



Registered Office: 4, Mangoe Lane, Kolkata-700 001
Telephone: 91-33-2248 6751 Facsimile: 91-33-2248 6785

11th February 2011

National Stock Exchange of India Limited
(Listing Department)
Exchange Plaza
Bandra Kurla Complex
Mumbai – 400 051

Dear Sirs

Re: Proposed Rights Issue (the “Issue”) of EIH Limited (the “Company”)

Further to our communication dated 10th February, 2011, we hereby confirm the issue details as follows:

Scrip Code	EIHOTEL
Scrip Name	EIH Limited
Size of the Issue	The Company proposes to issue 178,615,442 Equity Shares on a rights basis to its existing equity shareholders aggregating to approximately Rs. 11,610 million.
Rights Entitlements	5 Equity Shares for every 11 Equity Shares held by the equity shareholders as on the Record Date.
Issue price per Equity Share	Rs. 65 per Equity Share including a premium of Rs. 63 per Equity Shares
Record Date	Tuesday, 22 nd February, 2011
Total number of Equity Shares outstanding prior to the issue	392,953,972
Total number of Equity Shares outstanding after the issue	571,569,414
Issue Schedule	Issue to open on : Tuesday, 1 st March, 2011 Issue to close on : Tuesday, 15 th March, 2011

With regard to the treatment of fractional entitlements in the Issue we would like to confirm as below:

“For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Equity Shareholders is less than 3 Equity Shares or not in the multiple of 11, the fractional entitlement of such Equity Shareholders shall be ignored. Equity Shareholders whose fractional Rights Entitlements are being ignored would be given preferential consideration for the Allotment of 1 additional Equity Share each if they apply for additional Equity Shares over and above their rights entitlement, if any.

For example, if an Equity Shareholder holds more than 2 but less than 5 Equity Shares, he will be entitled to 1 Equity Shares on a rights basis. He will also be given a preferential consideration for the Allotment of 1 additional Equity Share if he has applied for the same.

Those Equity Shareholders holding less than 3 Equity Shares will therefore be entitled to zero Equity Shares under this Issue and shall be dispatched a CAF with zero entitlement. Such Equity Shareholders are entitled to apply for additional Equity Shares. However, they cannot renounce the same in favour of third parties. CAFs with zero entitlement will be non-negotiable/non-renounceable.

For example, if an Equity Shareholder holds 1 or more but less than 3 Equity Shares, he will be entitled to zero Equity Shares on a rights basis. He will be given a preferential consideration for Allotment of 1 additional Equity Share if he has applied for the same.”



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Please note that the above disclosure is made in the "Terms of the Issue" chapter of the final Letter of Offer.

Further we would like to confirm that the full amount of Rs.65 per Equity Share, which constitutes 100% of the Issue Price is payable on application.

We request you to also take the above details on record.

EIH Limited


Gautam Ganguli
Company Secretary


