



February 11, 2026

National Stock Exchange of India Limited (NSE)
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Limited (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

NSE Scrip Code: ELGIEQUIP

BSE Scrip Code: 522074

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Board of Directors pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 33 and 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), we hereby wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. February 11, 2026, *inter-alia*, considered and approved the Unaudited Financial Results (standalone and consolidated) of the Company for the quarter and nine months ended December 31, 2025 ("UFRs"). Accordingly, enclosed are the said UFRs along with the Limited Review Report on the said UFRs issued by M/s. Price Waterhouse Chartered Accountants LLP, Chartered Accountants, Statutory Auditors.

The Company will also publish an advertisement for the said UFRs in terms of applicable provisions of the SEBI Listing Regulations. These results are also being uploaded on the Company's website at <https://www.elgi.com/in/financials>.

The Board meeting commenced at 02:00 PM and concluded at 04:15 PM.

The above intimation is also being hosted on the website of the Company at www.elgi.com.

We request to kindly take the above intimation on record.

Thanking you,

Yours faithfully

FOR ELGI EQUIPMENTS LIMITED



ROHIT GUPTE
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEMBERSHIP NO.: A12422

Encl.: as above

ELGI EQUIPMENTS LIMITED

Registered Office : Elgi Industrial Complex III, Trichy Road, Singanallur, Coimbatore - 641005, Tamilnadu, India

T +91 422 2589 555, E investor@elgi.com, W www.elgi.com, TOLL-FREE NO: 1800-425-3544 | 1800-203-3544

CIN : L29120TZ1960PLC000351

Price Waterhouse Chartered Accountants LLP

Independent Auditors' Report on Review of Unaudited Standalone Financial Results

To
The Board of Directors
Elgi Equipments Limited
Elgi Industrial Complex III
Trichy Road, Singanallur
Coimbatore - 641 005

1. We have reviewed the unaudited standalone financial results of Elgi Equipments Limited (the "Company") [in which are included results of a trust and two jointly controlled entities (representing joint operations consolidated on a proportionate basis)] for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying 'Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



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Chennai - 600018
T: +91 (44) 42285278

Registered office and Head office: 11-A, Vishnu Digambar Marg, Sucheta Bhawan, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/NS00016 (ICAI registration number before conversion was 012754N).

Price Waterhouse Chartered Accountants LLP

5. The Statement includes the interim financial results of a trust and two joint operations which have not been reviewed/audited by their auditors, whose interim financial results reflect total revenue of Rs. Nil and Rs. Nil, total net profit after tax of Rs. Nil* million and Rs. 2 million, and total comprehensive income of Rs. Nil* million and Rs. 2 million for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial results are not material to the Company.

Our conclusion on the statement is not modified in respect of the above matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N / N500016



Arun Kumar R

Partner

Membership Number: 211867

UDIN: 26211867RDNNRF3761

Place: Bengaluru
Date: February 11, 2026

*Represent figures below the rounding convention used in the Statement.



Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025

(Rs. in Millions, except per equity share data)

S. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	6,056	5,682	4,978	16,765	15,007	20,809
	(b) Other income	170	244	133	635	524	696
	Total income	6,226	5,926	5,111	17,400	15,531	21,505
2	Expenses						
	(a) Cost of materials consumed	2,352	2,420	2,231	6,817	6,717	9,127
	(b) Purchases of stock-in-trade	906	641	467	2,158	1,499	2,097
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(112)	(131)	(111)	(335)	(393)	(233)
	(d) Employee benefits expense	686	682	575	2,031	1,741	2,315
	(e) Finance costs	1	4	-	7	20	22
	(f) Depreciation and amortisation expense	108	100	89	298	270	359
	(g) Other expenses	951	986	792	2,769	2,330	3,142
	Total expenses	4,892	4,702	4,043	13,745	12,184	16,829
3	Profit before exceptional items and tax (1 - 2)	1,334	1,224	1,068	3,655	3,347	4,676
4	Exceptional items (refer note-4)	(128)	-	-	(128)	-	-
5	Profit before tax (3+4)	1,206	1,224	1,068	3,527	3,347	4,676
6	Tax expense:						
	Current tax	322	336	267	950	865	1,209
	Deferred tax	(13)	(20)	-	(43)	(26)	(34)
7	Net Profit for the period (5 - 6)	897	908	801	2,620	2,508	3,501
8	Other comprehensive income, net of income tax						
	A. Items that will not be reclassified to profit or loss	(4)	(10)	39	8	114	(31)
	B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	(4)	(10)	39	8	114	(31)
9	Total comprehensive income for the period (7 + 8)	893	898	840	2,628	2,622	3,470
10	Paid-up equity share capital (Face value Re. 1/- each)	317	317	317	317	317	317
11	Weighted average number of shares outstanding for						
	(a) Basic EPS	316	316	316	316	316	316
	(b) Diluted EPS	317	317	316	317	316	316
12	Earnings per share (of Re. 1/- each) (not annualised except for year end earnings):						
	(a) Basic	2.84	2.88	2.53	8.30	7.93	11.09
	(b) Diluted	2.83	2.87	2.53	8.27	7.93	11.07
13	Reserves excluding Revaluation reserve						16,948

For and on behalf of the Board of Directors

Place: Bengaluru
Date: February 11, 2026



Initialed For
Identification
Purpose Only

Jairam Varadaraj
Jairam Varadaraj
Managing Director

ELGI EQUIPMENTS LIMITED

15, 16, Richmond Rd, Adjacent to Citi Bank, Shanthala Nagar, Ashok Nagar, Bengaluru, Karnataka, 560 025.

Registered Office: Elgi Industrial Complex III, Trichy Road, Singanailur, Coimbatore - 641005, Tamilnadu, India

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CIN NO: L29120TZ1960PLC000351

Notes:

1	The above Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2025 (hereinafter referred to as "Standalone Financial Results") were reviewed by the Audit Committee and approved by the Board of Directors of Elgi Equipments Limited ("the Company") at its meeting held on February 11, 2026. The statutory auditors of the Company have carried out a limited review of the Standalone Financial Results for the quarter and nine months ended December 31, 2025.
2	The Standalone Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3	The business activities reflected in the Standalone Financial Results comprise of manufacturing and sale of compressors. Accordingly, there is no other reportable segment as per Ind AS 108 Operating Segments. Further, as per para 4 of Ind AS 108, the segment information is required only in the consolidated financial results.
4	On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. Implementation of these Codes resulted in a past service liability of ₹128 million, and the same has been presented as an Exceptional Item in the Standalone Financial Results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the Labour Codes, and will incorporate appropriate accounting treatment based on these developments as required.
5	<p>The Standalone Financial Results include the results of the following entities:</p> <p>Joint operations</p> <p>1. L.G. Balakrishnan & Bros</p> <p>2. Elgi Services</p> <p>Trust</p> <p>1. Elgi Equipments Limited Employees Stock Option Trust</p>

For and on behalf of the Board of Directors

Place: Bengaluru
Date: February 11, 2026



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Purpose Only


Jairam Varadaraj
Managing Director

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Price Waterhouse Chartered Accountants LLP

Independent Auditors' Report on Review of Unaudited Consolidated Financial Results

To
The Board of Directors
Elgi Equipments Limited
Elgi Industrial Complex III
Trichy Road, Singanallur
Coimbatore - 641 005

1. We have reviewed the unaudited consolidated financial results of Elgi Equipments Limited (the "Holding Company"), its subsidiaries (Holding Company and its subsidiaries hereinafter referred to as the "Group"), its two jointly controlled entities (representing joint operations consolidated on a proportionate basis), a trust and its share of the net profit after tax and total comprehensive income of its joint ventures (refer Note 6 of the Statement) for the quarter ended December 31, 2025 and the year to date results for the period April 01, 2025 to December 31, 2025, which are included in the accompanying 'Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ("SRE") 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



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Price Waterhouse Chartered Accountants LLP

4. The Statement includes the results of the following entities:

Holding Company

Elgi Equipments Limited

Subsidiaries

- (i) Elgi Compressors USA Inc., its subsidiaries, and its joint ventures
- (ii) PT Elgi Equipments Indonesia
- (iii) ATS Elgi Limited
- (iv) Adisons Precision Instruments Manufacturing Company Limited
- (v) Ergo Design Private Limited
- (vi) Elgi Gulf FZE. and its subsidiary
- (vii) Elgi Compressors Do Brasil Imp. E. Exp. LTDA.
- (viii) Elgi Equipments Australia Pty Limited.
- (ix) Industrial Air Compressors Pty Ltd. and its subsidiaries
- (x) Elgi Compressors Italy S.R.L
- (xi) Rotair SPA
- (xii) Elgi Compressors Europe S.R.L and its subsidiaries
- (xiii) Elgi Compressors (M) SDN. BHD

Jointly controlled entities

- (i) Elgi Sauer Compressors Limited (Joint Venture)
- (ii) Industrial Air Solutions LLP (Joint Venture)
- (iii) L.G. Balakrishnan & Bros. (Joint Operations)
- (iv) Elgi Services (Joint Operations)

Trust

Elgi Equipments Limited Employees Stock Option Trust

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial results of eight subsidiaries (including their respective subsidiaries) reflect total revenues of Rs. 2,715 million and Rs. 7,509 million, total net profit / (loss) after tax of Rs. (1) million and Rs. 4 million and total comprehensive income / (loss) of Rs. (8) million and Rs. 83 million, for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors in accordance with SRE 2400 "Engagements to Review Historical Financial Statements"/ ISRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by such other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries (including their respective subsidiaries), is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.



Price Waterhouse Chartered Accountants LLP

7. The Statement includes the interim financial results of three subsidiaries, a trust and two joint operations which have not been reviewed/audited by their auditors, whose interim financial results reflect total revenue of Rs. Nil and Rs. Nil, total net profit after tax of Rs. 6 million and Rs. 17 million and total comprehensive income of Rs. 6 million and Rs. 17 million for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Statement. The Statement also include the Group's share of net profit after tax of Rs. 17 million and Rs. 44 million and total comprehensive income of Rs. 17 million and Rs. 44 million for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025, respectively, as considered in the Statement, in respect of two joint ventures based on their interim financial results, which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of the above matter.

For **Price Waterhouse Chartered Accountants LLP**
Firm Registration Number: 012754N / N500016



Arun Kumar R

Partner

Membership Number: 211867

UDIN: 26211867NCLRV D4490

Place: Bengaluru

Date: February 11, 2026

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025

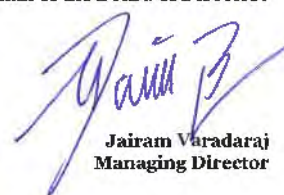
(Rs. in Millions, except per equity share data)

S. No.	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	10,034	9,680	8,476	28,381	25,175	35,104
	(b) Other income (refer note 4)	245	514	133	956	410	577
	Total income	10,279	10,194	8,609	29,337	25,585	35,681
2	Expenses						
	(a) Cost of materials consumed	3,701	3,292	3,187	10,059	9,424	12,951
	(b) Purchases of stock-in-trade	1,459	1,425	984	3,973	3,050	4,127
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(212)	(59)	(45)	(281)	(374)	96
	(d) Employee benefits expense	1,940	1,944	1,727	5,740	5,107	6,828
	(e) Finance costs	50	70	56	193	226	305
	(f) Depreciation and amortisation expense	213	207	186	608	565	760
	(g) Other expenses	1,707	1,679	1,428	4,841	4,218	5,853
	Total expenses	8,858	8,558	7,523	25,133	22,216	30,920
3	Profit before share of profit of joint ventures (net), exceptional items and tax (1 - 2)	1,421	1,636	1,086	4,204	3,369	4,761
4	Share of profit of joint ventures (net)	18	34	20	82	44	55
5	Exceptional items (refer note 5)	(150)	-	-	(150)	-	-
6	Profit before tax (3+4+5)	1,289	1,670	1,106	4,136	3,413	4,816
7	Tax expense:						
	Current tax	371	404	328	1,105	1,010	1,420
	Deferred tax	(34)	52	(28)	9	(78)	(106)
8	Net Profit for the period (6 - 7)	952	1,214	806	3,022	2,481	3,502
9	Other comprehensive income, net of income tax						
	A. Items that will not be reclassified to profit or loss	(2)	(11)	39	9	114	(44)
	B. Items that will be reclassified to profit or loss	3	91	60	1	20	(15)
	Total other comprehensive income, net of income tax	1	80	99	10	134	(59)
10	Total comprehensive income for the period (8 + 9)	953	1,294	905	3,032	2,615	3,443
	Net Profit attributable to:						
	- Owners	952	1,214	806	3,022	2,481	3,502
	- Non-controlling interests	-	-	-	-	-	-
	Total comprehensive income attributable to:						
	- Owners	953	1,294	905	3,032	2,615	3,443
	- Non-controlling interests	-	-	-	-	-	-
11	Paid-up equity share capital (Face value Re. 1/- each)	317	317	317	317	317	317
12	Weighted average number of shares outstanding for						
	(a) Basic EPS	316	316	316	316	316	316
	(b) Diluted EPS	317	317	316	317	316	316
13	Earnings per share (of Re. 1/- each) (not annualised except for year end earnings):						
	(a) Basic	3.01	3.85	2.55	9.57	7.84	11.09
	(b) Diluted	3.01	3.83	2.55	9.54	7.84	11.08
14	Reserves excluding Revaluation reserve						18,339

For and on behalf of the Board of Directors

Place: Bengaluru
Date: February 11, 2026

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Jairam Varadaraj
Managing Director

ELGI EQUIPMENTS LIMITED

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CIN NO: L29120TZ1960PLC000351

Notes:

1	The above Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2025 (hereinafter referred to as "Consolidated Financial Results") were reviewed by the Audit Committee and approved by the Board of Directors of Elgi Equipments Limited ("the Company") at their meeting held on February 11, 2026. The statutory auditors of the Company have carried out a limited review of the Consolidated Financial Results for the quarter and nine months ended December 31, 2025.
2	The Consolidated Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
3	The Group has organised the businesses into two categories viz., Air Compressors and Automotive Equipment. This reporting complies with the Ind AS segment reporting principles. Refer Annexure I attached herewith.
4	Other income for the quarter ended September 30, 2025 and nine months ended December 31, 2025 includes a gain on the sale of properties amounting to ₹ 313 million and ₹ 372 million, respectively.
5	On November 21, 2025, the Government of India notified four Labour Codes, replacing the existing 29 labour laws. Implementation of these Codes resulted in a past service liability of ₹150 million, and the same has been presented as an Exceptional Item in the Consolidated Financial Results for the quarter and nine months ended December 31, 2025. The Group continues to monitor the finalisation of Central and State Rules, as well as Government clarifications on other aspects of the Labour Codes, and will incorporate appropriate accounting treatment based on these developments as required.
6	<p>The above Consolidated Financial Results include the results of the following entities:</p> <p>Parent Elgi Equipments Limited</p> <p>Subsidiaries</p> <ol style="list-style-type: none"> Adisons Precision Instruments Manufacturing Company Limited ATS Elgi Limited Elgi Gulf FZE Elgi Compressors Do Brasil Imp.F.Exp LTDA Elgi Equipments Australia Pty Limited Elgi Compressors Italy S.R.L Rotair SPA Elgi Compressors USA Inc. Patton's Inc. Patton's Medical LLC. PT Elgi Equipments Indonesia Ergo Design Private Limited Industrial Air Compressors Pty Ltd F.R. Pulford & Son Pty Limited Advanced Air Compressors Pty Ltd Elgi Compressors Europe S.R.L Elgi Gulf Mechanical and Engineering Equipment Trading LLC. Michigan Air Solutions LLC. Elgi Compressors Iberia S.L. Elgi Compressors Eastern Europe sp. z.o.o. Elgi Compressors Nordics Elgi Compressors France SAS Elgi Compressors UK and Ireland Limited Elgi Compressors (M) SDN. BHD. Elgi Compressors Southern Europe S.R.L <p>Joint ventures</p> <ol style="list-style-type: none"> Elgi Sauer Compressors Limited Industrial Air Solutions LLP Evergreen Compressed Air and Vacuum LLC (jointly controlled entity of Elgi Compressors USA Inc.) Compressed Air Solutions of Texas LLC (jointly controlled entity of Elgi Compressors USA Inc.)* PLA Holding Company LLC (jointly controlled entity of Elgi Compressors USA Inc.) Patton's Of California LLC (jointly controlled entity of Elgi Compressors USA Inc.) Gentex Air Solutions LLC (jointly controlled entity of Elgi Compressors USA Inc.) <p>*divested during the quarter ended June 30, 2025.</p> <p>Joint operations</p> <ol style="list-style-type: none"> L.G. Balakrishnan & Bros. Elgi Services <p>Trust</p> <ol style="list-style-type: none"> Elgi Equipments Limited Employees Stock Option Trust

For and on behalf of the Board of Directors

Place: Bengaluru
Date: February 11, 2026



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Jairam Varadaraj
Managing Director

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CIN NO: L29120TZ1960PLC000351

Annexure I - Segment Revenue, Results and Capital Employed

(Rs. in Millions)

S. No	Particulars	Quarter ended			Nine months ended		Year ended
		December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Air Compressors	9,195	8,853	7,791	26,042	23,119	32,118
	b) Automotive equipment	842	828	691	2,349	2,077	3,015
		10,037	9,683	8,482	28,391	25,196	35,133
	Less: Inter segment revenue	3	3	6	10	21	29
	Revenue from operations	10,034	9,680	8,476	28,381	25,175	35,104
2	Segment Results						
	a) Air Compressors	1,331	1,549	1,014	3,978	3,181	4,426
	b) Automotive equipment	88	83	72	220	188	335
		1,419	1,632	1,086	4,198	3,369	4,761
	Add: Inter segment profit/(loss)*	2	4	-	6	-	-
	Add: Share of profit of joint ventures(net)	18	34	20	82	44	55
	Add: Exceptional item (refer note 5)	(150)	-	-	(150)	-	-
		1,289	1,670	1,106	4,136	3,413	4,816
3	Segment Assets						
	a) Air Compressors	31,321	29,668	26,621	31,321	26,621	28,377
	b) Automotive equipment	2,294	2,174	1,887	2,294	1,887	2,044
		33,615	31,842	28,508	33,615	28,508	30,421
	Less: Inter segment assets	70	73	20	70	20	6
		33,545	31,769	28,488	33,545	28,488	30,415
4	Segment Liabilities						
	a) Air Compressors	11,758	11,067	9,770	11,758	9,770	11,098
	b) Automotive equipment	770	699	608	770	608	667
		12,528	11,766	10,378	12,528	10,378	11,765
	Less: Inter segment liabilities	75	77	21	75	21	6
		12,453	11,689	10,357	12,453	10,357	11,759
5	Capital Employed						
	[Segment Assets - Segment Liabilities]						
	a) Air Compressors	19,563	18,601	16,851	19,563	16,851	17,279
	b) Automotive equipment	1,524	1,475	1,279	1,524	1,279	1,377
		21,087	20,076	18,130	21,087	18,130	18,656
	Add: Inter segment capital employed	5	4	1	5	1	-
		21,092	20,080	18,131	21,092	18,131	18,656
6	Other Profit and loss disclosures						
	Other material expense items- Cost of goods sold						
	a) Air Compressors	4,456	4,179	3,735	12,391	10,898	15,435
	b) Automotive equipment	494	481	396	1,368	1,219	1,762
		4,950	4,660	4,131	13,759	12,117	17,197
	Less: Inter segment cost of goods sold	(2)	(2)	(5)	(8)	(17)	(23)
	Total Cost of goods sold	4,948	4,658	4,126	13,751	12,100	17,174

Cost of goods sold is the aggregate of cost of material consumed, purchases of stock-in-trade and changes in inventories of finished goods, work-in-progress and stock-in-trade.

*amount below the rounding off norm adopted by the group.

For and on behalf of the Board of Directors

Place: Bengaluru
Date: February 11, 2026



Initialed For
Identification
Purpose Only


Jairam Varadaraj
Managing Director

ELGI EQUIPMENTS LIMITED

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