

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2012.

CONSOLIDATED					STANDALONE				
Reviewed		Reviewed			Reviewed		Reviewed		
Quarter Ended	Half Year Ended	Quarter Ended	Half Year Ended	Year Ended	Quarter Ended	Half Year Ended	Quarter Ended	Half Year Ended	Year Ended
30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.3.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.3.2012
PARTICULARS									
S.N.									
1	Income from operation	34,361	33,102	12,689	10,342	10,177	29,233	67,463	57,663
(a)	Net sales/income from operations (net of excise duty)	34,361	33,102	12,689	10,342	10,177	29,233	67,463	57,663
(b)	Other operating income	-	-	-	-	-	-	-	-
	Total income from operations (net)	34,361	33,102	12,689	10,342	10,177	29,233	67,463	57,663
2	Expenses	12,689	10,342	10,177	23,031	19,133	41,512	17,218	17,218
(a)	Cost of materials consumed	3,320	3,424	3,492	6,944	6,835	17,218	17,218	17,218
(b)	Purchases of finished goods	2,251	2,295	2,086	4,846	3,909	7,907	7,907	7,907
(c)	Changes in inventories of finished goods	3,115	3,041	3,007	6,156	5,981	12,075	12,075	12,075
(d)	Employee benefits expense	(2,552)	(2,552)	(2,552)	(5,104)	(5,104)	(20,888)	(20,888)	(20,888)
(e)	Depreciation and amortisation expense	6,047	6,047	6,047	12,092	10,433	19,842	19,842	19,842
(f)	Transfer from General Reserve	4,969	4,969	4,969	9,938	9,871	19,876	19,876	19,876
(g)	Advertisement and Sales promotion	-	-	-	-	-	-	-	-
(h)	Other expenses	-	-	-	-	-	-	-	-
	Total expenses	28,491	28,723	24,217	57,214	49,300	1,11,584	1,11,584	1,11,584
3	Profit from Operations before other income, finance costs and exceptional items (1-2)	5,870	4,779	5,016	10,249	8,363	27,398	27,398	27,398
4	Foreign Exchange (Gain)/ Loss	197	199	663	396	509	1,783	1,783	1,783
5	Other Income	1,234	1,201	1,673	2,738	2,522	5,553	5,553	5,553
6	Profit before finance costs and exceptional items (3+4+5)	6,007	5,681	6,026	12,588	10,376	31,168	31,168	31,168
7	Finance costs	33	400	565	433	845	1,555	1,555	1,555
8	Profit after finance costs but before exceptional items (6-7)	6,074	5,281	5,461	12,155	9,531	29,613	29,613	29,613
9	Exceptional items	-	-	-	-	-	-	-	-
10	Profit/(Loss) from ordinary activities before tax (8-9)	6,074	5,281	5,461	12,155	9,531	29,613	29,613	29,613
11	Tax Expense	845	336	460	1,181	546	3,932	3,932	3,932
12	Net Profit/(Loss) from ordinary activities after tax (10-11)	6,029	4,945	5,001	10,974	8,985	25,681	25,681	25,681
13	Extraordinary item (net of tax expense)	-	-	-	-	-	-	-	-
14	Net Profit/(Loss) for the period (12+13)	6,029	4,945	5,001	10,974	8,985	25,681	25,681	25,681
15	Share of profit / (loss) of associates	-	-	-	-	-	-	-	-
16	Minority interest	-	-	-	-	-	-	-	-
17	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (14 - 15 - 16)	6,029	4,945	5,001	10,974	8,985	25,681	25,681	25,681
18	Paid - up equity share capital (Face Value - 1 per Share)	1513	1513	1513	1513	1513	1513	1513	1513
19	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	-	-	-
20	Earnings per share (before extraordinary items)	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
(a)	Basic	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
(b)	Diluted	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
21	Earnings per share (after extraordinary items)	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
(a)	Basic	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
(b)	Diluted	3.98	3.27	3.30	7.25	5.94	16.97	16.97	16.97
A	PARTICULARS OF SHAREHOLDING								
1	Public shareholding	4,12,52,508	4,12,52,508	4,12,52,508	4,12,52,508	4,12,52,508	4,12,52,508	4,12,52,508	4,12,52,508
i.	Number of Shares	27.26	27.26	27.26	27.26	27.26	27.26	27.26	27.26
ii.	Percentage of shareholding	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00
2	Promoters and Promoter Group Shareholding	1,62,67,984	1,62,67,984	1,62,67,984	1,62,67,984	1,62,67,984	1,62,67,984	1,62,67,984	1,62,67,984
a.	Pledged / Encumbered	14,78	14,78	14,78	14,78	14,78	14,78	14,78	14,78
i.	Number of Shares	10,75	10,75	10,75	10,75	10,75	10,75	10,75	10,75
ii.	Percentage of shares	9,37,91,254	9,37,91,254	9,37,91,254	9,37,91,254	9,37,91,254	9,37,91,254	9,37,91,254	9,37,91,254
(As a percentage of total shareholding of promoter and promoter group)		85.22	85.22	85.22	85.22	85.22	85.22	85.22	85.22
iii.	Percentage of Shares	61.99	61.99	61.99	61.99	61.99	61.99	61.99	61.99
(As a percentage of total share capital of the company)		61.99	61.99	61.99	61.99	61.99	61.99	61.99	61.99
B	PARTICULARS								
INVESTOR COMPLAINTS									
Pending at the beginning of the quarter	0								
Received during the quarter	3								
Disposed of during the quarter	3								
Remaining unresolved at the end of the quarter	0								



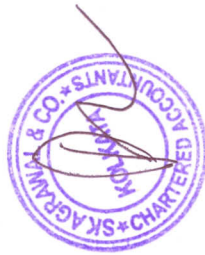
Seen

NOTES :

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 7th November, 2012 . The Statutory Auditors of the company have carried out Limited Review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- 2 The unaudited consolidated financial results comprise of Emami Limited and its subsidiaries viz. Emami UK Limited, , Emami Bangladesh Limited & Emami International FZE (including Emami Overseas FZE, U.A.E and Pharma Derm S.AE.Co, Egypt, subsidiary and step down subsidiary respectively, of Emami International FZE).
- 3 As the Company's business activity falls within a single primary business segment, viz, "Personal and Healthcare", the disclosure requirements of Accounting Standard - 17 "Segment Reporting", notified in Companies (Accounting Standards) Rules, 2006 are not applicable.
- 4 Comparative figures have been rearranged / regrouped wherever necessary.
- 5 These Financial Results are available on the company's website at <http://www.emamigroup.com>

Place : Kolkata

Date : 7th November' 2012



EMAMI LIMITED
STATEMENT OF ASSETS AND LIABILITIES

Rs in Lacs

Consolidated		S.N.	Particulars	Standalone	
Reviewed	Audited			Reviewed	Audited
As at 30.09.2012	As at 31.03.2012			As at 30.09.2012	As at 31.03.2012
		A	EQUITY AND LIABILITIES		
		1	Shareholders' Fund		
1,513	1,513		Share Capital	1,513	1,513
74,640	69,150		Reserves and Surplus	74,088	68,212
76,153	70,663			75,601	69,725
10	12	2	Minority Interest	-	-
		3	Non-Current Liabilities		
5,428	5,269		Long-Term Borrowings	5,428	5,269
1,230	1,450		Deferred Tax Liabilities (Net)	1,230	1,450
632	757		Other Long Term Liabilities	627	752
484	389		Long-Term Provisions	462	389
7,774	7,865			7,747	7,860
		4	Current Liabilities		
6,074	5,555		Short-Term Borrowings	5,661	5,485
16,403	10,823		Trade Payables	15,370	10,056
7,751	6,992		Other Current Liabilities	7,530	6,807
1,326	15,824		Short-Term Provisions	1,321	15,816
31,554	39,194			29,882	38,164
1,15,491	1,17,734		TOTAL	1,13,230	1,15,749
		B	ASSETS		
		1	Non-Current Assets		
47,390	48,034		Net Fixed Assets	45,665	46,663
417	417		Goodwill On Consolidation		
677	677		Non-Current Investments	724	724
3,046	2,791		Long-Term Loans and Advances	5,659	5,449
-	12		Other Non-Current Aseet	-	12
51,530	51,931			52,048	52,848
		2	Current Assets		
2,000	7,356		Current Investments	2,000	7,356
14,225	11,220		Inventories	14,121	10,941
11,137	10,054		Trade Receivables	9,129	7,893
25,879	27,594		Cash and Cash Equivalents	25,543	27,247
10,720	9,524		Short-Term Loans and Advances	10,389	9,409
-	55		Other Current Assets	-	55
63,961	65,803			61,182	62,901
1,15,491	1,17,734		TOTAL	1,13,230	1,15,749



98