August 14, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

NSE Scrip Code: ELGIEQUIP

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 522074

Dear Sir/Madam,

Subject: Presentation of Q1 - 2026-27 Analyst/ Investor Con-call

In furtherance to our earlier intimation dated July 22, 2026, regarding the Schedule of Q1 2026-27 Analyst/ Investor Con-call and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the presentation to be made at the ensuing Q1 2026-27 earnings conference meet for the Analysts/ Investors scheduled to be held on Friday, August 14, 2026, at 12:00 PM (IST) through Microsoft Teams Meeting.

As prescribed under the Listing Regulations, the audio / video recording and transcript of the aforesaid Meet will be uploaded on the Company's website and will be intimated to the Stock Exchanges in due course.

The above is for your information and record. This information is also being hosted on the website of the Company.

Thanking you,

Yours faithfully
FOR ELGI EQUIPMENTS LIMITED

ROHIT JAGANNATH GUPTE

Digitally signed by ROHIT JAGANNATH GUPTE
Date: 2026.08.14 10:50:43 +05'30'

ELGI EQUIPMENTS LIMITED ELGI

ROHIT GUPTE
COMPANY SECRETARY & COMPLIANCE OFFICER
MEMBERSHIP NO.: A12422

Encl.: as above

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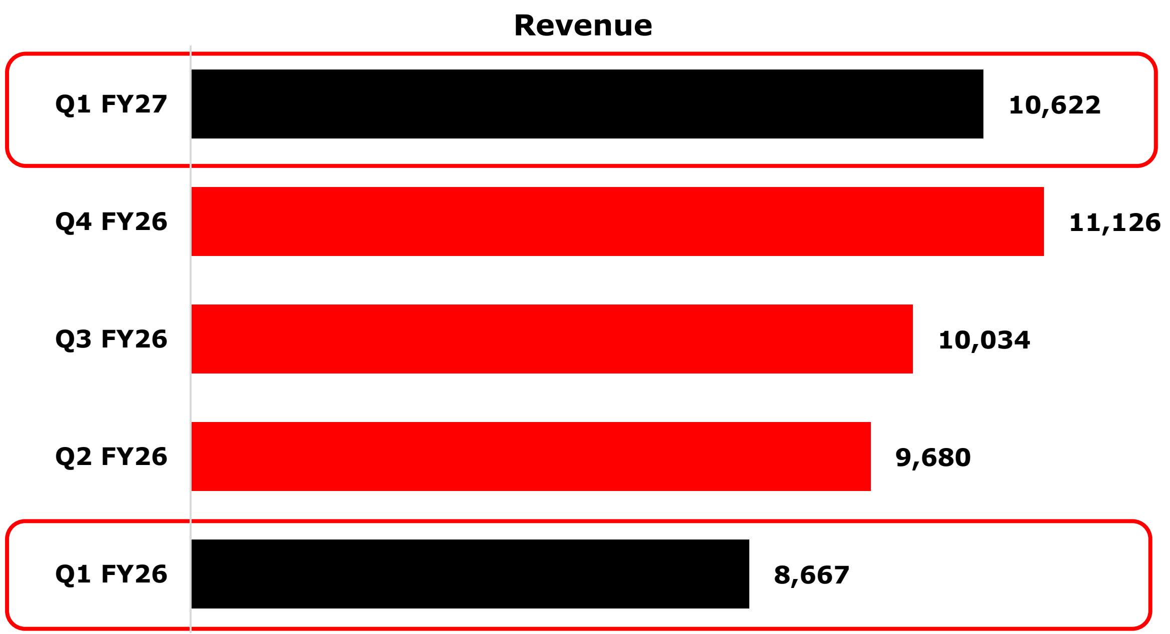
Analyst Call Q1 FY27

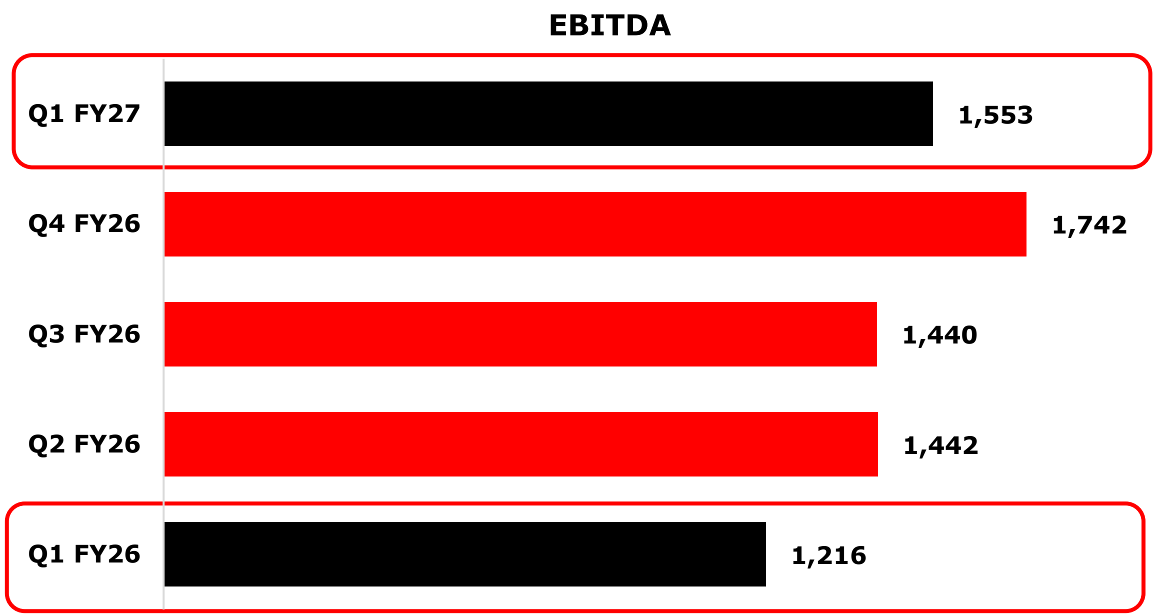
14 August 2026

Financial highlights

Q1 FY27

INR Mn





Revenue

- Growth over Previous year by 23%
- Exchange driven +7%

EBITDA

- Growth over Previous year by 28%

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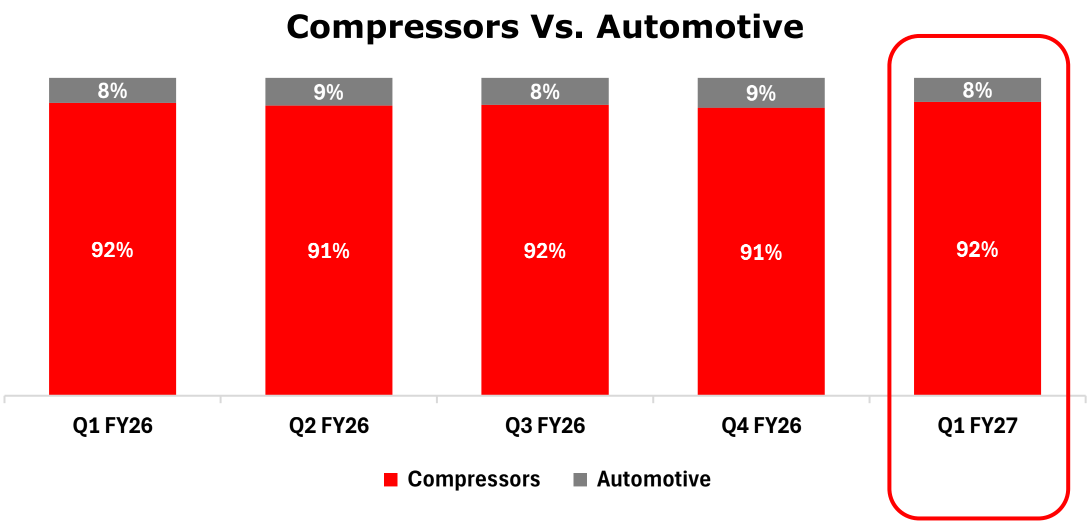
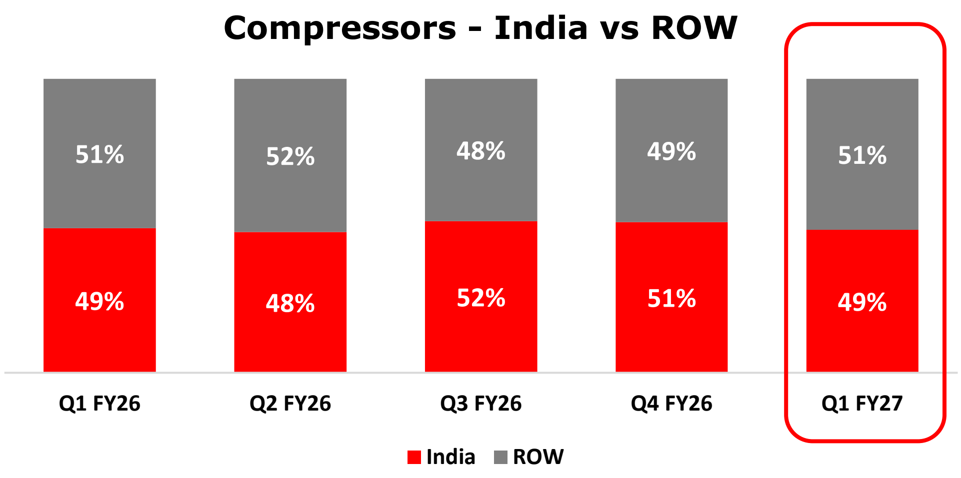
Sales Mix





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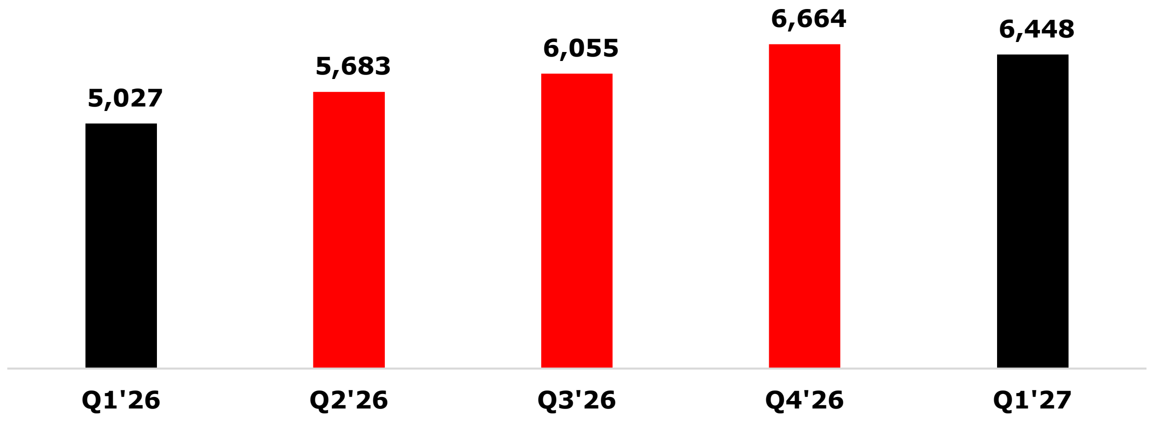
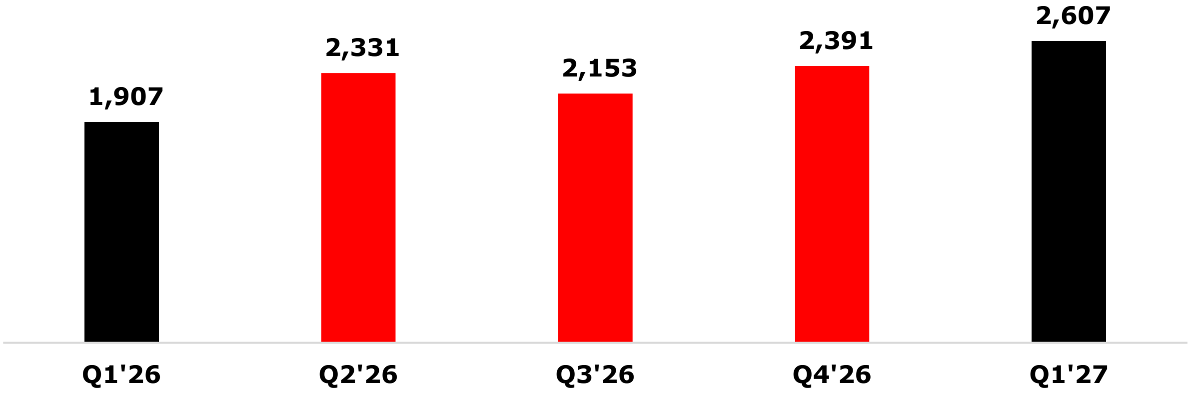
Geographical Sales trend

INR Mn

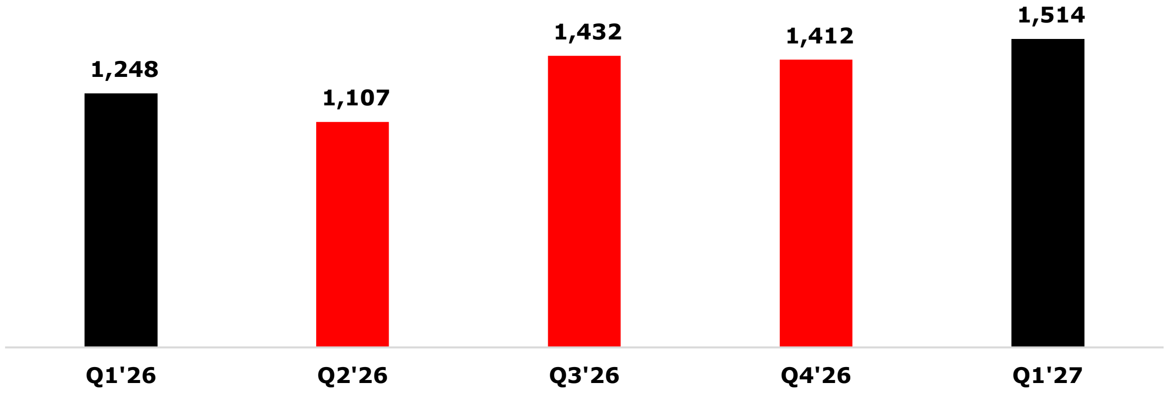
India (Standalone)



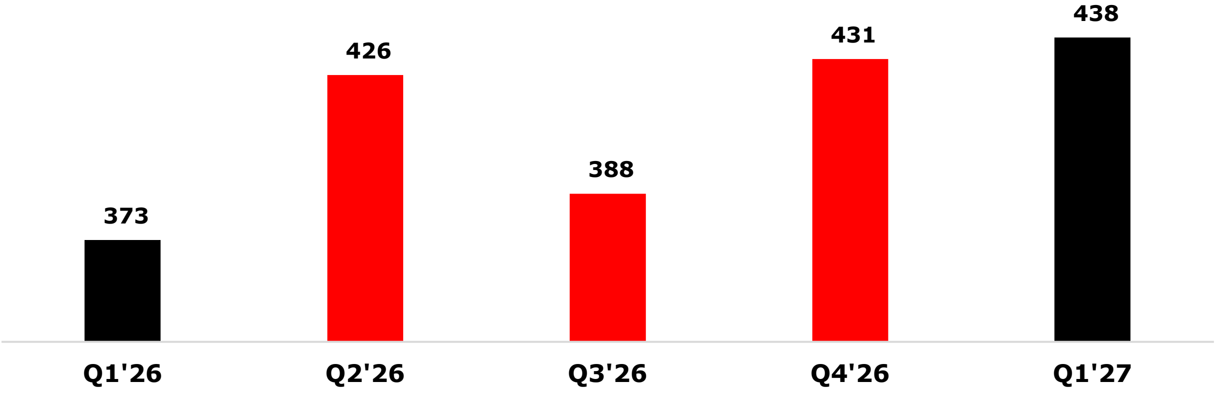
North America



Europe



Australia



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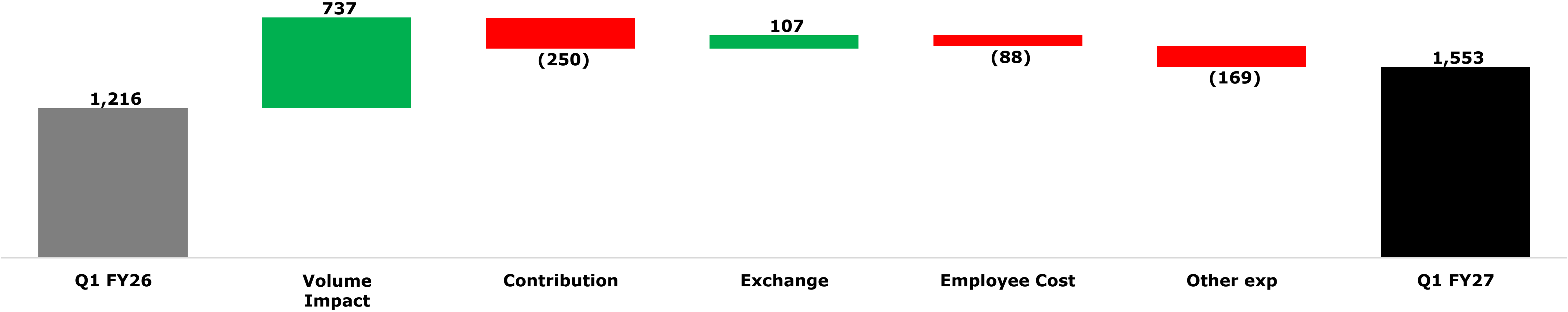
EBITDA reconciliation

Q1 FY27 vs Q1 FY26

INR Mn



- Sales grew by 23%
- Contribution impacted due to Cost increase, tariff & product mix
- EBITDA should have been INR 1,703 Mn based on the contribution of increased sales
- However, EBITDA is INR 1,553 Mn. This is on account of increase in
  - Employee cost – INR 88 Mn (5% increase)
  - Other expenses – INR 169 Mn (12% increase)

Consolidated financials

INR Mn

INR Mn	Q1 FY26	Q4 FY26	Q1 FY27
Sales	**8,667**	**11,126**	**10,622**
Material Cost	4,145	5,588	5,288
Employee Cost	1,856	2,015	2,085
Other Expenses	1,450	1,781	1,696
EBITDA	**1,216**	**1,742**	**1,553**
EBITDA %	**14.0%**	**15.7%**	**14.6%**
Depreciation and amortisation	188	250	247
EBIT	**1,028**	**1,492**	**1,306**
EBIT %	**11.9%**	**13.4%**	**12.3%**
Finance costs	73	61	60
Forex gain/(loss)	(5)	32	24
Other income	197	190	180
Share of profit/(loss) of joint venture	30	(15)	18
PBT before exceptional	**1,177**	**1,638**	**1,468**
PBT before exceptional %	**13.6%**	**14.7%**	**13.8%**
Exceptional items	-	-	73
PBT	**1,177**	**1,638**	**1,395**
PBT %	**13.6%**	**14.7%**	**13.1%**
Income Tax	321	358	362
PAT	**856**	**1,280**	**1,033**
PAT %	**9.9%**	**11.5%**	**9.7%**
Basic EPS	**2.71**	**4.06**	**3.28**

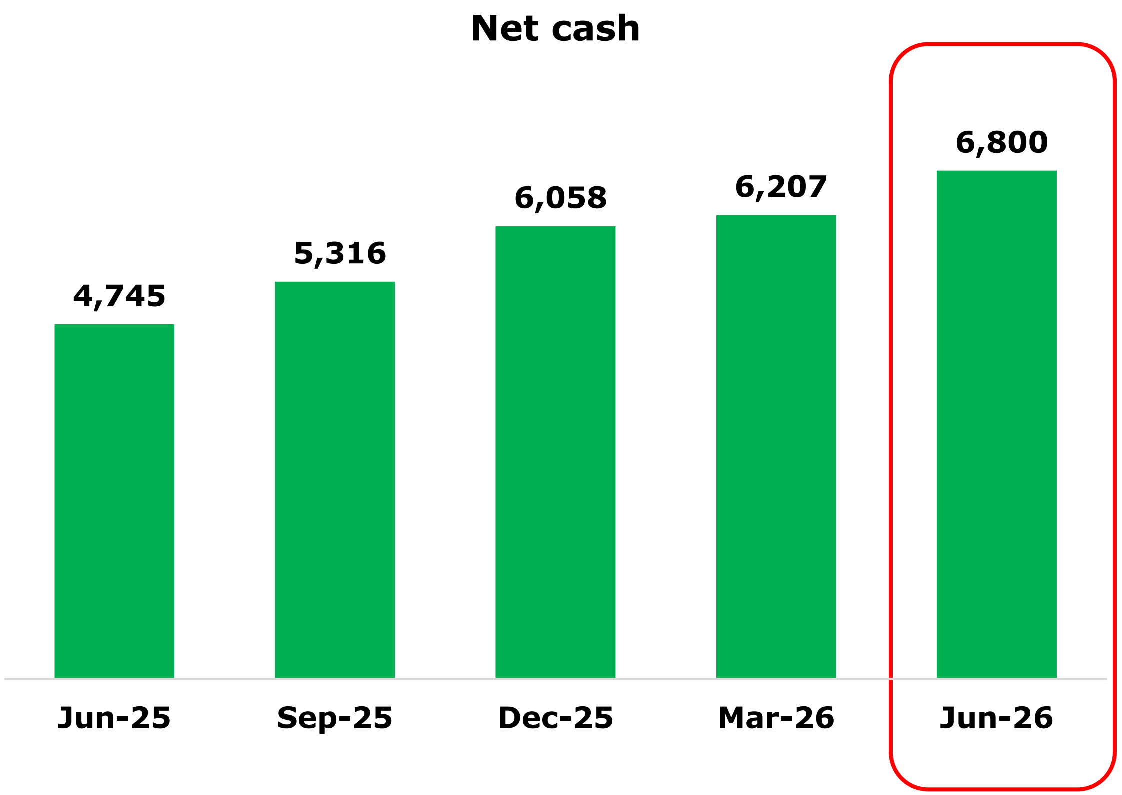
⇨ Restructuring costs arising from organizational realignment

PAT excluding exceptional at 10.4%

Net Cash Position

Q1 FY27

INR Mn



Mar 2026 – Jun 2026
Major movements

Cash Profit
+1492

Net Working capital
-237

Tax
-314

Capex
-348

Particulars	Jun-25	Mar-26	Jun-26
Cash	9,691	10,256	10,651
Debt	(4,946)	(4,049)	(3,851)
Net Cash	**4,745**	**6,207**	**6,800**

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Thank you