## Annexure - II

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|---|---|
| Name of listed company | EMAMI LIMITED |
| Name of the recognised stock exchanges where the shares of the company are listed | The National Stock Exchange of India Ltd.<br>BSE Limited<br>The Calcutta Stock Exchange Limited |
| Name of the promoter(s) / PACs whose shares have been encumbered | Suntrack Commerce Private Limited<br>Diwakar Viniyog Private Limited |
| Total promoter shareholding in the listed company | No. of shares – 239393412<br>% of total share capital – 52.74% |
| Encumbered shares as a % of promoter shareholding | 83.0041 |
| Whether encumbered share is 50% or more of promoter shareholding | YES |
| Whether encumbered share is 20% or more of total share capital | YES |

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata
Date: 16/03/2020

## DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

| Encumbrance 1 (Date of creation of encumbrance: _____ ) | Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | No. and % of shares encumbered<br>No. of Shares :<br>% of total share capital : | | Specific details | | | | | | | End use of Money | Remarks |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | Name of the entity in whose favour shares encumbered (X) | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.<br>(YES/NO) | Names of all other entities in the agreement<br>Listed company and its group companies (if any)<br>1)<br>Other entities (if any)<br>1) | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating<br>(YES/NO)<br>If yes,<br>1. Name of the issuer<br>2. Details of th debt instrument<br>3. Whether the debt instrument is listed on stock exchanges?<br>4. Credit rating of the debt instrument<br>5. ISIN of the instrument | Value of shares on the date of event / agreement (A) (Rupees in Crores) | Amount involved (against which shares have been encumbered) (B) (Rupees in Crores) | Ratio of A / B | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify) | |
| | | No of shares | %age of toal share capital | | | | | | | | | |
| 12.03.2020 | Pledge | 1300000 | 0.2864 | SBM Bank (India) Ltd. (Lender) | Yes, Scheduled Commercial Bank | Emami Agrotech Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor) | No | 26.36 | 12.55 | 2.10 | Long term working capital requirement in Emami Agrotech . | Pledge of Additional Shares for Existing Loan |
| 12.03.2020 | Pledge | 550000 | 0.1212 | STCI Finance Limited (Lender) | Yes, NBFC | Premier Ferro Alloys & Securities Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor) | No | 11.15 | 5.09 | 2.19 | Term loan for repayment of loans in Emami Realty ltd. | Pledge of Additional Shares for Existing Loan |

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

| Encumbrance 1 (Date of creation of encumbrance: _____ ) | Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | No. and % of shares encumbered<br>No. of Shares :<br>% of total share capital : | | Name of the entity in whose favour shares encumbered (X) | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.<br>(YES/NO) | Names of all other entities in the agreement<br>Listed company and its group companies (if any)<br>1)<br>Other entities (if any)<br>1) | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating<br>(YES/NO)<br>If yes,<br>1. Name of the issuer<br>2. Details of th debt instrument<br>3. Whether the debt instrument is listed on stock exchanges?<br>4. Credit rating of the debt instrument<br>5. ISIN of the instrument | Value of shares on the date of event / agreement (A) (Rupees in Crores) | Amount involved (against which shares have been encumbered) (B) (Rupees in Crores) | Ratio of A / B | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify) | Remarks |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 12.03.2020 | Pledge | 550000 | 0.1212 | STCI Finance Limited (Lender) | Yes, NBFC | Mickot Irvestments Limited (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor) | No | 11.15 | 5.09 | 2.19 | Repayment of loans in group companies | Pledge of Additional Shares for Existing Loan |
| 12.03.2020 | Pledge | 277500 | 0.0611 | DCB Bank Limited (Lender) | Yes, Scheduled Commercial Bank | AMRI Hospital Limited (Borrower) & Diwakar Viniyog Pvt. Ltd. (Pledgor) | Nc | 5.63 | 2.75 | 2.05 | Term loan for repayment of existing loans and long term working capital requirements | Pledge of Additional Shares for Existing Loan |
| 12.03.2020 | Pledge | 474000 | 0.1044 | Deutsche Investments India Pvt. Ltd.(Lender) | Yes, NBFC | Diwakar Viniyog Pvt. Ltd. (Pledgor)<br>Bhanu Vyapaar private Limited (Borrower) | No | 9.61 | 4.22 | 2.28 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan |

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

| Encumbrance 1 (Date of creation of encumbrance: _____ ) | Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) | No. and % of shares encumbered<br>No. of Shares :<br>% of total share capital : | | Name of the entity in whose favour shares encumbered (X) | Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.<br>(YES/NO) | Names of all other entities in the agreement<br>Listed company and its group companies (if any)<br>1)<br>Other entities (if any)<br>1) | Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating<br>(YES/NO)<br>If yes,<br>1. Name of the issuer<br>2. Details of th debt instrument<br>3. Whether the debt instrument is listed on stock exchanges?<br>4. Credit rating of the debt instrument<br>5. ISIN of the instrument | Value of shares on the date of event / agreement (A) (Rupees in Crores) | Amount involved (against which shares have been encumbered) (B) (Rupees in Crores) | Ratio of A / B | Borrowed amount to be utilized for what purpose –<br>(a) Personal use by promoters and PACs<br>(b) For the benefit of listed company<br>Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.<br>(a) Any other reason (please specify) | Remarks |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 12.03.2020 | Pledge | 315000 | 0.0694 | Shine Star buildcap Pvt. Ltd.(Lender) | Yes, a NBFC | Diwakar Viniyog Pvt. Ltd. (Pledgor) and Prabhakar (Borrower) | No | 6.39 | 2.90 | 2.20 | Repayment of loan | Pledge of Additional Shares for Existing Loan |
| 13.03.2020 | Pledge | 1000000 | 0.2203 | Deutsche Investments India Pvt. Ltd.(Lender) | Yes, NBFC | Diwakar Viniyog Pvt. Ltd. (Pledgor) Bhanu Vyapaar private Limited (Borrower) | No | 20.28 | 8.89 | 2.28 | Repayment of existing loan | Pledge of Additional Shares for Existing Loan |
| 13.03.2020 | Pledge | 200000 | 0.0441 | Shine Star buildcap Pvt. Ltd.(Lender) | Yes, a NBFC | Diwakar Viniyog Pvt. Ltd. (Pledgor) and Prabhakar (Borrower) | No | 4.06 | 1.84 | 2.20 | Repayment of loan | Pledge of Additional Shares for Existing Loan |

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory