

Ashish Goenka
EKYA, 1 Queens Park,
Ballygunge, Kolkata – 700019

Date: 27.02.2026

The Secretary

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra - Kurla Complex
Bandra(E)
Mumbai – 400 051

The Secretary

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Company Secretary

Emami Limited
687, Anandapur
EM Bypass
Kolkata – 700 107

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial acquisition of shares &Takeover) Regulations, 2011

I, Ashish Goenka, acquirer, on behalf of the acquirers & transferors, belonging to Promoter & Promoter group of Emami Limited, hereby submit this disclosure under regulation 29(2) of SEBI (Substantial acquisition of shares &Takeover) Regulations, 2011. This disclosure is related to inter se transaction executed among Promoter & Promoter group of Emami Limited of 21,58,936 equity shares consisting of 0.4946% through off market by way of gift without any consideration.

Kindly take the same on records.

Thanking you,

Yours faithfully,

for and on behalf of Promoter and Promoter Group of Emami Ltd.

Ashish Goenka

Encl: a/a

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company (TC)	Emami Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Please refer Annexure-1 for name of acquirer, transferor and Person Acting in Concert.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows:	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	239,393,412	54.8439	N.A.
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Refer Annexure -1	Refer Annexure -1	
c) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	239,393,412	54.8439	N.A.
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	21,58,936 Refer Annexure-1	0.4946 Refer Annexure-1	N.A.
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
Total (a+b+c+d)	21,58,936	0.4946	N.A.
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	239,393,412	54.8439	N.A.
b) Shares encumbered with the acquirer	Refer Annexure -1	Refer Annexure -1	N.A.
c) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the	N.A.	N.A.	N.A.

acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	239,393,412	54.8439	N.A.
Mode of acquisition/ sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter se transfer among Promoters will be done through off market by way of gift without any consideration.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.02.2026		
Equity share capital/ total voting capital of the TC before the said acquisition/sale	Rs. 43,65,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 43,65,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 43,65,00,000/-		

for and on behalf of Promoter and Promoter Group of Emami Ltd.

Ashish Goenka

Place: Kolkata
Date: 27.02.2026

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011								Annexure 1	
		Before the acquisition under consideration, holding of				After the acquisition/transfer, holding of			
Sl No	Name of acquirers, transferors and person acting in concert	Pre	Pre%	Shares acquired	Shares transferred	Post	Post%	Encumbered	% of Paid Up Capital
		No. of Shares				No. of Shares		No. of Shares	
	<u>Acquirer</u>								
1	Santosh Goenka	123,140	0.03	184,286	-	307,426	0.07	-	-
2	Sushil Kumar Goenka	517,770	0.12	1,500	-	519,270	0.12		
3	Raj Kumar Goenka	668,364	0.15	526,883	-	1,195,247	0.27	-	-
4	Mohan Goenka	668,873	0.15	1,500	-	670,373	0.15	-	-
5	Manish Goenka	253,447	0.06	1,500	-	254,947	0.06	-	-
6	Prashant Goenka	312,000	0.07	41,017	-	353,017	0.08	-	-
7	Ashish Goenka	286,275	0.07	750	-	287,025	0.07	-	-
8	Jayant Goenka	156,254	0.04	750	-	157,004	0.04	-	-
9	Sachin Goenka	717,000	0.16	750	-	717,750	0.16	-	-
10	Priti A Sureka	15,104,702	3.46	1,400,000	-	16,504,702	3.78	-	-
	<u>PACs</u>							-	-
11	Usha Agarwal	874,929	0.20	-	-	874,929	0.20	-	-
12	Aditya Vardhan Agarwal	196,795	0.05	-	-	196,795	0.05	-	-
13	Richa Agarwal	133,691	0.03	-	-	133,691	0.03	-	-
14	Harsha Vardhan Agarwal	229,074	0.05	-	-	229,074	0.05	-	-
15	Saroj Goenka	297,452	0.07	-	-	297,452	0.07	-	-
16	Jyoti Goenka	142,483	0.03	-	-	142,483	0.03	-	-
17	Rashmi Goenka	280,957	0.06	-	-	280,957	0.06	-	-
18	Diwakar Finvest Private Limited	98,794,786	22.63	-	-	98,794,786	22.63	23,123,014	5.30
19	Vibhash Vardhan Agarwal	100	0.00	-	-	100	0.00	-	-

		Before the acquisition under consideration, holding of				After the acquisition/transfer, holding of			
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		No. of Shares				No. of Shares		No. of Shares	
20	Mansi Agarwal	133,691	0.03	-	-	133,691	0.03	-	-
21	Vihan Vardhan Agarwal	100	0.00	-	-	100	0.00	-	-
22	Vidula Agarwal	100	0.00	-	-	100	0.00	-	-
23	Vidhishree Agarwal	100	0.00	-	-	100	0.00	-	-
24	Rachana Goenka	136,988	0.03	-	-	136,988	0.03	-	-
25	Sashwat Goenka	100	0.00	-	-	100	0.00	-	-
26	Nimisha Goenka	100	0.00	-	-	100	0.00	-	-
27	Shreya Goenka	100	0.00	-	-	100	0.00	-	-
28	Chikky Goenka	148,942	0.03	-	-	148,942	0.03	-	-
29	Suraj Finvest Private Limited	105,630,326	24.20	-	-	105,630,326	24.20	5,611,992	1.29
30	Dhiraj Agarwal	8,375	0.00	-	-	8,375	0.00	-	-
31	Divya Agarwal	24,975	0.01	-	-	24,975	0.01	-	-
32	Pradip Kumar Agarwal	23,380	0.01	-	-	23,380	0.01		
33	Shubham Agarwal	14,700	0.00	-	-	14,700	0.00		
34	Smriti Agarwal	174,000	0.04	-	-	174,000	0.04		
35	Sangita Agarwal	16,000	0.00	-	-	16,000	0.00		
36	Shobhana Agarwal	630,000	0.14	-	-	630,000	0.14		
37	Darsh Goenka	565,000	0.13	-	-	565,000	0.13		
38	Advay Goenka	554,000	0.13	-	-	554,000	0.13		
39	Reyansh Goenka	407,750	0.09	-	-	407,750	0.09		
40	Devarsh Goenka	407,750	0.09	-	-	407,750	0.09		
41	Rachna Bagaria	270,000	0.06	-	-	270,000	0.06		
42	Indu Goenka	269,700	0.06	-	-	269,700	0.06		
43	Reha Goenka	240,000	0.05	-	-	240,000	0.05		
44	Aditya Vardhan Agarwal HUF	204,278	0.05	-	-	204,278	0.05		
45	Radheshyam Agarwal	195,000	0.04	-	-	195,000	0.04		
46	Manish Goenka HUF	174,000	0.04	-	-	174,000	0.04		
47	Mohan Goenka HUF	174,000	0.04	-	-	174,000	0.04		
48	Sushil Kumar Goenka HUF	174,000	0.04	-	-	174,000	0.04		
49	Harsha Vardhan Agarwal (HUF)	172,000	0.04	-	-	172,000	0.04		
50	Puja Goenka	169,398	0.04	-	-	169,398	0.04		
51	Jayant Goenka HUF	74,000	0.02	-	-	74,000	0.02		
52	Prashant Goenka HUF	74,000	0.02	-	-	74,000	0.02	-	-

		Before the acquisition under consideration, holding of				After the acquisition/transfer, holding of			
Sl No	Name of acquirers, transferors and person acting in concert	Pre	Pre%	Shares acquired	Shares transferred	Post	Post%	Encumbered	% of Paid Up Capital
		No. of Shares				No. of Shares		No. of Shares	
53	Ashish Goenka HUF	74,000	0.02	-	-	74,000	0.02	-	-
54	Abhishek Agarwal	84,000	0.02	-	-	84,000	0.02	-	-
55	Amitabh Goenka	571,496	0.13	-	-	571,496	0.13	-	-
56	Ritu Goenka	454,930	0.10	-	-	454,930	0.10	-	-
57	Nikunj Goenka	265,000	0.06	-	-	265,000	0.06	-	-
58	Yogesh Goenka	245,400	0.06	-	-	245,400	0.06	-	-
59	Amitabh Goenka HUF	74,000	0.02	-	-	74,000	0.02	-	-
60	Emami Paper Mills Limited	933,000	0.21	-	-	933,000	0.21	-	-
61	PAN Emami Cosmed Limited (Fka-Midkot Investments Private Limited)	3,117,160	0.71	-	-	3,117,160	0.71	-	
62	Emami Frankross Limited	10,000	0.00	-	-	10,000	0.00	-	
63	Rohin Raj Sureka	5,000	0.00	-	-	5,000	0.00	-	-
64	Kusum Agarwal	34,450	0.01	-	-	34,450	0.01		
65	Laxmi Devi Bajoria	106,000	0.02	-	-	106,000	0.02		
66	Vishal Agarwal	8,200	0.00	-	-	8,200	0.00		
67	Sumangal Agarwal	8,200	0.00	-	-	8,200	0.00		
68	Jyoti Agarwal	-	-	-	-	-	0.00		
69	Ajanta Suppliers Private Limited	-	-	-	-	-	0.00		
70	Aviro Vanijya Private Limited	-	-	-	-	-	0.00		
71	Aviro Vyapaar Private Limited	-	-	-	-	-	0.00		
72	Aviro Writing Instruments Private Limited	-	-	-	-	-	0.00		
73	Bondhampuli Crops Private Limited	-	-	-	-	-	0.00		
74	Cri Limited	-	-	-	-	-	0.00		
75	Deluxe Builders & Promoters Private Limited	-	-	-	-	-	0.00		
76	Emami Education & Research Foundation	-	-	-	-	-	0.00		
77	Emami Estates Private Limited	-	-	-	-	-	0.00		
78	Emami Group of Companies Private Limited	-	-	-	-	-	0.00		

		Before the acquisition under consideration, holding of				After the acquisition/transfer, holding of			
Sl No	Name of acquirers, transferors and person acting in concert	Pre	Pre%	Shares acquired	Shares transferred	Post	Post%	Encumbered	% of Paid Up Capital
		No. of Shares				No. of Shares		No. of Shares	
79	Nayee Deesha Communications Private Limited	-	-	-	-	-	0.00		
	<u>Transferor</u>								
80	Radhe Shyam Goenka	415,876	0.10	-	12,000	403,876	0.09		
81	Manan Goenka	565,000	0.13	-	564,900	100	0.00		
82	Shruti Goenka	196,755	0.05	-	182,036	14,719	0.00		
83	Avishi Sureka	1,400,000	0.32	-	1,400,000	-	0.00		
	Total (A+B)	239,393,412	54.8439	2,158,936	2,158,936	239,393,412	54.8439	28,735,006	6.5830

for and on behalf of Promoter and Promoter group of Emami Ltd.

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Ashish Goenka

Date: 27.02.2026

Place: Kolkata