

August 4, 2011

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited
P J Towers,
Dalal Street, Fort
Mumbai – 400001

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

BSE: Security Code: 504008(Equity)

Security Code: 946054(Debentures)

NSE: EMCO

Sub: Outcome of the Board Meeting

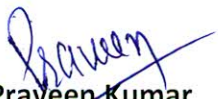
Dear Sir,

Pursuant to clause 41 of the listing agreement, this is to inform you that the Board of Directors of the Company at their meeting held today has, *inter-alia*, considered and approved the Un-audited Financial Results of the Company for the first quarter ended June 30, 2011 (a copy of the result is enclosed herewith).

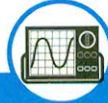
Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For EMCO LIMITED


Praveen Kumar
Company Secretary

Encl. as above



EMCO LIMITED

REGISTERED OFF : N-104, MIDC AREA, JALGAON - 425 003, MAHARASHTRA, INDIA
CORPORATE OFF : PLOT NO. F-5, ROAD NO. 28, WAGLE IND. ESTATE, THANE - 400 604, MAHARASHTRA, INDIA

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH JUNE 2011

(₹ in Lakhs)

Sr No.	PARTICULARS	Standalone		
		QUARTER ENDED		YEAR ENDED
		30-Jun-2011	30-Jun-2010	31-Mar-2011
		Un-audited	Un-audited	Audited
1	(a) Net Sales/ Income from Operations	18,799.55	11,864.21	104,946.98
	(b) Other Operating Income	-	-	-
	Total Income from operations(a+b)	18,799.55	11,864.21	104,946.98
2	Expenditure			
a	(Increase)/ Decrease in Stock in trade and work in progress	(1,413.47)	(3,201.45)	(940.41)
b	Consumption of raw materials	15,223.52	14,266.82	90,967.55
c	Purchase of traded goods	-	-	-
d	Employees Cost	1,472.75	1,558.38	5,673.37
e	Depreciation	494.22	463.87	1,874.97
f	Other Expenditure	1,652.47	1,787.85	9,680.71
g	Total	17,429.49	14,875.47	107,256.19
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,370.06	(3,011.26)	(2,309.21)
4	Other Income	-	0.02	159.92
5	Profit before Interest and Exceptional Items (3+4)	1,370.06	(3,011.24)	(2,149.29)
6	Interest (Net)	1,111.52	907.25	4,411.85
7	Profit after Interest but before Exceptional Items (5-6)	258.54	(3,918.49)	(6,561.14)
8	Exceptional Items	-	-	-
9	Profit(+)/Loss(-) from Ordinary activities before Tax (7+8)	258.54	(3,918.49)	(6,561.14)
10	Tax Expenses	84.00	(1,324.92)	(2,137.87)
11	Net Profit(+)/Loss(-) from Ordinary activities after tax (9-10)	174.54	(2,593.57)	(4,423.27)
12	Extraordinary Items	-	-	-
13	Net Profit (+)/Loss (-) for the period (11+12)	174.54	(2,593.57)	(4,423.27)
14	Paid-up Equity Share Capital Face value of Rupees 2 each	1,302.74	1,238.54	1,302.74
15	Reserves (excluding Revaluation Reserves)			54,353.23
16	Earnings Per Share (EPS)			
a	1. Basic EPS before extraordinary items (not annualized) (₹/share)	0.27	(4.19)	(7.05)
	2. Diluted EPS before extraordinary items (not annualized) (₹/share)	0.27	(4.19)	(7.05)
b	1. Basic EPS after extraordinary items (not annualized) (₹/share)	0.27	(4.19)	(7.05)
	2. Diluted EPS after extraordinary items (not annualized) (₹/share)	0.27	(4.19)	(7.05)
17	Public Shareholding			
	No. of shares	39,179,410	39,179,410	39,179,410
	Percentage of Shareholding	60.15%	63.27%	60.15%
18	Promoters and Promoter Group Shareholding			
a)	Pledged / Encumbered			
	- Number of shares	-	1,391,105	-
	- Percentage of shares to total shareholding of Promoter and Promoter Group	-	6.12%	-
	- Percentage of shares to total share capital of the company	-	2.25%	-
b)	Non-encumbered			
	- Number of shares	25,957,450	21,356,345	25,957,450
	- Percentage of shares to total shareholding of Promoter and Promoter Group	100.00%	93.88%	100.00%
	- Percentage of shares to total share capital of the company	39.85%	34.48%	39.85%

NOTES :

- The above financial results were reviewed by the Audit Committee and taken on record by Board of Directors at their meeting held on 4th August 2011. The results are subject to Limited Review by Statutory Auditors.
- The Company has only one reportable Segment i.e. Transmission and Distribution Segment within Power Sector.
- There was no investor complaint pending as at the beginning of the quarter. The Company has received 13 investor complaints during the quarter ended on 30th June 2011 which have been disposed off during the said quarter. There were no complaints lying unresolved at the end of the quarter.
- Previous period figures have been regrouped / reclassified, wherever necessary.

For EMCO LIMITED


Shailesh S. Jain
Vice Chairman

Place : Mumbai
Date : 4th August 2011