Annexure - II

Name of listed company	EMAMI LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	The National Stock Exchange of India Ltd. BSE Limited The Calcutta Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Bhanu Vyapaar Private Limited
Total promoter shareholding in the listed company	No. of shares – 239393412 % of total share capital – 52.74%
Encumbered shares as a % of promoter shareholding	70.2481
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

For SURAJ VINIYOG PRIVATE LIMITED

Director / Authorised Signatory

Signature of Authorised Signatory:

Place: Kolkata
Date: 04/02/2020

DETAILS OF ALL EXISTING EVENTS / AGREMENTS PERTAINING TO ENCUMBRANCES

Specific details											End use of Money	
Encumbrance 1 (Date of creation of encumbrance: _____)	Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	No. and % of shares encumbered No. of Shares : % of total share capital :		Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. (YES/NO)	Names of all other entities in the agreement Listed company and its group companies (if any) 1) Other entities (if any) 1)	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating (YES/NO) If yes, 1. Name of the issuer 2. Details of th debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit rating of the debt instrument 5. ISIN of the instrument	Value of shares on the date of event / agreement (A) (Rupees in Crores)	Amount involved (against which shares have been encumbered) (B) (Rupees in Crores)	Ratio of A / B	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Remarks
		No of shares	%age of toal share cpaital									
03.02.2020	Pledge	400000	0.0881	Credit Suisse Ag-Singapore Branch (Lender)	Yes, NBFC	Sundew Finance Private Limited (Borrower) & Diwakar Viniyog Pvt. Ltd, Raviraj Viniyog Pvt. Ltd., Prabhakar viniyog pvt. Ltd, Bhanu vyapaar Pvt. Ltd, Suntrack Commerce Pvt. Ltd, Suraj viniyog Pvt. Ltd. (Pledgor)	Yes 1.Sundew Finance Pvt Ltd (Issuer) 2. Issue of upto 350 Unlisted Unrated Redeemable Non-Convertible Debentures of Face value of Rs10,00,000 each 3. No 4. N.A 5.INE0B1O07013	11.99	5.66	2.12	Short term loan for Reayment of loan of group companies	Pledge of Additional Shares for existing Loan

For SURAJ VINIYOG PRIVATE LIMITED

Director / Authorised Signatory