

SUSHIL KUMAR GOENKA
110A, SOUTHERN AVENUE, KOLKATA – 700 029

Date: 24.06.2013

The Secretary
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

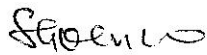
Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you

Yours faithfully

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Sushil Kumar Goenka

Encl: a/a

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	EMAMI LIMITED
2.	Name of the acquirer(s)	1) M/s. Suntrack Commerce Private Limited 2) Ms. Saroj Goenka 3) Ms. Meena Goenka 4) Ms. Indu Goenka
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Amitabh Goenka
	b. Proposed date of acquisition	On and after 01.07.2013
	c. Number of shares to be acquired from each person mentioned in 4(a) above	32,000 (Thirty Two Thousand)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Yes, Frequently Traded on National Stock Exchange & Bombay Stock Exchange Rs.676.97 at Bombay Stock Exchange Rs.666.54 at National Stock Exchange
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	The target company is also listed in CSE where the stock is not traded and so it is not applicable.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the	Inter se transfer among promoters: Through registered Stock broker at Market Price

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	price computed in point 6 or point 7 as applicable.				
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all applicable requirements in chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	- Acquirer(s) and PACs (other than sellers)(*)	As per Annexure	As per Annexure	As per Annexure	As per Annexure
	- Seller (s)	As per Annexure	As per Annexure	As per Annexure	As per Annexure

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Annexure

Acquirer(s) and PAC(s) (other than sellers)

		Before the proposed transaction			After the proposed transaction	
S. No.	Name of Acquirer	No. of shares / voting rights	% wrt Total Share Capital of TC	Shares Acquired	No. of shares / voting rights	% wrt Total Share Capital of TC
1	Suntrack Commerce Private Limited	21,667,244	14.32	16,000	21,683,244	14.33
2	Saroj Goenka	521,280	0.34	9,600	530,880	0.35
3	Meena Goenka	480,040	0.32	3,200	483,240	0.32
4	Indu Goenka	813,640	0.54	3,200	816,840	0.54
	Total	23,482,204	15.52	32,000	23,514,204	15.54

Seller(s)

		Before the proposed transaction			After the proposed transaction	
S. No.	Name of Acquirer	No. of shares / voting rights	% wrt Total Share Capital of TC	Shares Sold	No. of shares / voting rights	% wrt Total Share Capital of TC
1	Amitabh Goenka	4,059,832	2.68	32,000	4,027,832	2.66
	Total	4,059,832	2.68	32,000	4,027,832	2.66

Signed

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