

EMAMI LIMITED
Regd. Office :- 687 Anandapur, Emami Tower, E. M. Bypass, Kolkata 700 107
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED 31ST DECEMBER 2012

Rs. in Lacs

CONSOLIDATED						S.N.	PARTICULARS	STANDALONE					
Reviewed					Audited			Reviewed					Audited
Quarter Ended			9 months ended		Year Ended			Quarter Ended			9 months ended		Year Ended
31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012			31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
54,865	36,066	45,236	124,815	105,507	145,351	1	Income from operation	52,934	34,361	44,156	120,397	101,819	138,982
-	-	-	-	-	-		(a) Net sales/income from operations (net of excise duty)	-	-	-	-	-	-
54,865	36,066	45,236	124,815	105,507	145,351		(b) Other operating income	-	-	-	-	-	-
							Total income from operations (net)	52,934	34,361	44,156	120,397	101,819	138,982
15,750	12,690	10,780	38,782	29,913	41,512	2	Expenses :						
4,676	3,986	5,159	12,314	12,606	18,914		(a) Cost of materials consumed	15,705	12,689	10,777	38,736	29,910	41,512
415	(1,759)	1,324	(169)	840	2,217		(b) Purchases of finished goods	3,944	3,520	4,897	10,888	11,732	17,218
3,141	2,932	2,304	8,718	6,685	9,231		(c) Changes in inventories of finished goods	395	(1,848)	1,280	(217)	872	2,351
3,098	3,118	3,021	9,261	9,008	12,089		(d) Employee benefits expense	2,726	2,551	1,973	7,572	5,882	7,907
(2,553)	(2,552)	(2,553)	(7,657)	(7,657)	(10,209)		(e) Depreciation and amortisation expense	3,086	3,115	3,016	9,242	8,997	12,075
10,208	6,455	8,047	23,005	19,239	22,899		(f) Transfer from General Reserve	(2,553)	(2,552)	(2,553)	(7,657)	(7,657)	(10,209)
6,986	5,354	5,840	17,436	14,775	20,902		(g) Advertisement and Sales promotion	9,169	6,047	7,177	21,261	17,610	20,888
							(h) Other expenses	6,605	4,969	5,598	16,466	14,119	19,842
41,721	30,224	33,922	101,690	85,409	117,555		Total expenses	39,077	28,491	32,165	96,291	81,465	111,584
13,144	5,842	11,314	23,125	20,098	27,796	3	Profit from Operations before Other Income, finance and Exceptional Items (1-2)	13,857	5,870	11,991	24,106	20,354	27,398
121	197	530	504	1,036	1,794	4	Foreign Exchange (Gain)/ Loss	133	197	525	529	1,034	1,783
1,000	1,187	1,154	3,624	3,693	5,412	5	Other Income	1,048	1,234	1,170	3,783	3,692	5,553
14,023	6,832	11,938	26,245	22,755	31,414	6	Profit before Finance costs and Exceptional Items (3-4+5)	14,772	6,907	12,636	27,360	23,012	31,168
155	32	587	579	1,520	1,521	7	Finance Cost	148	33	557	581	1,402	1,555
13,868	6,800	11,351	25,666	21,235	29,893	8	Profit after Finance costs but before Exceptional Items (6-7)	14,624	6,874	12,079	26,779	21,610	29,613
-	-	-	-	-	-	9	Exceptional items :	-	-	-	-	-	-
13,868	6,800	11,351	25,666	21,235	29,893	10	Profit/(Loss) from Ordinary Activities before tax (8-9)	14,624	6,874	12,079	26,779	21,610	29,613
2,375	882	1,900	3,594	2,571	4,012	11	Tax Expense	2,335	845	1,945	3,516	2,491	3,932
11,493	5,918	9,451	22,072	18,664	25,881	12	Net Profit/(Loss) from Ordinary Activities after tax (10-11)	12,289	6,029	10,134	23,263	19,119	25,681
-	-	-	-	-	-	13	Extraordinary item (net of tax expense)	-	-	-	-	-	-
11,493	5,918	9,451	22,072	18,664	25,881	14	Net Profit/(Loss) for the period (12-13)	12,289	6,029	10,134	23,263	19,119	25,681
-	-	-	-	-	-	15	Share of profit / (loss) of associates	-	-	-	-	-	-
(2)	(2)	1	(4)	-	(3)	16	Minority interest	-	-	-	-	-	-
11,495	5,920	9,450	22,076	18,664	25,884	17	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (14 - 15 - 16)	12,289	6,029	10,134	23,263	19,119	25,681
1,513	1,513	1,513	1,513	1,513	1,513	18	Paid - up equity share capital (Face Value - ` 1 per Share)	1513	1513	1,513	1,513	1,513	1,513
-	-	-	-	-	69,150	19	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	68,212
7.60	3.91	6.25	14.59	12.33	17.10	20	Earnings per share (before extraordinary items) (of Re 1/- each) (not annualised):						
7.60	3.91	6.25	14.59	12.33	17.10		(a) Basic	8.12	3.98	6.70	15.37	12.64	16.97
							(b) Diluted	8.12	3.98	6.70	15.37	12.64	16.97
7.60	3.91	6.25	14.59	12.33	17.10	21	Earnings per share (after extraordinary items) (of Re 1/- each) (not annualised):						
7.60	3.91	6.25	14.59	12.33	17.10		(a) Basic	8.12	3.98	6.70	15.37	12.64	16.97
							(b) Diluted	8.12	3.98	6.70	15.37	12.64	16.97
4,12,52,508	41,25,208	41,25,208	4,12,52,508	41,25,208	41,25,208	A.	PARTICULARS OF SHAREHOLDING						
27.26	27.26	27.26	27.26	27.26	27.26	1	Public shareholding						
						i.	Number of shares	4,12,52,508	41,25,208	41,25,208	4,12,52,508	41,25,208	41,25,208
						ii.	Percentage of shareholding	27.26	27.26	27.26	27.26	27.26	27.26
12,078,284	16,267,984	13,813,984	12,078,284	13,813,984	16,335,984	2	Promoters and Promoter Group Shareholding						
10.97	14.78	12.55	10.97	12.55	14.84	a.	Pledged/ Encumbered						
						i.	Number of shares	12,078,284	16,267,984	13,813,984	12,078,284	13,813,984	16,335,984
						ii.	Percentage of shares	10.97	14.78	12.55	10.97	12.55	14.84
7.98	10.75	9.13	7.98	9.13	10.80		(As a percentage of total shareholding of promoter and promoter group)						
						iii.	Percentage of Shares	7.98	10.75	9.13	7.98	9.13	10.80
							(As a percentage of total share capital of the company)						
97,980,954	93,791,254	96,245,254	97,980,954	96,245,254	93,723,254	b.	Non- Encumbered						
89.03	85.22	87.45	89.03	87.45	85.16	i.	Number of shares	97,980,954	93,791,254	96,245,254	97,980,954	96,245,254	93,723,254
						ii.	Percentage of shares	89.03	85.22	87.45	89.03	87.45	85.16
							(As a percentage of total shareholding of promoter and promoter group)						
64.75	61.99	63.61	64.75	63.61	61.94	iii.	Percentage of Shares	64.75	61.99	63.61	64.75	63.61	61.94
							(As a percentage of total share capital of the company)						
						B.	PARTICULARS						
							INVESTOR COMPLAINTS						
							at the beginning of the quarter	0					
							Received during the quarter	4					
							Disposed of during the quarter	4					
							Remaining unresolved at the end of the quarter	0					



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NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th February 2013 & 8th February 2013 respectively. The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- 2 The unaudited consolidated financial results comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, Emami International FZE (including Emami Overseas FZE, U.A.E and Pharma Derm S.A.E.Co, Egypt, subsidiary and step down subsidiary respectively, of Emami International FZE Ltd) , and Emami Bangladesh Limited.
- 3 As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- 4 Comparative figures have been rearranged / regrouped wherever necessary.
- 5 These Financial Results are available on the company 's website at <http://www.emamigroup.com>

Place : Kolkata
Date : 8th February 2013

For and on behalf on the board



Sushil Kr. Goenka
Managing Director

