

Ref: ERL/SECRETARIAL/2026-27/23

08th April, 2026

The General Manager

Department of Corporate Services
BSE Limited
25th Floor, Phiroze Jeejeebhoy Tower
Mumbai-400001
Scrip Code: **533218**

The Secretary

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai-400051
NSE Symbol: **EMAMIREAL**

Sub: Outcome of the Finance Committee Meeting of the Board of Directors of Emami Realty Limited ('the Company') held on 8th April, 2026 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

We refer to our Letter dated 16th April, 2025, whereby an intimation was made w.r.t. allotment of 82,00,000 warrants, each convertible into one fully paid up equity share of ₹ 2/- each, of the Company, at an issue price of ₹ 128.50/- on preferential basis to the members of Promoter Group.

This is to inform that the Finance Committee of the Board of Directors of the Company, at its meeting held today, i.e., 8th April, 2026, at the registered office of the Company at Acropolis, 13th Floor, 1858/1 Rajdanga Main Road, Kasba, Kolkata - 700107, has, *inter-alia*, considered and approved the allotment of 82,00,000 Fully Paid-up Equity Shares of the face value of ₹ 2/- each at an issue price of ₹ 128.50/- per Equity Share (including a premium of ₹ 126.50/- per equity share), to the warrant holders pursuant to exercise of their right to convert 82,00,000 warrants into equity shares, as under:

Sl. No.	Name of Allottees	No. of Equity Shares allotted	Number of warrants converted	Category
1	Suraj Finvest Private Limited	41,00,000	41,00,000	Promoter Group
2	Diwakar Finvest Private Limited	41,00,000	41,00,000	Promoter Group

The allotment has been made on conversion of existing Unsecured Loan to the extent of remaining exercise price of ₹ 96.375/-, aggregating to ₹79,02,75,000/- (Rupees Seventy-Nine Crores Two Lakhs

and Seventy-Five Thousand Only) being an amount equivalent to 75% of the Warrant Exercise Price of ₹ 128.50/-.

The equity shares so allotted on the exercise of warrants on a preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Further, the securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the above allotment, the Paid-up Capital of the Company stands increased from ₹ 8,76,67,778/- to ₹ 10,40,67,778/-

The details as required under SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, has been provided in **Annexure – I**.

The meeting commenced at 12:30 P.M. and concluded at 1:00 P.M.

This is for your information and record.

Yours faithfully,

For Emami Realty Limited

Payel Agarwal
Company Secretary
ACS 22418

Encl: As above

Annexure I

The details in accordance with Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026:

Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details
1.	Type of Securities	Equity Shares
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations, the Companies Act, 2013 and in terms of in-principle approval obtained from the BSE Ltd. vide their Letter No. LOD/PREF/PR/FIP/07/2025-26 dated 02nd April, 2025 and NSE vide their Letter No. NSE/LIST/47389 dated 03 rd April, 2025 and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	82,00,000 Fully Paid-up Equity Shares of face value of ₹ 2/- each at an issue price of ₹ 128.50/- per Equity Share (including a premium of ₹ 126.50/- per equity share) on conversion of 82,00,000 Convertible Warrants, each carrying a right to subscribe to one Equity Share per Warrant.
4.	Additional Information in case of Preferential Issue:	
i.	Name of the investors	(a) Suraj Finvest Private Limited (b) Diwakar Finvest Private Limited
ii.	Post Allotment of Securities: Outcome of Subscription	Details of the shareholding of the proposed allottees, prior to and after the proposed Preferential Issue, are as provided under Annexure IA .
iii.	Issue Price	₹ 128.50/-
iv.	Number of investors	2
v.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The equity shares are being allotted pursuant to conversion of Warrants and shall be ranking pari passu with the existing equity shares of the Company.

Annexure – IA

The percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Allotment.

The Equity Shares pursuant to conversion of Warrants are being allotted to Suraj Finvest Private Limited and Diwakar Finvest Private Limited, being entities belonging to Promoter Group of the Company. The detail of the allotment is as under:

Name of the Allottees	No. of equity shares allotted pursuant to conversion of Warrants	Holding preferential Pre-		Post Allotment of Equity Shares	
		No.	%	No.	%
Suraj Finvest Private Limited	41,00,000	1,34,42,850	30.67	1,75,42,850	33.71
Diwakar Finvest Private Limited	41,00,000	1,36,10,156	31.05	1,77,10,156	34.04
Total	82,00,000				