



**emami\* paper mills limited**

regd. office : Unit No. 1, 15th floor, ACROPOLIS, 1858/1, rajdanga main road, kasba, Kolkata - 700 107  
phone : 91 33 6627 1301 fax : 91 33 6627 1338 e-mail : emamipaper@emamipaper.com website : www.emamipaper.in  
CIN : L21019WB1981PLC034161

EPML/BSE\_NSE/2021-22/  
06<sup>th</sup> April, 2021

**To**  
**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Scrip Code: 533208**

**To**  
**The Secretary**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
**NSE Symbol-EMAMIPAP**

Dear Sir/Madam,

**Sub: Submission of Disclosure under Regulation 30(1) and 30(2) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011**

We are forwarding herewith a Disclosure under Regulation 30(1) and 30(2) under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 received received from Shri Raj Kumar Goenka dated 06<sup>th</sup> April, 2021 on behalf of the Promoters, Promoter Group and Persons acting in Concert of our Company.

You are requested to kindly take the above information on your records.

Thanking You,

**For Emami Paper Mills Limited,**

**G. SARAF**  
**Vice President (Finance) & Company Secretary**

**Enclosed: As Above**

*Raj Kumar Goenka*  
110A, Southern Avenue  
Kolkata – 700 029

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**Date: April 06, 2021**

**The Secretary**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

**The Secretary**  
**National Stock Exchange of**  
**India Limited**  
Bandra Kurla Complex  
Bandra (East), Mumbai-400061

**The Company Secretary**  
Emami Paper Mills Limited  
"ACROPOLIS" Unit-1, 15<sup>th</sup> Floor  
1858/1, Rajdanga Main Road  
Kolkata-700107

Dear Sir,

**Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Enclosed please find herewith the aforesaid disclosure for the year ended 31<sup>st</sup> March, 2021.

This is for your information and record.

Please acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

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**Raj Kumar Goenka**  
**On behalf of himself, Promoter & Promoter Group /**  
**Persons acting in concert**

**Encl: as above**

**Disclosures under Regulation 30(1) and 30(2) of  
SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                                                                                   |                                                                |                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|---------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                         | <b>Emami Paper Mills Limited</b>                                                                                  |                                                                |                                                         |
| 2. Names(s) of the Stock Exchange(s)<br>Where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                              | 1. BSE Limited<br>2. National Stock Exchange of India Limited.                                                    |                                                                |                                                         |
| 3. Particulars of the Shareholder(s)<br><br>a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the (TC) is more than 25% of the Voting rights of the TC.<br>Or<br>b. Name(s) of Promoter(s), member of the promoter group and PAC, with him. | <b><u>Raj Kumar Goenka on behalf of himself, Promoter and Promoter Group / Persons Acting in Concert (**)</u></b> |                                                                |                                                         |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                     | <b>Number of Shares</b>                                                                                           | <b>% w.r.t. total share/voting Capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC(*)</b> |
| As on March 31 <sup>st</sup> of the year, holding of :                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                   |                                                                |                                                         |
| a) Shares (As per Annexure-A)                                                                                                                                                                                                                                                                                                                                                                                              | <b>4,53,58,286</b>                                                                                                | <b>74.97 %</b>                                                 | -                                                       |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                | -                                                                                                                 | -                                                              | -                                                       |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                   |                                                                |                                                         |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                  | <b>Refer Note 2.</b>                                                                                              | -                                                              | -                                                       |
| e) Any other instrument that would entitle holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                              | -                                                                                                                 | -                                                              | -                                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                            | -                                                                                                                 | -                                                              | -                                                       |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                               | <b>4,53,58,286</b>                                                                                                | <b>74.97%</b>                                                  |                                                         |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) List of Promoter and Promoter Group / Persons Acting in Concert and details of their shareholding is **attached as per "Annexure A"**.

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
2. The Company is having convertible securities i.e. 61,25,000 Nos. Optionally Convertible Non-Cumulative Redeemable Preference Shares of Rs. 100/- each (OCRPS) (convertible at the option of the company on the respective future dates of redemption), out of which 54,62,200 Nos. (89.18%) are held by Promoter/Promoter Group / Persons acting in Concert.

  
**Raj Kumar Goenka**

**On behalf of himself, Promoter & Promoter Group /  
Persons acting in concert**

**Place: Kolkata**

**Date: April 06, 2021**

**ANNEXURE - A**

**Particulars of the Shareholding of Promoter and Promoter Group /  
Persons Acting in Concert as on 31<sup>st</sup> March, 2021**

| <b>1. Indian</b>                               |                                |                         |                                                                |                                                      |
|------------------------------------------------|--------------------------------|-------------------------|----------------------------------------------------------------|------------------------------------------------------|
| <b>a. Individuals / Hindu Undivided Family</b> |                                |                         |                                                                |                                                      |
| <b>Sl.No.</b>                                  | <b>Name of the Shareholder</b> | <b>Number of Shares</b> | <b>% w.r.t. total share/voting Capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
| 1.                                             | Priti Sureka                   | 1520926                 | 2.51                                                           | 2.51                                                 |
| 2.                                             | Radheshyam Goenka              | 1161250                 | 1.92                                                           | 1.92                                                 |
| 3.                                             | Raj Kumar Goenka               | 819200                  | 1.35                                                           | 1.35                                                 |
| 4.                                             | Sushil Kumar Goenka            | 726750                  | 1.20                                                           | 1.20                                                 |
| 5.                                             | Santosh Goenka                 | 239550                  | 0.40                                                           | 0.40                                                 |
| 6.                                             | Saroj Goenka                   | 137000                  | 0.23                                                           | 0.23                                                 |
| 7.                                             | Ritu Goenka                    | 124813                  | 0.21                                                           | 0.21                                                 |
| 8.                                             | Shruti Goenka                  | 124813                  | 0.21                                                           | 0.21                                                 |
| 9.                                             | Amitabh Goenka(HUF)            | 124812                  | 0.21                                                           | 0.21                                                 |
| 10.                                            | Ashish Goenka (HUF)            | 124812                  | 0.21                                                           | 0.21                                                 |
| 11.                                            | Indu Goenka                    | 111400                  | 0.18                                                           | 0.18                                                 |
| 12.                                            | Mohan Goenka                   | 102000                  | 0.17                                                           | 0.17                                                 |
| 13.                                            | Sushil Kumar Goenka (HUF)      | 100500                  | 0.17                                                           | 0.17                                                 |
| 14.                                            | Manish Goenka                  | 87000                   | 0.14                                                           | 0.14                                                 |
| 15.                                            | Ashish Goenka                  | 75000                   | 0.12                                                           | 0.12                                                 |
| 16.                                            | Dhiraj Agarwal                 | 25000                   | 0.04                                                           | 0.04                                                 |
| 17.                                            | Aditya Vardhan Agarwal         | 12500                   | 0.02                                                           | 0.02                                                 |
| 18.                                            | Harsha Vardhan Agarwal         | 10750                   | 0.02                                                           | 0.02                                                 |
| 19.                                            | Puja Goenka                    | 10500                   | 0.02                                                           | 0.02                                                 |
| 20.                                            | Usha Agarwal                   | 8300                    | 0.01                                                           | 0.01                                                 |
| 21.                                            | Radheshyam Agarwal             | 3500                    | 0.01                                                           | 0.01                                                 |
| 22.                                            | Pramod Bajoria                 | 1750                    | 0.00                                                           | 0.00                                                 |
| 23.                                            | Laxmi Devi Bajoria             | 1750                    | 0.00                                                           | 0.00                                                 |
| 24.                                            | Shanti Devi Agarwal            | 1750                    | 0.00                                                           | 0.00                                                 |
| 25.                                            | Richa Agarwal                  | 1500                    | 0.00                                                           | 0.00                                                 |
|                                                | <b>Sub Total</b>               | <b>5657126</b>          | <b>9.35</b>                                                    | <b>9.35</b>                                          |

| <b>1. Indian</b>           |                                |                         |                                                                |                                                      |
|----------------------------|--------------------------------|-------------------------|----------------------------------------------------------------|------------------------------------------------------|
| <b>b. Bodies Corporate</b> |                                |                         |                                                                |                                                      |
| <b>Sl.No.</b>              | <b>Name of the Shareholder</b> | <b>Number of Shares</b> | <b>% w.r.t. total share/voting Capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
| 26.                        | Sneha Enclave Private Limited  | 17103710                | 28.27                                                          | 28.27                                                |
| 27.                        | Sneha Gardens Private Limited  | 14526450                | 24.01                                                          | 24.01                                                |
| 28.                        | Emami Limited                  | 7946000                 | 13.13                                                          | 13.13                                                |
|                            | <b>Sub Total</b>               | <b>39576160</b>         | <b>65.41</b>                                                   | <b>65.41</b>                                         |

| <b>2. Foreign</b>                               |                                |                         |                                                                |                                                      |
|-------------------------------------------------|--------------------------------|-------------------------|----------------------------------------------------------------|------------------------------------------------------|
| <b>a. Individuals (NRI/Foreign Individuals)</b> |                                |                         |                                                                |                                                      |
| <b>Sl.No.</b>                                   | <b>Name of the Shareholder</b> | <b>Number of Shares</b> | <b>% w.r.t. total share/voting Capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC</b> |
| 29.                                             | Amitabh Goenka                 | 125000                  | 0.21                                                           | 0.21                                                 |
|                                                 | <b>Sub Total</b>               | <b>125000</b>           | <b>0.21</b>                                                    | <b>0.21</b>                                          |
|                                                 | <b>Grand Total</b>             | <b>45358286</b>         | <b>74.97</b>                                                   | <b>74.97</b>                                         |

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**Raj Kumar Goenka**  
**On behalf of himself, Promoter & Promoter Group /**  
**Persons acting in concert**

**Place: Kolkata**  
**Date: April 06, 2021**