

19th February 2026

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 Code: EIHAHOTELS	BSE Limited Corporate Relationship Dept. 1 st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Code: 523127
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Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed the copy of the presentation to investors/analysts in respect of the unaudited Financial Results of the Company for the quarter ended 31st December 2025 declared on 9th February 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,

For EIH Associated Hotels Limited

Tejasvi Dixit
Company Secretary

EIH Associated Hotels Limited

Investor Presentation : Q3FY26



The Oberoi Rajvilas, Jaipur voted the 'Best Hotel In The World'
at Travel + Leisure World's Best Awards, 2024.

Industry Performance

Q3 FY25-26 Occupancy	Q3 FY25-26 ARR (Rs.)	Q3 FY25-26 RevPAR
66-68% [+1-3% vs. PY]	9,700-9,900 [+9-11% vs. PY]	6,402-6,732 [+11-13% vs. PY]

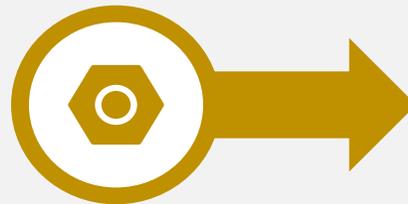
Source: HVS Anarock | Hotels & Hospitality Overview (January 2026)

9M FY25-26 Occupancy	9M FY25-26 ARR (Rs.)	9M FY25-26 RevPAR
61%-64% [+0-1 pp vs. PY]	8,300-8,600 [+8-10% vs. PY]	5,179-5,473 [+9-11% vs. PY]

Source: HVS Anarock | Hotels & Hospitality Overview (July 2025, October 2025 and January 2026)

Comparison with Previous Fiscal

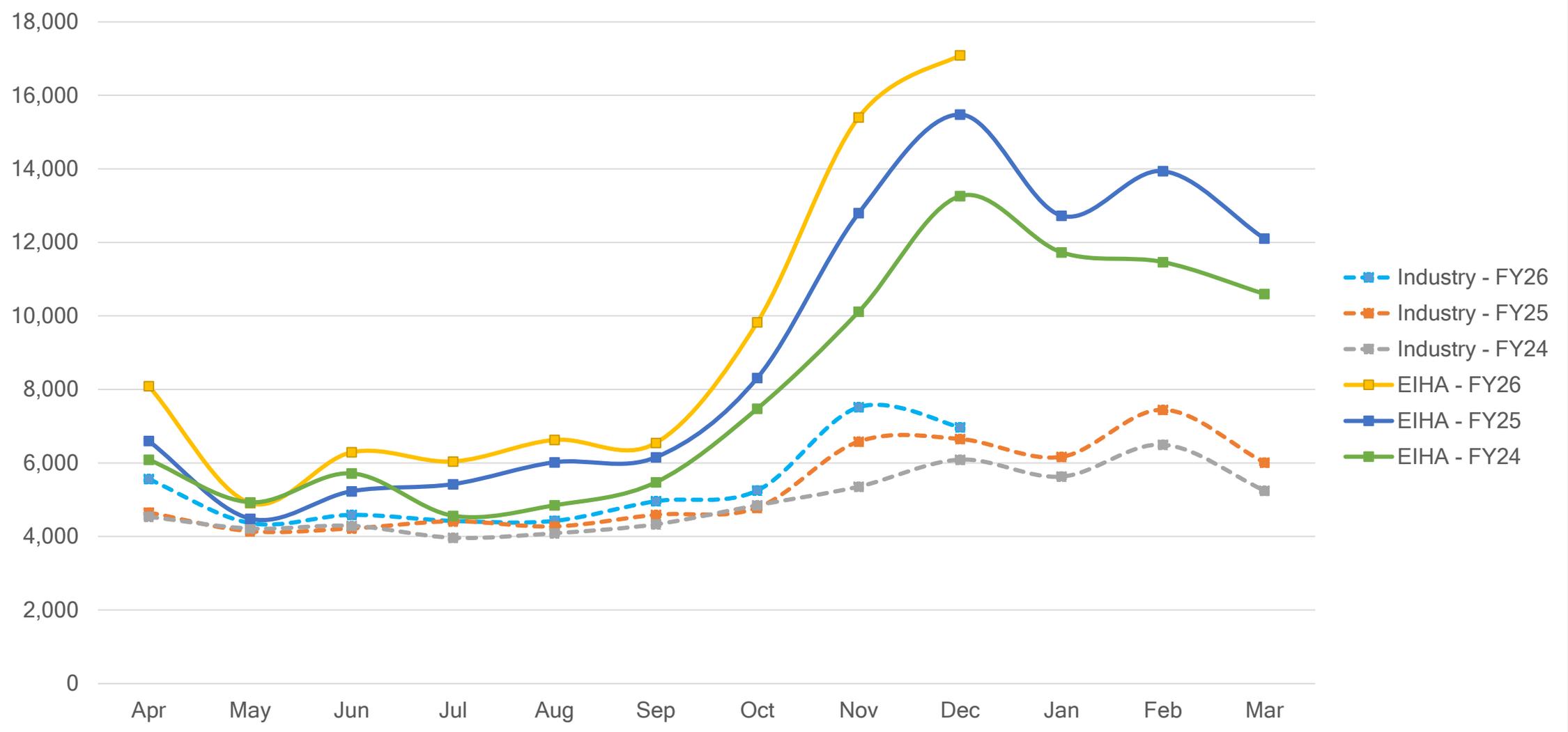
- Q3 FY 2025-26 domestic air traffic grew by only ~2.5% YoY; December fell 3.9% YoY, moderating travel-driven hotel demand amid operational disruptions
- Q3 FY 2025-26 India hotels saw ARR +9–12% and RevPAR +11–13% YoY, driven by corporate, MICE, and festive demand in Oct–Nov



YTD FY26 vs. YTD FY25

YTD FY 2025-26 domestic air traffic grew just ~1.3% YoY vs YTD FY 2024-25, weighed down by geopolitical tensions, adverse weather, and flight disruptions. Hotel occupancy was flat due to softer demand, fewer auspicious wedding dates, and the absence of last year's general elections-driven spike

RevPAR Growth of EIH Associated Hotels consistently higher than industry



Source: HVS Anarock Report January 2026

Operations

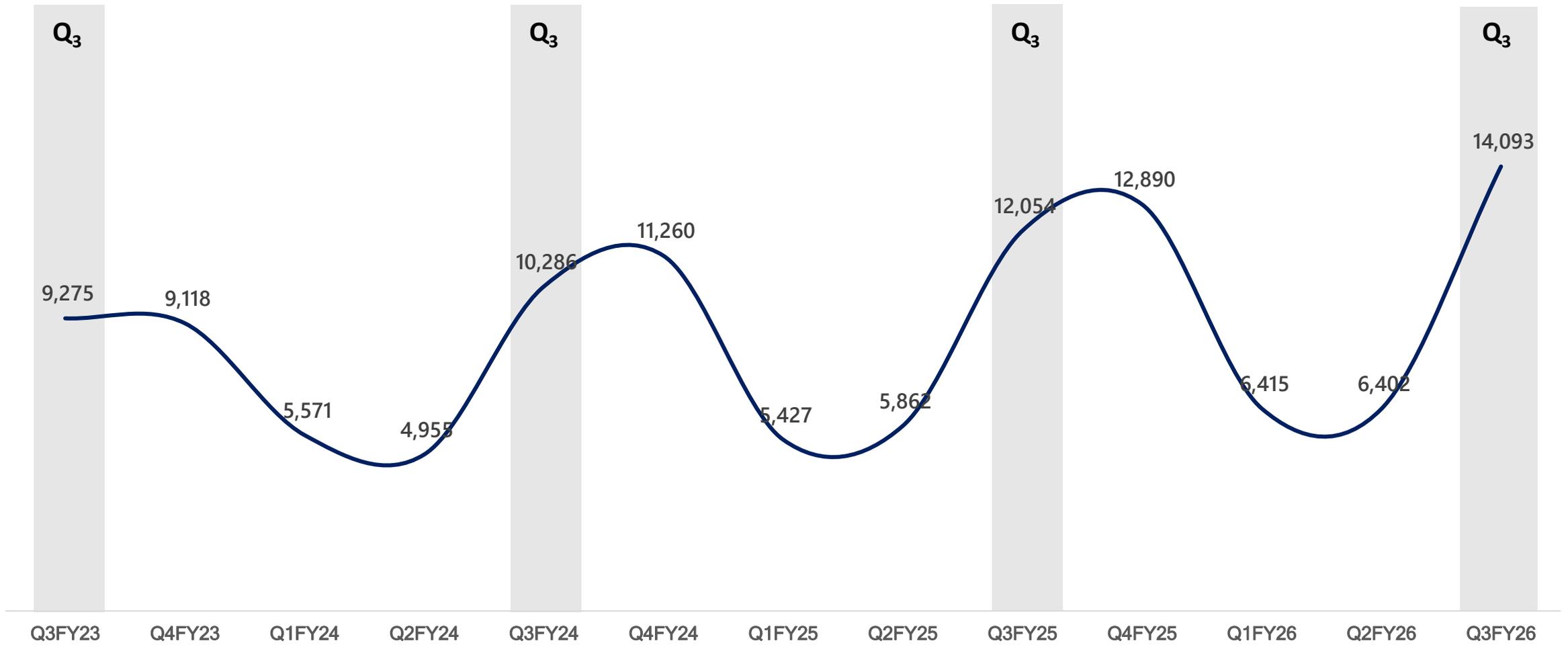
Q3FY26



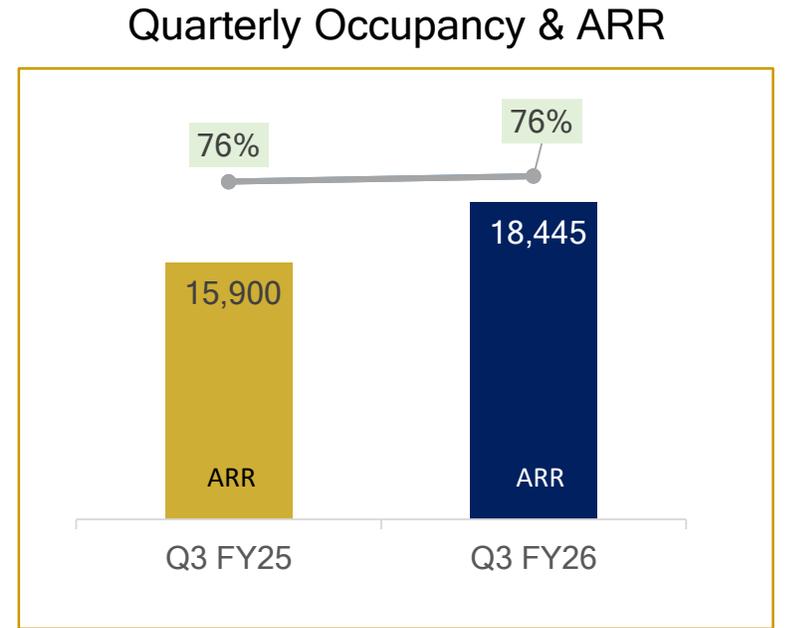
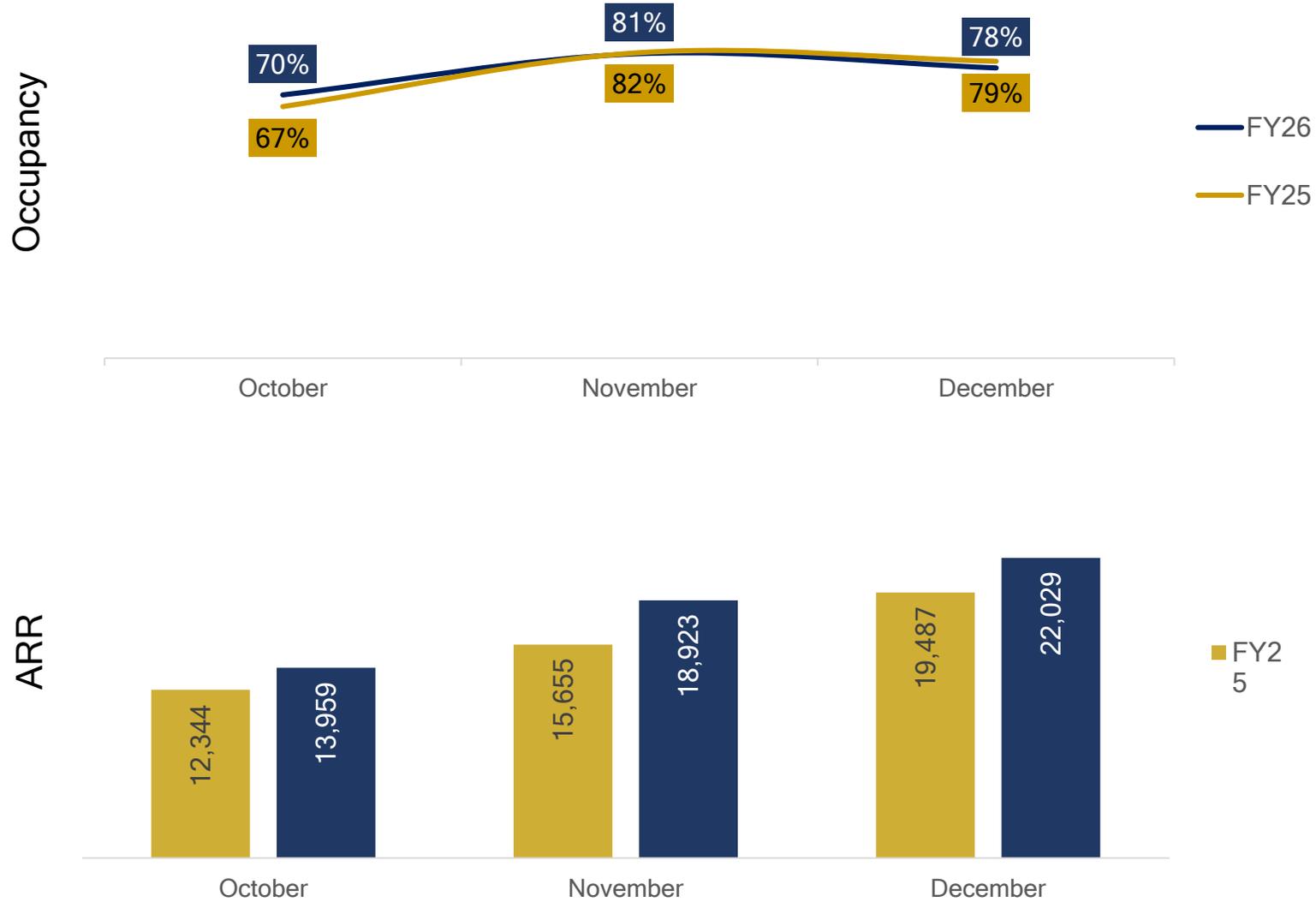
Operational Performance

Q-o-Q RevPAR Movement

Figures in INR

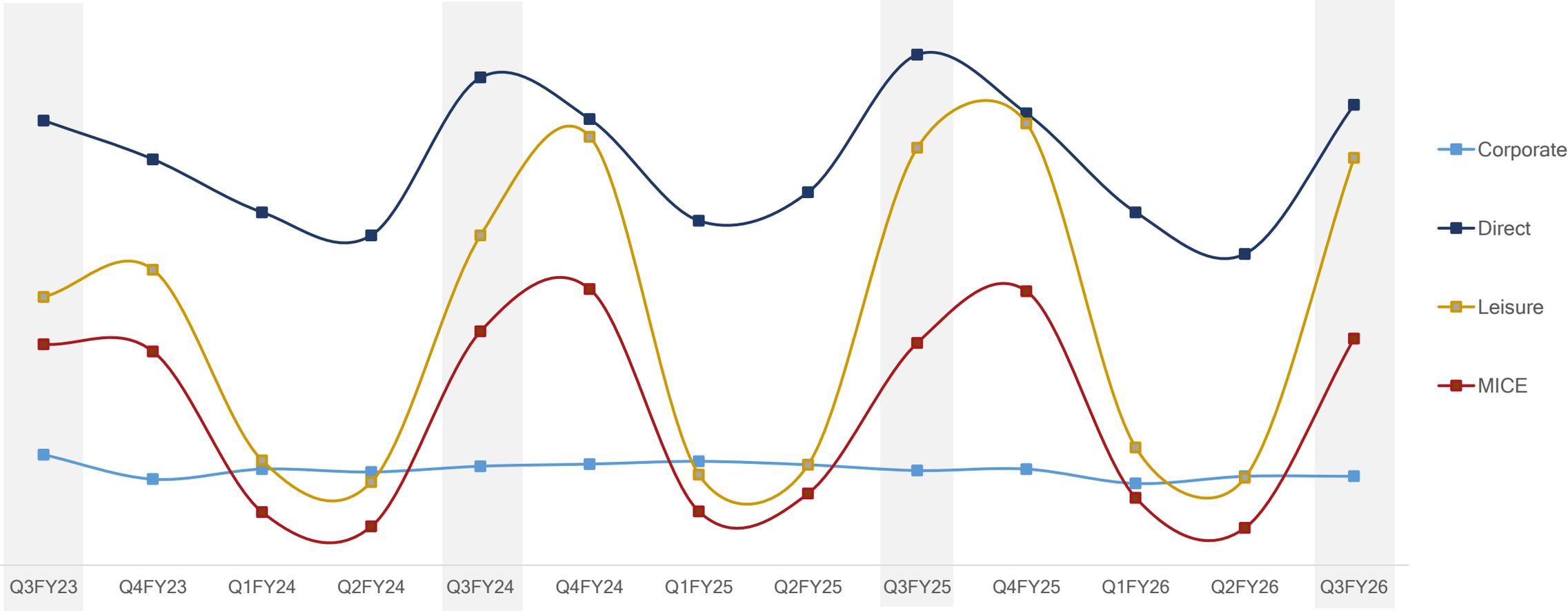


Q₃ ARR/Occupancy trends by month



In Rs

Room Revenue Trends



Financials

Q₃FY26

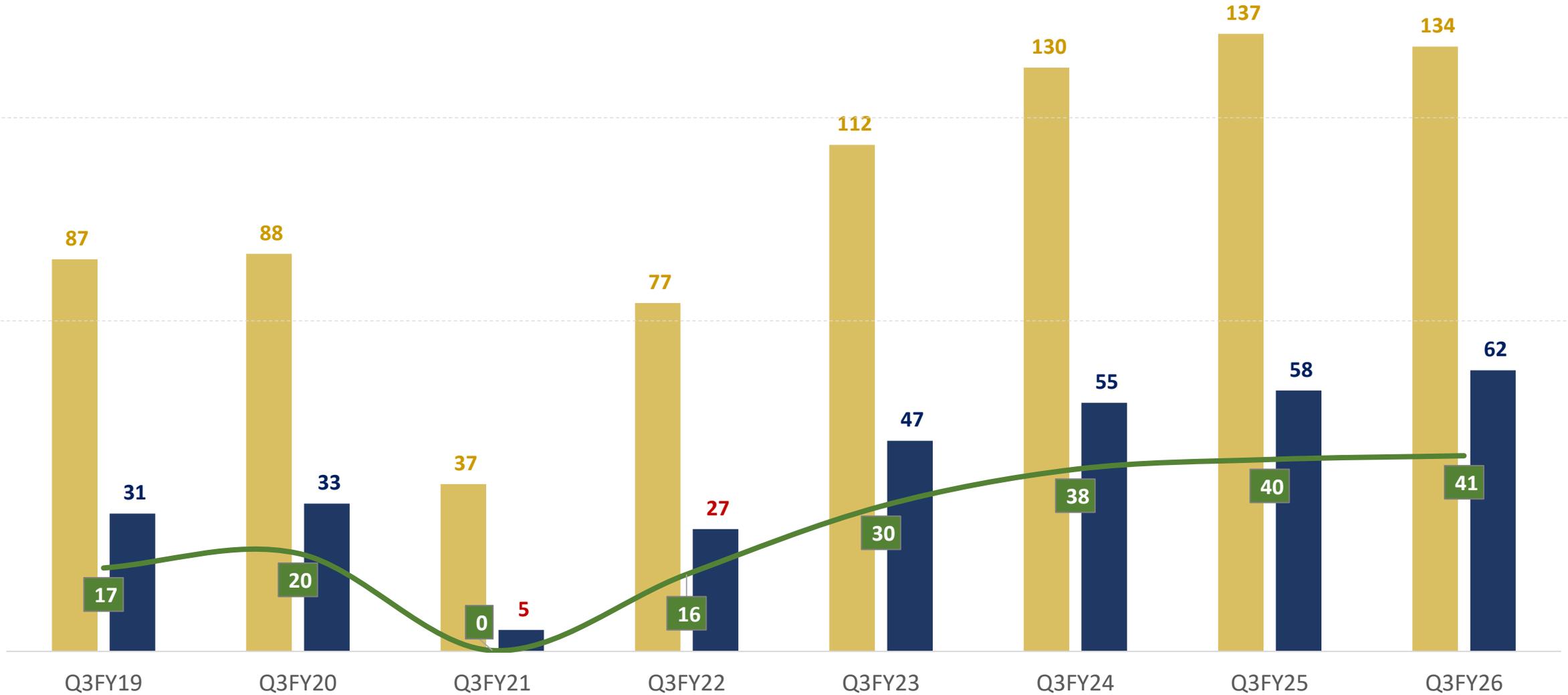
Growth in Financial Performance



Performance Snapshot

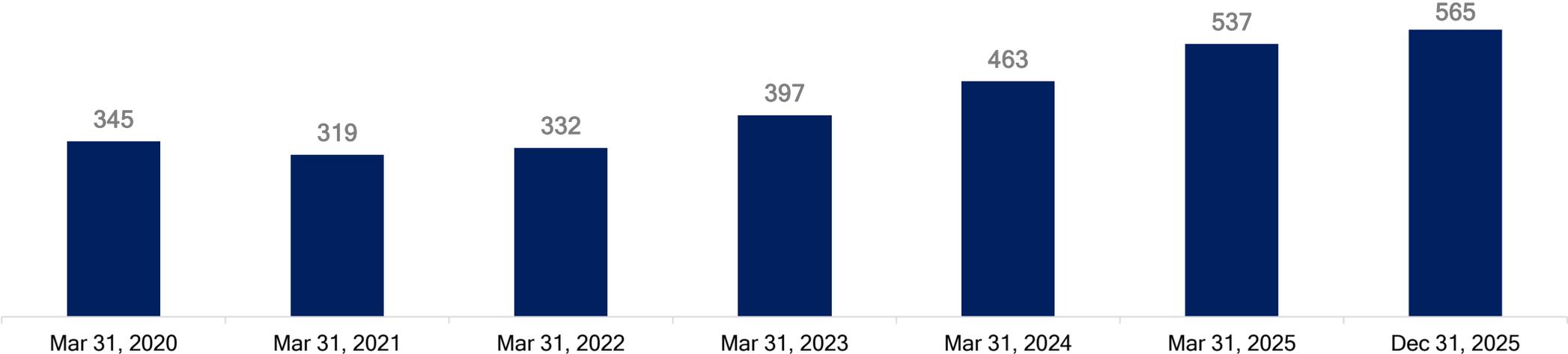
Figures in INR Crores

Revenue EBITDA PAT

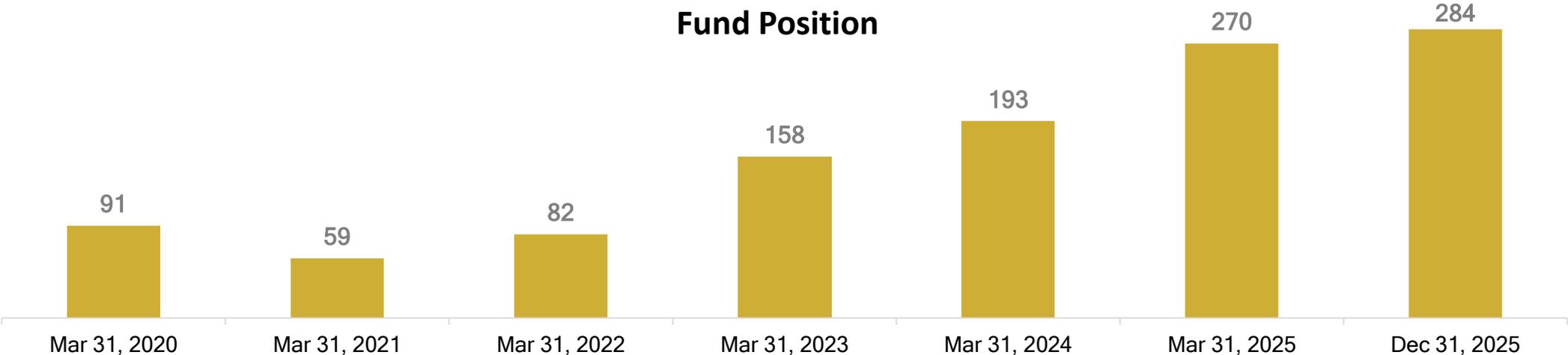


Strong Balance Sheet

Net Worth



Fund Position





Financial Statements

Q₃FY26

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 3		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	129.5	133.0	
Other Income	4.8	4.1	
TOTAL INCOME (A)	134.3	137.1	 2%
Consumption	9.2	8.9	
Employee Benefits	17.0	18.2	
Power, Fuel & Light	5.0	6.2	
Administrative & Other Expenses	40.6	45.9	
TOTAL EXPENDITURE (B)	71.9	79.2	
EBITDA = (A) - (B)	62.4	57.9	 8%
<i>Less:</i> Depreciation & Amortization	4.2	4.3	
EBIT	58.2	53.6	
<i>Less:</i> Finance Costs	0.1	0.1	
PBT	58.1	53.5	
<i>Less:</i> Exceptional Items	3.3	0.0	
<i>Less:</i> Tax including Deferred Tax	14.1	13.6	
PAT	40.7	39.9	 2%

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	9M		
Figures in Rs Crores rounded to first decimal	FY26	FY25	
Revenue from Operations	256.6	268.3	
Other Income	14.2	12.9	
TOTAL INCOME (A)	270.7	281.2	 4%
Consumption	20.0	20.2	
Employee Benefits	52.5	53.6	
Power, Fuel & Light	15.4	18.9	
Administrative & Other Expenses	99.4	109.8	
TOTAL EXPENDITURE (B)	187.3	202.5	
EBITDA = (A) - (B)	83.4	78.7	 6%
<i>Less:</i> Depreciation & Amortization	12.6	13.1	
EBIT	70.8	65.6	
<i>Less:</i> Finance Costs	0.4	0.3	
PBT	70.4	65.3	
<i>Less:</i> Exceptional Items	3.8	4.2	
<i>Less:</i> Tax including Deferred Tax	17.1	15.5	
PAT	49.6	45.6	 9%

Business Footprint

Period ended 31st December 2025





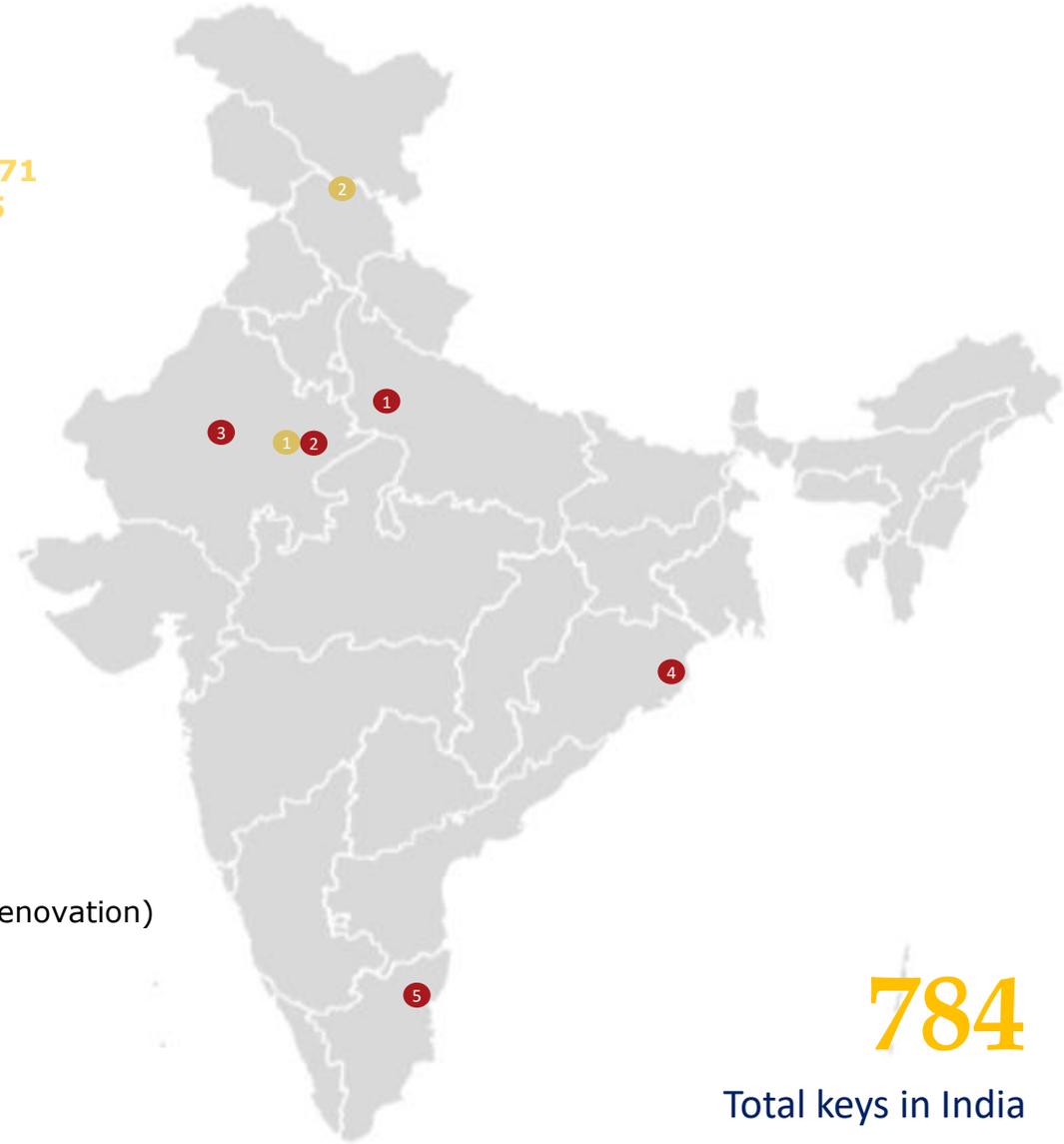
National presence



1. The Oberoi Rajvilas, Jaipur | **71**
2. The Oberoi Cecil, Shimla | **75**



1. Trident, Agra | **135**
2. Trident, Jaipur | **132** (under renovation)
3. Trident, Udaipur | **142**
4. Trident, Bhubaneswar | **62**
5. Trident, Chennai | **167**



784

Total keys in India

● ROOMS

Projects Pipeline

Name	No. of Keys	Estimated Capex	Period of Opening
Trident Vishakhapatnam (New Hotel)	125	160	March 2027
Trident Jaipur (Renovation)	127	156	January 2027
Banquet at Trident Agra (New)	N.A.	29	April 2027

Disclaimer

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EIHA assumes no obligation to update any forward-looking statements, whether due to new information, future events, or otherwise.

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This presentation does not constitute an offer to sell or a solicitation to buy any securities of EIHA.



THANK YOU