



Ref: EIL/SECRETARIAL/2016-17/738

11th August, 2016

The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

The Secretary
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange
Limited
7, Lyons Range
Kolkata-700 001

Dear Sir,

Sub: Outcome of Board Meeting held on August 11, 2016

This is to inform you that the Board of Directors of the Company, at its meeting held today, the 11th of August, 2016, *inter-alia*, considered and approved:

- (a) Un-audited Standalone Financial Results for the 1st quarter ended on 30th June, 2016.
- (b) Revised Financial Statements of the Company for the year ended 31st March, 2016.
- (c) Approved the alteration of the Authorised Share Capital of the Company by sub-dividing 20,00,000 equity shares of Rs. 10/- each transferred on amalgamation of Emami Realty Limited and 50,000 equity shares of Rs. 10/- each transferred on amalgamation of Emami Rainbow Niketan Private Limited into 1,02,50,000 Equity Shares of the face value of Rs. 2/- each, subject to approval of the shareholders at the ensuing Annual General Meeting.

A copy of Unaudited Financial Results for the 1st quarter ended 30th June, 2016 along with the Limited Review Report of the Auditors is enclosed herewith.

This is for your information and records.

Thanking you.

Yours faithfully,

For Emami Infrastructure Limited

Company Secretary

Encl: as above

S. K. AGRAWAL & CO.

Chartered Accountants
Firm Registration No. 306033E

SUITE NOS : 606-608
THE CHAMBERS, OPP. GITANJALI STADIUM
1865, RAJDANGA MAIN ROAD, KASBA
KOLKATA - 700 107
PHONE : 033-4008 9902/9903/9904
FAX : 033-40089905, Website : www.skagrawal.co.in

REVIEW REPORT TO THE BOARD OF DIRECTORS OF EMAMI INFRASTRUCTURE LIMITED

We have reviewed the accompanying statement of unaudited financial results of **Emami Infrastructure Limited** ("the Company"), 687, Anandapur, 2nd Floor, EM Bypass, Kolkata-700107 for the quarter ended 30th June 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

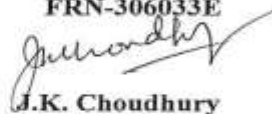
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Kolkata
Date: 11th August, 2016



For S.K. Agrawal & Co.
Chartered Accountants
FRN-306033E


J.K. Choudhury

(Partner)

Membership No. : 009367



emami Infrastructure Limited

EMAMI INFRASTRUCTURE LIMITED					
CIN - L45400WB2008PLC121426					
Corporate Office: Akash Tower, 3rd Floor, 781, Anandapur, E.M. Bypass, Kolkata - 700107					
Regd Office: Emami Tower, 2nd Floor, 687, Anandapur, E.M. Bypass, Kolkata - 700107					
(₹ in lacs except Share and EPS)					
Unaudited Standalone Financial Results for the quarter ended 30th June, 2016					
Sl. No.	Particulars	Quarter Ended		Year Ended	
		30-Jun-2016	30-Jun-2015	31-Mar-2016	
		(Reviewed)	(Reviewed)	(Audited)	
				Revised	Initial #
1	Income from Operations				
	(a) Net Sales/Income from Operations	-	-	12.00	-
	(b) Other Operating Income	15.63	-	52.07	-
	Total Income from Operations (net)	15.63	-	64.07	-
2	Expenses				
	(a) Cost of construction materials consumed	625.02	-	2,481.65	-
	(b) Changes in inventory of work-in-progress and stock-in-trade	★ (4,445.71)	-	(20,401.56)	-
	(c) Employee Benefit Expense	399.52	13.93	1,523.08	56.67
	(d) Depreciation and amortisation expense	9.94	-	48.36	-
	(e) Other Expenses	2,724.30	4.93	14,085.25	37.97
	Total Expenses	(686.93)	18.86	(2,263.22)	94.64
3	Profit/(Loss) from Operations before Other Income, Finance Cost & Exceptional Items (1-2)	702.56	(18.86)	2,327.29	(94.64)
4	Other Income	2,834.95	21.00	9,306.74	93.35
5	Profit/(Loss) from Ordinary Activities before Finance Costs & Exceptional Items (3+4)	3,537.51	2.14	11,634.03	(1.29)
6	Finance Costs	3,676.86	-	12,457.60	170.66
7	Profit/(Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5-6)	(139.35)	2.14	(823.57)	(171.95)
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary activities before Tax (7+8)	(139.35)	2.14	(823.57)	(171.95)
10	Tax Expense	-	0.41	3.45	3.10
11	Net Profit/(Loss) from Ordinary activities after Tax (9-10)	(139.35)	1.73	(827.02)	(175.05)
12	Extraordinary Items (net of tax expense)	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(139.35)	1.73	(827.02)	(175.05)
14	Paid-up Equity Share Capital (Face Value ₹2/- per share)	485.97	485.97	485.97	485.97
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	576.01	3448.75
16	Earnings per share (before Extraordinary items) of ₹2/- each Basic & Diluted	★ ₹ -0.57	★ ₹ 0.01	₹ -3.40	₹ -0.72
17	Earnings per share (after Extraordinary items) of ₹2/- each Basic & Diluted	★ ₹ -0.57	★ ₹ 0.01	₹ -3.40	₹ -0.72

★ not annualised

★★ Includes interest inventorised of ₹917.58 lacs

Refer Notes no 2(b)

1 of 2



regd. office : 'emami tower' 687 anandapur e. m. bypass 2nd floor kolkata 700107 india
 phone: 91 33 6613 6236 fax: 91 33 6613 6249 e-mail: info@emamirealty.com, website: www.emamirealty.com
 CIN: L45400WB2008PLC121426



Notes:

1. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th August, 2016.
2. a) Pursuant to the Scheme of Arrangement for Amalgamation (hereinafter called "the Scheme") sanctioned by the Hon'ble High Court at Calcutta vide its order dated 14th June, 2016, Emami Realty Limited ("ERL") and Emami Rainbow Niketan Private Limited ("ERNPL"), wholly-owned subsidiaries of the Company engaged in the business of real estate, have been amalgamated with the Company with effect from 1st April 2015 (the "appointed date") and pursuant thereto, the entire business and all assets and liabilities of ERL and ERNPL have been transferred to and vested in the Company on a going concern basis, w.e.f. the appointed date. The Scheme became effective on 22nd July 2016 (the "effective date"), upon filing of the Order of Hon'ble High Court at Calcutta with the Registrar of Companies, West Bengal. Consequent to such filing, the Scheme has been given effect to in these financial statements.
- b) The financial statements of the Company for the year ended 31st March, 2016, were earlier approved by the Board of Directors at their meeting held on 27th May, 2016 on which the Statutory Auditors of the Company had also issued their report dated 27th May, 2016. These financial statements have been reopened and revised to give effect to the Scheme as stated hereinabove and the same have been approved by the Board at its meeting held on 11th August 2016.
3. Other expenses under Revised Audited accounts include ₹349.12 lacs being the share of loss of a LLP in which the Company is a partner. Further the above loss is accounted for on the basis of unaudited financial statement.
4. In view of the amalgamation of the aforesaid wholly owned subsidiaries with the Company with effect from 1st April 2015, the figures for the current quarter are not comparable with those of the corresponding quarter.
5. The Company operates in a single business segment i.e. Real Estate Development.
6. These Financial Results are available on the Company's website at <http://www.emamirealty.com>

Place : Kolkata
Date: 11th August, 2016



For Emami Infrastructure Limited



Abhijit Datta
Chairman



emami* Infrastructure Limited

11th August, 2016

The General Manager
Department of Corporate
Services
BSE Limited
Phiroze S Jeejeebhoy Towers
Dalal Street, Mumbai-400001

The Secretary
**National Stock Exchange of
India Limited**
Exchange Plaza, Bandra Kurla
Complex
Bandra (E), Mumbai-400051

The Secretary
**The Calcutta Stock Exchange
Limited**
7, Lyons Range
Kolkata-700001

Dear Sir(s),

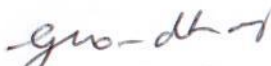
**Sub: Declaration under Regulation 33 of SEBI (listing Obligations & Disclosure Requirements)
Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016**

We hereby declare and confirm that pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, the Audit Reports issued by M/s S. K. Agrawal & Co (Registration No: 306033E), Chartered Accountants, Statutory Auditors of the Company, on the Revised Annual Financial Results (Standalone & Consolidated) for the year ended 31st March, 2016 are unmodified.

Thanking You,

Yours faithfully,

For Emami Infrastructure Limited


Girja Kumar Choudhary
Whole-Time Director & CFO

Corporate Office: Akash Tower, 3rd Floor, 781, Anandapur, E.M.Bypass, Kolkata-700107, Phone: 033 6625 1200

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