10 P.M.

We request that you kindly take the above information on record.

Thanking You,

For and on behalf of **Electronics Mart India Limited**

Rajiv



Rajiv Kumar

Company Secretary and Compliance Officer

Date: 05th August 2025

Place: Hyderabad

Walker Chandiok & Co LLP

Unit No – 1, 10th Floor,
My Home Twitza, APIIC,
Hyderabad Knowledge City,
Raidurg (Panmaktha) Village,
Serilingampally Mandal,
Ranga Reddy District,
Hyderabad – 500 081
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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors of
Electronics Mart India Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Electronics Mart India Limited ('the Company') for the quarter ended 30 June 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

HEMANT
MAHESHWARI

Digitally signed by
HEMANT MAHESHWARI
Date: 2025.08.05
13:10:02 +05'30'

Hemant Maheshwari

Partner

Membership No. 096537

UDIN: 25096537BMOFSE2481

Bengaluru

05 August 2025

Electronics Mart India Limited

Regd. Office: D. No.: 6-1-91, Shop No. 10, Ground Floor, Telephone Bhavan, Secretariat Road, Saifabad, Hyderabad, Telangana – 500 004
Corporate Office: M. No. 6-3-666/A1 To 7 - 3rd and 4th floor, Opp. NIMS Hospital, Panjagutta Main Road, Hyderabad, Telangana – 500 082
Corporate Identity Number: L52605TG2018PLC126593; Tel. Nos. 040-2324 2512;
E-mail I.D: communications@bajajelectronics.in; Website: www.electronicmartindia.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(Amounts in millions of ₹ unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2025 (Unaudited)	31.03.2025 (Refer Note 2)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
1	Revenue from operations	17,393.90	16,642.25	19,266.73	67,313.06
2	Other income	12.60	21.07	21.71	91.07
	Total Income (1+2)	17,406.50	16,663.32	19,288.44	67,404.13
3	Expenses				
	(a) Purchases of stock-in-trade	12,603.23	19,032.07	13,929.81	60,073.06
	(b) Changes in inventories of stock-in-trade	2,258.08	(4,843.78)	2,337.89	(2,734.94)
	(c) Employee benefits expense	373.04	350.57	331.07	1,330.93
	(d) Finance costs	374.13	365.00	285.55	1,175.21
	(e) Depreciation and amortisation expense	368.27	354.63	301.48	1,266.91
	(f) Other expenses	1,058.76	1,028.56	1,070.97	4,132.18
	Total Expenses	17,035.51	16,287.05	18,256.77	65,243.35
4	Profit before exceptional items and tax (1+2-3)	370.99	376.27	1,031.67	2,160.78
5	Less/(Add): Exceptional items (Refer note 5)	81.72	-	-	-
6	Profit before tax (4-5)	289.27	376.27	1,031.67	2,160.78
7	Tax expense:				
	(a) Current tax	108.14	107.46	309.15	640.38
	(b) Deferred tax (benefit)/expense	(35.33)	2.04	(46.65)	(84.81)
8	Profit for the period/year (6-7)	216.46	266.77	769.17	1,605.21
9	Other comprehensive income/(loss)				
	- Remeasurement gain/(loss) on the defined benefit plans, net of income taxes	(0.66)	(13.17)	3.50	(2.66)
10	Total comprehensive income for the period/year (8+9)	215.80	253.60	772.67	1,602.55
11	Paid-up equity share capital (Face value of ₹10/- each)	3,847.49	3,847.49	3,847.49	3,847.49
12	Other equity				11,341.33
13	Earnings per equity share (EPES) (Refer Note 7) (Face value of ₹10/- each)				
	- Basic (in absolute ₹ terms)	0.56	0.69	2.00	4.17
	- Diluted (in absolute ₹ terms)	0.56	0.69	2.00	4.17

See accompanying notes to the standalone financial results.



Notes:

- 1 The unaudited standalone financial results for the quarter ended 30 June 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 05 August 2025.
- 2 The figures of the last quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subjected to limited review by the statutory auditors.
- 3 These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (the Act) read with the relevant rules issued thereunder, other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 4 The Company operates in a single reportable segment viz retail and wholesale sales of consumer durable and electronics products through its retail stores and online platforms. The Chief Operating Decision Maker ('CODM') reviews the results as a whole when making decisions about allocating resources and assessing performance of the Company.
- 5 On 29 May 2025, a fire incident occurred in one of the Company's godown, resulting in significant damage to inventory stored at the location. Based on the Company's assessment, the estimated loss of inventory is ₹ 81.72 million for which an insurance claim has been lodged with the insurance company. Accordingly, the Company has recognized a provision of ₹81.72 million as an exceptional item in the Statement of Profit and Loss for the quarter. The corresponding insurance claim will be accounted when the recognition criteria are met.
- 6 In the current quarter, the Company has reclassified sell-out scheme incentives and cash discounts received from suppliers from 'Revenue from operations - Other operating income' to reduction from 'Purchases of Stock in Trade' in the Standalone Statement of Profit and Loss in accordance with the applicable accounting standards, since such incentives and discounts are directly associated with inventory purchases and is not in exchange for any distinct goods or services by the Company to such suppliers. The consequent adjustments made to the comparative financial information are not considered material to these financial results.
- 7 EPES for quarters are not annualised.

Place : Hyderabad
Date : 05 August 2025



By Order of the Board
For **Electronics Mart India Limited**

A handwritten signature in blue ink, appearing to be 'Karan Bajaj'.

Karan Bajaj
Wholetime Director & Chief Executive Officer
DIN: 07899639

Walker Chandiook & Co LLP

Unit No – 1, 10th Floor,
My Home Twitza, APIIC,
Hyderabad Knowledge City,
Raidurg (Panmaktha) Village,
Serilingampally Mandal,
Ranga Reddy District,
Hyderabad – 500 081
Telangana

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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors of
Electronics Mart India Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Electronics Mart India Limited ('the Holding Company') and its subsidiaries i.e. Cloudnine Retail Private Limited and EMIL CSR Foundation (the Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter ended 30 June 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

HEMANT

MAHESHWARI

Digitally signed by HEMANT
MAHESHWARI

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Hemant Maheshwari

Partner

Membership No. 096537

UDIN: 25096537BMOFSD3198

Bengaluru

05 August 2025

Electronics Mart India Limited

Regd. Office: D. No.: 6-1-91, Shop No. 10, Ground Floor, Telephone Bhavan, Secretariat Road, Saifabad, Hyderabad, Telangana – 500 004
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 Corporate Identity Number: L52605TG2018PLC126593; Tel. Nos. 040-2324 2512;
 E-mail I.D: communications@bajajelectronics.in; Website: www.electronicmartindia.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

(Amounts in millions of ₹ unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2025 (Un audited)	31.03.2025 (Refer Note 2)	30.06.2024 (Un audited)	31.03.2025 (Audited)
1	Revenue from operations	17,393.90	16,642.25	19,266.73	67,313.06
2	Other income	12.61	21.17	21.76	91.40
	Total Income (1+2)	17,406.51	16,663.42	19,288.49	67,404.46
3	Expenses				
	(a) Purchases of stock-in-trade	12,603.23	19,032.07	13,929.81	60,073.06
	(b) Changes in inventories of stock-in-trade	2,258.08	(4,843.78)	2,337.89	(2,734.94)
	(c) Employee benefits expense	373.04	350.57	331.07	1,330.93
	(d) Finance costs	374.13	365.00	285.55	1,175.21
	(e) Depreciation and amortisation expense	368.27	354.63	301.46	1,266.91
	(f) Other expenses	1,059.06	1,028.80	1,071.11	4,132.86
	Total Expenses	17,035.81	16,287.29	18,256.89	65,244.03
4	Profit before exceptional items and tax (1+2-3)	370.70	376.13	1,031.60	2,160.43
5	Less/(Add): Exceptional items (Refer Note 5)	81.72	-	-	-
6	Profit before tax (4-5)	288.98	376.13	1,031.60	2,160.43
7	Tax expense				
	(a) Current tax	108.14	107.46	309.15	640.38
	(b) Deferred tax (benefit)/expense	(35.33)	2.04	(46.65)	(84.81)
8	Profit for the period (6-7)	216.17	266.63	769.10	1,604.86
9	Other Comprehensive income/(loss)				
	-Remeasurement gain/(loss) on the defined benefit plans, net of income taxes	(0.66)	(13.17)	3.50	(2.66)
10	Total Comprehensive Income for the period (8+9)	215.51	253.46	772.60	1,602.20
11	Paid-up Equity Share Capital (Face value of ₹10/- each)	3,847.49	3,847.49	3,847.49	3,847.49
12	Other equity				11,340.08
13	Earnings per equity share (EPES) (Refer Note 7) (Face value of ₹10/- each)				
	- Basic (in absolute ₹ terms)	0.56	0.69	2.00	4.17
	- Diluted (in absolute ₹ terms)	0.56	0.69	2.00	4.17

See accompanying notes to the consolidated financial results.



Notes:

- 1 The unaudited consolidated financial results for the quarter ended 30 June 2025 were reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at their meetings held on 05 August 2025.
- 2 The figures of the last quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subjected to limited review by the statutory auditors.
- 3 These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules issued thereunder, other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
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- 5 On 29 May 2025, a fire incident occurred in one of the Company's godown, resulting in significant damage to inventory stored at the location. Based on the Group assessment, the estimated loss of inventory is ₹ 81.72 million for which an insurance claim has been lodged with the insurance company. Accordingly, the Group has recognized a provision of ₹ 81.72 million as an exceptional item in the Statement of Profit and Loss for the quarter. The corresponding insurance claim will be accounted when the recognition criteria are met.
- 6 In the current quarter, the Group has reclassified sell-out scheme incentives and cash discounts received from suppliers from 'Revenue from operations - Other operating income' to reduction from 'Purchases of Stock in Trade' in the Consolidated Statement of Profit and Loss in accordance with the applicable accounting standards, since such incentives and discounts are directly associated with inventory purchases and is not in exchange for any distinct goods or services by the Group to the such suppliers. The consequent adjustments made to the comparative financial information are not considered material to these consolidated financial results.
- 7 EPES for quarters are not annualised.

Place : Hyderabad
Date : 05 August 2025



By Order of the Board
For **Electronics Mart India Limited**


Karan Bajaj
Wholtime Director & Chief Executive Officer
DIN: 07899639