

Raj Kumar Goenka
110A, Southern Avenue
Kolkata – 700 029

May, 15, 2020

The Secretary

Emami Paper Mills Limited
"ACROPOLIS" Unit-1, 15th Floor
1858/1, Rajdanga Main Road
Kolkata-700 107

Dear Sir,

Sub : Disclosure under regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Enclosed please find herewith the aforesaid disclosure as on 31st March, 2020.

This is for your information and record.

Thanking you,

Yours faithfully,

SD/-

R. K. GOENKA

Encl : as above

Note: Due to ongoing COVID-19 pandemic outbreak and consequent lockdown, this intimation is being submitted without signature of the authorized person in SD/- mode.

May, 15, 2020

The Secretary

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

The Secretary

National Stock Exchange of India Limited

Bandra Kurla Complex
Bandra (East)
Mumbai-400061

The Secretary

Emami Paper Mills Limited
"ACROPOLIS" Unit-1, 15th Floor
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**Disclosures under Regulation 30(1) and 30(2) of
SEBI(Substantial Acquisition of Shares Takeovers) Regulation, 2011**

1. Name of the Target Company (TC)	Emami Paper Mills Limited		
2. Names(s) of the Stock Exchange(s) Where the shares of the TC are listed	1. The Bombay Stock Exchange Limited 2. National Stock Exchange of India Limited.		
3. Particulars of the Shareholder(s) a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the (TC) is more than 25% of the Voting rights of the TC. Or b. Name(s) of Promoter(s), member of the promoter group and PAC, with him.	<u>Raj Kumar Goenka on behalf of himself, Promoter and Promoter Group Persons / Persons Acting in Concert (**)</u>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t.total share /voting Capital wherever applicable	% of total diluted share/voting capital of TC(*)
As on March 31 st of the year, holding of :			
a) Shares	4,53,58,286	74.97 %	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitles holder to receive shares in the TC	-	-	-
Total	4,53,58,286	74.97%	

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) List of Promoter and Promoter Group Persons / Persons Acting in Concert and details of their shareholding is attached as "Annexure A".

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

SD/-

Raj Kumar Goenka

On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in concert

Note: Due to ongoing COVID-19 pandemic outbreak and consequent lockdown, this intimation is being submitted without signature of the authorized person in SD/- mode.

Place : Kolkata

Date : 15.05.2020

**Particulars of the Shareholding of Promoter and Promoter Group Persons /
Persons Acting in Concert as on 31st March, 2018**

1. Indian			
a. Individuals / Hindu Undivided Family			
Sl.No.	Name of the Shareholder	Number of Shares	As a %
1.	Priti Sureka	1520926	2.51
2.	Radheshyam Goenka	1161250	1.92
3.	Raj Kumar Goenka	819200	1.35
4.	Sushil Kumar Goenka	726750	1.20
5.	Santosh Goenka	239550	0.40
6.	Saroj Goenka	137000	0.23
7.	Ritu Goenka	124813	0.21
8.	Shruti Goenka	124813	0.21
9.	Amitabh Goenka(HUF)	124812	0.21
10.	Ashish Goenka (HUF)	124812	0.21
11.	Indu Goenka	111400	0.18
12.	Mohan Goenka	102000	0.17
13.	Sushil Kumar Goenka (HUF)	100500	0.17
14.	Manish Goenka	87000	0.14
15.	Ashish Goenka	75000	0.12
16.	Dhiraj Agarwal	25000	0.04
17.	Aditya Vardhan Agarwal	12500	0.02
18.	Harsha Vardhan Agarwal	10750	0.02
19.	Puja Goenka	10500	0.02
20.	Usha Agarwal	8300	0.01
21.	Radheshyam Agarwal	3500	0.00
22.	Pramod Bajoria	1750	0.00
23.	Laxmi Devi Bajoria	1750	0.00
24.	Shanti Devi Agarwal	1750	0.00
25.	Richa Agarwal	1500	0.00
	Sub Total	5657126	9.34

1. Indian			
b. Bodies Corporate			
26.	Diwakar Viniyog Private Limited	9469810	15.65
27.	Emami Limited	7946000	13.13
28.	Suntrack Commerce Private Limited	7633900	12.62
29.	Bhanu Vyapaar Private Limited	6005250	9.93
30.	Raviraj Viniyog Private Limited	2906000	4.80
31.	Prabhakar Viniyog Private Ltd.	2808000	4.64
32.	Suraj Viniyog Private Limited	2807200	4.64
	Sub Total	39576160	65.42
2. Foreign			
a. Individuals(NRI/Foreign Individuals)			
33.	Amitabh Goenka	125000	0.21
	Sub Total	125000	0.21
	Grand Total	45358286	74.97

SD/-

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On behalf of himself, Promoter & Promoter Group Persons/Persons Acting in concert

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Place : Kolkata

Date : 15.05.2020