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TMT VINIYOGAN LIMITED
CIN:U65921WB1994PLC063865
Address: 687, Anandapur, E M Bypass, 2nd Floor, Kolkata - 700 107
Email ID: panemamics@emamigroup.com
Phone Number: 033-66136264

Date: 27.03.2020

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

The Company Secretary
Emami Limited
687, Anandapur
EM Bypass
Kolkata – 700 107

Dear Sir,

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 along with the disclosure of reason for encumbrance

Please find enclosed herewith the disclosure in terms of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Further, Pursuant to the SEBI Circular no. SEBI/HO/CFO/DCRl/CIR/P/2019/90 dated August 07, 2019, we are enclosing disclosure of reasons for encumbrance by the promoters and promoter group in respect of shares of Emami Limited.

The same may please be taken on record and suitably disseminated to all concerned.

This is for your information & record.

Thanking you,

Yours faithfully,

For TMT VINIYOGAN LIMITED

Director / Authorised Signatory

On Behalf of himself, Promoter & Promoter Group Persons/ Persons Acting in Concert

Place: Kolkata

Encl: a/a

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Annexure-II

Name of listed company	EMAMI LIMITED
Name of the recognized stock exchanges where the shares Of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s)/PACs whose shares have been Encumbered	TMT Viniyogan Limited Rachana Goenka Chikky Goenka
Total promoter shareholding in the listed company	No. of shares– 239393412 % of total share capital– 52.74%
Encumbered shares as a % of promoter shareholding	87.9918
Whether encumbered share is 50% or more of promoter Shareholding	YES
Whether encumbered share is 20%or more of total share Capital	YES

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Signature of Authorised Signatory:

For TMT VINIYOGAN LIMITED

Director / Authorised Signatory

Place: Kolkata
Date: 27/03/2020

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DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

				Specific details							End use of Money	
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No of shares	%age of toal share cpaital									
26.03.2020	Pledge	200000	0.0441	STCI Finance Limited (Lender)	Yes, NBFC	TMT Viniyogan Limited (Pledgor) and Premier Ferro Alloys & Securities Limited, Midkot Investments Private Limited (Borrower)	No	3.20	1.46	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan
26.03.2020	Pledge	371700	0.0819	STCI Finance Limited (Lender)	Yes, NBFC	Chikky Goenka (Pledgor) and Premier Ferro Alloys & Securities Limited, Midkot Investments Private Limited (Borrower)	No	5.94	2.71	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan
26.03.2020	Pledge	317700	0.0700	STCI Finance Limited (Lender)	Yes, NBFC	Rachana Goenka (Pledgor) and Premier Ferro Alloys & Securities Limited, Midkot Investments Private Limited (Borrower)	No	5.08	2.32	2.19	Repayment of loans in group companies	Pledge of Additional Shares for Existing Loan

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For TMT VINIYOGAN LIMITED

Director / Authorised Signatory