



emami* Infrastructure Limited

Ref: EIL/SECRETARIAL/2016-17/1764

27/01/2017

To
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Dear Sir,

Sub: Reply to queries with respect to an announcement submitted by the Company to the Exchange dated 25th January, 2017

Re: Your email dated 25th & 27th January, 2017

With reference to your email dated 25th January and 27th January, 2017 wherein you raised queries regarding an announcement submitted by the Company to the Exchange dated 25th January, 2017, we hereby submit our point-wise reply as follows:

SL NO	YOUR QUERY	OUR REPLY
1	Whether proposed to be listed, If yes, name of the stock exchange(s);	Unlisted
2	Tenure of the instrument	Date of Allotment: To be decided Date of maturity: 5 years & 2 months (62 months) from the date of allotment
3	Coupon/interest offered, schedule of payment of coupon/interest and principal	11.50% p.a. payable quarterly - Principal Payment: Bullet repayment at the end of tenor
4	Charge/security, if any, created over the assets	- Corporate Guarantee of Diwakar Viniyog Private Limited (DVPL) - Undertaking not to sell/ pledge shares of Emami Ltd held by DVPL with a minimum cover of 2x - DSRA of one quarter interest - Second charge over land and building for Project Montana being developed at Mulund, Mumbai by Lohitka Properties LLP (Project) - Second charge on cashflows of Project (only Emami Share – 50% profit sharing) - Undated/ Post-dated cheques for principal and interest amount





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5	Special right/interest/privileges attached to the instrument and changes thereof	Interest to be reset at the end of 18 months. In case the Borrower is not satisfied with the renewed interest rate, prepayment can be made without any prepayment penalty with 1 month prior notice
6	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% p.a. monthly on the delayed / defaulted / principal payment
7	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
8	Details of redemption of ~~preference~~ shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Bullet repayment at the end of tenor

We hope the above clarifies the position.

Yours truly,

For Emami Infrastructure Limited

Payel Jain

Payel Jain

Company Secretary

