



## Elgi Rubber Company Limited

Super A Unit • Coimbatore Private Industrial Estate • Kuruchi • Coimbatore 641 021 • India • CIN : L25119TZ2006PLC013144,  
+91 (422) 232 1000 • info@in.elgirubber.com • www.elgirubber.com.

Ref: ERCL/SEC/2023/JULY/02

07<sup>th</sup> July 2023

The Manager — Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
C-1, Block G Bandra Kurla Complex  
Bandra (E) Mumbai — 4000 051

Dear Sir/Madam,

**Subject :** Newspaper advertisement

**Symbol :** ELGIRUBCO

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisement published in Business Standard (English) — all India edition and Malai Murasu (Tamil) on 06<sup>th</sup> July 2023 regarding convening of 17<sup>th</sup> Annual General Meeting through video conferencing.

The newspaper advertisement copies are also available on the Company's website at [www.elgirubber.com](http://www.elgirubber.com).

Please take the above on record and acknowledge the same.

Thanking you,

Yours Sincerely,

**For Elgi Rubber Company Limited**

**S R Venkatachalam**  
Chief Financial Officer

**ASSAM POWER DISTRIBUTION COMPANY LIMITED**  
(A Govt. of Assam Public Limited Company)

**TENDER NOTICE No. 23/23**

The Chief General Manager (CGM) requests for proposals from experienced and eligible Consultants/Analyst (Electrical) Engineering Solution Firms through Request for Proposal (RFP) to participate in the bidding and selection process for appointment of Consultant for Preparation of a Detailed System Study Report of the Sub-transmission and Distribution Network including network simulation and design using suitable and updated software along with hand-drawn training to the APDCL officials for continuously conducting the network study.

The bid document along with other relevant information will be available for downloading in [www.apdcl.org](http://www.apdcl.org) and [www.assamtenders.gov.in](http://www.assamtenders.gov.in) as mentioned herein.

**Tender publishing and download start date & time:** 10-07-2023 12:00 Hours  
**Last date for submission:** 17-07-2023 12:00 Hours  
**Pre-Bid meeting date & time:** 22-07-2023 12:30 hrs  
**Bid submission start date & time:** 25-07-2023 10:00 Hours  
**Last date of Bid Submission:** 14-08-2023 17:00 Hours  
**Bid opening date & time:** 17-08-2023 14:00 Hours

Sd/- Chief General Manager (P&D), APDCL  
 Please pay your energy bill on time and help us to serve you better!

**Elgi Rubber Company Limited**  
 Regd. Of. Super Unit, Combator Private Industrial Estate, Kuchind  
 Combator-641 021, Tamil Nadu-625 022. [www.elgicorpltd.com](http://www.elgicorpltd.com)

**NOTICE TO SHAREHOLDERS**

Dear Member(s),

1. Notice is hereby given that the 17<sup>th</sup> Annual General Meeting ("AGM") of the Company will be held on Friday, 18<sup>th</sup> August 2023 at 10:30 AM (IST) through Video Conference ("VC") (Other Audio Visual Means (OAVM)) facility through physical presence of Members at the Regd. Office of the Company at Combator Private Industrial Estate, Kuchind, Tamil Nadu-625 022. The notice is hereby given for the AGM. In compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with the Securities and Exchange Board of India ("SEBI Circulars"), the Board of Directors of the Company has decided to hold the 17<sup>th</sup> AGM through VC/OAVM facility with the physical presence of the members at a common venue.

2. The Notice of the 17<sup>th</sup> AGM and the Annual Report for the year ended 31<sup>st</sup> March 2023, including the Audited Financial Statements and consolidated (if any) for the year ended 31<sup>st</sup> March 2023 ("Annual Report") will be sent only to all those members whose e-mail addresses are registered with the Company. The members participating in the 17<sup>th</sup> AGM through VC/OAVM facility only. The instructions for joining the 17<sup>th</sup> AGM and the manner of participation in the remote voting or casting vote through the e-voting system during the 17<sup>th</sup> AGM will be provided in the Notice of the 17<sup>th</sup> AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under section 103 of the Companies Act, 2013.

3. Notice of the 17<sup>th</sup> AGM and the Annual Report for 2022-23 will be made available on the website of the Company ([www.elgicorpltd.com](http://www.elgicorpltd.com)) and the website of the National Stock Exchange of India Limited (NSE) ([www.nseindia.com](http://www.nseindia.com)) and on the website of e-voting service provider (i.e. Link Intime Private Limited ([www.linkintime.com](http://www.linkintime.com))).

4. Members who wish to register their email address and/or bank account mandate for receiving dividends directly through Electronic Clearing Service (ECS) may follow the below instructions:

- Members holding shares in demat form are requested to register / update the said details in their demat account, as per the process advised by the concerned Depository Participant.
- Members holding shares in physical form are requested to register / update the said details by filing in the prescribed Form RSI-1 and other relevant forms with the Registrar & Share Transfer Agent (RTA) of the Company, Link Intime India Private Limited by sending email to [compliance@linkintime.com](mailto:compliance@linkintime.com). Members may download the prescribed forms from the website [www.elgicorpltd.com](http://www.elgicorpltd.com).
- Members holding shares in physical form or who have not registered their email address with the Company (RTA) may cast their vote on the business item(s) set forth in the Notice of the 17<sup>th</sup> AGM through remote e-voting or through e-voting platform provided during the 17<sup>th</sup> AGM. The mode of voting through e-voting platform during e-voting through the AGM will be provided in the Notice of the 17<sup>th</sup> AGM.

5. Pursuant to Finance Act 2020, dividend is taxable in the hands of the shareholders w.e.f. 1<sup>st</sup> April 2020 and the Company is taxable in the hands of the shareholders (in physical form) or Depository Participant (in demat form) for the dividend paid (if any) to the Members at the prescribed rates in the Income Tax Act, 1961. For the prescribed rates for various categories, the Shareholders are requested to refer to Finance Act 2020 for the details.

6. Considering the above, we request the shareholders to update their e-mail ID, Bank account details & Permanent Account Number (PAN) with the Company (RTA) (in physical form) or Depository Participant (in demat form) for the dividend paid (if any) and/or any other communications from the Company.

The above information is being issued for the information and benefit of all the Members of the Company and in compliance with the MCA Circulars and SEBI Circulars.

For Elgi Rubber Company Limited  
 Sureshan Varadachari  
 Director (Finance and Company Secretary)

Date: 06.07.2023  
 Place: Combator  
 Chairman and Managing Director

**आर्सेल लिमिटेड REC Limited**  
 (Incorporated in India under the Companies Act, 1956 and listed in India through Regd. Office: Con-4, SCOT Con-4, Sector-16, Gurgaon, Haryana-122002)  
 Corporate Office: REC World Headquarters, Plot No. 1-4, Near PFC Tower (Metro Station), Sector-29, Gurgaon-122002 (Haryana)  
 CIN: L40101DL19696005095 | GST: 06AAKRA4512R323

**Notice of record date for the final dividend for FY 2022-23**

The Board of Directors of REC Limited in its Board Meeting held on June 24, 2023, recommended the payment of final dividend of Rs.35/- (Rupees Four and Thirty Five Paise) only per equity share of ₹10/- each for the Financial Year 2022-23, subject to approval of the shareholders in the ensuing Annual General Meeting (AGM). The said final dividend, if declared at the ensuing AGM, will be paid to the shareholders within 30 days of the AGM.

The Board of Directors has fixed Friday, July 14, 2023 as the "Record date" for determining the eligibility of shareholders for payment of final dividend for the financial year 2022-23. After approval of the shareholders in the ensuing AGM, the said final dividend shall be paid/credited within 30 days to those shareholders whose names appear (a) as beneficial owners in the statement(s) furnished by the depository(ies) as on the close of business hours on July 14, 2023 in respect of shares held in electronic form; and (b) as members in the register of members on July 14, 2023 in respect of physical shares.

Further, pursuant to SEBI Circular dated March 16, 2023, the Company has sent intimations to the shareholders, who are holding shares in physical form, to update PAN, email address, mobile number, bank account and nomination details. A copy of intimation, prescribed Forms for submission of requisite information and said SEBI Circular are available on the website of the Company at [www.recindia.in/forms](http://www.recindia.in/forms).

Further, Members are requested to contact R&A i.e. Alankit Assignments Limited (Unit: REC Limited), 205-208, Anarkali, Chandanwala, Jhandewalan Extension, New Delhi-110055, Contact: +91-11-42541954/892595302 or e-mail at [writendras@ankit.com](mailto:writendras@ankit.com), [compliance@recindia.in](mailto:compliance@recindia.in) for claiming any unpaid/unclaimed dividend pertaining to final dividend for the financial year 2015-16 onward. Further, investors are also advised to approach the IEPF Authority for claiming unpaid/unclaimed amounts, if any, relating to interim dividend for the financial year 2015-16 or any earlier dividends, which have already been transferred to IEPF.

For REC Limited  
 Sd/-  
 (J.S. Ambthkar)  
 Executive Director & Company Secretary

Place: Gurugram  
 Date: July 5, 2023

**Note:- As earlier informed, dividend income is taxable in the hands of shareholders. Accordingly, the Company will be required to deduct tax at source (TDS) at the time of making payment of dividend, at the rates prescribed in the Income Tax Act, 1961. To enable compliance with the TDS requirements, shareholders are requested to submit forms 15G/15H on annual basis and update their residential address, PAN, category as per the Income Tax Act, 1961 etc. with their depository participant(s) or with the Company/R&A in the e-mail IDs mentioned above.**

**ZF Commercial Vehicle Control Systems India Limited**  
 (Formerly known as WABCO India Limited)  
 CIN: L40101DL19696005467

Registered Office: Plot No. 3/59, 1<sup>st</sup> Main Road, Anandapuri Industrial Estate, Chennai 600 058  
 Phone: +91 44 4211 4214, 4218, 4219. [www.zf.com](http://www.zf.com)

**NOTICE TO THE MEMBERS CALLING THE 19<sup>th</sup> ANNUAL GENERAL MEETING, INFORMATION ON REMOTE E-VOTING / E-VOTING**

Dear Member(s),

The 19<sup>th</sup> Annual General Meeting (AGM) of the shareholders of the Company is scheduled to be held on Thursday, July 27, 2023 at 3:00 PM (IST) through Video Conference ("VC") (Other Audio Visual Means (OAVM)) in compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. In line with General Circular No.10/2022 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 20, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 02/2021 dated January 13, 2021, 10/2021 dated June 23, 2021, 16/2021 dated December 8, 2021 and 21/2021 dated December 14, 2021 (collectively referred to as "MCA Circulars") and Circular No. SEBI/HO/CFD/CMD/IC/DP/2021/021 dated May 12, 2020 and SEBI/HO/CFD/CMD/IC/DP/2021/021 dated January 15, 2021 issued by the Securities and Exchange Board of India (SEBI), without the physical presence of the Members at a common venue.

Electronic copies of Annual Report including the Notice convening the 19<sup>th</sup> AGM have been sent to members whose e-mail IDs are already registered with the Company / Depository Participant(s) in terms of MCA Circulars and SEBI Circular. The requirement of sending physical copy of the Notice of the 19<sup>th</sup> AGM and the Annual Report for the financial year 2022-23 to the Members have been dispensed with vide MCA Circulars and SEBI Circular No. SEBI/HO/CFD/CMD/IC/DP/2021/021 dated May 12, 2020. The Company is providing the facility to its members holding shares either in physical form or dematerialized form, as on the cut-off date, for casting their votes electronically on any item set forth in the Notice of the AGM through the electronic voting system on National Securities Depository Limited (NSDL). The said access shall be provided to all the Members of AGM who have been contacted through voting by electronic means.

Members may note the following information:-

Date of completion of dispatch of Annual Report: Wednesday, July 5, 2023  
 Including the Notice convening the 19<sup>th</sup> AGM by email:-  
 The cut-off date for determining the eligibility to vote: Friday, July 21, 2023  
 Through remote e-voting (log-in through e-voting system) during the 19<sup>th</sup> AGM  
 The remote e-voting shall commence on: Sunday, July 23, 2023, 9:00 a.m. (Indian Standard Time)  
 The remote e-voting shall end on / remote e-voting shall not be allowed beyond: Wednesday, July 26, 2023, 5:00 p.m. (Indian Standard Time)

The remote e-voting module shall be disabled by the NSDL after the above-mentioned date and time for voting and once the vote on the resolution is cast by a Member, the Member shall not be allowed to change it subsequently. The Members who have cast their vote by remote e-voting prior to the 19<sup>th</sup> AGM may participate in the 19<sup>th</sup> AGM through VC/OAVM facility but shall not be entitled to cast their vote again through the e-voting system during the 19<sup>th</sup> AGM. The Members participating in the 19<sup>th</sup> AGM who had not cast their vote by remote e-voting shall be entitled to cast their vote through e-voting system during the 19<sup>th</sup> AGM.

The Notice of 19<sup>th</sup> AGM and the Annual Report for the financial year 2022-23 has been sent by e-mail to the members whose names appear on the Register of Members/ Register of Beneficial Owners maintained by the Depositories as at the close of business hours on Friday, June 30, 2023.

The Notice of the 19<sup>th</sup> AGM and the Annual Report for the financial year 2022-23 is also available on the website of the Company ([www.zf.com](http://www.zf.com)) and the website of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and on the website of e-voting service provider (i.e. Link Intime Private Limited ([www.linkintime.com](http://www.linkintime.com))).

Any person, who acquires shares of the Company after the dispatch of the notice and the Annual Report by e-mail and becomes a member of the Company as on the cut-off date of July 21, 2023, may obtain the login ID and password by sending an e-mail to [investor\\_relations@zf.com](mailto:investor_relations@zf.com) and e-voting@nsdl.com by mentioning their Folio No./ DP ID and Client ID No. However, if the member is already registered with NSDL for remote e-voting, then the existing user ID and password can be used for casting the vote.

The Company has appointed S.K. Sinha, Praesiding Company Secretary as Scrutinizer for remote e-voting process i.e. e-voting during the 19<sup>th</sup> AGM.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. July 21, 2023 only shall be entitled to avail the facility of remote e-voting (participating in the 19<sup>th</sup> AGM through VC/OAVM facility and e-voting during the 19<sup>th</sup> AGM).

In case of any queries related to remote e-voting, the members may refer the frequently asked questions (FAQs) for shareholders and e-voting user manual for shareholders available at the download section of [www.zf.com](http://www.zf.com) or [investor\\_relations@zf.com](mailto:investor_relations@zf.com) or [compliance@nsdl.com](mailto:compliance@nsdl.com). 4<sup>th</sup> Floor, A-1, Convent Road, Kamala Mills Compound, Sector 16, Gurgaon, Haryana, Lower Phase, Mumbai: 400 013, e-mail: [investor\\_relations@zf.com](mailto:investor_relations@zf.com), toll free: 1800-1202-990 and 1200-224-430 (in the Executive Vice President - Finance & Company Secretary at the contact details mentioned above).

The above information is being issued for the information and benefit of all the Members of the Company and in compliance with the MCA Circulars and SEBI Circulars as stated above.

For ZF Commercial Vehicle Control Systems India Limited  
 (Formerly known as WABCO India Limited)  
 Muthulakshmi M  
 Company Secretary

Place: Chennai  
 Date: 5<sup>th</sup> July 2023

**FORM G INVITATION FOR EXPRESSION OF INTEREST FOR ALSTROM ENTERPRISES INDIA PRIVATE LIMITED OPERATING IN ACP SHEET (Aluminium Composite Panel) MANUFACTURING AT SAMBA, JAMMU (Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)**

**RELEVANT PARTICULARS**

- Name of the corporate debtor along with PAN/CIN/LLP No. Alstrom Enterprises India Private Limited CIN: L28910DL2011PT0225135
- Address of the registered office Plot No. 26, DISCO, Sector-11, Okhla Industrial Area, Phase-II, New Delhi-110029
- URL of website <https://www.alstromindia.com>
- Details of place where majority of fixed assets are located Unit No. 2, SIDCO Industrial Growth Centre Phase-II, Samba, Jammu-184 121
- Installed capacity of main product/services Installed Capacity of Main Product i.e. ACP Sheet is 4233000 sq. ft. per year. In the last financial year (2022-23), Total Quantity of ACP Sheet sold was 2534260 sq. ft. and the value was Rs. 215 cr. Approx. 450
- Number of employees/workmen Details can be sought by sending email to the Resolution Professional at Email - [corp.asnp21@gmail.com](mailto:corp.asnp21@gmail.com)
- Further details including last available financial statements with schedules of (a) two years, lists of creditors, relevant dates for subsequent events of the process are available at: Details can be sought by sending email to the Resolution Professional at Email - [corp.asnp21@gmail.com](mailto:corp.asnp21@gmail.com)
- Eligibility for resolution applicants under section 25(7)(h) of the Code is available at: Details can be sought by sending email to the Resolution Professional at Email - [corp.asnp21@gmail.com](mailto:corp.asnp21@gmail.com)
- Last date for receipt of expression of interest 21.07.2023
- Date of issue of provisional list of prospective resolution applicants 31.07.2023
- Last date for submission of objections to provisional list 05.08.2023
- Process email ID to submit EOI [corp.asnp21@gmail.com](mailto:corp.asnp21@gmail.com)

Date: 06.07.2023  
 Place: New Delhi

MANISH AGARWAL  
 Resolution Professional  
 For Alstrom Enterprises India Private Limited  
 IIBI Reg. No. BBI/P/2023/028/2017/10994  
 Reg. Address: 307, Prakash Deep Building, Tollygunj, Gurgaon, GATE No. 1, New Delhi-110081

**FORM G INVITATION FOR EXPRESSION OF INTEREST FOR ISWARAH HOSPITAL PRIVATE LIMITED OPERATING IN HOSPITALITY (AI [C]-1, JAYDEV VIHAR, BHUBANESWAR 751013)**  
 (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

- Name of the corporate debtor along with PAN/CIN/LLP No. ISWARAH HOSPITAL PRIVATE LTD. CIN: L00930JH2020P11008471
- Address of the registered office C-1, Jaydev Vihar, Bhubaneswar 751013
- URL of website N/A
- Details of place where majority of fixed assets are located C-1, Jaydev Vihar, Bhubaneswar 751013
- Installed capacity of main product/services N/A
- Quantity and value of main product/services sold in last financial year N/A
- Number of employees/workmen N/A
- Further details including last available financial statements with schedules of (a) two years, lists of creditors, relevant dates for subsequent events of the process are available at: Refer the detailed related documents to be provided on request to RP at [email-swarahospital2015@gmail.com](mailto:email-swarahospital2015@gmail.com)
- Eligibility for resolution applicants under section 25(7)(h) of the Code is available at: Refer the detailed related documents to be provided on request to RP at [email-swarahospital2015@gmail.com](mailto:email-swarahospital2015@gmail.com)
- Last date for receipt of expression of interest 21.07.2023
- Date of issue of provisional list of prospective resolution applicants 31.07.2023
- Last date for submission of objections to provisional list 05.08.2023
- Process email ID to submit EOI [swarahospital2015@gmail.com](mailto:swarahospital2015@gmail.com)

Sri Chaitanya Kumar Ray, Resolution Professional  
 IIBI Reg. No. BSI/P/2023/033/2017/181203  
 Place: Bhubaneswar, Odisha  
 Date: 06.07.2023  
 For Swaha Hospital Private Limited

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION.

**PUBLIC ANNOUNCEMENT**

**AEROFLEX INDUSTRIES LIMITED**  
 "Committed to Excellence"

Aeroflex Industries Limited ("Company" or "Issuer") was originally incorporated as Suring Intermediate Private Limited under the Companies Act, 1956 with the Registrar of Companies, Maharashtra. For details of change in the name of the Company, please refer to the prospectus of our Company in extra-ordinary general meeting dated October 02, 1996, the name of our Company was changed to Aeroflex Industries Private Limited and a fresh certificate of incorporation dated October 28, 1996 was issued by Registrar of Companies Maharashtra, Mumbai. Subsequently, pursuant to a special resolution passed by shareholders of our Company in the extra-ordinary general meeting dated 25, 2006 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Aeroflex Industries Limited" and a fresh certificate of incorporation dated August 23, 2006 was issued to our Company by the Registrar of Companies Maharashtra. For details of change in the name of our Company and Registered Office of our Company, please refer to chapter titled "History and Certain Corporate Matters" on page 3 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 41, 42/1, 42/14 & 42/18, near Talga MDC, Village Chhat, Behind ICP, Panvel, Near Mumbai - 410 208. Telephone: +91 22 5467190/ 22 2285088. Contact Person: Kinjal Kamlesh Shah, Company Secretary and Compliance Officer. Email: [corporate@aeroflexindia.com](mailto:corporate@aeroflexindia.com). Website: [www.aeroflexindia.com](http://www.aeroflexindia.com)  
 Corporate Identity Number: U24110MH1993PL074576

**OUR PROMOTER - SAT INDUSTRIES LIMITED**

**INITIAL PUBLIC OFFER OF UP TO 1\*(\*) EQUITY SHARES OF FACE VALUE ₹ 02/- EACH ("EQUITY SHARES") OF AEROFLEX INDUSTRIES LIMITED FOR CASH AT A PRICE OF ₹ 1\*(\*) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 7\*(\*) PER EQUITY SHARE) ("THE OFFER PRICE"), AGGREGATING UP TO ₹ 3,500.00 MILLION ("OFFER") COMPRISING OF A FRESH ISSUE OF UP TO 1\*(\*) EQUITY SHARES AGGREGATING TO ₹ 1,600.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 17,500.00 EQUITY SHARES AGGREGATING UP TO ₹ 1\*(\*) MILLION COMPRISING UP TO 12,300.00 EQUITY SHARES BY SAT INDUSTRIES LIMITED ("PROMOTER SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ 1\*(\*) MILLION AND OF UP TO 5,200.00 EQUITY SHARES AGGREGATING UP TO ₹ 1\*(\*) MILLION BY ITALIA GLOBAL ZC ("PROMOTER GROUP SELLING SHAREHOLDERS") ("THE OFFER FOR SALE"). THE OFFER WILL CONSTITUTE 1\*(\*)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 2/- EACH. THE OFFER PRICE IS 1\*(\*) TIMES THE VALUE OF THE EQUITY SHARES. THE OFFER INCLUDES A RESERVATION OF UP TO 1\*(\*) EQUITY SHARES, AGGREGATING UP TO 1\*(\*) MILLION (CONSTITUTING UP TO 1\*(\*)% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE HOLDING COMPANY SHAREHOLDER RESERVATION. SO, OUR COMPANY IN CONSULTATION WITH THE BRLM, MAY OFFER A DISCOUNT OF UP TO 1\*(\*)% OF THE OFFER PRICE TO ELIGIBLE HOLDING COMPANY SHAREHOLDER RESERVATION BIDDING IN THE HOLDING COMPANY SHAREHOLDERS RESERVATION PORTION ("SHAREHOLDER DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE NET OFFER WILL CONSTITUTE 1\*(\*)% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.**

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DETERMINED BY OUR COMPANY (ACTING THROUGH ITS IPO COMMITTEE) AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF (a) A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF (b) A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND ALL EDITIONS OF (c) A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARKATH BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, AT LEAST TWO (2) WORKING DAYS PRIOR TO THE BIDDOFFER OPENING DATE IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI REGULATION"), AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("BSE LIMITED AND NSE LIMITED") SHALL BE REFERRED AS THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPDATING THEIR RESPECTIVE WEBSITES.

**PUBLIC ANNOUNCEMENT TO THE DRAFT RED HERRING PROSPECTUS DATED MARCH 31, 2023 (THE "DRAFT RED HERRING PROSPECTUS"): NOTICE TO INVESTORS (THE "PUBLIC ANNOUNCEMENT")**

This is with reference to the DRHP dated March 31, 2023 filed by the Company with Securities and Exchange Board of India (SEBI) and Stock Exchanges in connection with the Offer. Potential investors may note that, our Company has undertaken to incorporate the additions/modifications (reproduced in (a)) provided below and the relevant information and details reflected in the DRHP shall stand updated accordingly.

A. The chapter titled "Capital structure and details disclosed under the heading "Details of build-up of our Promoter's equity and preference shareholding in our Company" on page 616 of the DRHP is updated to include the following:

The promoter of the Company, i.e. Sat Industries Limited has entered into certain secondary transactions with respect to the transfer of equity shares of the Company, the details of which are provided below:

Name of selling shareholder(s)	Purchasing entity/individual	Price per share	Date of transfer	Number of equity shares
Transfer from Sat Industries Limited	Achuth Kochila	₹ 7.56	15.05.2023	23,13,935
	Bengal Finance and Investment Private Limited	₹ 7.56	15.05.2023	23,13,935
	Sameesh Trinity Partners (Devarash Aji Vajani)	₹ 7.56	13.06.2023	28,552
	Mital Prathibha Mehta	₹ 7.56	13.06.2023	28,552
	Jagdish N Master	₹ 7.56	13.06.2023	12,98,126
	Carneleon Starline Shift Firm	₹ 7.56	13.06.2023	12,56,250
	Rosy Bhat (India) Private Limited	₹ 7.56	13.06.2023	11,37,650
	Shyamsumar Basukon Agarwal	₹ 7.56	13.06.2023	1,14,207
	VPK Global Ventures	₹ 7.56	13.06.2023	1,00,000
	Rajnikumar Sureshbhai Sivaling HUF	₹ 7.56	13.06.2023	1,00,000

We confirm that none of the price acquirer is, in any manner, connected with the Company's Promoter/entireties forming part of Promoter/Group/ Directors or KMPs/Subsidiary/Group Company and their directors or KMPs.

The above disclosures are to be read in conjunction with the DRHP dated March 31, 2023 and accordingly their references in the DRHP stand amended pursuant to this Public Announcement to the DRHP. The information in this Public Announcement supplements the DRHP and updates the information in the DRHP as applicable. However, please note that this Public Announcement does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and the information included in the DRHP will be suitably updated, including to the extent stated in this Public Announcement to the DRHP, as may be applicable in the Updated Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus, as and when filed with ROC, SEBI and the Stock Exchanges.

**BOOK RUNNING AND LEAD MANAGER**

**PANTOMATH CAPITAL ADVISORS PRIVATE LIMITED**  
 Reg. Office: Pantomath Nucleus House, Sakhi Vihar Road  
 Andheri East, Mumbai - 400072, Maharashtra, India.  
 Telephone: +91-22-4194-0700.  
 Email and Investor Grievance ID: [ipo@pantomathgroup.com](mailto:ipo@pantomathgroup.com)  
 Website: [www.pantomathgroup.com](http://www.pantomathgroup.com)  
 Contact Person: Bharat Rangani  
 SEBI Registration No. INM000121110

**REGISTRAR TO THE OFFER**

**LINK Intime**  
 LINK INTIME INDIA PRIVATE LIMITED  
 C-101, 247 Park, 1<sup>st</sup> Floor, L.B.S. Marg, Vikhro West, Mumbai, 400 093, Maharashtra, India.  
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 Website: [www.linkintime.com](http://www.linkintime.com)  
 Contact person: Shrihari Gopalakrishnan  
 SEBI Registration No. INR0200000000

\* Subject to finalization of the Basis of Allotment. Number of shares may need to be adjusted for lot size upon determination of offer price.

On behalf of Aeroflex Industries Limited  
 Sd/-  
 Ms. Kinjal Kamlesh Shah  
 Company Secretary and Compliance Officer

**AEROFLEX INDUSTRIES LIMITED** is proposing, subject to market conditions and other considerations, an Initial Public Offer of its Equity Shares and has filed the Draft Red Herring Prospectus with the Securities and Exchange Board of India ("SEBI"). The Draft Red Herring Prospectus is available on the website of the SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)), the website of the Book Running Lead Manager and website of the National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)). Investors should note that investment in Equity Shares having a high degree of risk. For details, investors should refer to the Draft Red Herring Prospectus, including the section titled "Risk Factors" as appearing on page 7 of the Draft Red Herring Prospectus.

All capitalised terms used in this announcement shall, unless specifically defined or unless the context otherwise requires, have the meaning ascribed to them in the DRHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in reliance on transactions in reliance on Regulation S and the applicable laws of each jurisdiction where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCLP

