

Date: 04.02.2015

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary

The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata – 700 001

Dear Sir,

Sub: Disclosure

Please find enclosed herewith disclosure in terms of Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information & record.

Thanking you

Yours faithfully

For Emami High Rise Private Limited



Director

Encl: a/a

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Emami Limited	
2.	Name of the acquirer(s)	Bhanu Vyapaar Private Limited Diwakar Viniyog Private Limited Emami Enclave Makers Private Limited Emami High Rise Private Limited Suntrack Commerce Private Limited Suraj Viniyog Private Limited TMT Viniyogan Limited Priti Sureka	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited The Calcutta Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter Se Transfer among Promoters for 9,04,204 shares through (i) registered stock broker - 434,680 shares (ii) Gift Deed – 469,524 shares	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes Yes 23.01.2015	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	As per Annexure	As per Annexure
	1. Date of acquisition	02.02.2015	02.02.2015
	2. Number of shares/ voting rights in respect of the acquisitions from each person.	As per Annexure	As per Annexure
	3. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	0.40%	0.40%
	4. Price at which shares are proposed to be acquired / actually acquired	Transfer among promoters through Registered Stock Broker	Transfer among promoters through Registered Stock

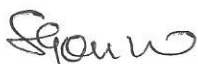
EMAMI HIGHRISE PRIVATE LIMITED



Director

		at Market Price and Gift Deed as per annexure		Broker at Market Price and Gift Deed as per annexure	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)				
	Bhanu Vyapaar Private Limited	27,077,161	11.93	27,133,761	11.95
	Diwakar Viniyog Private Limited	33,239,237	14.64	33,310,237	14.68
	Emami Enclave Makers Private Limited	13,158,753	5.80	13,211,053	5.82
	Emami High Rise Private Limited	12,780,753	5.63	12,837,353	5.66
	Suntrack Commerce Private Limited	32,644,366	14.38	32,675,366	14.40
	Suraj Viniyog Private Limited	12,785,331	5.63	12,841,931	5.66
	Priti Sureka	4,480,476	1.97	4,950,000	2.18
	TMT Viniyogan Limited	4,846,000	2.14	4,956,580	2.18
	– Each Seller / Transferor				
	Rashmi Goenka	167,000	0.07	138,700	0.06
	Jyoti Goenka	454,000	0.20	425,700	0.19
	Meena Goenka	718,310	0.32	694,310	0.31
	Puja Goenka	266,499	0.12	238,199	0.10
	Santosh Goenka	856,510	0.38	799,910	0.35
	Indu Goenka	1,221,710	0.54	1,165,110	0.51
	Usha Agarwal	1,218,072	0.54	911,548	0.40
	Dhiraj Agarwal	12,375	0.01	8,375	0.00
	Pradeep Agarwal	28,575	0.01	20,575	0.01
	Divya Agarwal	21,000	0.01	13,000	0.01
	Vishal Agarwal	8,100	0.00	4,100	0.00
	Sumangal Agarwal	8,100	0.00	4,100	0.00
	Sangita Agarwal	21,000	0.01	13,000	0.01
	Shubham Agarwal	16,230	0.01	12,230	0.01
	Radhe Shyam Agarwal	994,500	0.44	769,500	0.34
	Emami Capital Markets Limited	110,580	0.05	0	0.00

For Emami High Rise Private Limited



Director

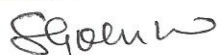
Date: 4th February, 2015

Place: Kolkata

Annexure to Disclosure under Regulation 10(6) of Substantial Acquisition of Shares & Takeovers Regulations, 2011 dated 02.02.2015

Sl No	Name of the Transferor/ seller	Number of Shares/ voting rights in respect of acquisitions from each person		Price at which shares are actually acquired (Rs per share)
		Disclosures made under regulation 10(5)	Actual acquisition	
Through Registered Stock broker				
1	Rashmi Goenka	31,000	28,300	926.75
2	Jyoti Goenka	31,000	28,300	924.10
3	Meena Goenka	26,000	24,000	923.48
4	Puja Goenka	31,000	28,300	917.40
5	Santosh Goenka	62,000	56,600	918.10
6	Indu Goenka	62,000	56,600	920.80
7	Vishal Agarwal	4,000	4,000	925.50
8	Sumangal Agarwal	4,000	4,000	925.50
9	Divya Agarwal	8,000	8,000	926.25
10	Dhiraj Agarwal	4,000	4,000	926.74
11	Sangita Agarwal	8,000	8,000	927.30
12	Pradeep Agarwal	8,000	8,000	927.50
13	Shubham Agarwal	4,000	4,000	927.75
15	Usha Agarwal	62,000	62,000	922.38
16	Emami Capital Markets Ltd	110,580	110,580	922.48
Total		455,580	434,680	-
Through Gift Deed				
1	Radhe Shyam Agarwal	225,000	225,000	Nil
2	Usha Agarwal	250,024	244,524	Nil
Total		475,024	469,524	-

EMAMI HIGHRISE PRIVATE LIMITED



Director