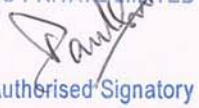
Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Suntrack Commerce Private Limited Suraj Viniyog Private Limited Bhanu Vyapaar Private Limited Prabhakar Viniyog Private Limited Raviraj Viniyog Private Limited
Total promoter shareholding in the listed company	No. of shares – 239393412 % of total share capital – 52.74%
Encumbered shares as a % of promoter shareholding	74.1572
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For DIWAKAR VINIYOG PRIVATE LIMITED



Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata
Date: 13/02/2020

DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Specific details							End use of Money	Remarks
				Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	
		No of shares	%age of toal share cpaital									
12.02.2020	Pledge	6000000	1.3218	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Suntrack Commerce Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	175.65	175.65	1	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
12.02.2020	Pledge	4000000	0.8812	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Bhanu Vyapaar Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	117.10	117.10	1	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
12.02.2020	Pledge	210000	0.0463	IDBI Trusteeship Services Ltd. (Trustee) and Credit Suisse AG- Singapore Branch (Lender)	Yes, NBFC	Sundew Finance Private Limited (Borrower) & Diwakar Viniyog Pvt. Ltd, Raviraj Viniyog Pvt. Ltd., Prabhakar viniyog pvt. Ltd, Bhanu vyapaar Pvt. Ltd, Suntrack Commerce Pvt. Ltd, Suraj viniyog Pvt. Ltd. (Pledgor)	Yes 1.Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.INE0B1O07013	6.15	3.07	2	Short term loan for Reayment of loan of group companies	Pledge of Additional Shares for Existing Loan

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

12.02.2020	Pledge	3000000	0.6609	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) , Emami Frank Ross (Borrower) & Suraj Viniyog Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	87.83	87.83	1	Repayment of existing loan	Pledge of Additional Shares for Existing Loan
12.02.2020	Pledge	2400000	0.5287	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) & Prabhakar Viniyog Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	70.26	70.26	1	Repayment of existing loan	Pledge of Additional Shares for existing Loan
12.02.2020	Pledge	5000000	1.1015	IDBI Trusteeship Services Ltd. (Trustee), J.P Morgan Securities Asia Private Limited (Lender)	Yes, NBFC	Emami Capital Markets Limited (Borrower), Midkot Investments Pvt Ltd (Borrower), Emami Realty Ltd (Borrower) , Emami Frank Ross (Borrower), TMT Viniyogan Limited (Borrower) & Raviraj Viniyog Pvt. Ltd. (Pledgor)	Yes, 1. Emami Capital Markets Limited, Midkot Investments Private Limited and Emami Realty Limited (Issuer) 2. 500 Unrated Unlisted Non Convertible Debentures of Rs. 1,00,00,000/- each 3. No 4. No 5. In process	146.38	146.38	1	Repayment of existing loan	Pledge of Shares for Fresh Loan

For DIWAKAR VINIYOG PRIVATE LIMITED

Director / Authorised Signatory