

Ref. No. : EIL/SD/Reg-47/2026-2027/1508

Date : 15th August, 2026

To,
General Manager (Listing)
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
COMPANY CODE : 526608

To,
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051
COMPANY CODE : ELECTHERM

Dear Sir/Madam,

Sub: Newspaper Publication of Unaudited Financial Results for the quarter ended on 30th June, 2026

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we attach herewith copy of newspaper publication of Unaudited Financial Results for the quarter ended on 30th June, 2026 published in the Financial Express (English & Gujarati edition) on 15th August, 2026. Copy of the newspaper cuttings are attached herewith.

You are requested to please take the same on your record.

Thanking you,

Yours faithfully,
For Electrotherm (India) Limited

Fageshkumar R. Soni
Company Secretary & Compliance Officer
Membership No.: F8218

Encl: As above

ELECTROTHERM (India) Limited

HEAD OFFICE & WORKS:
Survey No. 72, Palodia, (Via Thaltej, Ahmedabad), Gujarat-382115, India.
Phone: +91-2717-660550
Email: ho@electrotherm.com | Website: www.electrotherm.com

REGD. OFFICE:
502, Parshwa Tower, Opp. Tej Motors, Nr. Madhur
Hotel, Sarkhej Gandhinagar Highway,
Bodakdev, Ahmedabad – 380054
Phone: +91-2717-660550
CIN : L29249GJ1986PLC009126
Email: sec@electrotherm.com

Other Offices: •Angul•Banglore• Bangladesh • Bellary • Chennai • Coimbatore • Delhi • Ghaziabad • Goa • Hyderabad • Jaipur • Jalna •
Jalandhar • Jamnagar • Jamshedpur • Kanpur •Koderma• Kolhapur • Kolkata • Ludhiana •MandiGobindgarh• Mumbai
• Nagpur • Nasik •Panaji• Pune • Raipur •Raigarh• Rajkot • Rourkela •Sambalpur



HEC INFRA PROJECTS LIMITED

Registered Office: Sigma-1 Corporates, Corporate House No. 6, Sindhu Bhavan Road, Nr. Maan Party Plot Cross Road, Bodakdev, Ahmedabad- 380054, Gujarat.
Phone: +91-79-40086771-74, E: elect@hecproject.com, W: www.hecprojects.in,
CIN: L45200GJ2005PLC046870

UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE QUARTER ENDED ON 30TH JUNE 2026

The Board of Directors in their meeting held on 14th August 2026, have approved and taken on record the unaudited Financial Results for the quarter ended on 30th June 2026 in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015.

The aforesaid Unaudited Financial Results for quarter ended on 30th June 2026 along with limited review report thereon are available on website of NSE Limited at www.nseindia.com and also on Company website and can also be accessed by scanning below Quick Response Code:



For and on behalf of the Board of Directors of
HEC INFRA PROJECTS LIMITED
SD/-
GAURANG P. SHAH, MANAGING DIRECTOR
(DIN: 01756079)

Date: 14th August 2026
Place: Ahmedabad



ADITYA FORGE LIMITED

CIN: L68200GJ1992PLC017196
Regd. Office: T-4, Shreeji Astha Avenue Ellora Park, Alkapuri, Vadodara, Vadodara-390007, Gujarat, India
Contact No.: +91- 265 - 2285433, 3590820 E-mail: adityaforge@adityaforge.com Website: www.adityaforge.com

EXTRACT OF UNAUDITED FINANCIAL RESULT FOR THE QUARTER ENDED ON JUNE 30, 2026 (₹ in Lakh except EPS)

Particulars	Quarter ended on 30/06/2026	Quarter ended on 31/03/2026	Quarter Ended on 30/06/2025	Year ended on 31/03/2026
	Unaudited	Audited	Unaudited	Audited
Total Income From Operations	0.00	0.00	0.00	0.00
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(1.49)	(1.87)	(4.72)	(9.97)
Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(1.49)	(1.87)	(4.72)	(9.97)
Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(1.49)	21.15	(4.72)	13.05
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(1.49)	21.15	(4.72)	13.05
Equity Share Capital	430.86	430.86	430.86	430.86
Reserves (excluding Revaluation Reserve as per the audited Balance Sheet of the previous year)	-	-	-	(772.25)
Earnings Per Share (for continuing and discontinued operations)-				
Basic: (not annualized for the quarter ended)	(0.03)	0.49	(0.11)	0.30
Diluted: (not annualized for the quarter ended)	(0.03)	0.49	(0.11)	0.30

Note: The above financial is an extract of the detailed format of quarterly Financial Results filed with the BSE Limited under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015. The full format of the quarterly Financial Results are available on the Website of BSE Limited at www.bseindia.com and Company's website at www.adityaforge.com and the same can be accessed by scanning the QR Code provided below:



For, ADITYA FORGE LIMITED
SD/-
NITIN RASIKLAL PAREKH
MANAGING DIRECTOR
DIN: 00219664

Date: August 14, 2026
Place: Vadodara



INTEGRATED PROTEINS LIMITED

Office No. 218, Manek Centre, Pandit Nehru Marg, Patel Colony, Jamnagar, Gujarat, India, 361008. Phone: 9428817400
Email ID: ipl.complianceofficer@gmail.com Website: www.integratedproteins.com
CIN: L62013GJ1992PLC018426

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE
QUARTER AND HALF YEAR ENDED 30th JUNE 2026.

(in ₹ lakhs, except per share data)

Sr. No.	Particulars	Quarter ended		Year Ended	
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	1,056.38	569.53	4.72	994.07
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	48.45	23.14	0.01	28.33
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	48.45	23.14	0.01	28.33
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	36.26	19.00	0.01	22.50
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	36.26	19.00	0.01	22.50
6	Equity Share Capital (Having face value per share Rs. 10)	1,871.36	1,871.36	352.02	1,871.36
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year		225.54		225.54
8	Earnings Per Share				
	1. Basic for continuing operations (Non Annualised):	0.19	0.10	0.00	0.12
	2. Diluted for continuing operations (Non Annualised):	0.19	0.10	0.00	0.12
	Basic and diluted from discontinued operations (Non Annualised)	-	-	-	-

Notes to Unaudited Standalone financials results for the quarter ended 30th June 2026:

- The unaudited standalone financial results are prepared in accordance with the Indian Accounting Standards 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards Amendment) Rules 2016.
- The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on 14 August, 2026
- The Company has multiple reportable business segment. Hence, separate information for segment wise disclosure is given in accordance with the requirements of Indian Accounting Standard (Ind AS) 108 - "Operating Segments".



For Integrated Proteins Limited

Hiren Shah
Managing Director
DIN - 09842161

Date - 14th August, 2026
Place - Jamnagar



ELECTROTHERM (INDIA) LTD.

CIN : L29249GJ1986PLC009126
Registered Office: 502, Parshwa Tower, Opp. Tej Motors, Nr. Madhur Hotel, Sarkhej Gandhinagar Highway, Bodakdev, Ahmedabad-380054 Phone : +91-2717-660550
E-mail : sec@electrotherm.com, Website : www.electrotherm.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED ON 30TH JUNE, 2026

The Board of Directors of Electrotherm (India) Limited (the "Company") at their meeting held on **14th August, 2026**, inter alia, considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended on **30th June, 2026**.

The full format of the same, alongwith the notes, are available on the website of stock exchanges at www.nseindia.com and www.bseindia.com and also available on the website of the website at www.electrotherm.com. The same can also be accessed by scanning the QR code provided.



Place: Palodia
Date: 14th August, 2026

For, Electrotherm (India) Limited
Suraj Bhandari
Managing Director (DIN: 07296523)

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



VITAL CHEMTECH LIMITED

CIN: L24299GJ2021PLC127538
Registered office: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad-380015, Gujarat, India
E-mail ID: compliance@vitalgroup.co.in, website: www.vitalgroup.co.in, • Contact No. +91 79- 4600 5840

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED JUNE 30, 2026.

The Unaudited Standalone and Consolidated Financial Results for the Quarter Ended June 30, 2026, have been reviewed by Audit Committee and approved by the Board of Directors of the Company in their meeting held on August 14th, 2026.

The Unaudited Financial Results along with the Limited Review Report has been hosted on the website of the Company at www.vitalgroup.co.in and on the website of NSE Limited www.nseindia.com and can be accessed by scanning the QR Code.



By Order of Board
For, Vital Chemtech Limited
SD/-
Vipul Bhatt
Chairman & Managing Director (DIN: 06716658)

Place : Ahmedabad
Date : 14th August, 2026

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (LODR) Regulations, 2015.



पंजाब नैशनल बैंक Punjab National Bank

ARMB Rajkot, 2nd floor, JP Sapphire Building, Race Course road, Rajkot, Gujarat - 360001, Phone - 9781333069, Email - cs8304@pnb.bank.in

PUBLIC E-AUCTION NOTICE FOR SALE OF IMMOVABLE PROPERTIES ON 02.09.2026

E-Auction Sale Notice for Sale of Immovable / Movable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 9 (1) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described Immovable property mortgaged/charged to the Secured Creditor, the constructive / physical / symbolic possession of which has been taken by the Authorized Officer of the Bank/ Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on the date as mentioned in the table herein below, for recovery of its dues due to the Bank/ Secured Creditor from the respective borrower (s) and guarantor (s). The reserve price and the earnest money deposit will be as mentioned in the table below against the respective properties.

SCHEDULE OF THE SECURED ASSETS

Date of E-Auction : 02.09.2026 • LAST DATE OF SUBMISSION OF EMD AND BID DOCUMENTS : 02.09.2026 up to 3.30 PM					
Date & Time of Inspection : Date : 25.08.2026 (Between 11 am to 5 pm)					
Lot No.	NAME OF BRANCH	DETAIL OF IMMOVABLE PROPERTIES MORTGAGED / HYPOTHECATED / OWNER'S NAME (MORTGAGERS OF PROPERTY(IES))	(E) DATE OF DEMAND NOTICE US 13 (2) OF SARFAESI ACT 2002 (F) 10/15 AMOUNT AS ON DATE OF 13 (2) NOTICE	A) RESERVE PRICE IN RS.	DATE / TIME OF E-AUCTION
	NAME & ADDRESS OF THE BORROWER/ GUARANTORS ACCOUNT		(F2) 0/15 AMOUNT AS ON GIVEN DATE (G) POSSESSION DATE US 13 (4) OF SARFAESI ACT 2002 (H) NATURE OF POSSESSION	B) EMD IN RS C) BID INCREASE AMOUNT IN RS.	
01	JAMNAGAR (411500) SANDHA ARBAD - S/O ABBAS (BORROWER)	ALL THE PIECES AND PARCEL OF THE PROPERTY SITUATED AT OUTSIDE LIMIT OF JAMNAGAR MUNICIPAL CORPORATION, VILLAGE DHINCHDA, R. S. NO. 38/PAIKEE 1, N.A. RESIDENTIAL PLOTS, KNOWN AS "JAY DWARKADHISH PARK-3", SUB PLOT NO. 21/3, LAND AREA SQ. MTR. 65.38, I.E. SQ. FT. 703.74, CONSTRUCTION AREA SQ. MTR. 84.10 (AS PER REVISED PERMISSION & PLAN) BOUNDED AS FOLLOWS : TO THE EAST : 7.50 MTR. WIDE ROAD, TO THE WEST : LAND OF R.S. NO. 32/2, TO THE NORTH : PLOT NO. 20, TO THE SOUTH : SUB-PLOT NO. 21/2 PROPERTY OWNER : MR. ARBAD ABBAS SHANDH (COVERED UNDER DOC. NO. 90/17 DATED 13.10.2023) (BANK PROPERTY ID : PUNBSANDHARBAD)	(E) 16.01.2026 (F.1) RS. 22,32,910.29/- + INTEREST AND CHARGES (F.2) RS. 22,10,268.68/- AS ON 31.07.2026 (G) 08.04.2026 (H) SYMBOLIC	(A) RS. 21,87,000/- (B) RS. 2,18,700/- (C) RS. 11,000/-	DATE : 02.09.2026 TIME : 11:00 AM TO 04:00 PM
02	MORBI LALPAR(224410): M/S BELLIN BATHWARE (PARTNERSHIP FIRM), MR. JAYDEEP NATHALAL GADARA (PARTNER), MR. BHAVESH TARSIBHAI BARAIYA (PARTNER), MR. DINESHBHAI MAGANBHAI BARAIYA (PARTNER), MRS. SONAL RUGHNATHBHAI BHIMANI (PARTNER), MR. JAMAN KARSANBHAI BARAIYA (GUARANTOR)	ALL THE PIECE AND PARCEL OF IMMOVABLE PROPERTY OF RESIDENTIAL FLAT NO. 214 WITH MEASUREMENT OF CARPET AREA ADM. 110.74 SQ.MTRS. WITH COVERED PARKING SPACE NO. 45, SITUATED ON THE 2ND FLOOR OF HIGHRISE BUILDING, KNOWN AS "AARTI APARTMENT", CONSTRUCTED ON LAND ADM. 4683.00 SQ.MTRS. (AS PER CITY SURVEY RECORD LAND ADM. 4517.89 SQ. MTRS. AND 111.65 SQ. MTRS) OF CITY SURVEY NO. 2825-A PAIKEE, OF CITY SURVEY WARD NO. 16/1 OF RAJKOT CITY, AT KASHI VISHWANATH PLOT, RAJKOT, IN THE STATE OF GUJARAT (SRO OF RAJKOT ZONE-3) AND ITS BOUNDED AS UNDER : BOUNDARY OF FLAT: NORTH: FLAT NO. 213, SOUTH: FLAT NO. 215, EAST : COMMON PASSAGE, WEST : OPEN SPACE, BOUNDARY OF COVERED PARKING SPACE : NORTH : OPEN LAND, SOUTH : PARKING PLOT NO. 46, EAST : PARKING PLOT NO. 44, WEST : PARKING PLOT NO. 47 PROPERTY OWNER NAME : JAMAN KARSANBHAI BARAIYA (BANK PROPERTY ID : PUNBBELLINBATHWAREFLAT)	(E) 01.11.2025 (F.1) RS. 5,20,78,792.01/- + INTEREST AND CHARGES (F.2) RS. 3,62,80,105.93/- AS ON 31.07.2026 (G) 22.01.2026 (H) PHYSICAL	(A) RS. 75,30,000/- (B) RS. 24,55,400/- (C) RS. 11,000/-	DATE : 02.09.2026 TIME : 11:00 AM TO 04:00 PM
03	MAKHAM CHOWK RAJKOT (057320) : M/S KALPATARU CORPORATION (PARTNERSHIP FIRM), MR. SIDDHARTH RAJESHKUMAR BHUVA (PARTNER), MR. MIHIRKUMAR BHIKHALAL DOBARIA (PARTNER & GUARANTOR), MR. VITHAL GOVINDBHAI BHUVA (GUARANTOR), MR. RAJESH BHUVA (GUARANTOR), MR. BHIKHALAL DOBARIA, MR. SIDDHARTH RAJESHKUMAR BHUVA (GUARANTOR)	INDUSTRIAL LAND AND BUILDING AT REVENUE SURVEY NO. 868, PAIKEE 1 (OLD R.S. NO. 78 PAIKESS KNOWN AS "KALPATARU TEXTILES" SITUATED AT JETPUR BAGASARA & BHESAN CHOWKDI, PARABVAIDI, TAL. BHESAN & DIST. JUNAGADH (GUJARAT), AREA : 8094.00 SQ. MT.) NORTH : ROAD, SOUTH : AGRICULTURAL LAND, EAST : ROAD, WEST : ROAD, PROPERTY BELONGING TO M/S KALPATARU CORPORATION (BANK PROPERTY ID : PUNBKALPATARUCORP1)	(E) 01.11.2025 (F.1) RS. 5,20,78,792.01/- + INTEREST AND CHARGES (F.2) RS. 5,13,58,041.3/- AS ON 31.07.2026 (G) 22.01.2026 (H) SYMBOLIC	(A) RS. 2,45,54,000/- (B) RS. 24,55,400/- (C) RS. 1,00,000/-	DATE : 02.09.2026 TIME : 11:00 AM TO 04:00 PM
04	INDUSTRIAL OPEN PLOT AT PLOT NO. 21 NATRAJ INDUSTRIAL AREA, R.S. NO. 327/4, 327/4/P/1, OPP. GONDAL SUB JEL, VORA KOTDA ROAD, GONDAL, DIST. : RAJKOT, GUJARAT. NORTH : PLOT NO. 22, SOUTH : COMMON PLOT NO. 3, EAST : 12.00 MTR. WIDE ROAD, WEST : LAGU R.S. NO. 327/1 PAIKI. (COVERED UNDER DOC. NO.5655 DATED 19.07.2018) PROPERTY BELONGING TO SIDDHARTH RAJESHBHAI BHUVA (PARTNER & GUARANTOR) (BANK PROPERTY ID : PUNBKALPATARUCORP2)			(A) RS. 17,15,000/- (B) RS. 1,71,500/- (C) RS. 11,000/-	

AUTHORISED OFFICER CONTACT NO/DETAILS OF THE ENCUMBRANCE ES KNOWN TO THE SECURED CREDITORS : R. D. KURCHA - MO. 97813 33069

TERMS AND CONDITION OF E-AUCTION SALE :- 1. The sale shall be subject to the Terms & conditions prescribed in the Security interest (Enforcement) Rules, 2002 For detailed term and conditions of the sale, please refer <https://banknet.com> & www.pnbindia.in

Date : 14.08.2026, Place : Rajkot Punjab National Bank, Authorized Officer & Secured Creditor

STATUTORY 15 DAYS SALE NOTICE UNDER RULE 9(1) OF THE SARFAESI ACT, 2002

The borrower/guarantor/Mortgagor is hereby notified to pay the demand amount as mentioned above along with interest and cost till the date of payment on or before the last date of submission of the bid i.e. 02.09.2026 up to 3.30 PM failing which the property will be sold as per the above sale notice.

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THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF SVANTARA MICROFIN LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

(Please scan this QR code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

Our Company was incorporated as 'Svantara Microfin Private Limited' as a private limited company under the Companies Act, 1956 pursuant to a certificate of incorporation dated February 17, 2012, issued by the Registrar of Companies, Maharashtra at Mumbai. On February 5, 2013, the RBI granted a certificate of registration bearing no. N1-020308 to our Company to commence/ carry on the business of a non-banking financial institution without accepting public deposits (microfinance institution). Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on April 2, 2026 and consequently, the name of our Company was changed to 'Svantara Microfin Limited', and a fresh certificate of incorporation dated April 15, 2026 was issued by the Registrar of Companies, Central Processing Centre at Mumbai. On May 18, 2026, the RBI issued a fresh certificate of registration bearing no. N1-020308 to the NBF-MFI category (not valid for accepting public deposits) for change in the name of our Company to 'Svantara Microfin Limited' to commence/ carry on the business of a non-banking financial institution. For details in relation to the changes in the name and the registered office of our Company, see 'History and Certain Corporate Matters - Brief History of our Company' and 'History and Certain Corporate Matters - Changes in the Registered Office' on page 285 of the draft red herring prospectus bearing No. 13, 2026 ("DRHP").

Corporate Identity Number: U74120MH2012PLC227069
Registered Office: Sunshine Tower, Level 20, Senapati Bapat Marg, Ephraim Road, Mumbai - 400 013, Maharashtra, India
Corporate Office: 5th Floor, Block B, Brigade Software Park, 27th Cross, Banerghatta, 2nd Stage, Bangalore - 560 070, Karnataka, India
Contact Person: Surinder Kumar Bhatia, Company Secretary and Chief Compliance Officer, Tel.: +91 22 6141 5500; Email: cs@svantaramicrofin.com; Website: www.svantaramicrofin.com

THE PROMOTERS OF OUR COMPANY ARE ANANYASHREE BIRLA AND ANTIMATTER MEDIA PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF SVANTARA MICROFIN LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹14 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹4 PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹30,000.00 MILLION, COMPRISING A FRESH ISSUE OF (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹15,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹15,000.00 MILLION, CONSISTING OF (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹2,390.00 MILLION BY MULTIPLE PRIVATE EQUITY FUND III, (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹992.00 MILLION BY MULTIPLE PRIVATE EQUITY FUND IV, (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,060.00 MILLION BY MULTIPLE PRIVATE EQUITY FUND IV AND (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹1,648.00 MILLION BY VIOICINA LIMITED (COLLECTIVELY, THE "SELLING SHAREHOLDERS", SUCH EQUITY SHARES SO OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES", AND SUCH OFFER FOR SALE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (BRLMs), MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES, AGGREGATING UP TO ₹3,000.00 MILLION, AS MAY BE PERMITTED UNDER THE SEBI ICDR, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE RO ("PRE-IPD PLACEMENT"). THE PRE-IPD PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPD PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPD PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(b) OF THE SCRR. THE PRE-IPD PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT, PRIOR TO ALLOCATION PURSUANT TO THE PRE-IPD PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL. THE INTRODUCTION OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPD PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS, AND DETAILS OF THE PRE-IPD PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE OFFER INCLUDES A RESERVATION OF (a) EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO (a) ₹1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY OFFER A DISCOUNT OF UP TO (a) 1% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE (a) 1% AND (a) 1% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day. Subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also indicating the change on the respective websites of the BRLMs and on the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor BRLMs, as applicable. For a period of at least 21 days from the date of publication of this public announcement by posting it on the websites of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE at www.bseindia.com and NSE at www.nseindia.com, on the website of the Company at www.svantaramicrofin.com; and on the websites of the BRLMs, i.e. Axis Capital Limited, Avenue Capital Private Limited, IFL Capital Services Limited, IFL Capital Services Limited (formerly known as IFL Securities Limited), Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.axiscapital.co.in, www.avenuecapital.com, www.iflcapital.com, www.investmentbank.kotak.com and www.sbicaps.com, respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Chief Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Chief Compliance Officer of our Company and/or the BRLMs on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risk factors. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Bidders is invited to "Risk Factors" on page 28 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 94 of the DRHP. The liability of the members of our Company is limited by their shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 286 of the DRHP.

BOOK RUNNING LEAD MANAGERS

REGISTRAR TO THE OFFER

AXIS CAPITAL Axis Capital Limited Axis House, 1 st Floor Pandurang Bhudkar Marg Woorli, Mumbai - 400 025 Maharashtra, India Tel.: +91 22 2121 2183 Email: svantara@axiscap.in Website: www.axiscapital.co.in Investor grievance id: investor.grievance@axiscap.in Contact Person: Gaurav Goyal SEBI Registration No.: INM00012026	Avenue Capital Private Limited Plasma Building, 2 nd Floor, 901 Plot No C-5B Bandra Kurla Complex, Bandra (East) Mumbai - 400 051 Maharashtra, India Tel.: +91 22 6648 0051 Email: svantara@venuecapital.com Investor Grievance ID: investorgrievance@venuecapital.com Contact Person: Sarthak Sawla / Nikhil Bhatia SEBI Registration No.: INM000011021	IFL Capital Services Limited (formerly known as IFL Securities Limited) 2 nd Floor, One Lodha Place, Senapati Bapat Marg, Lower Panel (West), Mumbai - 400 013 Maharashtra, India Tel.: +91 22 4646 4278 Email: svantara@iflcap.com Website: www.iflcapital.com Investor Grievance ID: ig@iflcap.com Contact Person: Mansi Sampat/ Pravin Kumar Jain SEBI Registration No.: INM00010940	Kotak Investment Banking Kotak Mahindra Capital Company Limited 27 th Floor, Plot No. C - 27, "G" Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Maharashtra, India Tel.: +9
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