# KHURANA GASES PVT. LTD.

204, RAHEJA CENTRE, FREE PRESS JOURNAL MARG, 214, NARIMAN POINT, MUMBAI 400 021
☎Tel No. 022-30268300–01 Fax No. 022-22870718/20


July 25, 2013

To,
**National Stock Exchange of India Ltd.**
Exchange Plaza,
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051

**Sub :** Disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Enclosed please find disclosure u/r 29(2) r/w 29(3)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards the purchase of equity shares of Everest Kanto Cylinder Limited on July 23, 2013 and July 24, 2013.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

For **Khurana Gases Pvt. Ltd.**

**P.K. Khurana**
**Director**

Encl: a/a

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| 1. Name of the Target Company (TC) | Everest Kanto Cylinder Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Khurana Gases Pvt. Ltd. | | |
| 3. Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Limited<br>BSE LIMITED | | |
| 5. Details of the acquisition / ~~disposal~~ / holding of shares / voting rights / holding of the Acquirer and PAC | Number | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share / voting capital of the TC(*) |
| Before the acquisition / ~~disposal~~ under consideration, holding of: | | | |
| a) Shares carrying voting rights | 14,721,128 | 13.74 | 13.74 |
| b) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c) | 14,721,128 | 13.74 | 13.74 |
| Details of acquisition / ~~sale~~ | | | |
| a) Shares carrying voting rights acquired / ~~sold~~ | 100,075 | 0.09 | 0.09 |
| b) VRs acquired / ~~sold~~ otherwise than by shares | Nil | Nil | Nil |

| | | | |
|---|---|---|---|
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | Nil | Nil | Nil |
| Total (a+b+c) | 100,075 | 0.09 | 0.09 |
| After the acquisition/~~sale~~, holding of: | | | |
| a) Shares carrying voting rights | 14,821,203 | 13.83 | 13.83 |
| b) VRs otherwise than by shares | Nil | Nil | Nil |
| c) Warrants / convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| Total (a+b+c) | 14,821,203 | 13.83 | 13.83 |
| 6. Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / ~~sale~~ of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | July 23, 2013<br>July 24, 2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 214,315,364 | | |
| 9. Equity share capital / total voting capital of the TC after the said acquisition / sale | Rs. 214,315,364 | | |

| | |
|---|---|
| 10. Total diluted share / voting capital of the TC after the said acquisition / sale | Rs. 214,315,364 |

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer ~~/ Seller / Authorised Signatory~~

For **Khurana Gases Pvt. Ltd.**

**P.K. Khurana**
**Director**

KHURANA GASES PRIVATE LIMITED ★ MUMBAI

Date: July 25, 2013

Place : Mumbai