

Raj Kumar Goenka

110A, Southern Avenue
Kolkata-700 107

11th September, 2012

The Secretary
National Stock Exchange Ltd.
Plot no. C/1, G Block
Bandra- Kurla Complex
Bandra (E)
Mumbai- 400 051

The Secretary
Calcutta Stock Exchange Ltd.
7, Lyons Range
Kolkata-700 001

The Secretary
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Dear Sir,

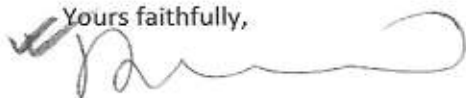
Sub: Disclosures Under Regulation 10(6) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011

Enclosed please find the disclosure in terms of Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011.

This is for your information and record.

Thanking you,

Yours faithfully,



(RAJ KUMAR GOENKA)

Encl: As above

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	EMAMI LIMITED	
2.	Name of the acquirer(s)	Smt Smriti Agarwal Smt Laxmi Devi Bajoria Smt Shobhna Agarwal Smt Jyoti Agarwal Smt Priti Sureka Diwakar Viniyog Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange Bombay Stock Exchange Calcutta Stock Exchange	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se Market Transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	YES 04.09.2012	
7.	Details of acquisition	Disclosures made/required to regulation 10(5)	Actual
	a. Name of the transferor / seller	Smt Smriti Agarwal	Smt Smriti Agarwal
		Smt Laxmi Devi Bajoria	Smt Laxmi Devi Bajoria
		Smt Shobhna Agarwal	Smt Shobhna Agarwal
		Smt Jyoti Agarwal	Smt Jyoti Agarwal
		Smt Priti Sureka	Smt Priti Sureka
		Diwakar Viniyog Private Limited	Diwakar Viniyog Private Limited
		Shri Raj Kumar Goenka ,Karta on behalf of Raj Kumar Goenka HUF	Since Dissolution of Hindu Undivided Family(HUF) did not took place, the said interse transfers were not executed.
		Shri R. S. Goenka ,Karta on behalf of Radhe Shyam Goenka HUF	
		Shri Radhe Shyam Goenka , Karta on behalf of KD Goenka & Sons HUF	
		Shri Radhe Shyam Agarwal , Karta on behalf of Radhe Shyam Agarwal HUF	
	b. Date of acquisition	11.09.2012	11.09.2012
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,551,369	389,037
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1.03%	0.25%

	e. Price at which shares are proposed to be acquired / actually acquired	A) Transfer of shares through Deed of Gift -Not Applicable		A) Transfer of shares through Deed of Gift -Not Applicable	
		B) Transfer among promoters- At market price		B) Rs. 508.15/- (At Market Price)	
		C) Transfer of shares on dissolution of Hindu Undivided Family- Not Applicable		C) Transfer not executed hence Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	Each Acquirer / Transferee(*)				
	Smt Smriti Agarwal	140,000	0.093	188,000	0.124
	Smt Laxmi Devi Bajoria	40,000	0.026	46,000	0.030
	Smt Shobhna Agarwal	150,000	0.099	210,000	0.139
	Smt Jyoti Agarwal	150,000	0.099	191,000	0.126
	Smt Priti Sureka	1,473,888	0.974	1,687,925	1.116
	Diwakar Viniyog Private Limited	21,701,336	14.342	21,721,336	14.355
	23,655,224	15.633	24,044,261	15.891	
	Each Seller / Transferor				
	Shri Suresh Kumar Goenka	505,620	0.334	455,620	0.301
	Smt Santosh Goenka	631,640	0.417	571,640	0.378
	Shri Raj kumar Goenka	467,500	0.309	424,500	0.281
	Smt Sushil Kumar Goenka	115,500	0.076	113,500	0.075
	Shri Harsha Vardhan Agarwal	1,267,126	0.837	1,053,089	0.696
	Shri Dhiraj Agarwal	30,000	0.020	10,000	0.007
	3,017,386	1.994	2,628,349	1.737	

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For & Behalf of the Promoters

(RAJ KUMAR GOENKA)

Date : 11.09.2012

Place: Kolkata