



August 12, 2025

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: ELGIEQUIP

BSE Scrip Code: 522074

Dear Madam/ Sir,

Subject: Presentation of Q1 - 2025-26 Analyst/ Investor Concall

In furtherance to our earlier intimation dated August 04, 2025, regarding the Schedule of Q1 2025-26 Analyst/ Investor Concall and pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the presentation to be made at the ensuing Q1 2025-26 earnings conference meet for the Analysts/ Investors scheduled to be held on Wednesday, August 13, 2025, at 10:00 AM (IST) through Microsoft Teams Meeting.

As prescribed under the Listing Regulations, the audio / video recording and transcript of the aforesaid Meet will be uploaded on the Company's website and will be intimated to the Stock Exchanges in due course.

The above is for your information and record. This information is also being hosted on the website of the Company.

Thanking you,

Yours faithfully

FOR ELGI EQUIPMENTS LIMITED

INDRANIL SEN
CHIEF FINANCIAL OFFICER

Encl.: as above

ELGI EQUIPMENTS LIMITED

Registered Office : Elgi Industrial Complex III, Trichy Road, Singanallur, Coimbatore - 641005, Tamilnadu, India

T +91 422 2589 555, **E** investor@elgi.com, **W** www.elgi.com, **TOLL-FREE NO:** 1800-425-3544 | 1800-203-3544

CIN: L29120TZ1960PLC000351



Analyst Call Q1 FY26

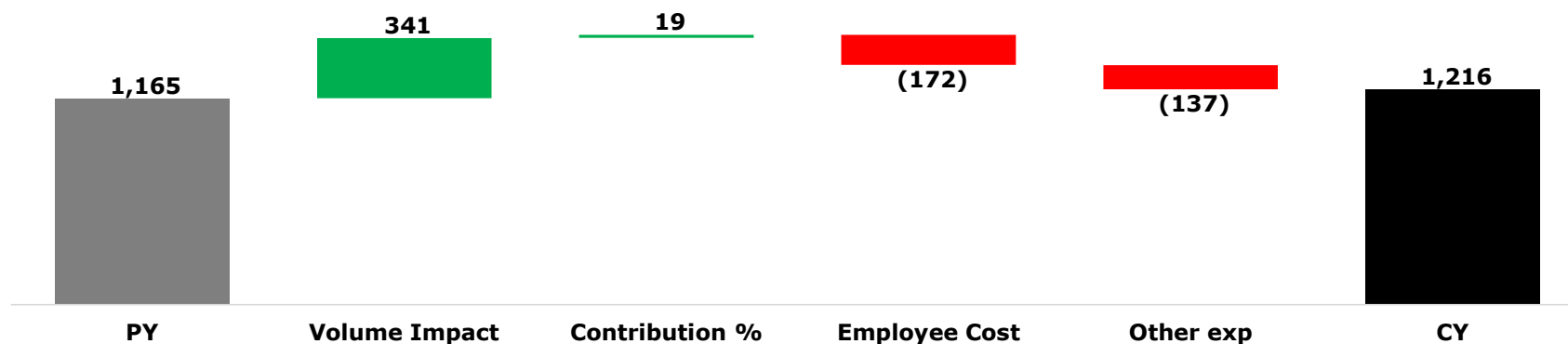
13 August 2025



EBITDA reconciliation

Q1 FY 26 vs Q1 FY 25

INR Mn



- Sales grew by 8%
- EBITDA should have been INR 1,525 Mn based on the contribution of increased sales
- However, EBITDA is INR 1,216 Mn. This is on account of increase in
 - Employee cost – INR 172 Mn (10% increase)
 - Other expenses – INR 137 Mn (10% increase)

Sales highlights

Q1 FY 26

INR Mn

120+

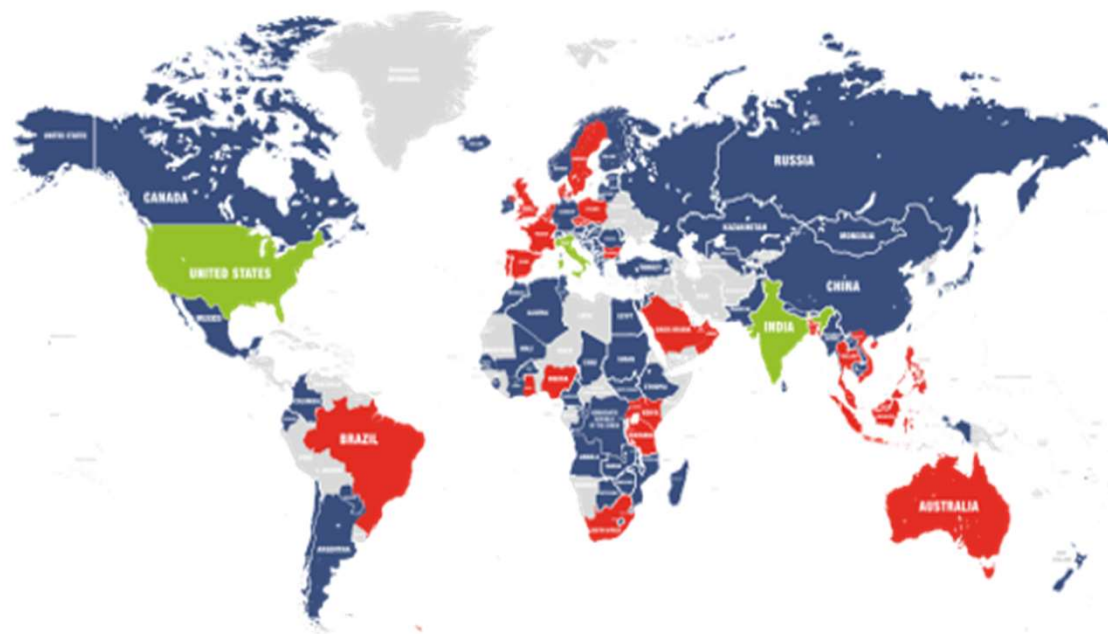
Countries where ELGi does business

28

Countries with direct presence

3

Countries with manufacturing presence



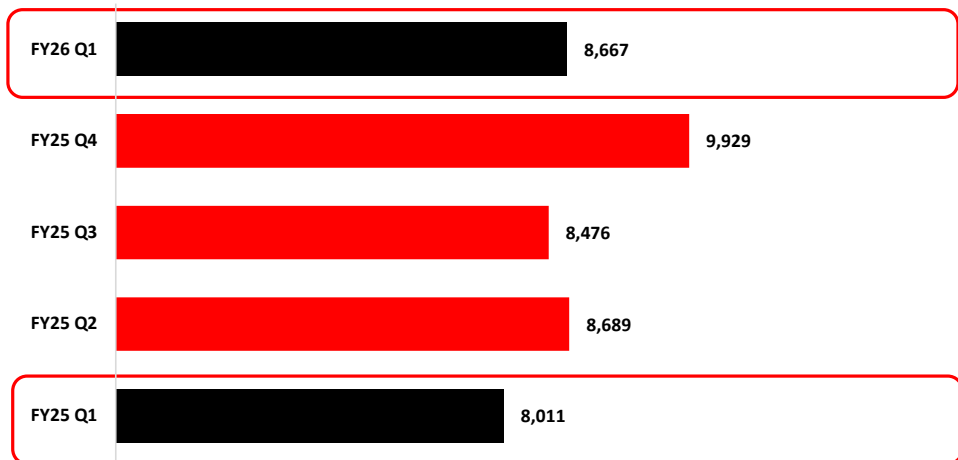
vs. Previous year	
INDIA	↑
NORTH AMERICA	↑
EUROPE	▬
AUSTRALIA	▬
ATS	↑
MIDDLE EAST	↑
BRAZIL	↑
SOUTH EAST ASIA	↑

Financial highlights

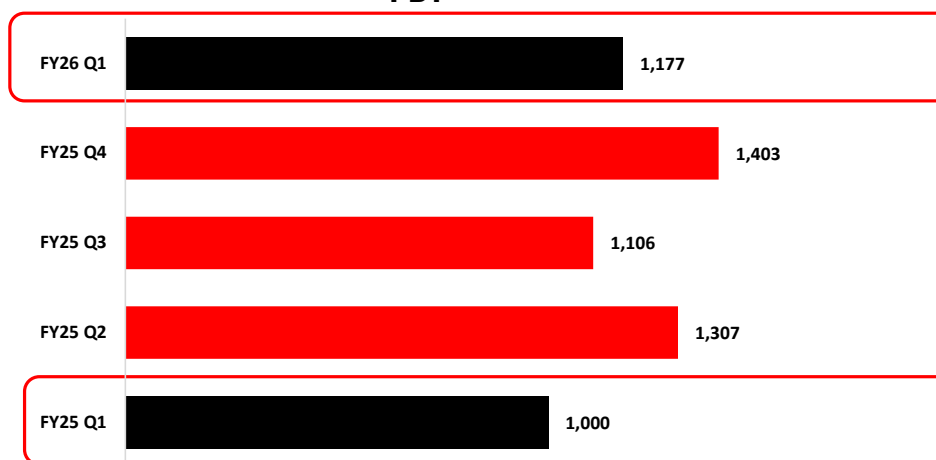
Q1 FY 26

INR Mn

Revenue



PBT



Revenue

- Growth over Previous year by 8%

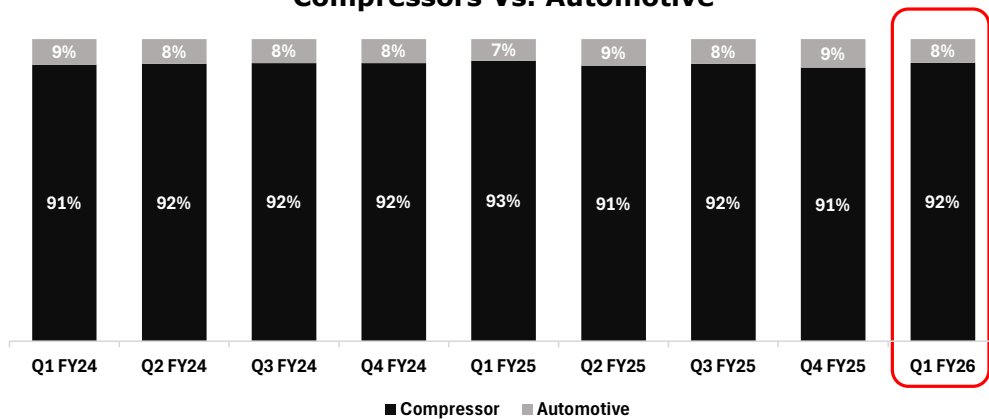
PBT

- Growth over Previous year by 18%

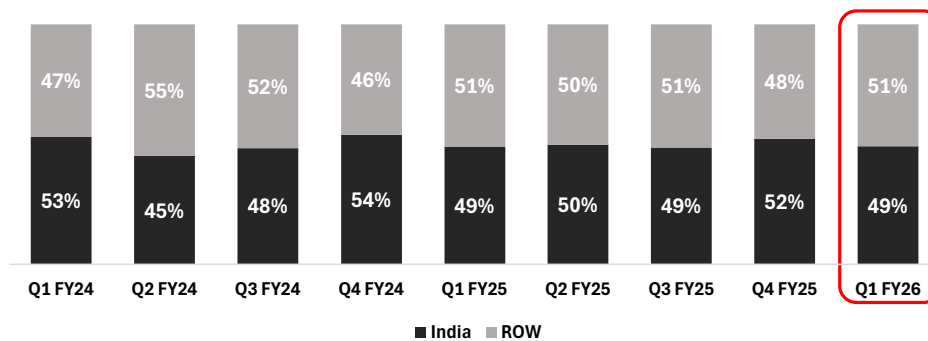
Sales Mix

Q1 FY 26

Compressors Vs. Automotive



Compressors - India vs ROW



Consolidated financials

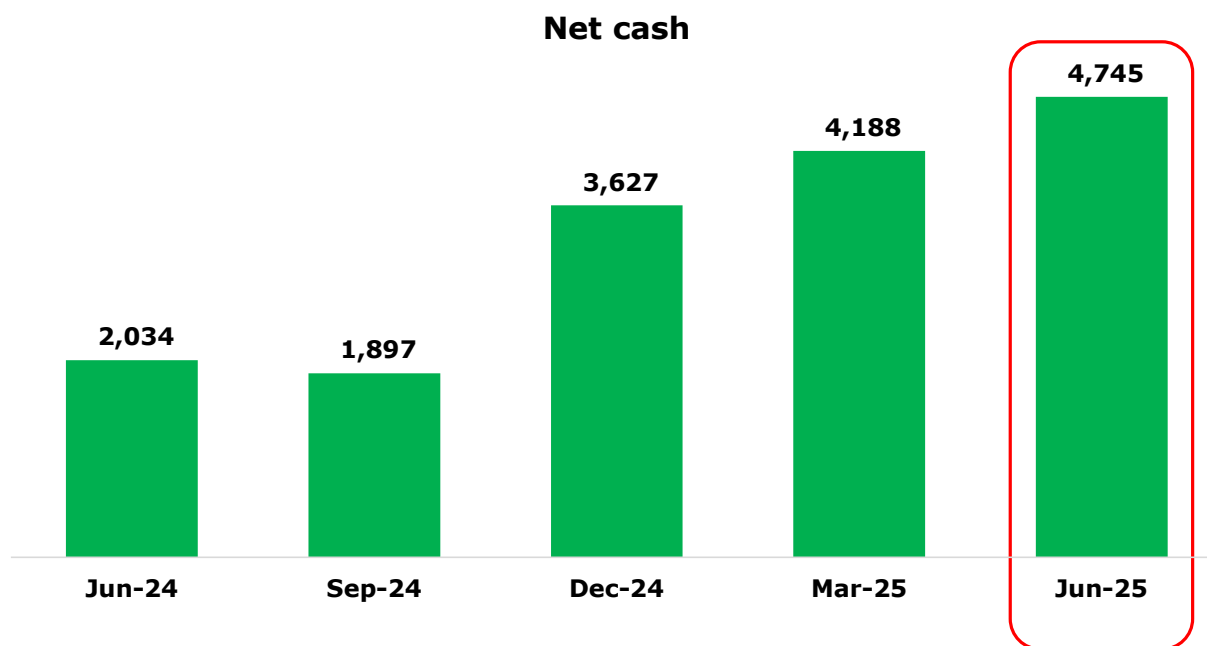
INR Mn

INR Mn	Q1 FY25	Q4 FY25	Q1 FY26
Sales	8,011	9,929	8,667
Material Cost	3,849	5,074	4,145
Employee Cost	1,684	1,721	1,856
Other Expenses	1,313	1,643	1,450
EBITDA	1,165	1,491	1,216
EBITDA %	14.5%	15.0%	14.0%
Depreciation and amortisation	191	195	188
EBIT	974	1,296	1,028
Finance costs	86	79	73
Forex	(25)	38	(3)
Other income	136	167	195
JV divestment loss	-	(30)	-
Share of profit/(loss) of joint venture	1	11	30
PBT	1,000	1,403	1,177
Income tax	272	383	321
PAT	728	1,020	856
PAT %	9.1%	10.3%	9.9%
Basic EPS	2.30	3.23	2.71

Net Cash Position

Q1 FY 26

INR Mn



Particulars	Jun-24	Jun-25
Cash	7,173	9,691
Debt	(5,140)	(4,946)
Net Cash	2,034	4,745



Thank you