EIH Associated Hotels Limited
A MEMBER OF THE OBEROI GROUP

17th August 2026

The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No.C/1, G Block Bandra Kurla Complex Bandra (East) Mumbai -400 051 Code: EIHAHOTELS	The BSE Limited Corporate Relationship Dept. 1st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai-400001 Code: 523127

Sub: Submission of Presentation to Investors / Analysts

Dear Sir / Madam,

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), please find enclosed copy of the presentation to investors/analysts in respect of the Unaudited Financial Results of the Company for the quarter ended 30th June 2026 declared on 4th August 2026.

The above may please be taken on record.

Thank you,

Yours faithfully,
For **EIH Associated Hotels Limited**

TEJASVI DIXIT
Digitally signed by TEJASVI DIXIT
Date: 2026.08.17 16:12:14 +05'30'

Tejasvi Dixit
Company Secretary

EIH Associated Hotels Limited

Investor Presentation : Q1FY27

Industry Performance

- Industry occupancy improved by 2-4% YoY, driving strong RevPAR growth of 11-13% YoY
- Domestic demand, limited supply additions, and MICE momentum offset geopolitical and aviation-related headwinds
- Domestic air traffic remained resilient, growing ~1.4% YoY in Q1 FY27 despite airline capacity constraints

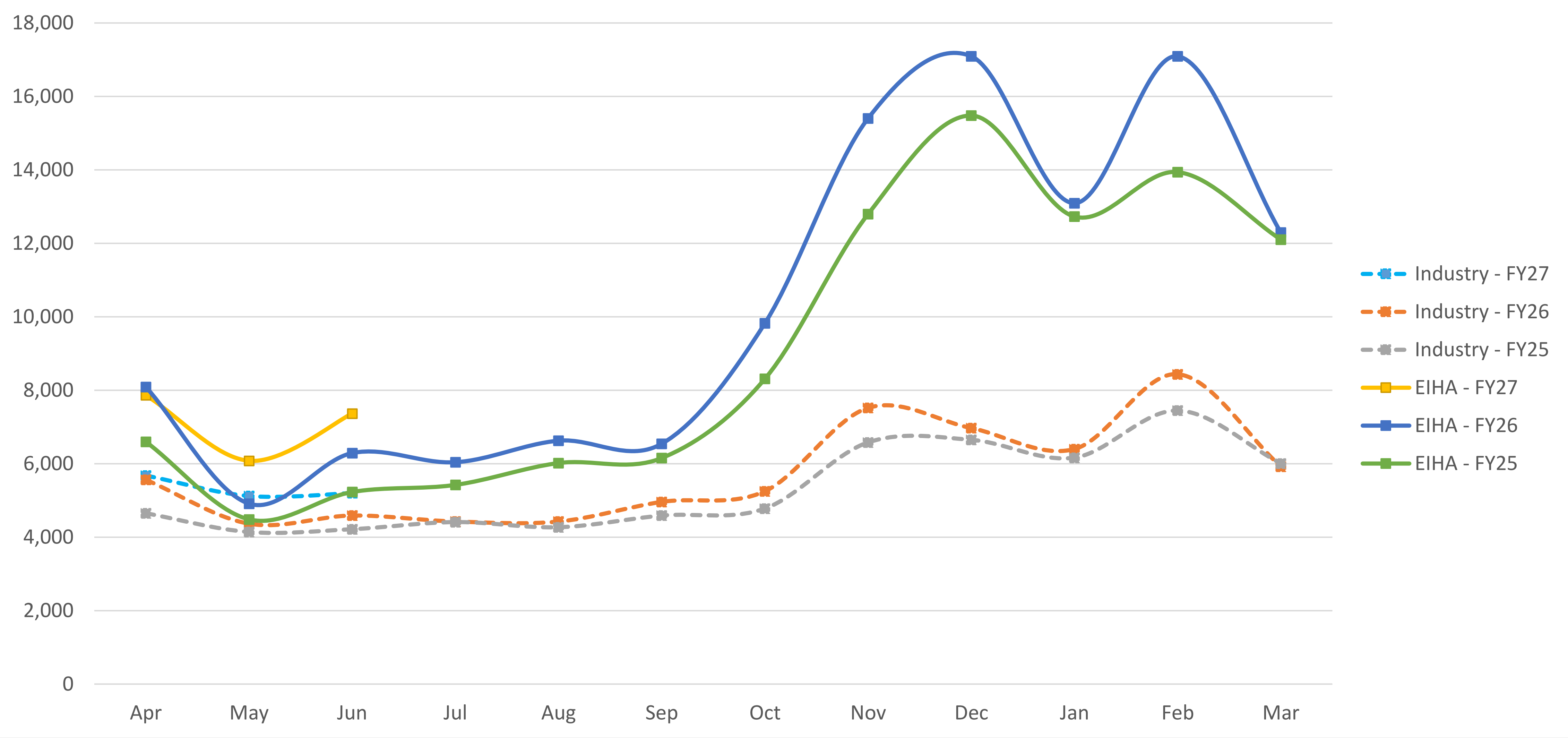
Q1 FY26-27 Occupancy	Q1 FY26-27 ARR (Rs.)	Q1 FY26-27 RevPAR
64-66% **+2-4% vs. PY**	**8,100-8,300** **+6-8% vs. PY**	**5,184-5,478** **+11-13% vs. PY**

Management Perspective

- We continue to observe year-on-year increase in average rates across all regions
- Demand momentum is expected to remain strong through Q2 and FY27, supported by marquee MICE events and expected revival in foreign tourists for the rest of FY27

Source: HVS Anarock Monitor (July 2026) , DGCA

RevPAR Growth of EIH Associated Hotels consistently higher than industry



Source: HVS Anarock Report April 2026

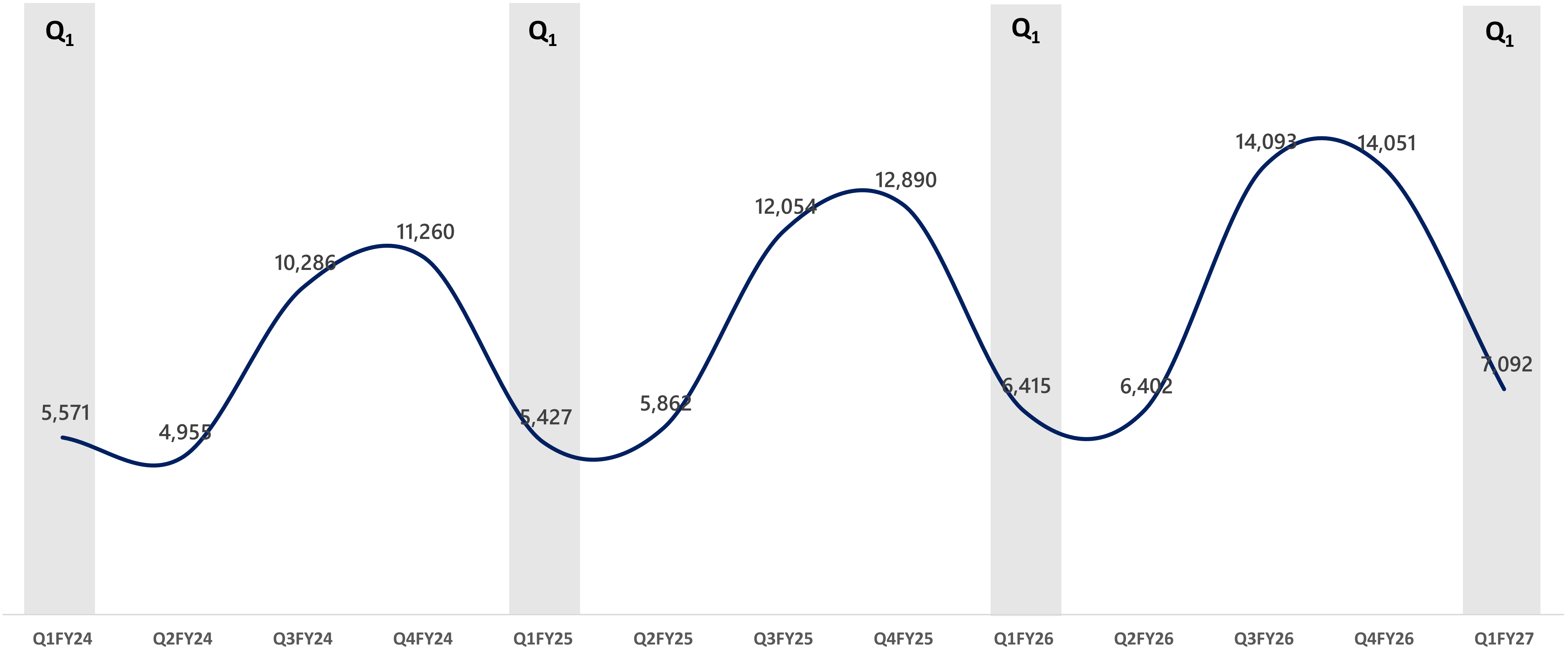
Operations

Q1FY27

Operational Performance

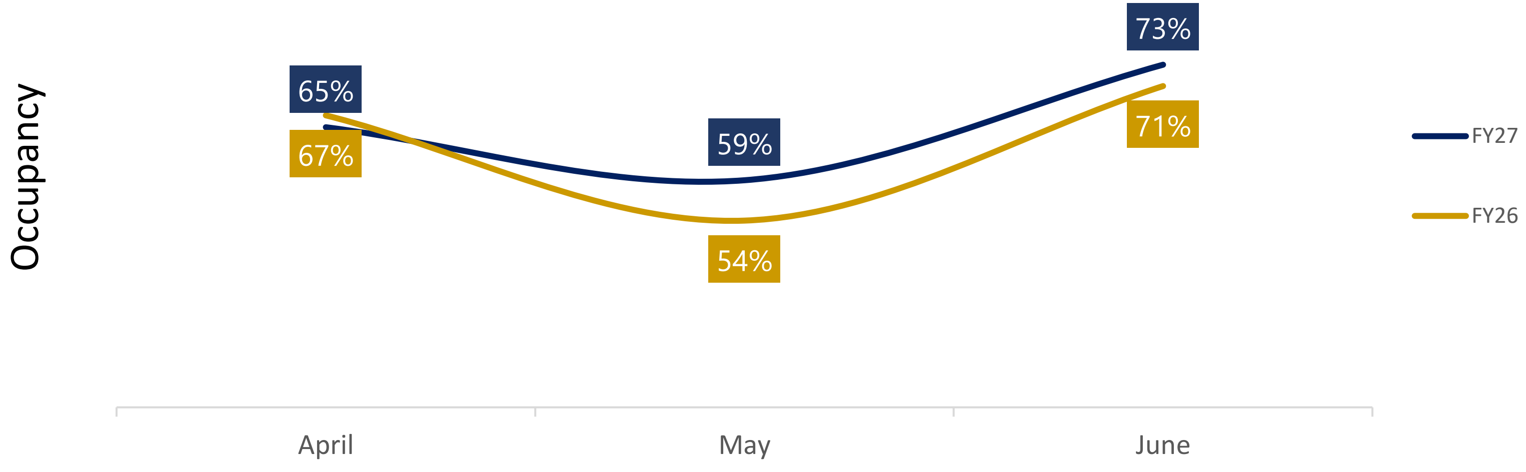
Q-o-Q RevPAR Movement

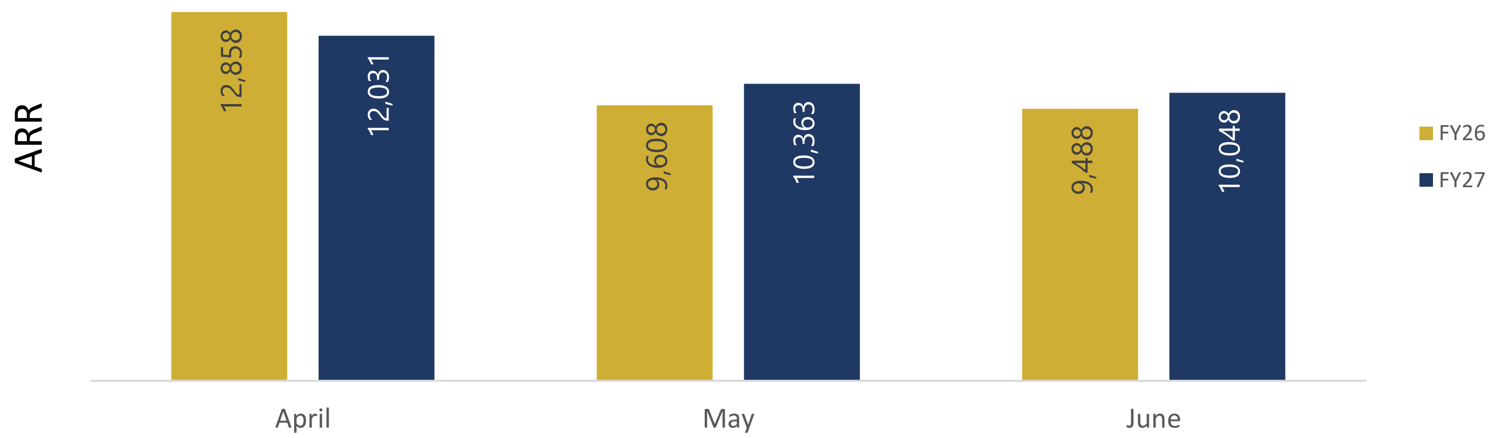
Figures in INR

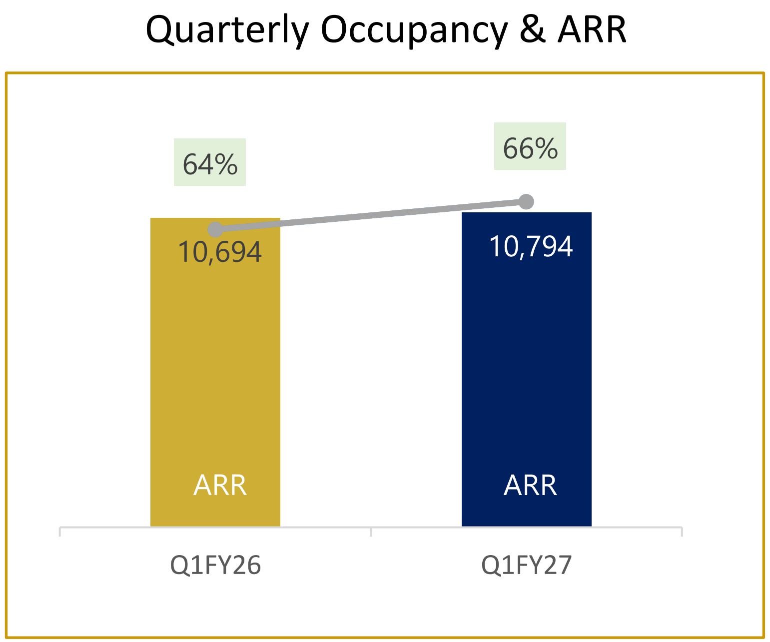


Excluding Trident Jaipur as it is under renovation

Q1 ARR/Occupancy trends by month

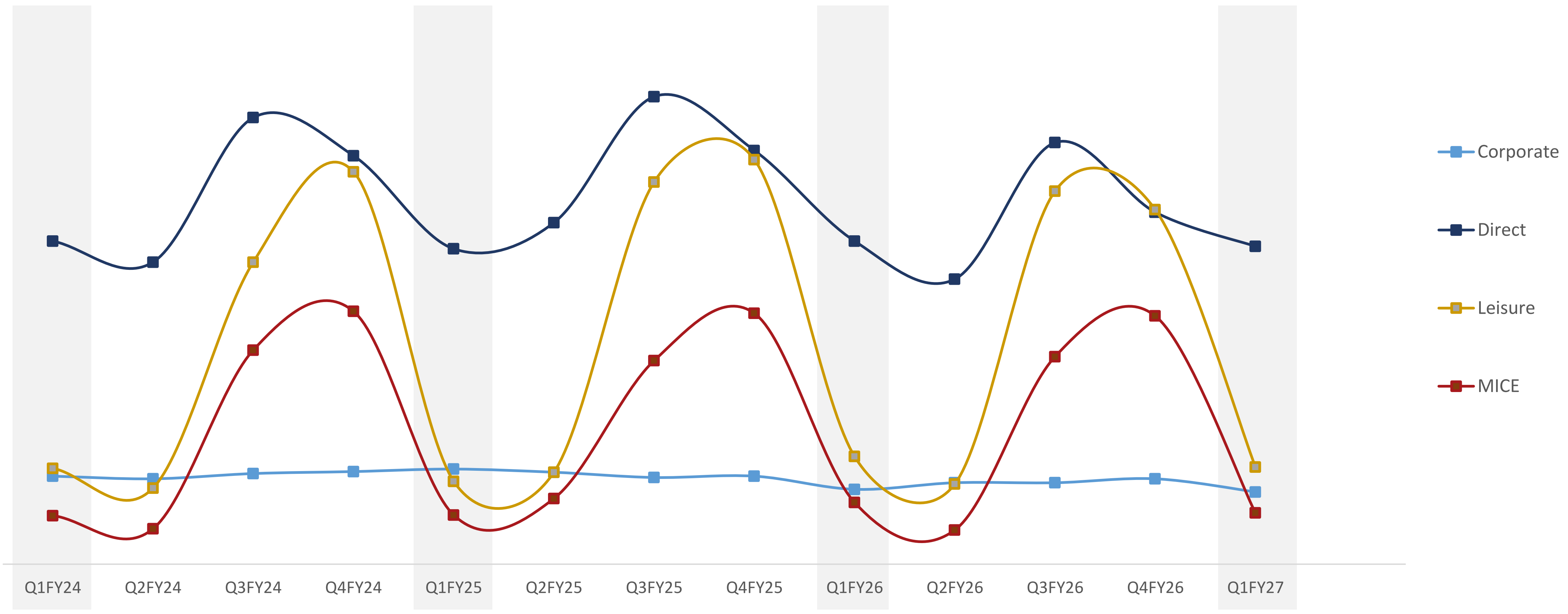






In Rs

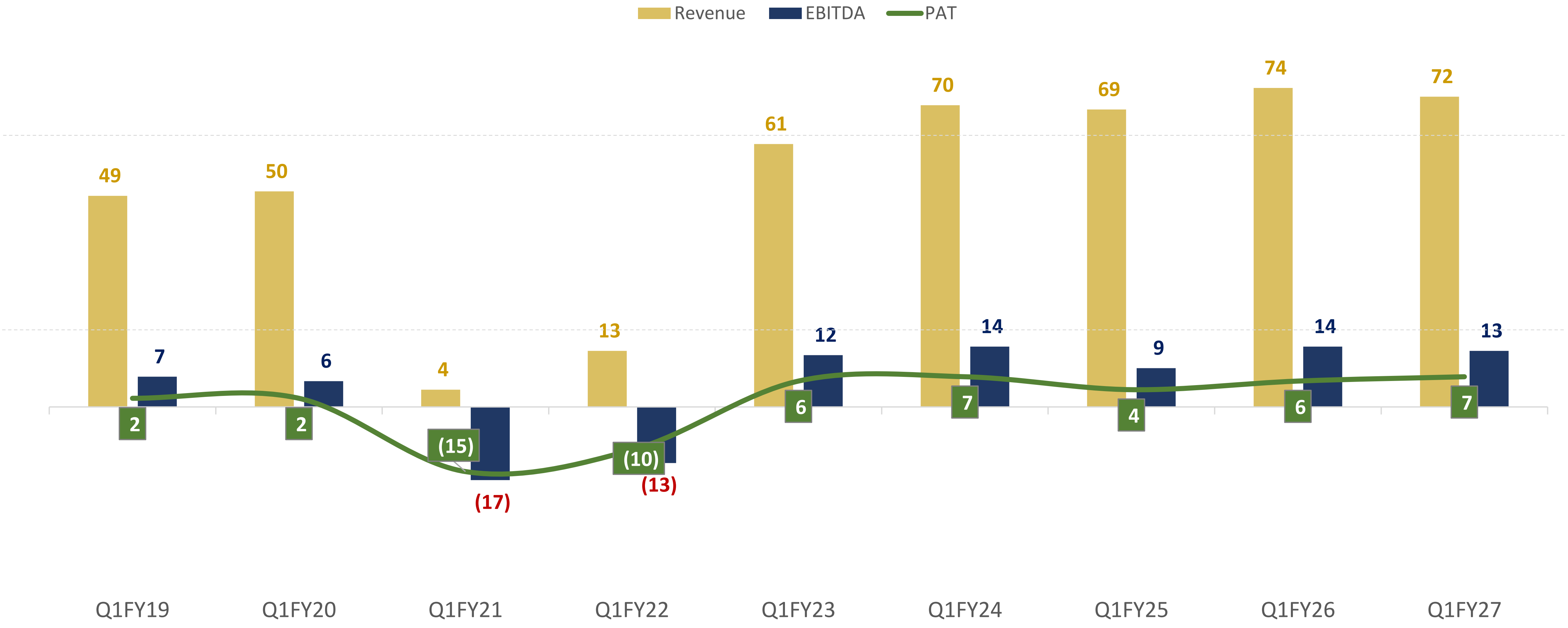
Room Revenue Trends




Financials
Q_1FY27
Growth in Financial Performance

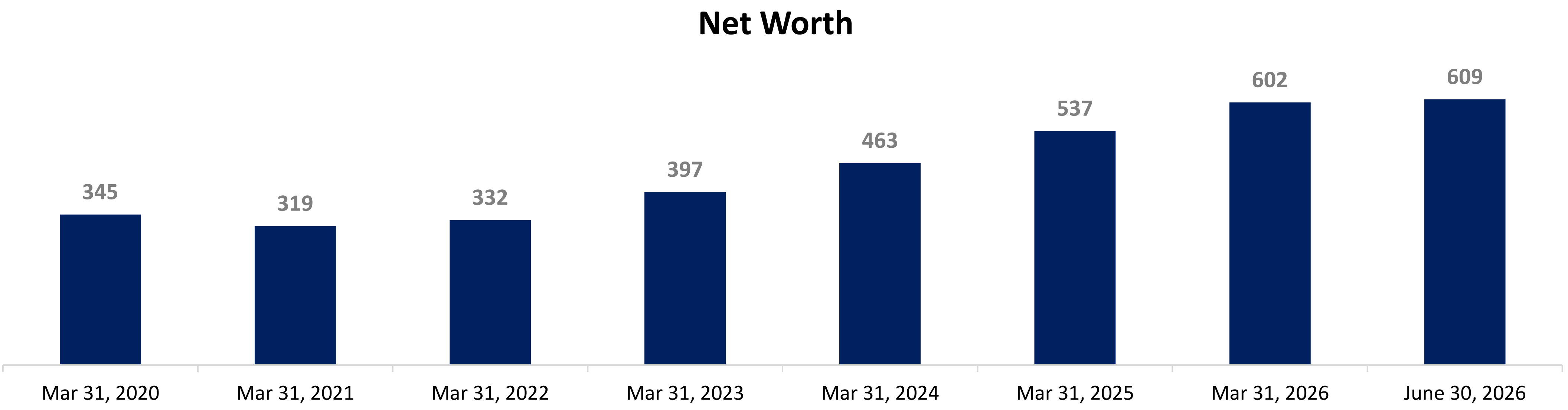
Q1 Performance Snapshot

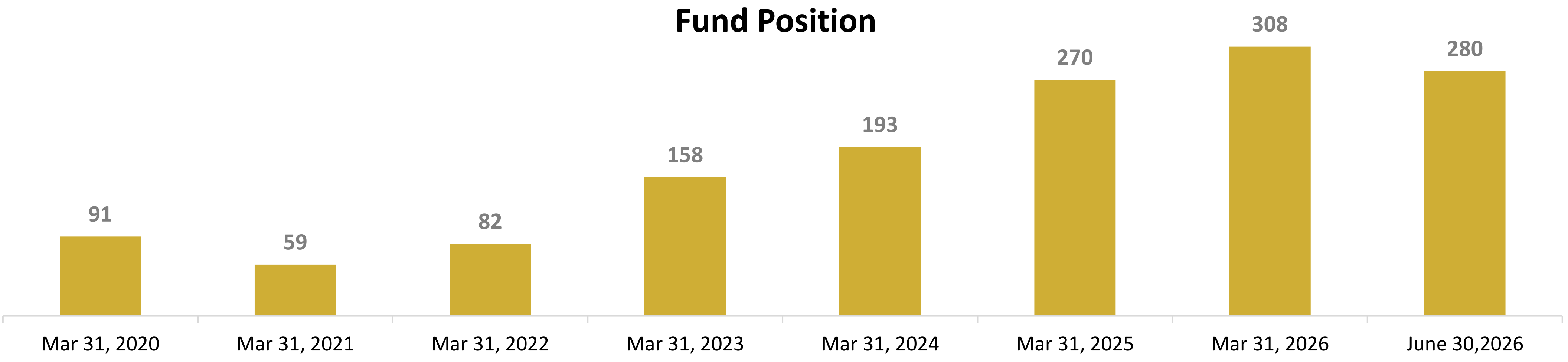
Figures in INR Crores



* Trident Jaipur is closed for renovation effective 1st July 2025

Strong Balance Sheet





Figures in INR Crores

Financial Statements

Q_1FY27

Performance Highlights

STATEMENT OF PROFIT & LOSS ACCOUNT	QTR 1		
Figures in Rs Crores rounded to first decimal	FY27	FY26	
Revenue from Operations	65.9	68.7	
Other Income	5.9	4.9	
TOTAL INCOME (A)	**71.8**	**73.6**	2%
Consumption	5.6	5.7	
Employee Benefits	17.7	17.4	
Administrative & Other Expenses	35.6	36.5	
TOTAL EXPENDITURE (B)	**58.9**	**59.6**	
EBITDA = (A) – (B)	**12.9**	**14.0**	8%
Less: Depreciation & Amortization	4.4	4.2	
EBIT	**8.5**	**9.8**	
Less: Finance Costs	0.1	0.1	
PBT	**8.4**	**9.7**	
Less: Exceptional Items	-	(1.3)	
Less: Tax including Deferred Tax	1.5	2.1	
PAT	**6.9**	**6.3**	10%

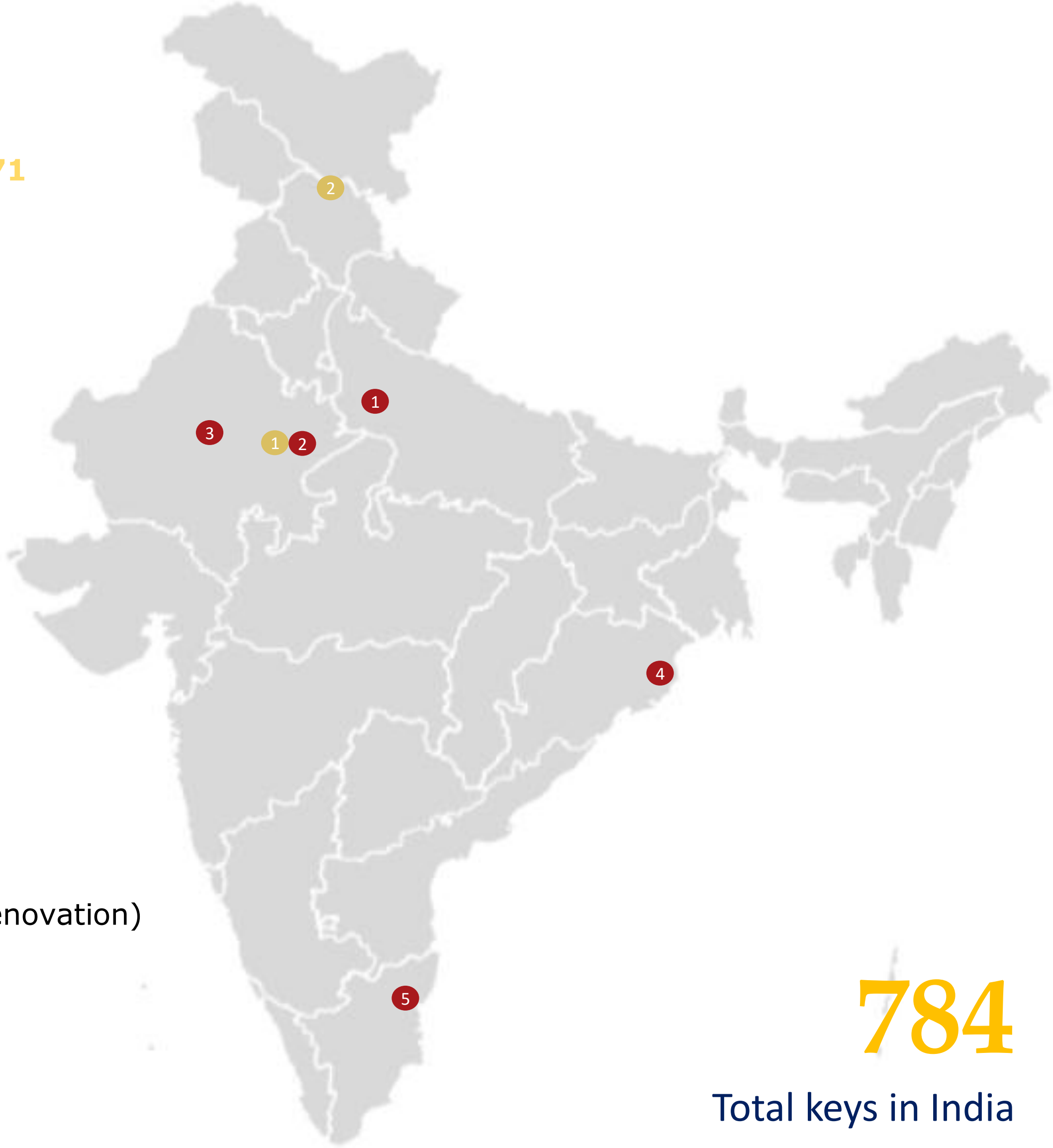
Business Footprint

Period ended 30th June 2026

National presence

1. The Oberoi Rajvilas, Jaipur | 71
2. The Oberoi Cecil, Shimla | 75

1. Trident, Agra | 135
2. Trident, Jaipur | 132 (under renovation)
3. Trident, Udaipur | 142
4. Trident, Bhubaneshwar | 62
5. Trident, Chennai | 167



784

Total keys in India

ROOMS

Projects Pipeline

Name	No. of Keys
Trident Udaipur (Expansion)	10
Trident Jaipur (Renovation)	127
Trident Vishakhapatnam (New Hotel)	125
Banquet at Trident Agra (New)	N.A.

Pipeline projects are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, regulatory changes, and development challenges. Period of Opening may differ materially from those expressed or implied.

Disclaimer

This presentation has been prepared by EIH Associated Hotels Limited ("EIHA") for informational purposes only. The information contained herein is based on sources believed to be reliable, but EIHA makes no representation or warranty, express or implied, as to its accuracy, completeness, or fairness.

This document contains forward-looking statements regarding EIHA's future business prospects and performance. These statements are subject to various risks and uncertainties beyond the Company's control, including but not limited to market conditions, economic developments, regulatory changes, competitive pressures, and operational challenges. Actual results may differ materially from those expressed or implied.

EIHA assumes no obligation to update any forward-looking statements, whether due to new information, future events, or otherwise.

The Company may make additional forward-looking statements in reports to shareholders or through other communications. Any media reporting or commentary on this presentation must receive prior authorization from EIHA's designated representatives. The Company accepts no responsibility for unauthorized interpretations or third-party reports.

This presentation does not constitute an offer to sell or a solicitation to buy any securities of EIHA.


THANK YOU