

EMAMI ENCLAVE MAKERS PVT. LTD.

Regd. Office : 687, Anandapur, E. M. Bypass, Kolkata - 700 107
Call : 6613 6264, Fax : 6613-6243, 6613-6249

Date: 23.01.2015

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you

Yours faithfully

For Emami Enclave Makers Private Limited



Director

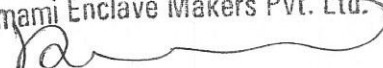
Encl: a/a

CIN: U70100WB2007PTC120647

E-mail: panemamics@emamigroup.com

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

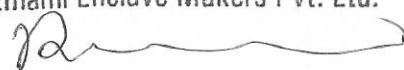
1.	Name of the Target Company (TC)	Emami Limited
2.	Name of the acquirer(s)	Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited Emami Enclave Makers Private Limited Emami High Rise Private Limited Suntrack Commerce Private Limited Suraj Viniyog Private Limited TMT Viniyogan Limited Priti Sureka
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, belongs to Promoter Group
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Rashmi Goenka Jyoti Goenka Meena Goenka Puja Goenka Santosh Goenka Indu Goenka Usha Agarwal Dhiraj Agarwal Divya Agarwal Vishal Agarwal Sumangal Agarwal Pradeep Agarwal Sangita Agarwal Shubham Agarwal Radhe Shyam Agarwal Emami Capital Markets Limited
	b. Proposed date of acquisition	On and after 02.02.2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	930,604 (Nine Lacs Thirty Thousand Six Hundred Four)
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of	Yes, Frequently Traded on National Stock Exchange of India Limited & BSE Limited Rs.787.30 at BSE Limited

For Emami Enclave Makers Pvt. Ltd.


Director

	this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.787.12 at National Stock Exchange of India Limited			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	The target company is also listed in CSE which is in-operational hence price is not available.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Inter se transfer among promoters: Through registered Stock broker at Market Price & Gift Deed			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes, we have complied with all applicable requirements in chapter V of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes, we declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)				
	Bhanu Vyapaar Private Limited	27,077,161	11.93	27,139,161	11.96
	Diwakar Viniyog Private Limited	33,239,237	14.64	33,312,987	14.68
	Emami Enclave Makers Private Limited	13,158,753	5.80	13,215,753	5.82
	Emami High Rise Private Limited	12,780,753	5.63	12,842,753	5.66

For Emami Enclave Makers Pvt. Ltd.



Director

	Suntrack Commerce Private Limited	32,644,366	14.38	32,678,116	14.40
	Suraj Viniyog Private Limited	12,785,331	5.63	12,847,331	5.66
	Priti Sureka	4,480,476	1.97	4,950,000	2.18
	TMT Viniyogan Limited	4,846,000	2.14	4,956,580	2.18
	- Seller (s)				
	Rashmi Goenka	167,000	0.07	136,000	0.06
	Jyoti Goenka	454,000	0.20	423,000	0.19
	Meena Goenka	718,310	0.32	692,310	0.31
	Puja Goenka	266,499	0.12	235,499	0.10
	Santosh Goenka	856,510	0.38	794,510	0.35
	Indu Goenka	1,221,710	0.54	1,159,710	0.51
	Usha Agarwal	1,218,072	0.54	906,048	0.40
	Dhiraj Agarwal	12,375	0.01	8,375	0.00
	Pradeep Agarwal	28,575	0.01	20,575	0.01
	Divya Agarwal	21,000	0.01	13,000	0.01
	Vishal Agarwal	8,100	0.00	4,100	0.00
	Sumangal Agarwal	8,100	0.00	4,100	0.00
	Sangita Agarwal	21,000	0.01	13,000	0.01
	Shubham Agarwal	16,230	0.01	12,230	0.01
	Radhe Shyam Agarwal	994,500	0.44	769,500	0.34
	Emami Capital Markets Limited	110,580	0.05	0	0.00

For Emami Enclave Makers Pvt. Ltd.



Director