

ElH Associated Hotels Limited

Head Office : 4, Mangoe Lane, Kolkata-700 001
Telephone: 91-33-2248 6751 / 53 Facsimile: 91-33-2248 6785

EAH/MAN/

16th July, 2012

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051.

Dear Sirs,

Pursuance to the Order of the Hon'ble High Court of Judicature at Madras dated 5th July, 2012, a Meeting of the Equity Shareholders of the Company will be held on Thursday, 9th August, 2012.

A copy of newspaper advertisement published on 16th July, 2012 at The Hindu – Business Line is enclosed.

Yours faithfully,
ElH Associated Hotels Limited



Indrani Ray
Company Secretary

Encl: as above.

A member of  *The Oberoi Group*

Registered Office: 1/24, G.S.T. Road, Meenambakkam, Chennai-600 027
Telephone: 91-44-2234 4747 Facsimile: 91-44-2234 6699

IN THE HIGH COURT OF
JUDICATURE AT MADRAS
ORIGINAL JURISDICTION
C.A. No 490 of 2012
IN THE MATTER OF THE
COMPANIES ACT, 1956
AND
IN THE MATTER OF SECTIONS 391
TO 394 AND SECTIONS 100 TO 105
OF THE SAID ACT
AND
IN THE MATTER OF THE SCHEME
OF AMALGAMATION OF
ISLAND HOTEL MAHARAJ LIMITED
WITH
EIH ASSOCIATED HOTELS LIMITED
EIH Associated Hotels Limited
Registered Office
1/24 G.S.T. Road
Chennai - 600 027, Tamil Nadu
Represented by its Authorised
Signatory
Ms. Indrani Ray
... Applicant/Transferee Company

**NOTICE CONVENING MEETING
OF THE EQUITY SHAREHOLDERS**

Notice is hereby given that by an Order dated the 5th of July 2012, the Hon'ble High Court of Judicature at Madras has directed a Meeting to be held of the Equity Shareholders of the Applicant/Transferee Company for the purpose of considering, and if thought fit, approving, with or without modification, the Scheme of Amalgamation of M/s. Island Hotel Maharaj Limited with the Applicant/Transferee Company.

In pursuance of the said Orders and as directed therein, further notice is hereby given that a Meeting of the Equity Shareholders of the Applicant/Transferee Company will be held at the Registered Office of the Applicant/Transferee Company at No 1/24 G.S.T. Road, Meenambakkam, Chennai 600 027 on the 9th day of August, 2012 at 4.30 PM at which time and place the Equity Shareholders are requested to attend.

Copies of the Scheme of Amalgamation and the Statement under Section 393 can be had free of charge at the Registered Office of the Applicant/Transferee Company or at the Office of its Advocates, M/s. Hema Srinivasan and Udayarkar Rangarajan at No.37, Law Chambers, High Court Buildings, Chennai 600 104.

The quorum for the meeting has been fixed by the Hon'ble Court as 5 members of the Applicant/Transferee Company present in person or by proxy.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Applicant/Transferee Company at No. 1/24 G.S.T. Road, Meenambakkam, Chennai 600 027 not later than 48 hours before the meeting.

Forms of Proxy can be had at the Registered Office of the Company.

The Court has appointed Mr. L. Ganesh, Director of the Applicant/Transferee Company as Chairman of the said meeting. The abovementioned Scheme of Amalgamation, if approved at the Meeting, will be subject to the subsequent approval of the Hon'ble High Court of Judicature at Madras.

Dated on this the 13th day of July 2012.

(L.GANESH)

Chairman Appointed for the Meeting