



Registered Office: 4, Mangoe Lane, Kolkata-700 001
Telephone: 91-33-2248 6751 Facsimile: 91-33-2248 6785

February 15, 2011

National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza
Bandra Kurla Complex
Mumbai – 400 051

Dear Sir/Madam

Subject: Proposed Rights Issue of 178,615,442 Equity Shares of EIH Limited

This is in relation to the proposed rights issue of 178,615,442 Equity Shares (the “**Rights Issue**”) of EIH Limited (the “**Company**”) and further to our letter dated February 10, 2011 (the “**Intimation Letter**”).

We had, through the Intimation Letter, informed you of the terms of the Rights Issue approved by the Rights Issue Committee of the Board of Directors (the “**Rights Issue Committee**”) at its meeting held on February 10, 2011.

We would like to inform you that in the Intimation Letter, the issue price of the Equity Shares being offered in the Rights Issue (the “**Issue Price**”) was inadvertently mentioned as Rs. 65 per Equity Share including a premium of Rs. 63 per Equity Share. The Rights Issue Committee has approved the Issue Price of Rs. 66 per Equity Share including a premium of Rs. 64 per Equity Share. We would, therefore, request you to kindly take on record the Issue Price of Rs. 66 per Equity Share and the consequent increase in the amount being raised in the Rights Issue to Rs. 11788.62 million.

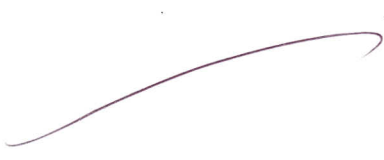
All other terms of the Rights Issue informed to you through the Intimation Letter, including Rights Entitlements and Record Date, remain unchanged. Please find enclosed the Amended Intimation Letter for your reference.

Thanking you.

Yours faithfully,
EIH Limited


Gautam Ganguli
Company Secretary

Encl: as above.





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Dear Sirs

Re: Proposed Rights Issue (the “Issue”) of EIH Limited (the “Company”)

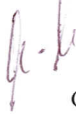
This is to inform you that the Rights Issue Committee of the Board of Directors of the Company, at its Meeting held on 10th February, 2011 approved Tuesday, 22nd February, 2011 to be the Record Date for the purpose of deciding Shareholders who are eligible to apply for Equity Shares on rights basis in the propose Issue.

The details are summarised below:

Scrip Code	EIHOTEL
Scrip Name	EIH Limited
Size of the Issue	The Company proposes to issue 178,615,442 Equity Shares on a rights basis to its existing equity shareholders aggregating to approximately Rs. 11788.62 million.
Rights Entitlements	5 Equity Shares for every 11 Equity Shares held by the shareholders as on the record date.
Issue price per Equity Share	Rs. 66 per Equity Share including a premium of Rs. 64 per Equity Shares
Record Date	Tuesday, 22 nd February, 2011
Total number of Equity Shares outstanding prior to the issue	392,953,972
Total number of Equity Shares outstanding after the issue	571,569,414
Issue Schedule	Issue to open on : Tuesday, 1 st March, 2011 Issue to close on : Tuesday, 15 th March, 2011

We request you to kindly take the above details on record.

EIH Limited


Gautam Ganguli
Company Secretary