

August 17, 2026

|                                                                                                                                      |                                                                                                                                                                                |
|--------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BSE Limited<br>Department of Corporate Services<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai 400 001<br>Scrip Code: 532684 | National Stock Exchange of India Limited<br>Listing Department<br>Exchange Plaza<br>Bandra-Kurla Complex<br>Bandra (East), Mumbai 400 051<br>NSE Symbol: EKC<br>NSE Series: EQ |
|--------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir(s),

Sub.: Press Release  
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We are enclosing herewith for your information Press Release for the Unaudited Financial Results of the quarter ended June 30, 2026.

Thanking you,

Yours faithfully,

For Everest Kanto Cylinder Limited

Vishal Totla  
Company Secretary & Compliance Officer

Encl.

## EVEREST KANTO CYLINDER LIMITED

**Manufacturers  
of High Pressure  
Seamless  
Gas Cylinders**

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# Q1 FY27 Results Release

Audited results for the quarter ended June 30, 2026 · Mumbai, August 13, 2026

BSE: 532684 · NSE: EKC · ESTABLISHED 1978

|                                     |                         |                      |                             |
|-------------------------------------|-------------------------|----------------------|-----------------------------|
| REVENUE (CONSOL.)<br><b>₹346</b> Cr | EBITDA<br><b>₹47</b> Cr | PAT<br><b>₹30</b> Cr | EBITDA MARGIN<br><b>14%</b> |
|-------------------------------------|-------------------------|----------------------|-----------------------------|

## Financial Results – Consolidated & Standalone

### Consolidated

₹ Crore

| Particulars            | Q1 FY27   | Q1 FY26   |
|------------------------|-----------|-----------|
| Income from operations | 346       | 387       |
| <b>EBITDA</b>          | <b>47</b> | <b>61</b> |
| EBITDA Margin          | 14%       | 16%       |
| Profit Before Tax      | 39        | 53        |
| PBT Margin             | 11%       | 14%       |
| <b>PAT*</b>            | <b>30</b> | <b>52</b> |
| PAT Margin             | 9%        | 13%       |

*\*Note: Q1 FY26 includes an exceptional gain of Rs. 12.6 crore, representing Employee Retention Credit (ERC) received by CP Industries, US subsidiary, from the Department of the Treasury, Internal Revenue Service, USA.*

### Standalone

₹ Crore

| Particulars            | Q1 FY27   | Q1 FY26   |
|------------------------|-----------|-----------|
| Income from operations | 203       | 237       |
| <b>EBITDA</b>          | <b>36</b> | <b>41</b> |
| EBITDA Margin          | 18%       | 17%       |
| Profit Before Tax      | 29        | 36        |
| PBT Margin             | 14%       | 15%       |
| <b>PAT</b>             | <b>22</b> | <b>26</b> |
| PAT Margin             | 11%       | 11%       |

## Key Operating Highlights – Q1 FY2027



### India Demand Fundamentals

Healthy underlying demand across CNG and industrial gas applications despite temporary operating constraints



### Mundra Ramp-up

New capacity progressively ramping up to support domestic demand



### US Order Visibility

Healthy order book provides medium-term business visibility



### Global Portfolio Optimisation

Hungary divestment completed, sharpening focus on core markets



### Higher-Value Applications

Growing focus on semiconductors, defence and specialised industrial applications



### Clean Energy Opportunity

CBG, hydrogen and gas-based mobility expanding the addressable market



### UAE Business

Improving activity and order book despite regional logistics challenges



### Egypt Expansion

New manufacturing platform to strengthen regional market access

*“We commenced FY2027 with healthy underlying demand across our India operations, particularly in CNG and industrial gas applications, although performance during the quarter was impacted by certain temporary supply-side and operating constraints. Our international performance also remained relatively subdued. Despite these near-term headwinds, we continue to see healthy medium-term opportunities across our key geographies and specialised applications.*

*We are progressively ramping up our expanded manufacturing capabilities and remain focused on strengthening our presence across higher value-added segments including industrial gases, semiconductors, defence, hydrogen and other clean energy applications. With gas expected to remain an important part of India’s mobility and energy mix, and with a broader addressable market emerging globally for high-pressure storage solutions, EKC remains well positioned to pursue sustainable long-term growth.”*

- **Pushkar Khurana**, Chairman & **Puneet Khurana**, Managing Director

## Manufacturing Footprint

|                         |                            |                        |                           |                          |                       |
|-------------------------|----------------------------|------------------------|---------------------------|--------------------------|-----------------------|
| <b>Tarapur</b><br>INDIA | <b>Kandla SEZ</b><br>INDIA | <b>Mundra</b><br>INDIA | <b>Jebel Ali</b><br>DUBAI | <b>Pittsburgh</b><br>USA | <b>Egypt</b><br>EGYPT |
|-------------------------|----------------------------|------------------------|---------------------------|--------------------------|-----------------------|

|                                      |                                           |                                     |                                 |
|--------------------------------------|-------------------------------------------|-------------------------------------|---------------------------------|
| <b>6</b><br>Manufacturing facilities | <b>~1.8M</b><br>Cylinders / year capacity | <b>30M+</b><br>Cylinders in service | <b>47</b><br>Years of operation |
|--------------------------------------|-------------------------------------------|-------------------------------------|---------------------------------|

### ABOUT EKC

Everest Kanto Cylinder Limited (BSE: 532684, NSE: EKC), established 1978, is a leading global manufacturer of seamless steel gas cylinders for industrial, CNG and clean energy applications - oxygen, hydrogen, nitrogen, argon and helium storage across manufacturing, medical, aerospace/defence and automotive sectors.

### INVESTOR RELATIONS

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**Disclaimer:** Certain statements herein that are not historical facts are forward-looking and subject to risks and uncertainties, including government actions, political/economic developments, and technological factors that could cause actual results to differ materially. EKC undertakes no obligation to update these statements.